

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT PURSUANT TO AND IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS"), FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# SHREYAS INTERMEDIATES LIMITED

CIN: L24120PN1989PLC145047

Registered Office: Plot Nos. D-21, D-22, D-23, M.I.D.C. Industrial Estate, Lote Parsuram, Taluka – Khed, District: Ratnagiri- 415722, Maharashtra, India, Tel No.: +91 022 4276 6500; Email: info.shreyasintermediates@gmail.com; Website: www.shreyasintermediates.co.in

This Pre-offer opening advertisement cum Corrigendum to the Detailed Public Statement ("Advertisement cum Corrigendum") is being issued by Fedex Securities Private Limited, the Manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the M/s. Krish Pharma Speciality Private Limited ("Acquirer"), pursuant to and in accordance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), in respect of the Open Offer for acquisition up to 61,20,405 (Sixty-One Lakh Twenty Thousand Four Hundred and Five) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each, representing the entire public shareholding constituting 8.64% of the Voting Share Capital of Shreyas Intermediates Limited ("Target Company"), at a price of Rs. 10/- (Rupees Ten only) per Equity Share ("Offer Price") payable in cash.

This Advertisement cum Corrigendum should be read in continuation of and in conjunction with:

- the Public Announcement dated March 17, 2022, in relation to the Offer ("PA");
  - the Detailed Public Statement ("DPS") that was published on March 25, 2022 in the Business Standard Newspaper (English and Hindi - All Editions) and Nav Shakti Newspaper (Regional - Mumbai Edition);
  - the Draft Letter of Offer ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") on March 30, 2022;
  - the Letter of Offer ("LOF") dated June 15, 2022 along with Form of Acceptance ("FOA") & Share Transfer Form.
- This Advertisement cum Corrigendum is being published in all the newspapers in which the DPS was published.
- For the purposes of this Advertisement cum Corrigendum, the following terms would have the meaning assigned to them herein below:
- "Identified Date" means June 14, 2022, being the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period;
  - "Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except: (i) the Acquirer, (ii) parties to the underlying SPA (as defined below) including persons deemed to be acting in concert with such parties to the SPA, as the case may be and (iii) the Promoter and Promoter Group of the Target Company.
  - "Tendering Period" means the period from **Tuesday, June 28, 2022 to Monday, July 11, 2022** (both days inclusive).
- All Capitalized terms used but not defined in this Advertisement cum Corrigendum shall have the meaning assigned to such terms in the LOF.
- Offer Price:** The offer price is Rs. 10/- (Rupees Ten only) per Offer Share ("Offer Price") of the Target Company payable in cash.
  - Recommendations of the Committee of Independent Directors of the Target Company ("IDC"):** The Committee of Independent Directors of the Target Company ("IDC") published its recommendation on the Open Offer on June 24, 2022 in the same newspapers in which DPS was published. However, the Public Shareholders should independently evaluate the Offer and take an informed decision in the said matter. A summary of the relevant extract of the IDC recommendation is given below:

