

Indian cos can produce 3.48 cr RT-PCR combo kits per month

PRESS TRUST OF INDIA
New Delhi, September 23

INDIAN MANUFACTURERS CAN produce around 3.48 crore RT-PCR combo kits per month, which will give the country a capacity to conduct around 11.35 lakh RT-PCR Covid-19 tests daily, the government said on Wednesday.

The Central Drugs Standard Control Organisation (CDSCO) has granted manufacturing licences for RT-PCR kits to 30 companies and import licences to 119 firms, minister of state for health Ashwini Choubey said in a written reply. Quoting an ICMR survey, he said Indian manufacturers can produce around 348.1 lakh RT-PCR test kits per month.

"During March to June 2020, around 60% of RT-PCR kits procured were from foreign manufacturers and the remaining 40% were from Indian manufacturers." However, currently, 100% procurement of RT-PCR combo kits is from Indian manufacturers, whereas the COBAS, CBNAAT etc kits are still being imported," he said.

The minister was responding to a question on the percentage of kits that are being manufactured indigenously and imported.

PM reviews Covid situation with CMs

PRIME MINISTER NARENDRA Modi on Wednesday reviewed the Covid-19 pandemic situation with chief ministers and other representatives of seven high-case-load states through video conference. The virtual meeting, also attended by health ministers of these states, began in the evening.

These states are Maharashtra, Andhra Pradesh, Karnataka, Uttar Pradesh, Tamil Nadu, Delhi and Punjab, officials said, noting that more than 63% of the active cases in the country are concentrated in these seven states. They also account for 65.5% of the total confirmed cases and 77% of the total deaths, a statement had said earlier.

Along with the other five states, Punjab and Delhi have reported an increase in the number of cases recently, they said, adding that Maharashtra, Punjab and Delhi are also reporting high mortality with more than two per cent case fatality rate (CFR).

Other than Punjab and Uttar Pradesh, the case positivity rate of these states has also been observed to be above the national average of 8.52%. The Centre, as the statement states, has been leading the fight against virus in effective collaboration and close coordination with the state and union territory governments. —PTI

Govt allows ISO tank containers to carry liquid O₂

AMID THE COVID-19 pandemic, the government has allowed the Petroleum and Explosives Safety Organisation (PESO) to grant permission to stakeholders for carrying liquid oxygen in tank containers in bulk.

According to an official statement issued on Wednesday, PESO has also devised a system to receive online applications from the stakeholders to expeditiously grant permission to transport liquid oxygen in ISO tank containers.

These containers are manufactured in compliance with the International Organization for Standardization (ISO) requirements. These are designed to carry liquids in bulk. One tank can carry 20 MT of liquid oxygen.

The statement said due to the pandemic, an urgent need was felt to transport oxygen in sufficient quantities, at a short notice, from surplus areas to deficit ones. Due to this, it was felt necessary to give permission to PESO for the purpose.

"The Department for Promotion of Industry and Internal Trade (DPIIT) has given permission to PESO to introduce ISO tank containers for movement of liquid oxygen for domestic transport," it said. —PTI

ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

STAMPEDE CAPITAL LIMITED

Registered Office: Flat No. 1003, 10th Floor, Block-A, Royal Pavilion Apartment, H. No. 6-3-787, Ameerpet, Hyderabad - 500016, Ranga Reddy District, Telangana, India. Tel.: +91-40-2340 5633/84; Telefax: +91-40-2340 5684
E-mail: cs@stampedecap.com / info@stampedecap.com; Website: www.stampedecap.com
Corporate Identification Number (CIN): L67120TG1995PLC020170

OPEN OFFER FOR ACQUISITION OF UP TO 7,44,28,650 (SEVEN CRORE FORTY FOUR LAKH TWENTY EIGHT THOUSAND SIX HUNDRED FIFTY ONLY) SHARES ("OFFER SHARES"), CONSISTING OF 5,95,42,920 (FIVE CRORE NINETY FIVE LAKH FORTY TWO THOUSAND NINE HUNDRED AND TWENTY ONLY) FULLY PAID-UP ORDINARY EQUITY SHARES OF FACE VALUE OF INR 1 (INDIAN RUPEE ONE) EACH ("EQUITY SHARES") AND 1,48,85,730 (ONE CRORE FORTY EIGHT LAKH EIGHTY FIVE THOUSAND SEVEN HUNDRED THIRTY ONLY) FULLY PAID-UP EQUITY SHARES WITH DIFFERENTIAL VOTING RIGHTS OF FACE VALUE OF INR 1 (INDIAN RUPEE ONE) EACH ("DVR SHARES") OF STAMPEDE CAPITAL LIMITED ("TARGET COMPANY"), REPRESENTING 26% OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY JONNA VENKATA TIRUPATI RAO ("ACQUIRER") ALONG WITH GAYI ADI MANAGEMENT AND TRENDS PRIVATE LIMITED ("PAC") IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SEBI (SAST) REGULATIONS, 2011 ("OPEN OFFER" OR "OFFER").

