

To,
The Board of Directors
Gretex Corporate Services Limited,
A-401, Floor 4th, Naman Midtown,
Senapati Bapat Marg, Near Indiabulls,
Dadar (West), Mumbai – 400013

Dear Sir,

Sub: Certificate from Practicing Company Secretary to Gretex Corporate Services Limited pursuant to Regulation 163(2) contained in Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the proposed preferential issue of equity warrants convertible into equity shares of the Company.

We, Thakur & Associates Company Secretaries, Practicing Company Secretaries, have verified the relevant records and documents of Gretex Corporate Services Limited having CIN: L74999MH2008PLC288128 with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. In terms of Chapter V (Preferential Issue) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Gretex Corporate Services Limited ("the Company") has obtained the consent of its members for approving the proposed preferential issue of upto 19,51,000 (Nineteen Lakhs Fifty-One Thousand) equity warrants. Each equity warrant shall be convertible into one equity share of face value ₹ 10/- each (Indian Rupees Ten only), on a cash consideration basis, at an issue price of ₹358/- (Indian Rupees Three Hundred Fifty Eight only) (hereinafter referred as "Issue Price") per Warrant at a premium of ₹ 348/- (Indian Rupees Three Hundred Forty Eight only) (hereinafter referred as "Share Premium") per Warrant, which is a price higher than the price as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, 2018. The preferential issue shall be made to the persons mentioned in **Annexure I** to this certificate.

2. The proposed preferential issue is being made in compliance with SEBI Chapter V (Preferential Issue) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Deepak Thakur

Thakur & Associates
Practicing Company Secretary

Membership No. 53183

COP: 1959

UDIN: A053183H000306502

Place: Mumbai
Date: May 07, 2026



Annexure I

S. No.	Name of Proposed Allottees	Nature of person who are beneficial owner	Category	Holding of prior proposed Preferential issue	Number of equity warrants to be allotted	Holding of post to proposed Preferential issue
1.	Ambition Tie-Up Private Limited	Body Corporate	Non-Promoter*	Nil	12,01,000	12,01,000
2.	Zyana Developers LLP	Body Corporate	Non-Promoter	Nil	5,00,000	5,00,000
3.	Shailja Sandeep Jindal	Individual	Non-Promoter	Nil	1,00,000	1,00,000
4.	Gautam Gopikishan Makharia	Individual	Non-Promoter	Nil	75,000	75,000
5.	Punit Gopikishan Makharia	Individual	Non-Promoter	Nil	75,000	75,000
		Total			19,51,000	19,51,000

*Post allotment of the shares the allottee will be categorized under Promoter Group.

