

**PUBLIC ANNOUNCEMENT FOR SALE OF ASSETS OF VARANASI AUTO SALES LIMITED**  
(FOR SALE OF ASSETS UNDER INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016)

**E-AUCTION SALE NOTICE**  
VARANASI AUTO SALES LIMITED (in Liquidation)  
(CIN: U25112UP1977PLC004427)

Regd. Office: J-15/65C & J-15/65C-1A, Mohalla Alaiapur, G T Road, Jaitpura, Varanasi-221001  
Workshop: 1. J-15/65C & J-15/65C-1A, Alaiapur, G T Road, Jaitpura, Varanasi- 221001  
2. Babatpur, NH-56, Tehsil Pindra, Gram Shishwa, Police Station Phodpur, Varanasi-221204  
The assets of the Corporate Debtor are being sold on "AS IS WHERE IS" WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and as such the said disposition is without any kind of warranties and indemnities.

Details of the Assets	Reserve Price (In ₹)	EMD @10% (In ₹)
1. Auto Stores and Spares parts of TATA Motors Limited heavy Vehicles (Location at Alaiapur and Babatpur workshop)	54,00,000	5,40,000
2. Machines, Equipments, Tools, of workshops, Electrical goods, Computers (Location at Alaiapur and Babatpur Workshop)	2,35,000	23,500
3. Furniture & Fixtures (Location at Alaiapur & Babatpur Workshop)	2,10,000	21,000
4. 7 Nos Four Wheeler Motor Vehicles and 1 No Motor Bike (Location at Alaiapur and Babatpur Workshop)	6,59,000	65,900

1. UP-68-8098, Indica V2L5  
2. UP-65-AJ-8798, Tata Magic  
3. UP-65-AT-4678, Tata 207DIEX  
4. UP-65-H3636, Tata Mobile Van 207DIEX  
5. UP-65-AN-1819, Maruti Suzuki SX4  
6. UP-65-BC-0498, Tata Nano  
7. UP-54-D0281, Tata 207DIEX  
8. UP-65-P1336 Bajaj Caliber 115 Bike

Date of Field Visit: From the date of advertisement upto 16.06.2022  
Last date of submission of Expression of Interest (EOI) along with EMD: 20.06.2022 on or before 05:00 pm.  
Bid increment value: 1. Rs 25,000/- for Auto Stores and Spares  
2. Rs 5,000/- for Machines, Equipments, etc  
3. Rs 2,000/- for Furniture & Fixture  
4. Rs 5,000/- for 4 Wheelers Vehicles and Motor Bikes

Date and Time of the Auction: 1. Auto Stores and Spares on 22.06.2022 from 10:00 am to 12:00 pm  
2. Machines, Equipments etc, Tools of workshops on 22.06.2022 from 1:00pm to 2:30 pm  
3. Furniture & Fixture on 22.06.2022 from 3:00 pm to 4:30 pm  
4. Four wheelers and motor bikes on 22.06.2022 from 5:00 pm to 6:30 pm

For details of the assets download the Expression of Interest (EOI) please visit website: <https://mca.auctiontiger.net>  
For any query, please contact Mr. Yogesh Gupta, Mobile: 9831752939

Sd/-  
Yogesh Gupta  
Liquidator of Varanasi Auto Sales Limited  
IBBI Regn. No. IBBI/PA-001/IP-P00349/2017-18/10650  
Address: M/s. S. Jaykishan, Chartered Accountants, Suit No. 2D  
2E, 2nd floor, 12, Ho Chi Minh Sarani, Kolkata-700071  
E-mail id: yogeshgupta31@rediffmail.com

Date: 10.06.2022

**Genesis Finance Company Limited**  
CIN: L65910DL1990PLC040705, Phone: 911-42181244  
Regd. Off: 4 MMT/C/STC MARKETGETANJALI NEW DELHI DL 110017  
E-mail: genesis599@gmail.com | Website: www.genesisfinance.net

