BHARAT SANCHAR NIGAM LTD.
(A Govt. of India Enterprise)
O/o The Chief General Manager, Telecom Factory, Mumbai-400 088

NOTICE INVITING TENDER (NIT-97) **Dated : 25.09.2018**

BSNL Telecom Factory Mumbai intends to procure the following through e-Tender uploaded on TFM Web site - www.tfmumbai.bsnl.co.in

1. **D. P. Box Semi Sub Assly 10/20 Pairs (Int/Ext) Qty-100000 Nos.**

Sd/-
SDE (PS-II)
T.F. Mumbai

For details visit our web site : **www.tfmumbai.bsnl.co.in** & for e-Tender visit : **www.tenderwizard.com/BSNLKOL**

TATA POWER
(Corporate Contracts Department)
Technopolis Knowledge Park CENTEC, Andheri (E), Mumbai 400 093, Maharashtra, India
(Board Line: 022-67173188) CIN:L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package

Outline Agreement for Civil and Electrical Services for Various Types of Substations at Mumbai Operations Area, Mumbai

For detail NIT, please visit Tender section on website https://www.tatapower.com. Last date for receipt of request for issue of bid document is **12th October 2018 up to 1500 Hrs.**

बैंक ऑफ महाराष्ट्र Bank of Maharashtra
एक परिवार एक बैंक

Head Office: Lokmangal, 1501, Shivajinagar, Pune-411 005

PUBLIC NOTICE

This is to inform to the public at large and customers of Bank of Maharashtra in particular that Bank has merged / closed 51 branches & now is in the process of **deletion of IFSC and MICR codes** of these branches with effect from **31 December 2018**.

The accounts of all the valued customers of merged/closed branches are continued with the branch in which the merger has been taken place. The customers who have availed cheque book facility from **merged/ closed** branches, are requested to **surrender unutilized cheque** books to parent/base branch at which they are continuing banking **on or before 30 November 2018** and obtain fresh cheque books.

"PLEASE NOTE THAT THE IFSC/MICR CODES OF MERGED/ CLOSED BRANCHES ARE DELETED FROM SYSTEM". Hence, use IFSC/MICR code of parent/ base branch for all kind of further transactions. In case any further clarification required and/or in case of any difficulty the customers may contact the Branch Manager of the concerned branch.

Please note that detailed information about the related 51 branches is available on our website **www.bankofmaharashtra.in.**

Authorized Officer, Bank of Maharashtra

POWER SYSTEM OPERATION CORPORATION LIMITED
(A Government of India Enterprise)
CIN: U40105DL2009GOI188682
Regd. Office: B-9, 1st Floor, Qutab Institutional Area, Katwaria Sarai, New Delhi-110016
Corporate Office: 61, IFCI Tower, 8th and 9th Floor, Nehru Place, New Delhi-110019

EXPRESSION OF INTEREST for
Testing of Primary Frequency Response of Generating Units as per Indian Electricity Grid Code, Clause 5.2(g)

Specification No: POSOCO/NLDC/SO/2018/01

Funding: Domestic **Date: 01.10.2018**

GLOBAL COMPETITIVE BIDDING

POSOCO invites Expression of Interest (EOI) from experienced Firms/Agencies for the aforesaid EOI. The complete EOI Document will be available from date **01.10.2018** to **15.11.2018** from the address given below or can be downloaded from our website **https://www.posoco.in** free of cost. The completed EOI Document shall be received upto **15:00 hrs. (IST)** on **15.11.2018.** The Eligibility Criteria is given in the EOI Document. Any updates to the EOI Document shall be hosted on our website. The interested Applicants are requested to ensure that all updates are considered while submitting the EOI Document. A pre-bid conference shall be held on date **24.10.2018 (11:00 hrs., IST)** at POSOCO's Registered Office.

All correspondence/communication shall be made to:
Deputy General Manager (System Operation), NLDC, POSOCO, B-9, 1st Floor, Qutab Institutional Area, Katwaria Sarai, New Delhi-110016
Ph.: +91 (011) 49096839, Fax: +91 (011) 26536901

TRACO CABLE COMPANY LIMITED
Kochi, Kerala - State. Tel: 0484-2314854, 9446003267
e mail: head.purchase@tracocable.com

TENDER NOTICE

"E-Tenders" are invited for supply of "19 bobbin Stranding Machine, Automatic Coiling Machine, Laser Printing Machine & Wrapping Machine" at our factory at Thiruvalla. Fore more details, please login to "etenders.kerala.gov.in".

