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# ACETECH E-COMMERCE LIMITED

Our Company was originally incorporated as a Limited Liability Partnership Firm under the provisions of the Limited Liability Partnership Act, 2008 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai dated December 04, 2014 with the name "Acetech Ventures LLP" bearing LLPIN: AAD-0110. Subsequently, pursuant to a Resolution of our designated partners in their Meeting held on January 30, 2024, our Company was converted from a Limited Liability Partnership to Public Limited Company and consequently, the name of our Company was changed from "Acetech Ventures LLP" to "Acetech Ventures Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 21, 2024, bearing Corporate Identification Number U47912MH2024PLC419702 by the Central Processing Centre. Further, the name of our Company was changed from 'Acetech Ventures Limited' to 'Acetech E-Commerce Limited' pursuant to Special Resolution passed by the members of the Company at the Extra-Ordinary General Meeting dated September 27, 2024 and a fresh Certificate of Incorporation was issued by Central Processing Centre dated November 25, 2024. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 176 of the Red Herring Prospectus.

Corporate Identification Number: U47912MH2024PLC419702

Registered Office: 1234/C/1 to 1234/C/6 Gala, Bldg B-5 Prithvi complex, Anjur, Thane, Bhiwandi, Maharashtra, India, 421302

Contact Person: Ms. Vandana Mahesh Chandak, Company Secretary and Compliance Officer

Tel: +91 84849 93426 | Email Id: info@acetechecommerce.com | Website: https://acetechecommerce.com

**PROMOTERS OF OUR COMPANY ARE MS. SWETA BIPPINKUMAR SARAOGI,  
MS. MADHAVI GOVINDPRASAD SHARMA AND MR. BIPPINKUMAR VIJAY SARAOGI**

## DETAILS OF OFFER TO PUBLIC

TYPE	FRESH ISSUE SIZE	OFS SIZE	TOTAL ISSUE SIZE
Fresh Issue	Up to 43,70,400* equity shares of face value of ₹10 each ("Equity Shares") aggregating up to ₹ [●] Lakhs ("Issue")	Nil	Up to 43,70,400* equity shares of face value of ₹ 10 each ("Equity Shares") aggregating up to ₹ [●] Lakhs ("Issue")

\*Subject to finalisation of Basis of Allotment

DETAILS OF THE OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION: N/A

**PRICE BAND: ₹ 106.00 to ₹ 112.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH**

THE FLOOR PRICE IS 10.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 11.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.  
THE PRICE TO EARNING RATIO BASED ON BASIC & DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 13.87 TIMES AND AT THE CAP PRICE IS 14.66 TIMES.  
BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS OF 1200 EQUITY SHARES EACH AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

## ISSUE PROGRAMME

**ISSUE OPENS ON: FRIDAY, FEBRUARY 27, 2026**

**ISSUE CLOSURES ON: WEDNESDAY, MARCH 4, 2026**

Our Company is engaged in the purchasing, selling, distributing, trading, acting as an agent, franchising, collaborating, exporting, merchandising, designing, packaging and dealing with all kinds of products, goods, commodities, merchandise accessories and equipment, wellness products and equipments and any other human centric products on the Company's online portals or websites as well as through ecommerce, e-commerce internet, intranet, stores, stalls or kiosks set up across India or abroad or in any other manner.

"THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE). THE DESIGNATED STOCK EXCHANGE SHALL BE NSE."

## ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 2,19,600 EQUITY SHARES OR 5.02% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 114 of the Red Herring Prospectus.

## RISKS TO INVESTORS

### 1. Risk to Investors: Summary description of key risk factors based on materiality:

- We are dependent on the procurement of imported products sourced from the People's Republic of China through domestic dealers. Any disruption in the supply of such products from China may impair our ability to meet increasing customer demand and could adversely affect our business operations, financial condition and profitability
- Our Company does not own a registered office or any warehousing facilities and instead operate from leased premises in Bhiwandi, Bangalore, and Delhi. Our dependence on leased facilities exposes us to risks of non-renewal, termination, or escalation of rental costs, which could disrupt our operations and increase expenses.
- Our Company has a negative cash flow in its operating activities for the six months period ended September 30, 2025, financial year ended March 31, 2025 and March 31, 2024, investing activities for the financial year ended March 31, 2023 and Financing activities for the financial years ended March 31, 2025 details of which are given below. Sustained negative cash flow could impact on our growth and business.
- Our business model is built on identifying and rapidly commercializing trending products, which inherently have short life cycles and uncertain demand trajectories. While this approach allows us to capture early momentum, it also creates unpredictability in revenues, risk of obsolescence, and exposure to working capital pressures.
- We have Certain litigations involving our Company, for which case papers are not currently available, could adversely affect our business, financial condition and results of operations.