**EXTRACT OF STANALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON 31ST MARCH, 2022**

S. N.	Particulars	Quarter Ended				Year Ended	
		31-Mar-22		31-Mar-21		31-Mar-21	
		Audited	Unaudited	Audited	Audited	Audited	Audited
1	Total Income from Operations	762.73	753.42	626.95	2,703.09	262.67	
2	Net Profit/(Loss) for the quarter/year (before tax, exceptional and/Extraordinary items)	273.01	291.4	326.9	1,191.48	1,273.92	
3	Net Profit/(Loss) for the quarter/year before tax (after Exceptional and/or Extraordinary items)	273.01	291.4	326.9	1,191.48	1,273.92	
4	Net Profit / (Loss) for the quarter/year after tax (after Exceptional and/or Extraordinary items)	118.74	218.06	218.06	806.03	926.86	
5	Total Comprehensive Income for the quarter/year (Comprising Profit/Loss for the period (after tax) and Other Comprehensive Income (after tax))	118.74	218.06	218.06	806.03	926.86	
6	Equity Share Capital	4639.71	4639.71	4639.71	4639.71	4639.71	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	6253.31	5446.8	
8	Earnings Per Share (of Rs. 10/- each (for continuing and discontinued operations) - 1. Basic 2. Diluted	0.26 0.26	0.47 0.47	0.47 0.47	1.74 1.74	2 2	

**Notes:**  
1. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/ Annual Financial results is available on the Company's website [www.genesisfinance.net](http://www.genesisfinance.net) and Stock Exchange's website [www.mseil.in](http://www.mseil.in)  
2. The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 (the "Act") read with Companies (Indian Accounting Standard) Rules, 2015 as amended till date, from April 01, 2019.

**For and on behalf of the Board of Directors of Genesis Finance Company Limited**  
Sd/-  
Naresh Garg  
(Managing Director)  
DIN: 00916814

**Place: New Delhi**  
**Date: 08.06.2022**

**"IMPORTANT"**

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**TPNODL**  
**TP Northern Odisha Distribution Limited**  
(A Tata Power & Odisha Government Joint Venture)  
Regd. Off: Corp Office, Janungan, Remuna Golei, Balasore, Odisha-756019  
CIN No.: U40106OR2021SGC035951; Website: [www.tpnodl.com](http://www.tpnodl.com)

**NOTICE INVITING TENDER (NIT)** June 8, 2022

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Sl No.	Tender Enquiry No.	Work Description	Available on TPNODL website
1	TPNODL/OT/2022-23/2500000024	Shifting of lines and sub-stations under School and Anganwadi Phase-III on Turnkey Basis.	11.06.2022
2	TPNODL/OT/2022-23/2500000025	Supply of 13 MTR GI H Pole at PAN TPNODL	09.06.2022
3	TPNODL/OT/2022-23/2500000027	RC for Supply of Trolley Mounted Mobile Distribution Transformers of 400KVA Rating with 1 No. of 800A LT ACB	09.06.2022
4	TPNODL/OT/2022-23/2500000028	RC for Hiring of Vehicle (Bolero or equivalent) for all Circles of TPNODL	09.06.2022
5	TPNODL/OT/2022-23/2500000029	Supply of Various size of LT AB Cable	09.06.2022
6	TPNODL/OT/2022-23/2500000030	RC for Supply of various size of LT Cable at TPNODL	14.06.2022
7	TPNODL/OT/2022-23/2500000031	RC for Supply of Various Capacity of Distribution Transformer	10.06.2022
8	TPNODL/OT/2022-23/2500000032	RC for Supply of Various Size of LY Control Cable	11.06.2022
9	TPNODL/OT/2022-23/2500000033	PO For Procurement of Ultrasound Scanner	11.06.2022

\* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,000/- including GST.  
\*\* EMD is exempted for MSMEs registered in the State of Odisha.  
For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Vendor Zone / Tender" section TPNODL website <https://tpnodl.com>. Future communication / corrigendum to tender documents, if any, shall be available on website.  
HoD- Contracts

**MUTUALFUNDS**  
Sahi Hai

**uti**  
UTI Mutual Fund

Haq, ek behtar zindagi ka.