Kochi 01.10.2018 — For Traco Cable Company Ltd, Sd/-, Managing Director

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एम एस टी सी लिमिटेड MSTC LIMITED
CIN: U27320WB1964G01026211

TENDER FOR EMPANELMENT OF LOGISTICS PARTNER AT DIFFERENT PORTS

Online offers are invited from eligible bidders by 1500 hrs. of on 29.10.2018 for empanelment as Logistics Partners vide Tender No.: MKTG/LOGISTICS/ENQ-01/2018 (online event no.: MSTC/18-19/ET/60) dated 29.09.2018. Document can be downloaded from **www.mstcecommerce.com/eprochome/mstc, www.mstcindia.co.in** and CPP Portal. Bidders should regularly visit MSTC's website only for any Addendum/corrigendum/amendment etc.

पंजाब एण्ड सिंध बैंक Punjab & Sind Bank
(A Govt. of India Undertaking)
HO IT Department
21, Rajendra Place, New Delhi - 110008
Phone: 011-25815512, 25717794

TENDER NOTICE

Sealed tenders are invited as Request for proposal (RFP) for Selection of Service Provider for e-Procurement & e-Auction Services. For specifications & other relevant details, RFP may be downloaded from Bank's website **www.psbindia.com**. Any further changes related to the said Tender shall be posted on bank's website only.

AGM-IT

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

इलाहाबाद बैंक ALLAHABAD BANK
विश्वास की परंपरा — A tradition of trust
Head Office: 2, Netaji Subhas Road, Kolkata-700001

DEPARTMENT OF INFORMATION TECHNOLOGY, HEAD OFFICE

Tender Notice

RFP Ref. No. HO/DIT/NGFW/2018-19/116 dated : 01.10.2018

Allahabad Bank invites sealed technical bids from eligible bidders for **"Request For Proposal for Supply, Installation, Configuration, Commissioning & Maintenance of Next Generation Firewall Appliances in Allahabad Bank".**

For details please visit Bank's official website: www.allahabadbank.in & e-tender website www.tenderwizard.com/abbank

For addendum/(s) to this RFP published subsequently, if any, please refer to the above mentioned websites.

Chief Manager(IT)

Oriental Bank of Commerce
(A Government of India Undertaking)
Deptt. of Information Technology
Corporate Office : Plot No.5, Sec-32, Institutional Area, Gurugram – 122 001

NOTICE INVITING e-Bids

Online bids are invited from reputed vendors for **"Selection of Security System Integrator for Supply, Installation, Implementation and Maintenance of Security Solutions".** Detailed Terms and conditions along with the RFP document are available on websites **www.obcindia.co.in** and **https://www.tenderwizard.com/OBC**

Please note that all future updates like Corrigenda, Addenda, Reply to Pre-bid queries etc shall be available on **www.obcindia.co.in** and **https://www.tenderwizard.com/OBC**

BID Document Download Start Date & Time : 01.10.2018, 01:00 PM. Document Download End Date & Time : 22.10.2018. 01:00 PM.

General Manager (IT)

NMDC Limited
(A Government of India Enterprise)
10-3-311/A, CASTLE HILLS, MASAB TANK, HYDERABAD-500 028
Telephone: 0091-40-23536740, 23538713 to 23538721 Ext.: 228/535/270/230, Fax: 23538781
Email:jmsrao@nmdc.co.in; apreetamkumar@nmdc.co.in; sansari@nmdc.co.in

Ref. EOI Notice No.: NMDC/COMML-CONT/EOI/01 OF 2018-19 Date: 01.10.2018

EXPRESSION OF INTEREST

Sub: Expression of Interest (EOI) for appointment of Consultant / Agency for development of branding strategy for NISP products.