This advertisement pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and Corrigendum to the Detailed Public Statement ("Corrigendum") in connection with the Open Offer ("Offer Opening Public Announcement cum Corrigendum") is being issued by Ashika Capital Limited ("Manager to the Offer"), for and on behalf of the Acquirer and the PAC, and should be read in conjunction with (a) the public announcement in connection with the Open Offer, made by the Manager to the Offer on behalf of the Acquirer and PAC on July 08, 2020 ("Public Announcement") (b) the detailed public statement, in connection with the Open Offer, dated July 14, 2020 ("Detailed Public Statement"), published on behalf of the Acquirer and PAC on July 15, 2020 in all editions of Financial Express (English), all editions of Jansatta (Hindi), in the Mumbai edition of Mumbai Lakshadeep (Marathi) and in the Hyderabad edition of Navatelangana (Telugu), and (c) the Letter of Offer dated September 17, 2020, in connection with the Open Offer, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer").

Capitalised terms used in this Offer Opening Public Announcement cum Corrigendum and not defined herein, shall have the same meaning as ascribed to such terms in the Letter of Offer.

- Offer Price:**
The Offer Price is INR 0.45/- (Forty Five Paise only) per Equity Share and INR 0.55/- (Fifty Five Paise only) per DVR Share. There was no revision in Offer Price since the date of PA. The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.
- Recommendations of the Committee of Independent Directors of the Target Company:**
The Committee of Independent Directors ("IDC") of the Target Company opined that the Offer Price, being offered by the Acquirer and the PAC, is in compliance with the SEBI (SAST) Regulations, 2011 and appears to be fair and reasonable. The public shareholders of the Target Company are, however, recommended to independently evaluate the Offer and take informed decision whether or not to tender their shares in the Open Offer.
The Recommendation of IDC was published on September 23, 2020 in the same newspapers in which the Detailed Public Statement was published.
- This Offer is not a Competing Offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There has been no Competing Offer to this Offer and the last date for making such competing offer has expired.
- In terms of the SEBI Circular Number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 read along with the SEBI Circular Number SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 (collectively referred to as "Relaxation Circulars"), on account of impact of the COVID-19 pandemic and the lockdown measures undertaken by the Central Government and State Governments, the Letter of Offer has been electronically dispatched on September 18, 2020, to all the Public Shareholders holding Shares as on Identified Date i.e. September, 11, 2020 and who have registered their email ids with the Depositories and/or the Target Company on September 18, 2020 (Friday). Physical dispatch of the Letter of Offer has not undertaken, in compliance with the Relaxation Circulars. Further a Dispatch Advertisement dated September 18, 2020, was published on September 19, 2020, in the same newspapers in which the Detailed Public Statement was published.
- Please note that a copy of the Letter of Offer along with the Form of Acceptance-cum-Acknowledgement will also be available on the respective websites of SEBI (<https://www.sebi.gov.in/>), the Target Company (www.stampedecap.com), the Manager to the Offer (<https://www.ashikagroup.com/>), the Registrar to the Offer (www.vccilindia.com), BSE (<https://www.bseindia.com>) and NSE (<https://www.nseindia.com>). An Eligible Shareholder / Public Shareholders, may access the Letter of Offer, including those who have acquired the Shares after the Identified Date, if they so desire, may download the Letter of Offer from the websites indicated above. The Public Shareholders can also contact the Registrar to the Offer or the Manager to the Offer for receiving a soft copy of the Letter of Offer and the Form of Acceptance-cum-Acknowledgement.
- In accordance with the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer and such tendering shall be as per the provisions of the SEBI (SAST) Regulations, 2011. The Public Shareholders are requested to refer to section titled "Procedure for Acceptance and Settlement of the Offer" of the Letter of Offer, in relation to, *inter alia*, the procedure for tendering the shares in the Open Offer and also required to adhere and follow the procedure outlined therein.
- Further, in case of non-receipt/non-availability of the Letter of Offer, the application can be made on plain paper, before the date of closure of Tendering Period i.e. October 09, 2020 (Friday), along with the following details:
 - In case of Shares held in physical form:** Public Shareholders with Shares held in physical form may participate in the Offer, by approaching their broker(s) and providing the following details: Name(s) and address(s) of sole/joint holder(s) (if any), number of Shares held, number of Shares tendered, distinctive numbers, folio number, self attested PAN card copy, self attested copy of address proof, original share certificate(s), original broker contract note of a registered broker (in case of unregistered shareholders) and valid share transfer form(s) and other relevant documents, as applicable.
 - In case of Shares held in dematerialized form:** Public Shareholders with Shares held in dematerialized form may participate in the Open Offer by approaching their broker(s) indicating the details of Shares they intend to tender in the Open Offer.