Members of the Committee of Independent Directors	1. Mr. Govind Sharma – Chairman 2. Mrs. Neelam Arora – Member
Recommendation on the Open Offer, as to whether the Offer is fair and reasonable	The IDC have perused the Public Announcement, Detailed Public Announcement, Draft Letter of Offer, Letter of Offer and other offer documents as released and published by the Acquirer and Valuation report issued by Mr. Nikesh Jain (Membership No. 114003), Partner at JMR & Associates LLP, Chartered Accountant. Based on the above, the IDC is of the opinion that the Open Offer Price is in compliance with the SEBI (SAST) Regulations, 2011 and to that extent is fair and reasonable. However, the shareholders should independently evaluate the Offer, market performance of the Equity Shares of the TC and take informed decisions.
Summary of reasons for recommendation	IDC has evaluated the Public announcement dated March 17, 2022, the Detailed Public Statement dated March 25, 2022, Draft Letter of Offer dated March 30, 2022 and Letter of Offer dated June 15, 2022. The IDC has taken into consideration the following factors for making its recommendations: The Equity shares of TC are infrequently traded within the meaning of regulation 2 (1) (i) of SEBI (SAST) Regulations, 2011 on BSE Limited. <ul style="list-style-type: none"> <li>As per the Equity Share Valuation report dated March 17, 2022 of Shreyas Intermediates Limited issued by Mr. Nikesh Jain (Membership No. 114003), Partner at JMR &amp; Associates LLP, Chartered Accountant, the fair value of equity shares of TC is Rs. 2.08/- per share. Offer Price is justified in terms of the parameters as specified under Regulation 8(1) read with Regulation 8(2) of SEBI (SAST) Regulations, 2011;</li> <li>Keeping in view of the above fact, the IDC is of the opinion that the Offer Price of Rs. 10/- (Rupees Ten only) payable in cash per Equity Share to the Public Shareholders of the TC for this Open Offer is fair and reasonable. However, Public Shareholders should independently evaluate the offer and take informed decision on the matter.</li> </ul>
Details of Independent Advisor (if any)	None.
Voting pattern (Assent/Dissent)	The recommendations were unanimously approved by the members of IDC

### 3. Other details of the Open Offer:

- The Open Offer is being made under Regulation 3(2) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competing offer(s) to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations.
- The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity shares as on Identified date has been completed (either through electronic or physical mode) dated June 21, 2022 in accordance with Regulation 18(2) of the SEBI (SAST) Regulations. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the LOF was to be sent. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Offer. A copy of the Letter of Offer (which includes the FOA and Form SH-4 for Public Shareholders holding shares in physical form) will be available on the website of SEBI (www.sebi.gov.in) from which the Public Shareholders can download / print the same in order to tender their Equity Shares in the Open Offer.
- In case of non-receipt/ non-availability of the FOA, the application can be made on plain paper in writing signed by the shareholder(s) during the Tendering Period along with the following details:
  - In case Equity Shares are held in dematerialized form:** Public shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the Procedure for Acceptance and Settlement of the Offer specified in Section VIII page number 39 of the LOF.
  - In case of Equity Shares are held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as per the Procedure for Acceptance and Settlement of the Offer specified in Section VIII page number 40 of the LOF. Public Shareholders must ensure that the FOA, along with SH-4 and the requisite documents must reach the Registrar to the Offer within 2 (two) days of bidding by the Selling Broker.

Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.

- Any other changes suggested by SEBI and incorporated in LOF:** In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer dated March 30, 2022 ("DLOF") was submitted to SEBI on March 30, 2022. SEBI issued its observations on the DLOF vide its communication letter dated June 10, 2022. The comments as specified in the Observation letter have been duly incorporated in the LOF.

### 5. Material Updates:

There are no other material updates in relation to this Offer since the date of the PA, save as otherwise disclosed in the DPS and the LOF.

### 6. Details regarding the status of Statutory and other Approvals:

To the best of the knowledge of the Acquirer, as on the date of this Advertisement cum Corrigendum, there are no statutory, regulatory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to the Open Offer or to complete this Offer.