NMDC is setting up a 3 MTPA integrated greenfield steel plant at Nagarnar in Chattisgarh state. The plant is in a advanced stage of construction and expected to be commissioned shortly. The product mix of NISP consists of Flat products like HR Coils, Sheets and Plates. NMDC would like to invite offers from reputed agencies having experience in branding of steel and steel related products. Interested firms may submit their Expression of Interest giving details about background of the company, financial position and experience in the field. For further details and for downloading tender documents, please log on to our website **www.nmdc.co.in**. **Last date of submission of EOI: 11.00 AM on 29.10.2018**. For further clarification, please contact GM(Comml.)-Hyderabad, Ph.: 040-23538760.

Sumit Deb
General Manager (Comml.)

NMDC Limited
(A Government of India Enterprise)
Donimalai Iron Ore Mine, Donimalai Township, Sandur (TK), Ballari (Dist) KARNATAKA – 583118
Phone No.: 08395 – 274623/630 Fax No. 08395 – 274 347
E - mail id: diommaterials@nmdc.co.in
(CIN : L13100AP1958GOI001674)

OPEN TENDER NOTICE

Tender No: DNM/MM/VS/TPTN/RC/2018-19/0301 Dated : 01.10.2018

Sealed tender in triplicate is invited from the prospective and reputed bank authorized transport Contractor for the work of **"Annual Rate Contract for transportation of goods from anywhere in India to NMDC Ltd., Donimalai Iron Ore Mine (DIOM), Donimalai Township (i.e. Valley Store, Hill Top Store for full load consignments and for small(s) upto nearest transporter's go-down) and vice-versa with tender document cost ₹5,500/-. Sale/download period 01.10.2018 to 30.10.2018. Last date of tender acceptance and time 30.10.2018 upto 15.30 Hrs and tender opening on 30.10.2018 by 15.45 hrs.**

The prospective, interested, reputed, Bank authorized and experienced transporter in the rate contract and logistics area may download the tender documents by logging on to www.nmdc.co.in and submit their offer duly filled within the stipulated date and time along with requisite fee.The tender/bid shall be submitted by Register Post along with the tender fee and Earnest Money Deposit (EMD) in the form of demand draft only.

Any request for tender document by post shall be addressed directly to The Deputy General Manager (Finance), M/s NMDC Ltd., Donimalai Iron Ore Mine, Donimalai Township, Sandur (TK), Ballari (Dist) Karnataka – 583118 alongwith tender fee prescribed in the form of demand draft for obtaining it. The demand draft shall be drawn well in advance and submit it in time. Late/delayed tenders shall not be accepted on any plea.

Further any corrigendum, amendments, clarification may please follow above website.

DT: 01.10.2018 **For and on behalf of NMDC Ltd. Deputy General Manager (Materials)**

Bokaro Power Supply Co. (P) Ltd.
(A Joint Venture of SAIL & DVC)
Hall No. : M-01, Old Administrative Building
Ispat Bhavan, Bokaro Steel City-827001(Jharkhand)
CIN No. : U40300DL2001PTC112074

NOTICE INVITING TENDER

Ref. No. : BPSCL/P&C/18-19/Paper Advt./4675 Dated : 29.09.2018

Sl.No.	NIT No. / Date	Description	BOD & Time
1.	BPSCL/P&C/18-19/C-103/NIT-761/4553 dt. 22.09.2018	Annual Maintenance of ESP and Ash Handling System including maintenance of Dredge Pump House Equipments (DPH-I) for TPP Boilers.	26.10.2018 at 12.15 Hrs.
2.	BPSCL/P&C/18-19/C-104/NIT-762/4559 dt. 24.09.2018	AMC of ESP and Ash Handling System including DPH-2 of CPP Boilers.	26.10.2018 at 12.15 Hrs.
3.	BPSCL/P&C/18-19/PUR-126/NIT-763/4640 dt. 27.09.2018	Procurement of Rubber Conveyor Belts.	26.10.2018 at 12.15 Hrs.
4.	BPSCL/P&C/18-19/C-108/NIT-764/4672 dt. 29.09.2018	AMC and Operation of Air Conditioning System & Ventilation Systems of TPP, CPP & Unit#9.	30.10.2018 at 12.15 Hrs.
5.	BPSCL/P&C/18-19/C-109/NIT-765/4638 dt. 27.09.2018	Assistance in Isolation and charging of C.P.P. Turbine Equipments for Maintenance Purpose.	26.10.2018 at 12.15 Hrs.
6.	BPSCL/P&C/18-19/C-111/NIT-766/4663 dt. 29.09.2018	Linkage materialization and shortage minimization for coal supply from CCL.	26.10.2018 at 12.15 Hrs.

