



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

October 21, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code – 543324

NSE Limited

Exchange Plaza, Plot No. C/1, G-Block
BKC, Bandra (East),
Mumbai- 400051
Symbol - GRETEX

Sub.: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Second Quarter ended September 30, 2026 of FY 2026-27

Dear Sir/ Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company for the second quarter ended September 30, 2026, of FY 2026-27, issued by M/s Chetna Gupta & Associates.

This is for your information and record.

Thanking you,

Yours faithfully,

For Gretex Corporate Services Limited

BHAVNA
NISHANT DESAI

Digitally signed by
BHAVNA NISHANT DESAI
Date: 2026.10.21 16:37:36
+05'30'

Bhavna Desai

**Group Head: Legal, Company Secretary
& Compliance Officer**

Encl: Reconciliation Audit report for the quarter ended September 2026



October 15th, 2026

To,

The Board of Directors,

Gretex Corporate Services Limited

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown,

Senapati Bapat Marg, Near Indiabulls,

Dadar (West), Mumbai – 400013

**AUDIT REPORT ON SHARE CAPITAL RECONCILIATION FOR THE SECOND QUARTER
ENDED SEPTEMBER 30, 2026 OF FY 2026-27**

Company Incorporation No.: L74999MH2008PLC288128

Authorized Capital: Rs. 26,50,00,000 /-

We have examined all relevant Books, Registers, Forms, Documents and papers of **Gretex Corporate Services Limited**, maintained at their registered office at A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (West), Mumbai – 400013, Maharashtra, India and the audit report given by **Bigshare Services Private Limited** who is appointed as the common agency for shares registry of **Gretex Corporate Services Limited**.

In our opinion and to the best of our knowledge and according to the information and explanation given to us we do hereby submit our report for the second quarter ending September 30, 2026, as per **Annexure-A**.

For Chetna Gupta & Associates



Chetna Gupta

Proprietor

CP No.: 10067

M. No.: F9727

Place: Kolkata

Date: October 15th, 2026

UDIN: F009727H001878396

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	September 30, 2026				
2 ISIN	INE199P01028				
3 Face Value	Rs.10/-				
4 Name of the Company	GRETEX CORPORATE SERVICES LIMITED				
5 Registered Office Address	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India				
6 Correspondence Address	90, Phears Lane, 5th Floor, Kolkata, West Bengal, India, 700012				
7 Telephone & Fax Nos.	02269308500				
8 Email address	info@gretexgroup.com				
9 Names of the Stock Exchanges where the company's securities are listed	BSE & NSE				
10 Issued Capital	<table> <tr> <th>Number of shares</th><th>% of Total Issued Cap.</th></tr> <tr> <td>2,41,59,346</td><td>100%</td></tr> </table>	Number of shares	% of Total Issued Cap.	2,41,59,346	100%
Number of shares	% of Total Issued Cap.				
2,41,59,346	100%				
11 Listed Capital (Exchange-wise)	<table> <tr> <th>Number of shares</th><th>% of Total Issued Cap.</th></tr> <tr> <td>2,41,59,346</td><td>100%</td></tr> </table>	Number of shares	% of Total Issued Cap.	2,41,59,346	100%
Number of shares	% of Total Issued Cap.				
2,41,59,346	100%				
12 Held in dematerialised form in CDSL	<table> <tr> <th>Number of shares</th><th>% of Total Issued Cap.</th></tr> <tr> <td>76,28,997</td><td>31.58%</td></tr> </table>	Number of shares	% of Total Issued Cap.	76,28,997	31.58%
Number of shares	% of Total Issued Cap.				
76,28,997	31.58%				
13 Held in dematerialised form in NSDL	<table> <tr> <th>Number of shares</th><th>% of Total Issued Cap.</th></tr> <tr> <td>1,65,30,349</td><td>68.42%</td></tr> </table>	Number of shares	% of Total Issued Cap.	1,65,30,349	68.42%
Number of shares	% of Total Issued Cap.				
1,65,30,349	68.42%				
14 Physical	<table> <tr> <th>Number of shares</th><th>% of Total Issued Cap.</th></tr> <tr> <td>NIL</td><td>NIL</td></tr> </table>	Number of shares	% of Total Issued Cap.	NIL	NIL
Number of shares	% of Total Issued Cap.				
NIL	NIL				
15 Total No. of shares (12+13+14)	2,41,59,346				
16 Reasons for difference if any, between (10&11),	NIL				

17 Certifying the details of changes in share capital during the period under consideration as per Table below

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Equity Shares#	8,00,000	Applied	BSE & NSE	Yes	Yes	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

*The Company has issued 19,51,000 warrants of face value ₹10 each, convertible into equity shares. However, The In-Principle Approval from the Stock Exchange for the said warrants was received on August 07, 2026.

*During the quarter company allotted 8,46,033 equity shares pursuant to conversion of warrants to equity shares. The listing application is being filed with BSE & NSE and approval is yet to be received.

18	Register of Members is updated (Yes / No) If not, updated upto which date	YES		
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	N.A		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A		
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :			
Total No.of demat requests		No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days		NIL	NIL	NIL
Pending for more than 21 days		NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Bhavna Desai (Group Head-Legal, Company Secretary and Compliance Officer) Tel. No.: 022 69308500, Email Id: bhavna@gretexgroup.com
23 Name, Address, Tel. & Fax No., of the Certifying CS	Chetna Gupta (Practicing Company Secretary) 114/1B, Cotton Street, Kolkata - 700001, West Bengal Contact No.- 9007211675
24 Appointment of common agency for share registry work	Bigshare Services Private Limited E-2/3 Ansa Industrial Estate, Sakivihar Road, Saki naka, Mumbai- 400072, Maharashtra, India Tel No. 022 6263 8200;

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil

Date: October 15, 2026

Place: Kolkata

Chetna Gupta & Associates
 Practicing Company Secretary
 CP No.: 10067

 Chetna Gupta
 Proprietor
 M. No.: F9727
 UDIN: F009727H001878396