### 2. Details of suitable ratios of the company and its peer group for the latest full financial year:

(₹ in Lakhs)

Particulars	CMP	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value (₹)	Revenue from Operations
Acetech E-commerce Limited	[●]*	7.64	[●]	73.75%	14.17	10.00	7,028.05
<b>Peer Group**</b>							
Pace E-Commerce Ventures Ltd	16.20	1.47	15.56	4.34%	33.83	10.00	7,213.87

\* CMP for our Company is considered as Issue Price

\*\* Source: www.bseindia.com

- Notes:
- The figures of Acetech E-Commerce limited are based on financial statements as restated as on March 31, 2025.
  - Considering the nature and size of business of the Company, the peers are not strictly comparable. However, the same have been included for broad comparison.
  - Current Market Price (CMP) is the closing price of peer group as on February 19, 2026.
  - The figures for the peer group are based on the standalone audited financials for the year ended March 31, 2025.
  - PE Ratio of peer company is calculated as Market Price (Rs. 24.54) as on March 31, 2025 divided by EPS as on March 31, 2025 as the EPS is not available as on February 19, 2026.

### 3. Weighted average return on net worth for the last 3 FYs, and return on net worth: As per Restated Financial Statements

Period	RONW (%)	Weights
March 31, 2023	136.61	1
March 31, 2024	103.70	2
March 31, 2025	73.75	3
<b>Weighted Average</b>	<b>94.21</b>	
September 30, 2025 (Not Annualised)	32.88	

Note: The RONW has been computed by dividing net profit after tax (as restated), by Average Net worth (as restated) as at the end of the year/ period.

### 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- Primary Acquisition:** Except below, there has been no issuance of Equity Shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	Nature of allotment	No of shares	Face value (₹)	Issue Price (₹)	Nature of Consideration Paid	Total Consideration (₹ In Lakhs)
May 03, 2025	Rights Issue	30,03,335	10.00	12.00	Cash	3,60,40,020
<b>Total</b>		<b>30,03,335</b>				<b>3,60,40,020</b>
<b>Weighted Average cost of acquisition</b>						<b>12.00</b>

- Secondary Acquisition:** There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

### c) Weighted average cost of acquisition, floor price and cap price:

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 106.00)	Cap price (i.e. ₹ 112.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	12.00	8.83 times	9.33 times
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

## ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment <sup>(2)</sup>			
		Number of Equity Shares <sup>(1)</sup>	Share holding (in %) <sup>(1)</sup>	At the lower end of the price band (₹ 106.00)		At the upper end of the price band (₹ 112.00)	
				Number of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>	Number of Equity Shares <sup>(2)</sup>	Shareholding (in %) <sup>(2)</sup>
<b>A. Promoter</b>							
1.	Ms. Sweta Bippinkumar Saraogi	1,04,76,757	87.21	[●]	[●]	[●]	[●]
2.	Ms. Madhavi Govindprasad Sharma	12,013	0.10	[●]	[●]	[●]	[●]
3.	Mr. Bippinkumar Vijay Saraogi	-	-	[●]	[●]	[●]	[●]
<b>B. Promoter Group<sup>(1)</sup></b>							
1.	Mr. Vijay Chiranjilal Saraogi	12,013	0.10	[●]	[●]	[●]	[●]
2.	Ms. Vinita Vinit Saraogi	12,013	0.10	[●]	[●]	[●]	[●]

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3	Mr. Sanjay Kumar Goenka	12,013	0.10	●	●	●	●
4	Ms. Mridula Goenka	12,013	0.10	●	●	●	●
5	Ms. Kumudveji Vijaykumar Saraogi	12,013	0.10	●	●	●	●