Public Shareholders have to ensure that their order is entered in the electronic platform of BSE, which will be made available by BSE, before the closure of the Tendering Period.

- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer had been submitted to SEBI on July 22, 2020. In terms of the proviso to Regulation 16(4) of the SEBI (SAST) Regulations, 2011, SEBI, through email, vide its letter dated September, 11, 2020 (Friday), conveyed its comments on the Draft Letter of Offer and all the changes suggested by SEBI have been incorporated in the Letter of Offer.

10. Revised Schedule of Activities:
The original and revised schedule of major activities pertaining to the Offer is set out below:

| Activity | Original Schedule (Date & Day) | Revised Schedule (Date & Day) |
|---|--------------------------------|--------------------------------|
| Issue of Public Announcement | July 08, 2020 (Wednesday) | July 08, 2020 (Wednesday) |
| Publication of Detailed Public Statement in the newspapers | July 15, 2020 (Wednesday) | July 15, 2020 (Wednesday) |
| Filing of the Draft Letter of Offer with SEBI | July 22, 2020 (Wednesday) | July 22, 2020 (Wednesday) |
| Last date for public announcement for competing offer(s) | August 05, 2020 (Wednesday) | August 05, 2020 (Wednesday) |
| Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer) | August 12, 2020 (Wednesday) | September 11, 2020 (Friday)@ |
| Identified Date# | August 14, 2020 (Friday) | September 11, 2020 (Friday) |
| Last Date for dispatch of the Letter of Offer to the Public Shareholders, whose name appears on the Register of Members on the Identified Date | August 21, 2020 (Friday) | September 18, 2020 (Friday) |
| Date of publication of the dispatch advertisement in accordance with the SEBI Relaxation Circulars | - | September 19, 2020 (Saturday) |
| Last date for upward revision of the Offer Price and/or Offer Size | August 26, 2020 (Wednesday) | September 23, 2020 (Wednesday) |
| Last date by which committee of independent directors of the Target Company shall give its recommendation to the Shareholders of the Target Company for this Offer | August 26, 2020 (Wednesday) | September 23, 2020 (Wednesday) |
| Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published | August 27, 2020 (Thursday) | September 24, 2020 (Thursday) |
| Date of commencement of the Tendering Period ("Offer Opening Date") | August 28, 2020 (Friday) | September 25, 2020 (Friday) |
| Date of closure of the Tendering Period ("Offer Closing Date") | September 10, 2020 (Thursday) | October 09, 2020 (Friday) |
| Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of shares to the shareholders of the Target Company | September 24, 2020 (Thursday) | October 23, 2020 (Friday) |

@ Actual date of receipt of SEBI Comments, in terms of the proviso to regulation 16(4) of the SEBI (SAST) Regulations, 2011.
Note: Where last date is mentioned, such activity may happen on or before that date.

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY

The Open Offer is being implemented through the stock exchange mechanism as provided under the SEBI Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by SEBI. The Acquirer and PAC have selected BSE as the Designated Stock Exchange for this mechanism (in the form of a separate acquisition window) and has appointed Ashika Stock Broking Limited ("Buying Broker") for the Open Offer through whom the purchases and settlement of the Open Offer shall be made during the Tendering Period. The detailed procedure for tendering of Shares is given under the section titled "Procedure for Acceptance and Settlement of the Offer" of the Letter of Offer.