For Tender documents kindly visit Website : **www.bpscl.com,** Bidders are requested to visit website regularly.

INVITATION FOR EXPRESSIONS OF INTEREST TO SUBMIT RESOLUTION PLAN FOR STERLING BIOTECH LIMITED

Sterling Biotech Limited ("**SBL**"), a company duly incorporated public listed company within the meaning of the Companies Act, 1956 read with subsequent amendments, having a corporate identification number L51900MH1985PLC035738 having its registered office at 43 Atlanta Nariman Point Mumbai MH 400021. Company operates state of the art facilities and is located at Vadodara and Ooty.

National Company Law Tribunal, Mumbai Bench by its order dated June 11, 2018 ("**Order**"), ordered the commencement of corporate insolvency resolution process ("**CIRP**") in respect of SBL under the provisions of the Insolvency and Bankruptcy Code, 2016 and subsequent amendments thereof ("**IBC**"). Pursuant to the Order and in accordance with section 16 of the IBC, Mr. Sundaresh Bhat an insolvency professional (bearing IP Registration number IBBI/IPA-001/IP-P00077/2017-18/10162) has been appointed as the interim resolution professional and further confirmed by the committee of creditors of SBL ("**CoC**") as resolution professional ("**Resolution Professional**") in respect of SBL in accordance with the provisions of IBC. In accordance with section 17(1)(b) read with section 23(2) of the IBC, the powers of the board of directors of the Company are suspended and such powers were vested with the RP from the date of the Order. The Resolution Professional has constituted the CoC in accordance with the provisions of IBC and as per directions of the CoC is inviting Expression of Interest ("**EOI**") from prospective Resolution Applicants ("**Resolution Applicants**") to submit Resolution Plans in accordance with the provisions of IBC read with Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**").

Prospective Resolution Applicants may refer to the format for submission of the EoI and the associated terms and conditions uploaded on **www.sterlingbiotech.in** and **www.sterlinggelatin.com.** Prospective Resolution Applicants will be required to pay a refundable deposit of Indian Rupees 10,00,000/- (Rupees Ten Lakhs only) at a time of submission of the EoI.

Minimum qualifications for the prospective Resolution Applicants to approach the Resolution Professional of SBL for the purpose of participating in the CIRP of SBL is detailed out as follows:

For Body Corporate

1. Standalone net worth of Indian Rupees 200 crores or more as on 31st March 2018 or latest available financial statement, not exceeding twelve months; and
2. Standalone turnover of Indian Rupees 1,000 crores or more as on 31st March 2018 or latest available financial statement, not exceeding twelve months.

For Financial Institutions / Funds / PE Investors

1. Assets under management of Indian Rupees 2000 crores or more as on 30th June 2018 and committed funds available for investment / deployment in Indian companies or Indian assets of Indian Rupees 500 crores or more as on 30th June 2018.

Post submission of the EoI and subject to confirmation by the Resolution Professional on the compliance of the terms and conditions of the EoI with this advertisement, the prospective Resolution Applicant shall be eligible to participate in the next stage of the bid process as per the provisions of IBC and CIRP Regulations.

In addition to the above, the following shall also be considered as an added advantage:

1. Experience of the applicant in Pharma Sector / Medical sector / Gelatin manufacturing;
2. Experience of the applicant in acquisition / turn around of stressed assets; and
3. Applicants' overall management strength

Information Memorandum as required under the provisions under the IBC, shall be provided to the prospective Resolution Applicant who is qualified to participate in the bid process after submitting a confidentiality undertaking in accordance with the provisions Section 29 of the IBC.

The EoI is required to be submitted through email to **irp.sterling@bdo.in** or through speed post or registered post or hand delivery addressed to: Mr. Sundaresh Bhat (Resolution Professional), BDO Restructuring Advisory LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India in the prescribed format referred to above on or before 10th October 2018.

For clarifications, if any, please contact: **irp.sterling@bdo.in**

It may be noted that the terms and condition for inviting any Resolution Plan shall be determined only with the approval of CoC of SBL and may be changed or amended at any stage. CoC / Resolution Professional reserves the right to suspend / abandon cancel / extend or modify the process terms and / or reject or disqualify any Prospective Resolution Applicant's EOI /Resolution Plan / offer at any stage of the bid process without assigning any reason and without any liability. This is not an offer document. Prospective Resolution Applicants should regularly visit the website(s) referred to above to keep themselves updated regarding clarifications, amendments, abandonment or -extensions of time, if any.