**Notice - Income Distribution Cum Capital Withdrawal**

Sr. No.	Scheme Name	NAV as on 08/06/2022 (per unit)		
		Option/Plan	Proposed Gross IDCW per unit (₹)	Nav per Unit (₹)
1	UTI - Fixed Income Interval Fund - Quarterly Interval Plan I	Direct Plan - Quarterly Payout of IDCW option	0.0305	10.1143
2	UTI - Fixed Income Interval Fund - Quarterly Interval Plan I	Regular Plan - Quarterly Payout of IDCW option	0.0490	10.1064
3	UTI - Fixed Income Interval Fund - Annual Interval Plan I	Direct Plan - Quarterly Payout of IDCW option	0.1322	10.4570
4	UTI - Fixed Income Interval Fund - Annual Interval Plan I	Regular Plan - Quarterly Payout of IDCW option	0.0502	10.1094
5	UTI - Fixed Income Interval Fund - Annual Interval Plan III	Direct Plan - Quarterly Payout of IDCW option	0.0157	10.1147
6	UTI - Fixed Income Interval Fund - Annual Interval Plan III	Regular Plan - Quarterly Payout of IDCW option	0.0297	10.1003
7	UTI - Fixed Income Interval Fund - Sr-2 Quarterly Interval Plan V	Direct Plan - Quarterly Payout of IDCW option	0.0492	10.1073
8	UTI - Fixed Income Interval Fund - Sr-2 Quarterly Interval Plan V	Regular Plan - Quarterly Payout of IDCW option	0.0465	10.1013
9	UTI - Fixed Income Interval Fund - Sr-2 Quarterly Interval Plan VI	Direct Plan - Quarterly Payout of IDCW option	0.0499	10.1089
10	UTI - Fixed Income Interval Fund - Sr-2 Quarterly Interval Plan VI	Regular Plan - Quarterly Payout of IDCW option	0.0472	10.1030
11	UTI - Fixed Income Interval Fund - Series XXXII-H (1126 Days)	Direct Plan - Quarterly Payout of IDCW option	0.1608	10.3313
12	UTI - Fixed Income Interval Fund - Series XXXII-H (1126 Days)	Regular Plan - Quarterly Payout of IDCW option	0.1559	10.3207
13	UTI - Fixed Term Income Fund Series XXXII-H (1111 Days)	Direct Plan - Quarterly Payout of IDCW option	0.1569	10.3236
14	UTI - Fixed Term Income Fund Series XXXII-H (1111 Days)	Regular Plan - Quarterly Payout of IDCW option	0.1519	10.3129
15	UTI - Fixed Term Income Fund Series XXXIII-H (1135 Days)	Direct Plan - Quarterly Payout of IDCW option	0.0507	10.1069
16	UTI - Fixed Term Income Fund Series XXXIII-H (1135 Days)	Regular Plan - Quarterly Payout of IDCW option	0.0472	10.0994

Face Value per unit in all the above schemes is ₹10. Record date for all the above mentioned schemes will be **Wednesday 15 June 2022**. Distribution of above IDCW is subject to the availability of distributable surplus as on record date. Pursuant to payment of dividend, the NAV of the income distribution cum capital withdrawal options of the schemes would fall to the extent of payout and statutory levy (if applicable).

Income distribution cum capital withdrawal payment to the investor will be lower to the extent of statutory levy (if applicable). Such of the unitholders under the income distribution cum capital withdrawal option whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each income distribution cum capital withdrawal distribution shall be entitled to receive the income distribution cum capital withdrawal so distributed.

**Mumbai, June 09, 2022** Toll Free No.: 1800 266 1230 Website: [www.utmfd.com](http://www.utmfd.com)

**REGISTERED OFFICE:** UTI Tower, "Gn" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 - 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: [invest@uti.co.in](mailto:invest@uti.co.in). (CIN-L65991MH2002PLC137867).  
For more information, please contact the nearest UTI Financial Centre or your AMFI NISM certified Mutual Fund distributor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

**HSBC MUTUAL FUND**  
**NOTICE**

NOTICE is hereby given that the Trustees of HSBC Mutual Fund have approved the declaration of dividend under the Income Distribution cum capital withdrawal option (IDCW) of HSBC Fixed Term Series 140 (HFTS 140) as under:

Scheme/Option	Quantum of Dividend	NAV (as on June 08, 2022) (in ₹)
HFTS 140 - IDCW Option	Entire distributable surplus on the record date	12.5048
HFTS 140 -Direct Plan IDCW Option		12.6094

Record Date: June 15, 2022 Face Value: Rs. 10 per unit

The dividend is subject to availability of distributable surplus in the above mentioned scheme on the Record Date. Pursuant to payment of dividend, the NAV of the IDCW of the scheme will fall to the extent of dividend distribution and statutory levy, if any.