The Acquirer, the PAC and its Directors accept full responsibility, jointly and severally, for the information contained in this Offer Opening Public Announcement cum Corrigendum. The Acquirer and PAC accept full responsibility for the obligations under the Offer and shall be liable for ensuring compliance with the SEBI (SAST) Regulations, 2011.

A copy of this Offer Opening Public Announcement cum Corrigendum is expected to be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer:



ASHIKA CAPITAL LIMITED
(CIN: U30009WB2000PLC091674)
1008, 10th Floor, Raheja Centre, 214, Nariman Point, Mumbai-400021.
Tel: +91-22-66111700; Fax: +91-22-66111710; E-mail: mbd@ashikagroup.com
SEBI Registration Number: INM000010536; Validity of Registration: Permanent
Contact Person: Mr. Narendra Kumar Gamini / Ms. Varshika Sarda

For and on behalf of the Acquirer and PAC:

Sd/- Venkata Tirupati Rao Jonna
Authorised Signatory

For Gayi Adi Management and Trends Private Limited
Sd/-
Authorised Signatory

Place: Hyderabad

Date: September 23, 2020

(This is only an advertisement for information purposes and is not a prospectus announcement)



G M POLYPLAST LIMITED

(Formerly known as "G. M. Polyplast Private Limited") | Corporate Identification Number: U25200MH2003PLC143299

Our Company was originally incorporated as G. M. Polyplast Private Limited on November 27, 2003 at Mumbai, Maharashtra as a Private Limited Company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders Resolution passed at the Extraordinary General Meeting of our Company held on July 06, 2020 and the name of our Company was changed to "G M Polyplast Limited" and a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 30, 2020 was issued by Registrar of Companies, Mumbai, being Corporate Identification Number U25200MH2003PLC143299.

Registered Office: A-66, New Empire Industrial Estate, Kondivita Road, Andheri East, Mumbai - 400059, Maharashtra, India

Tel. No.: +91 - 022-2820 9552 | E-mail: info@gmpolyplast.com | Website: www.gmpolyplast.com

Contact Person: Ms. Dimple Amrit Parmar, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. DINESH BALBIR Singh SHARMA AND MS. SARITA DINESH SHARMA

PUBLIC OFFER OF 5,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF G M POLYPLAST LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 160.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 150.00 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ 809.60 LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 3,20,000 EQUITY SHARES AGGREGATING TO ₹ 512.00 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 1,86,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 297.60 LAKH OF WHICH 26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 160.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 150.00 PER EQUITY SHARE AGGREGATING TO ₹ 41.60 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 4,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 160.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 150.00 PER EQUITY SHARE AGGREGATING TO ₹ 768.00 LAKH (THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.35% AND 25.00% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE OFFER PRICE IS 16.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS OFFER IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED.

OFFER

OPENS ON: WEDNESDAY, SEPTEMBER 30, 2020

CLOSES ON: TUESDAY, OCTOBER 06, 2020

FIXED PRICE ISSUE AT ₹ 160.00 PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

ASBA*

SIMPLE, SAFE, SMART WAY OF APPLICATION- MAKE USE OF IT!!!
*APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) IS A BETTER WAY OF APPLYING TO ISSUES BY SIMPLY BLOCKING THE FUND IN THE BANK ACCOUNT, INVESTORS CAN AVOID THE SAME.
FOR FURTHER DETAILS CHECK SECTION ON ASBA BELOW.



UPI-NOW MANDATORY IN ASBA FOR RETAIL INVESTORS APPLYING THROUGH REGISTERED BROKERS, DPS & RTAS. RETAIL INVESTORS ALSO HAVE THE OPTIONS TO SUBMIT THE APPLICATION DIRECTLY TO THE ASBA BANK (SCSB) OR TO USE THE FACILITY OF LINKED ONLINE TRADING, DEMAT AND BANK ACCOUNT.

ASBA shall be available by all the investors except anchor investors. UPI shall be available by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Offer Procedure" beginning on page no. 235 of the Prospectus. The process is also available at Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018.

RISKS IN RELATION TO FIRST OFFER: This being the first Public Offer of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the equity shares is ₹ 10.00 each and the Offer Price is 16.00 times of the face value of the Equity Shares. The Offer Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Offer Price" on page no. 77 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on SME platform of BSE Limited. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have neither been recommended nor approved by Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 24 of the Prospectus.

ISSUER'S AND SELLING SHAREHOLDERS ABSOLUTE RESPONSIBILITY: Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to our Company and the Offer which is material in the context of the Offer, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect. Further, the Selling Shareholders assumes responsibility that the Prospectus contains all information about themselves as a Selling Shareholders in the context of the Offer for sale and further assumes responsibility for statements in relation to them included in the Prospectus.