Sd/-
SUNDARESH BHAT
IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
Resolution Professional in the matter of CIRP of Sterling Biotech Limited
Email for Communications Address: irp.sterling@bdo.in; sundareshbhat@bdo.in
Insolvency Professional Entity (Certificate of Recognition Number IBBI/IPE/0019):
BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Marg, Dadar (W), Mumbai 400028, India
RP's Registered Email: sundaresh55@yahoo.com
RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Marg, Dadar (W), Mumbai 400028
Contact No.: +919920 977 977

Place: Mumbai
Date: 01st October 2018

(This is only an advertisement for information purpose and not a Prospectus announcement.)

BAPI GROUP

BCPL RAILWAY INFRASTRUCTURE LIMITED
(CIN: U51109WB1995PLC075801)

Our Company was originally incorporated as "Bapi Construction Electrical Engineering Private Limited" at Kolkata, as a Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated December 08, 1995 bearing Corporate Identification Number U51109WB1995PTC075801 issued by the Registrar of Companies, West Bengal. Subsequently, the name of our Company was changed to "BCPL Railway Infrastructure Private Limited" vide special resolution passed by the shareholders of our Company in their meeting held on June 30, 2008 and fresh Certificate of Incorporation consequent upon change of name was issued by the Registrar of Companies, West Bengal on July 03, 2008. Our Company was then converted into a public limited Company pursuant to special resolution passed by the members at their meeting held on July 31, 2008 and the name of our Company was changed to "BCPL Railway Infrastructure Limited" vide a Fresh Certificate of Incorporation dated August 05, 2008, issued by the Registrar of Companies, West Bengal. The Corporate Identification number of our Company is U51109WB1995PLC075801. For further details of Incorporation, Change of Name and Registered Office of our company, please refer to chapter titled *"General Information" and "History and Certain Other Corporate Matters"* beginning on page 45 and page 127 of this Prospectus.

Registered Office: 112, Raja Ram Mohan Roy Sarani, Kolkata 700 009, West Bengal
Tel.: 033-2219 0085, 2219 1814; Fax: N.A; E-mail: corp@bcril.com;
Website: www.bcril.com; Corporate Identity Number: U51109WB1995PLC075801;
Contact Person: Devshree Sinha, Company Secretary and Compliance Officer
Promoters of our Company: MR. JAYANTA KUMAR GHOSH, MR. APARESH NANDI, MR. UDAY NARAYAN SINGH & RESILIENT EXPORTS PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF 48,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF BCPL RAILWAY INFRASTRUCTURE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹35/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹25/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1,701.00 LAKHS ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 42,00,000 EQUITY SHARES AGGREGATING TO ₹1,470.00 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF 6,60,000 EQUITY SHARES BY SELLING SHAREHOLDERS ("OFFER FOR SALE") OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹35/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹25/- PER EQUITY SHARE AGGREGATING TO ₹88.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 46,08,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹35/- PER EQUITY SHARE AGGREGATING TO ₹1,612.80 LAKHS ARE HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.06 % AND 27.55% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE OF ₹ 35/- IS 3.5 TIMES OF THE FACE VALUE

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER XB OF THE SEBI (ICDR) REGULATIONS, 2009 (AS AMENDED FROM TIME TO TIME)
For further details please refer "Terms of the Issue" beginning on page 247 of the Prospectus.

ISSUE OPENS ON: FRIDAY, OCTOBER 05, 2018
CLOSES ON: THURSDAY, OCTOBER 11, 2018

ASBA*	Simple, Safe, Smart way of Application – Make use of it !!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheques will be accepted.

Please Note That in Accordance with SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, all the Applicants have to Compulsorily Apply Through the ASBA Process. For Details in this Regard, Specific Attention is invited to the chapter titled "Issue Procedure" on page 256 of the Prospectus. A copy has been delivered for registration to the Registrar of Companies as required under Section 26, 28, 30, 32 of the Companies Act, 2013.