**C. Additional Top Ten Shareholders**

1.	Nova Global Opportunities Fund PCC-Touchstone	4,00,000	3.33	●	●	●	●
2.	Mr. Sunil Kumar Sagarmal Agarwal	2,00,000	1.66	●	●	●	●
3.	Mr. Shrikant Bhangdiya	2,00,000	1.66	●	●	●	●
4.	Mr. Pankaj Jagdish Bazar	1,45,000	1.21	●	●	●	●
5.	Mr. Manmohan Radheshyam Beswal	53,000	0.44	●	●	●	●
6.	Mr. Shivam Manmohan Beswal	53,000	0.44	●	●	●	●
7.	Mr. Maheshkumar Banwarilal Agarwal	53,000	0.44	●	●	●	●
8.	Mr. Bela Mahesh Kumar Agarwal	53,000	0.44	●	●	●	●
9.	Mrs. Ranu Agarwal	40,000	0.33	●	●	●	●
10.	Mrs. Seema Deepak Bansal	25,000	0.21	●	●	●	●

(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.  
(2) Based on the Issue price of ₹(●) and subject to finalisation of basis of allotment.

**BASIS OF OFFER PRICE**

The "Basis for Issue Price" on page 114 of the offer document has been updated with the above price band. You may scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 114 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – <b>Upto 5 pm on T Day.</b> Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – <b>Upto 4 pm on T Day.</b> Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – <b>Upto 3 pm on T Day.</b> Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIs) – <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks <b>before 1 pm on T Day.</b>
Bid Modification	From Issue Opening date up to <b>5 pm of T Day</b>
Validation of bid details with depositories	From Issue Opening date up to <b>5 pm of T Day</b>
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis  Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	<b>Upto 5 pm T Day</b>
Issue Closure	<b>T day – 4 pm</b> for QIB and NI categories <b>T day – 5 pm</b> for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before <b>9:30 AM on T+1 day.</b>
Third party check on Non-UPI applications	On daily basis and to be completed before <b>1 pm on T+1 day.</b>
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – <b>Before 9:30 pm on T Day</b> All SCSBs for Direct ASBA – <b>Before 07:30 pm on T Day</b> Syndicate ASBA - <b>Before 1 pm on T Day</b>
Finalization of rejections and completion of basis	<b>Before 6 pm on T+1 day.</b>
Approval of basis by Stock Exchange	<b>Before 9 pm on T+1 day.</b>
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than <b>9:30 am on T+2 day.</b> Completion before <b>2 pm on T+2 day</b> for fund transfer. Completion before <b>4 pm on T+2 day</b> for unblocking.
Corporate action execution for credit of shares	Initiation before <b>2 pm on T+2 day</b> Completion before <b>6 pm on T+2 day</b>
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before <b>7:30 pm on T+2 day</b>
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before <b>9 pm on T+2 day.</b> In newspapers - on <b>T+3 day</b> but not later than <b>T+4 day</b>
Trading starts	<b>T+3 day</b>

\*Pursuant to NSE Circular no. 07/2025 dated June 18, 2025, bidding for all categories shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00pm IST on Bid/Offer Closing Date i.e. Wednesday, March 4, 2026.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 176 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 325 of the Red Herring Prospectus.

**LIABILITY OF THE MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 20,00,00,000, divided into 2,00,00,000 Equity Shares of ₹10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,01,33,350 divided into 1,20,13,335 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 91 of the Red Herring Prospectus.

**NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Sweta Bippinkumar Saraogi	10	9,940	Sweta Bippinkumar Saraogi	10	1,04,76,757
Vijay Chiranjilal Saraogi	10	10	Madhavi Govindprasad Sharma	10	12,013
Madhavi Govindprasad Sharma	10	10	Bippinkumar Vijay Saraogi	-	-
Sanjay Kumar Goenka	10	10			
Vinita Vinit Saraogi	10	10			
Mridula Goenka	10	10			
Kumudveji Vijaykumar Saraogi	10	10			

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 28, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on February 23, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** "SEBI only gives its observations on the draft offer document, and this does not constitute approval of either the issue or the specified securities stated in the offer document.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 252 of the Red Herring Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 43 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GRETEX CORPORATE SERVICES LIMITED</b> Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India Contact Person: Mr. Pradip Agarwal Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com SEBI Registration No.: INM000012177 CIN: L74999MH2008PLC288128	 <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> Address: D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi – 110020 Contact person: Mr. Anuj Kumar Tel. No.: +91-11-40450193-97 E-mail ID: ipo@skylinerta.com Investor Grievance Email ID: grievances@skylinerta.com Website: www.skylinerta.com SEBI Regn. No.: INR000003241 CIN - U74899DL1995PTC071324	 <b>MS. VANDANA MAHESH CHANDAK</b> Address: 1234/C/1 to 1234/C/6 Gala, Bldg B-5 Prithvi complex, Anjur, Thane, Bhiwandi - 421302, Maharashtra, India.   Tel: +91 86002 95494 Email: cs@acetechecommerce.com Website: www.acetechecommerce.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to BRLM.