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received 'in-principle' approvals from BSE for the listing of the Equity Shares pursuant to letter no. LO/SME IPO/VN/MP/73/2020-21 dated September 22, 2020. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: The Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was filed with SEBI in terms of the Regulation 246 (5) of the SEBI (ICDR) Regulations, 2018, and the SEBI has not issued any observation on it. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 215 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause pertaining to BSE Limited" on page no. 220 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY: To carry on business of manufacturing, processing, extrusion, moulding, colouring, dipping, processing, exporting, importing, buying, selling, dealing as agents, distributors and dealers of HIP (High Impact Polymers) plastic sheets and roll polypropylene plastic sheets, PVC sheets and rolls, high density and low density plastic sheets and rolls, plastic granules, plastic drums, resins rubber materials including polyethylene, polyvinyl, cellulose acetate, moulding powder, polystyrene, PET, chloride polypropylene and copolymer materials, polyol, isocyanate to be used by consumers, industrial, household, government, commercial, railway for defense needs and purposes.

LIABILITY OF MEMBERS: The Liability of members of Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 200.00 Lakh divided into 20,00,000 Equity Shares of ₹ 10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Offer: ₹ 160.00 Lakh divided into 16,00,000 Equity Shares of Face Value of ₹ 10.00 each. Proposed Post Offer Paid-up Share Capital: ₹ 192.00 Lakh divided into 19,20,000 Equity Shares of Face Value of ₹ 10.00 each.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED

| SUBSCRIBED | | SUBSCRIBED | |
|-------------------------------|----------------|-------------------------------|------------------|
| Name | No. of shares* | Name | No. of shares |
| Mr. Dinesh Balbirsingh Sharma | 500 | Mr. Dinesh Balbirsingh Sharma | 8,00,000 |
| Ms. Sarita Dinesh Sharma | 500 | Ms. Sarita Dinesh Sharma | 7,99,995 |
| Total | 1,000 | Total | 15,99,995 |

*Sub-division the share capital from 1,000 (One Thousand) equity shares of ₹100/- (Hundred Rupees) each to 10,000 (Ten Thousand) equity shares of ₹10/- (Ten Rupees) each on February 27, 2020

LEAD MANAGER TO THE ISSUE

GRETEX
GRETEX CORPORATE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059
Tel. No.: +91 - 22 - 4002 5273 / 98368 22199 / 98368 21999
Email: info@gretexgroup.com / mbk@gretexgroup.com
Website: www.gretexcorporate.com
Contact Person: Ms. Amina Khan
SEBI Registration No.: INM000012177
CIN: U74999MH2008PTC288128

BIGSHARE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059
Tel. No.: +91 - 22 - 6263 8200; 98368 22199 / 98368 21999
Fax No.: +91 - 22 - 6263 8299
Email: ipo@bigshareonline.com; investor@gbigshareonline.com
Investor Grievance Email: investor@gbigshareonline.com
Contact Person: Mr. Arvind Tandell
SEBI Registration No.: INR00001385
CIN: U99999MH1994PTC076534

G M POLYPLAST LIMITED
Ms. Dimple Amrit Parmar
A-66, New Empire Industrial Estate, Kondivita Road, Andheri East, Mumbai- 400059, Maharashtra, India
Tel. No.: +91 - 022-2820 9552
E-mail: info@gmpolyplast.com
Website: www.gmpolyplast.com

CREDIT RATING: This being an Offer of Equity Shares, there is no requirement of credit rating for the Offer.

TRUSTEES: This is an Offer of equity shares hence appointment of trustees is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, G M POLYPLAST LIMITED, Tel: +91 - 022-2820 9552; Lead Manager: GRETEX CORPORATE SERVICES PRIVATE LIMITED, Email: mbk@gretexgroup.com, Tel: +91 - 22 - 4002 5273 / 98368 22199/ 98368 21999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated GDP Locations for participating in the Offer. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.gretexcorporate.com and the website of the Issuer Company at www.gmpolyplast.com.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form and will include amounts blocked by Rills using UPI Mechanism. An allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page no. 235 of the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 23, 2020.

BANKER TO THE OFFER: ICICI Bank Limited.

FOR G M POLYPLAST LIMITED

On behalf of the Board of Directors