RISKS IN RELATION TO FIRST OFFER

This being the first public issue of our Company, there has been no formal market for our Equity Shares. The face value of the Equity Shares of our Company is ₹ 10/- and the Issue price of ₹ 35/- per Equity Share is 3.5 times of the face value. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in the chapter titled "Basis for Issue Price" beginning on page 77 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 13 of this Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

PROMOTERS OF THE COMPANY:
MR. JAYANTA KUMAR GHOSH, MR. APAPRESH NANDI,
MR. UDAY NARAYAN SINGH & RESILIENT EXPORTS PRIVATE LIMITED

LISTING: The Equity Shares of our Company offered through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, Our Company has received an approval letter dated September 06, 2018 from BSE for using its name in this offer document for listing our shares on the SME Platform of BSE. For the purpose of this Issue, SME Platform of BSE will be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 238 of the Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of BSE" on page 242 of the Prospectus.

IPO GRADING: Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:

1. To carry on business as civil, mechanical, electrical, signaling, safety device engineers, contractors, manufacturers, processors, traders of railway electrification, signaling, track laying and linking, civil works, safety systems both in India and elsewhere.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

Authorized Share Capital is ₹ 18.00 Crores, divided into 1,80,00,000 Equity Shares of ₹ 10 each. Issued, Subscribed and Paid-up Share Capital prior to the Issue ₹ 12.53 Crores divided into 1,25,23,638 Equity Shares of ₹ 10 each. Proposed Post Issue Paid-up Share Capital ₹ 16.73 Crores divided into 1,67,23,638 Equity Shares of ₹ 10 each.

LIABILITY OF MEMBERS: The Liability of the members of the Company is limited.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

Original Signatories		Current Promoter	
Name	No. of Shares	Name	No. of Shares
Mr. Aparesh Nandi	100	Mr. Aparesh Nandi	14,84, 574
Mr. Kanhai Singh	100	Mr. Jayanta Kumar Ghosh	15,29,006
Mrs. Aparijita Ghosh	100	Mr. Uday Narayan Singh	4,91,054
Mrs. Mina Singh	100	Reilient Exports Pvt Ltd	11,22,730
TOTAL	**400**	**TOTAL**	**46,27,364**

LEAD MANAGER TO THE ISSUE

GRETEX

GRETEX CORPORATE SERVICES PRIVATE LIMITED
Registered Office: Office no.102, 1st Floor, Kanakia Atrium-2, Chakala Andheri Kurla Road, Behind Courtyard Marriot, Mumbai - 400 093
Tel No.: +91 33 40069278
Fax No.: +91 33 40069278
SEBI Registration No: INM000012177
Email:info@gretexgroup.com
Website:www.gretexcorporate.com
Contact Person: Mr. Goutam Seal / Ms. Kritika Rupda

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES

BIGSHARE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin works building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059
Tel: +91 22 6263 8200
Fax: +91 - 22 6263 8299
SEBI Registration No.: INR000001385
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Srinivas Dornala

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mrs. Devshree Sinha
112, Raja Ram Mohan Roy Sarani, Kolkata - 700 009, West Bengal
Tel: +91-33 2219 0085, 2219 1814
Fax: NA
Email: dsinha@bcril.com
Website: www.bcril.com

Applicant can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in ; the website of Stock Exchange at www.bseindia.com , the website of Lead Manager at www.gretexcorporate.com and the website of the Issuer Company at www.bcril.com

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Stock Exchanges, Issuer Company: BCPL Railway Infrastructure Limited, Lead Manager: Gretex Corporate Services Private Limited, Banker to the Issue, Stock Brokers, Registrar to Issue and Share Transfer Agents, Depository Participants. Application Forms can also be downloaded from the website Stock Exchange at www.bseindia.com and the list of SCSBs available on the website of SEBI at www.sebi.gov.in

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the ASBA process, please refer to the details given in application forms and Abridged Prospectus and also please refer to the section "Issue Procedure" on page 214 of the Prospectus.

BANKER TO THE ISSUE: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 25, 2018.

For BCPL Railway Infrastructure Limited
On behalf of the Board of Directors
Sd/-
Jayanta Kumar Ghosh
Managing Director

Date: October 01, 2018
Place: Kolkata

BCPL Railway Infrastructure Limited is proposing, subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.gretexcorporate.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.bcril.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 13 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.