**Availability of Red Herring Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.acetechecommerce.com

**Availability of Abridged Prospectus:** A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.acetechecommerce.com, www.gretexcorporate.com and www.nseindia.com respectively

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Acetech E-Commerce Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked, and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

**SYNDICATE MEMBER:** Arihant Capital Markets Limited

**SUB- SYNDICATE MEMBERS:** Nil

**BANKERS TO THE ISSUE / SPONSOR BANK:** Kotak Mahindra Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

**FOR ACETECH E-COMMERCE LIMITED**  
Sd/-  
**Mr. Bippinkumar Vijay Saraogi**  
Managing Director  
DIN: 05320263

Date: February 23, 2026  
Place: Thane, Maharashtra

**ACETECH E-COMMERCE LIMITED** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on February 23, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com and the website of the NSE i.e., www.nseindia.com, and website of our Company at www.acetechecommerce.com

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

ADBaz


# शेअर बाजारात मोठा धक्का! सेन्सेक्स १३०० अंकांनी कोसळला; गुंतवणूकदारांचे ६.३ लाख कोटी बुडाले



**नवी दिल्ली, दि. २४ (वृत्तसंस्था) :** मॉन्डवारी भारतीय शेअर बाजारात मोठी घसरण पाहायला मिळाली आणि गुंतवणूकदारांमध्ये अक्षरशा: हाहाकार माजला. प्रमुख निर्देशांक BSE Sensex १,३०० हून अधिक अंकांनी घसरला, तर Nifty ५० सुमारे १.३ टक्क्यांनी घसरून २५,३८७ या पातळीवर आला. मोठ्या कंपन्यांबरोबरच मिडकॅप आणि स्मॉलकॅप शेअर्समध्येही सुमारे १ टक्क्यांची घसरण नोंदवली गेली. या तोंड पडझडीमुळे गुंतवणूकदारांच्या संपत्तीत जवळपास ६.३ लाख कोटीची घट झाली. या घसरणीमागे प्रमुख्याने जागतिक घडामोडी कारणीभूत असल्याचे दिसत आहे. अमेरिकेतील राजकीय आणि आर्थिक अनिश्चितता ही त्यातील सर्वात मोठी चिंता मानली जात आहे. अलीकडेच Supreme Court of the United States यांनी अध्यक्ष Donald Trump यांच्या टॅरिफ निर्णयाला रद्दबातल ठरवले होते. मात्र त्यानंतर ट्रम्प प्रशासन अधिक आक्रमक भूमिका घेण्याची शक्यता व्यक्त केली जात आहे. १९६२ च्या ट्रेड एक्झांक्शन अॅक्टच्या सेक्शन २३२ अंतर्गत नव्या टॅरिफची तयारी सुरु आहे. ट्रम्प यांच्या दुसऱ्या कार्यकाळातील पहिल्या 'स्टेट ऑफ द युनियन' भाषणाकडे जागतिक बाजारांचे लक्ष लागले असून, जर टॅरिफ घोरण अधिक कठोर झाले तर जागतिक व्यापार आणि उद्योग-मुख अर्थव्यवस्थांवर दबाव वाढू शकतो, अशी भीती गुंतवणूकदारांमध्ये आहे. दरम्यान, United