All the unitholders of the above scheme whose names appear on the register of unitholders as on the record date will be eligible to receive the dividend.

**For & on behalf of HSBC Asset Management (India) Private Limited**  
(Investment Manager to HSBC Mutual Fund)

Sd/-  
Authorized Signatory  
Mumbai, June 09, 2022

**HSBC**  
Asset Management

It is to be distinctly understood that the permission given by NSE should not in anyway be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Documents of HFTS 140 for the full text of the "Disclaimer Clause of NSE".

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

HSBC Asset Management India Private Limited, 11/13th Floor, NESCO - IT Park Bldg. 3, Nesco Complex, Western Express Highway, Goregaon East, Mumbai 400063.  
e-mail: [hscmf@camsonline.com](mailto:hscmf@camsonline.com), website: [www.assetmanagement.hsbc.co.in](http://www.assetmanagement.hsbc.co.in)  
Issued by HSBC Asset Management (India) Private Limited  
CIN-U74140MH2001PTC134220

**BIKA GOEL FOOD PRODUCTS LIMITED**  
Corporate Identification Number: U51909WB1996PLC076909

Our Company was originally incorporated on January 31, 1996 as a Private Limited Company as "Goel Food Products Private Limited" vide Registration No. 21-76909 under the provisions of the Companies Act, 1956 with the Registrar of Companies, West Bengal. Subsequently, pursuant to a special resolution of our Shareholders passed in the Extraordinary General Meeting held on February 17, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Goel Food Products Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on February 25, 2022 by the Registrar of Companies, Kolkata. The Corporate Identification Number of our Company is U51909WB1996PLC076909.

**Registered Office:** 76/1/2, Golaghat Road, Kolkata - 700048, West Bengal, India  
**Contact Person:** Mr. Dinesh Goyal, Managing Director  
**Tel:** +91 89613 33312 | **E-mail:** [info@goelfood.com](mailto:info@goelfood.com) | **Website:** [www.bika.co.in](http://www.bika.co.in)

**PROMOTERS OF OUR COMPANY:** HILLTOP HEALTHCARE CENTRE LIMITED AND MR. DINESH GOYAL

**THE ISSUE**

**PUBLIC ISSUE OF 10,01,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GOEL FOOD PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 72 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 721.15 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 5,00,800 EQUITY SHARES AGGREGATING TO ₹ 360.58 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 5,00,800 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 360.57 LAKH OF WHICH 51,200 EQUITY SHARES AGGREGATING TO ₹ 36.86 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 9,50,400 EQUITY SHARES AGGREGATING TO ₹ 684.29 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.56% AND 25.21% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹10.00 AND THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

**THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED.**

**ISSUE** **OPENS ON: WEDNESDAY, JUNE 15, 2022**  
**CLOSES ON: MONDAY, JUNE 20, 2022**

**FIXED PRICE ISSUE AT ₹72.00 PER EQUITY SHARE**  
**MINIMUM APPLICATION SIZE OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.**

**ASBA\*** **Simple, Safe, Smart way of Application- Make use of it!!!** \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. **Mandatory in Public Issues from January 01, 2016 No cheque will be accepted**

**LPI** UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors. Further as per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Retail Individual Investors can also apply through Unified Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Issue Procedure" beginning on page no. 193 of the Prospectus.

**RISKS IN RELATION TO FIRST ISSUE:** This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the equity shares is ₹10.00. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page no. 83 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 22 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to Our Company and the Issue which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect.

**LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received "in-principle" approvals from BSE for the listing of the Equity Shares pursuant to letter dated April 13, 2022. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was filed with SEBI in terms of the Regulation 246 (5) of the SEBI (ICDR) Regulations, 2018, and the SEBI shall not offer any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 172 of the Prospectus.

**DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause of the SME Platform of BSE Limited" on page no. 177 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**  
**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:** For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page no. 112 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company is a material document for inspection in relation to the Issue.  
**LIABILITY OF MEMBERS:** The Liability of members of Company is Limited.  
**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** Authorized Share Capital of ₹4,00,00,000 divided into 40,00,000 Equity Shares of ₹10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹3,26,96,000 divided into 32,69,600 Equity Shares of ₹10.00 each. Proposed Post Issue Paid-up Share Capital: ₹3,77,04,000 divided into 37,70,400 Equity Shares of ₹10.00 each.

**SIGNATORIES TO MOA AND SHARES SUBSCRIBED:**

Signatories to MOA		Current Promoters	
Name	No. of shares	Name	No. of shares
Ms. Bimla Devi Goyal	100	Mr. Dinesh Goyal	6,09,600
Mr. Rajesh Goyal	100	Hilltop Healthcare Centre Limited	21,12,000
<b>Total</b>	<b>200</b>	<b>Total</b>	<b>27,21,600</b>

**LEAD MANAGER TO THE ISSUE** **REGISTRAR TO THE ISSUE** **COMPANY SECRETARY AND COMPLIANCE OFFICER**

**GRETEX**  
GRETEX CORPORATE SERVICES LIMITED  
Office No. 13, 1st Floor, New Bansal Building, Raja Bahadur Mansion, 9-15, Horni Modi Street, Fort, Mumbai - 400 001  
**Tel No.:** +91 - 22 - 4002 5273 / 98368 22199  
**Email:** [info@gretexgroup.com](mailto:info@gretexgroup.com) / [mbk@gretexgroup.com](mailto:mbk@gretexgroup.com)  
**Website:** [www.gretexcorporate.com](http://www.gretexcorporate.com)  
**Contact Person:** Ms. Dimple Magharam Sain  
**SEBI Registration No.:** INM000012177  
**CIN:** U74999MH2008PLC288128

**BIGSHARE SERVICES PRIVATE LIMITED**  
1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059  
**Tel. No.:** +91 - 22 - 6263 8200; +91 - 22 - 6263 8299  
**Fax No.:** +91 - 22 - 6263 8299  
**Email:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com); [www.bigshareonline.com](mailto:www.bigshareonline.com)  
**Investor Grievance Email:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
**Contact Person:** Mr. Swapnil Kate  
**SEBI Registration No.:** INR000001385  
**CIN:** U99999MH1994PTC076534

**BIKA**  
GOEL FOOD PRODUCTS LIMITED  
Mr. Satish Kumar Choudhury  
Company Secretary & Compliance Officer,  
76/1/2, Golaghat Road, Kolkata - 700048,  
West Bengal, India | **Tel:** +91 89613 33312  
**E-mail:** [info@goelfood.com](mailto:info@goelfood.com)  
**Website:** [www.bika.co.in](http://www.bika.co.in)  
Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, GOEL FOOD PRODUCTS LIMITED; Registered Office of Lead Manager: GRETEX CORPORATE SERVICES LIMITED. Email: [info@gretexgroup.com](mailto:info@gretexgroup.com), Tel No.: +91 - 22 - 4002 5273 / 98368 22199. Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Lead Manager at [www.gretexcorporate.com](http://www.gretexcorporate.com) and the website of the Issuer Company at [www.bika.co.in](http://www.bika.co.in)

**BANKER TO THE ISSUE & SPONSOR BANK:** ICICI Bank Limited  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 09, 2022.

**FOR GOEL FOOD PRODUCTS LIMITED**  
Sd/-  
Ms. Dinesh Goyal  
Managing Director  
DIN: 00881868

**Place:** Kolkata  
**Date:** June 09, 2022

GOEL FOOD PRODUCTS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata. The Prospectus is available on the website of the Lead Manager at [www.gretexcorporate.com](http://www.gretexcorporate.com) the website of the BSE Limited i.e., [www.bseindia.com](http://www.bseindia.com), and website of the Issuer Company at [www.bika.co.in](http://www.bika.co.in). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.