States आणि Iran यांच्यात वाढत चाललेला भू-राजकीय तणावही बाजारासाठी चिंतेचा विषय ठरला आहे. इराणमध्ये सुरु असलेल्या आंदोलनांवर सरकारने कठोर कारवाई केल्यामुळे परिस्थिती अधिक तणावपूर्ण बनली आहे. त्याचवेळी अमेरिकेकडूनही लष्करी कारवाईची चेतावणी दिली गेल्याने वातावरण अधिक चिघळले आहे. २६ फेब्रुवारी रोजी होणाऱ्या अणु चर्चेपूर्वीची ही अनिश्चितता जागतिक बाजारांवर परिणाम करत असून त्याचा थेट परिणाम भारतीय बाजारावरही जाणवत आहे. याशिवाय आयटी क्षेत्रातील तोंड विक्रीने बाजारावर मोठा दबाव आणला. Nifty IT निर्देशांक इंद्राडेमध्ये सुमारे ४ टक्क्यांनी घसरला. फेब्रुवारी महिन्यात आतापर्यंत आयटी निर्देशांकात जवळपास २० टक्क्यांची घसरण झाली आहे. आर्टिफिशियल इंटेलिजन्सचा वाढता प्रभाव, अमेरिकेतील उच्च व्हाज्जर आणि आयटी कंपन्यांच्या ADP मधील कमजोरी यामुळे गुंतवणूकदार अधिक सावध झाले आहेत. आयटी कंपन्यांचे सेन्सेक्स आणि निफ्टीमध्ये मोठे वजन असल्याने या क्षेत्रातील विक्रीचा थेट परिणाम निर्देशांकांवर झाला. दरम्यान, कच्च्या तेलाच्या वाढत्या किमती आणि मजबूत डॉलर हेही बाजारासाठी नकारात्मक संकेत ठरत आहेत. जागतिक बाजारात Brent Crude ची किंमत प्रति बॅरल ७२ डॉलरच्या पुढे गेली असून ती सहा महिन्यांच्या उच्चांकाजवळ पोहोचली आहे. भारतासारख्या मोठ्या तेल आयातदार देशासाठी

महाग तेल म्हणजे महागाई आणि चालू खात्यातील तुटीची वाढती चिंता. दुसरीकडे डॉलर निर्देशांक मजबूत राहिल्यास परदेशी गुंतवणूकदारांचा ओघ कमी होण्याची शक्यता आहे. अलीकडे परदेशी संस्थात्मक गुंतवणूकदारांनी खरेदीकडे कल दाखवला होता; मात्र डॉलर अधिक मजबूत झाल्यास भांडवल बाहेर जाण्याचा धोका वाढू शकतो. या सर्व

 **बँक ऑफ बडोदा**  
Bank of Baroda

बँक ऑफ बडोदा, नवी मुंबई प्रादेशिक कार्यालय शाखा : ४०५, चौथा मजला, व्हॅटिअम टेकनो पार्क, कर्नाटका भवन समोर, सेक्टर ३०, वाणी ४०० ७०३, दूर. क्र. ०२२ २७८१४५४  
ई-मेल : rm.navimumbai@bankofbaroda.co.in

**कपात सूचना**

सिक्विरिटी इंटरस्ट (एफोसॅमॅट) रूळस, २००२ च्या नियम ६(२) आणि/किंवा नियम ८(६) अंतर्गत सूचना

बीओबी/एनएआर/आईसीबी/२०२५-२६/फेब्रुवारी २०२६ तारीख : १२-०२-२०२६

१. प्रदीप विहारीलाल पांडे  
२. सोमवती विहारीलाल पांडे

फ्लॉट क्रमांक १२०६, १२ वा मजला, ए विंग, पन्वेलकर उत्सव टप्या- १, गट क्रमांक १, हिस्सा क्रमांक १, २, ३, ४ आणि गट क्रमांक २, गाव वाळीवली, तालुका अंबन्याय, बुंदान नर्सिंट जवळ, नारायणिका, शहर ठाणे, जिल्हा ठाणे, राज्य- महाराष्ट्र, पिन ४२१५०३

पुन : सिक्विरिटीजेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एफोसॅमॅट ऑफ सिक्विरिटी इंटरस्ट अँड, २००२ (सर्फेसी अँड, २००२) च्या सिक्विरिटी इंटरस्ट (एफोसॅमॅट) रूळस, २००२ च्या नियम ६(२) आणि/किंवा नियम ८(६) अंतर्गत सूचना.

संदर्भ :- १. सर्फेसी कायदा २००२ च्या कलम १३ (२) अंतर्गत दिनांक ०४.०८.२०२५ रोजी जारी केलेली मागणी सूचना.  
२. २३.०१.२०२६ रोजी सर्फेसी कायदा २००२ च्या कलम १३ (४) अंतर्गत ताबा नोंदीस जारी करण्यात आली.

प्रिय महोदय/महोदया,

ज्याअर्थी बँक ऑफ बडोदा, शाखा रबाळे पत्ता टाटीसी औद्योगिक क्षेत्र रबाळे एमआयडीसी नवी मुंबई ४००७०१, सिक्विरिटी इंटरस्ट बँक, यांनी सिक्विरिटी इंटरस्ट बँक म्हणून कायदा २००२ च्या कलम १३(२) (बायुडे कायदा म्हणून संदर्भित) आणि सिक्विरिटी इंटरस्ट (एफोसॅमॅट) नियम २००२ च्या नियम ३ (बायुडे नियम म्हणून संदर्भित) अंतर्गत दिलेल्या अधिकांरांचा वार करून ०४.०८.२०२५ रोजी मागणी सूचना जारी केली आहे ज्यामध्ये कर्जदार/गहाणखत/जामीनदार म्हणून तुम्हाला सूचना मिळाल्यापासून ६० दिवसांच्या आत मागणी सूचनामध्ये नमूद केलेली रक्कम परत करण्याचे आवाहन केले आहे.

आणि तुम्ही रक्कम परत करण्यात अयशस्वी झाला असला तरी, नियम ४ आणि/किंवा नियम ८ सह वाचलेल्या उक्त कायद्याच्या कलम १३(४) अंतर्गत दिलेल्या अधिकांरांचा वार करून, खाली स्वाक्षरी करणाऱ्या व्यक्तीने सूक्षित मालमतेचा ताबा घेतला आहे (बायुडे यद मालमता म्हणून संदर्भित) ज्याचे वर्णन वेधे अनुसूचीमध्ये अधिक स्पष्टपणे केले आहे. (ताब्याच्या सूचनेची प्रत दिनांक २३.०१.२०२६ रोजी संदर्भासाठी वेधे जोडली आहे).

सूक्षित मालमतेचा ताबा घेतल्यानंतरही, तुम्ही वरील ताबा सूचनेत नमूद केल्याप्रमाणे बँकेला देत रक्कम दिलेली नाही. सूक्षित मालमतेची पूर्तता करण्यासाठी उपलब्ध वेळेच्या संदर्भात सर्फेसी कायदा, २००२ च्या कलम १३ च्या उप-कलम (८) च्या तरतुदीकडे तुम्हें लक्ष वेधले जात आहे. म्हणून, तुम्हा सर्वांना विनंती आहे की, ताबा सूचनेमध्ये नमूद केलेली देणी, लागू व्याज, खर्च, शुल्क आणि खर्चासह ही सूचना मिळाल्यापासून ३० दिवसांच्या आत माग आणि खाली नमूद केल्याप्रमाणे सूक्षित मालमता परत करा. जर तुम्ही वरील देणी भरली नाहीत आणि ही सूचना मिळाल्यापासून ३० दिवसांच्या आत सूक्षित मालमता परत केली नाही, तर बँकेला ई-लिलाव विक्री सूचना प्रकाशित करून सर्वांकित ई-लिलावाद्वारे सूक्षित मालमता विकण्यास भाग पाडले जाईत. ई-लिलावाची तारीख, वेळ आणि मालमतेची राशीव किंमत तुम्हाला स्वतंत्रपणे कळवली जाईल.

सूक्षित मालमता/मालमतेचे वेळापत्रक			
अनु. क्र.	जंगम/स्थाय मालमतेचे वर्णन	ताब्याची तारीख	ताब्यात घेण्याचा प्रकार (प्रतीकात्मक/वित्तिक)
१	मालमतेचा तो सर्व भाग आणि माग ज्यामध्ये पन्वेलकर उत्सव, फेब्र-१, १८.६३ चौस मीटर (कारंट क्षेत्र) म्हणून ओळखल्या जाणाऱ्या प्रकल्पाच्या ए-विंगमधील १२ वा मजल्यावरील फ्लॉट क्रमांक: १२०६, जो गाव: वाळीवली, तालुका अंबन्याय आणि जिल्हा ठाणे येथे आहे, ज्याचा गट क्रमांक १ हिस्सा क्रमांक १, २, ३, ४ आणि गट क्रमांक २ पिन क्रमांक ४२१५०३ आहे, जो श्री प्रदीप विहारीलाल पांडे यांच्या मालकीचा आहे.	२३.०१.२०२६	प्रतिकात्मक
			२४-०१-२०२६

तुमचा विश्वासू,  
(नामिया चाटर)

मुख्य व्यवस्थापक आणि अधिकृत अधिकारी  
बँक ऑफ बडोदा शाखा रबाळे  
वांशह :- २३.०१.२०२६ च्या ताबा सूचनेची प्रत

पाश्चभूमीवर शेअर बाजारात पुढील काही काळ चढ-उतार कायम राहण्याची शक्यता तज्ज्ञ व्यक्त करत आहेत. त्यामुळे गुंतवणूकदारांनी जागतिक राजकीय घडामोडी, टॅरिफ घोरणे, कच्च्या तेलाच्या किमती आणि डॉलरची दिशा यावर बारकाईने लक्ष ठेवणे आवश्यक असल्याचा सल्ला बाजार विश्लेषक देत आहेत.

**PUBLIC NOTICE**  
TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that the following share certificate of KOTAK MAHINDRA BANK LIMITED, registered office, 6th Floor, 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra – 400051 registered in the name of **ASGARALI OOMATIA** and was sent to **MC FINNZON No.14, 3<sup>rd</sup> Floor, 60 Feet Road, ITI Layout Main Road, Nagarbhavi, Bangalore-560072** has not been in the possession of **ASGARALI JIVABHAI OOMATIA** shareholder. This share certificate has been lost, misplaced, and stolen not found.

Names of shareholder/s	Folio number	Certificate No.	Number of shares	Distinctive	
				From	To
ASGARALI OOMATIA	KMF804137	182587	100(10/-)	18223601	18223700
	KMF804137	299344	100(10/-)	29801020	29801119
	KMF804137	409227	200(10/-)	96692901	96693100
	KMF804137	507953	600(10/-)	230282078	230282677
	KMF804137	803468	2000(5/-)	916715080	916717079

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificate. Any person who has any claim in respect of the said share certificate should lodge such complaint with the Company or its Registrar and transfer agents KFin Technologies Limited (Unit: KOTAK MAHINDRA BANK LIMITED), Selenium, Tower B, Plot No.31 & 32, Gachibowli, Financial District, Nanakramuda, Serilingampally, Hyderabad – 500 032, Telangana within **15 days** of publication of this notice after which no claim will be entertained and the Company shall proceed to issue a Duplicate Share Certificate.

Date: 25.02.2026  
Place: Mumbai

Name of the Shareholder  
**ASGARALI JIVABHAI OOMATIA**

**ADDL. CHIEF JUDICIAL MAGISTRATE, ANDHERI, MUMBAI**  
IN THE COURT OF Manojkumar Sukhadoo Budhwani  
NI Act Special Court (section 138)

**PROCLAMATION REQUIRING THE APPEARANCE OF A PERSON ACCUSED** Summons Private cases SS/3604/2016 FARIDI IMPEX PVT LTD Vs R G RESTAURANTS LLP AND OTHERS //0

NEXT DATE : 18-03-2026

(See Section 82)

PUBLISHED THROUGH  
**Officer Incharge of Police Station/Police Station Officer**

**CONCERNED POLICE STATION**

WHEREAS complaint has been made before me that **SHANKAR KONDAPPA NAYAK**, Age - 0 years, R/o. 404, 4TH FLOOR, LAXMI INDUSTRIAL ESTATE, NEW LINK ROAD, LAXMI MALL, ANDHERI WEST, MUMBAI 101 has committed (or is suspected to have committed) the offence of punishable under section 138 of the **NEGOTIABLE INSTRUMENTS ACT**, and it has been returned to a warrant of arrest thereupon issued that the said **SHANKAR KONDAPPA NAYAK** cannot be found, and whereas It has been shown to my satisfaction that the said **SHANKAR KONDAPPA NAYAK** has absconded (or is concealing himself to avoid the service of the said warrant);

Proclamation is hereby made that the said **SHANKAR KONDAPPA NAYAK**, Age-0 is required to appear at **ADDL. CHIEF JUDICIAL MAGISTRATE, ANDHERI, MUMBAI** before **NI Act Special Court (section 138)** to answer the said complaint on the day of **18-03-2026**.

Dated, this day 11/12/2025

Sd/-  
Judicial Magistrate (First Class)  
63rd Court, Andheri Mumbai  
NI Act Special Court (section 138)

Seal