### 7. Revised Schedule of Activities:

Sr. No.	Activity	Original schedule of Activities <sup>(1)</sup>	Revised Schedule of Activities <sup>(2)</sup>
1.	Date of Public Announcement	Thursday, March 17, 2022	Thursday, March 17, 2022
2.	Date of publishing of Detailed Public Statement	Friday, March 25, 2022	Friday, March 25, 2022
3.	Last date of filing Draft Letter of Offer with SEBI	Friday, April 01, 2022	Friday, April 01, 2022
4.	Last date for public announcement for competing offer(s)	Tuesday, April 19, 2022	Tuesday, April 19, 2022
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer	Tuesday, April 26, 2022	Friday, June 10, 2022#
6.	Identified Date*	Thursday, April 28, 2022	Tuesday, June 14, 2022
7.	Date by which Letter of Offer to be dispatched to the Shareholders whose name appears on the register of members on the Identified Date	Friday, May 6, 2022	Tuesday, June 21, 2022
8.	Last date by which the committee of Independent Directors of the Target Company shall give its recommendations to the shareholders of the Target Company for this Offer	Wednesday, May 11, 2022	Friday, June 24, 2022
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Thursday, May 12, 2022	Monday, June 27, 2022
10.	Date of publication of Open Offer opening public announcement, in the newspapers in which the DPS has been published	Thursday, May 12, 2022	Monday, June 27, 2022
11.	Date of Commencement of Tendering Period (Offer Opening Date)	Friday, May 13, 2022	Tuesday, June 28, 2022
12.	Date of Expiration of Tendering Period (Offer Closing Date)	Friday, May 27, 2022	Monday, July 11, 2022
13.	Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Friday, June 10, 2022	Monday, July 25, 2022
14.	Last date for filing the Report with SEBI	Friday, June 17, 2022	Monday, August 01, 2022
15.	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Friday, June 17, 2022	Monday, August 01, 2022

(1) As disclosed in the Draft Letter of Offer.

(2) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

# Actual date of receipt of SEBI observations on DLOF.

\*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer shall be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and party to SPA) are eligible to participate in the Offer any time before the closure of the Offer.

The Acquirer accepts full responsibility for the information contained in this Advertisement cum Corrigendum (except for the information pertaining to the Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company) and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations in respect of the Open Offer. The Acquirer would be severally and jointly responsible to ensure compliance with the SEBI (SAST) Regulations.

This Advertisement cum Corrigendum will be available on SEBI website at www.sebi.gov.in.; Stock Exchange website at www.bseindia.com; Target Company website at www.shreyasintermediates.co.in and Manager to the Offer at www.fedsec.in

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <p><b>FEDEX SECURITIES PRIVATE LIMITED</b> B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249 Fax No.: 022 2618 6966 E-mail: mb@fedsec.in Investor Grievance E-Mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration Number: INM000010163</p>	 <p><b>LINK INTIME INDIA PRIVATE LIMITED</b> C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083, Maharashtra, India Tel No.: 022 49186200 Email id: shreyasinter.off@linkintime.co.in Website: www.linkintime.co.in Investor Grievance id: shreyasinter.off@linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INF000004058</p>

For and on behalf of the Acquirer  
Sd/-  
M/s. Krish Pharma Speciality Private Limited  
Director  
Ramjan Kadar Shaikh

Place: Mumbai  
Date: June 25, 2022

(This is only an advertisement for information purposes and is not a prospectus announcement)



## JAYANT INFRA TECH LIMITED.

Corporate Identification Number: U35202CT2003PLC015940

Our Company was originally incorporated on July 7, 2003 as a private limited company as "Shri Raj Manufacturing and Projects Private Limited" vide Registration No. 015940 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh & Chhattisgarh. The name of our Company was changed from "Shri Raj Manufacturing and Projects Private Limited" to "Jayant Infratech Private Limited" vide Fresh Certificate of Incorporation dated January 01, 2008 consequent upon Change of Name pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting held on December 26, 2007. Further our company converted into Public limited Company pursuant to Shareholders Resolution passed at the Extra Ordinary General meeting held on February 28, 2022 and the name of the company was changed to "Jayant Infratech Limited" vide Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated March 29, 2022 was issued by Registrar of Companies, Chhattisgarh being Corporate Identification Number U35202CT2003PLC015940.

Registered Office: Mangal Smriti, Bajpai Ground, Tilak Nagar, Bilaspur, Chhattisgarh- 495001, India.

Contact Person: Mr. Sagar Subhash Gulhane, Company Secretary and Compliance Officer

Tel: + 91- 7752315916; E-mail: info@jayantinfra.com; Website: www.jayantinfra.com

### PROMOTER OF OUR COMPANY: MR. NILESH JOBANPUTRA

#### THE ISSUE

**PUBLIC ISSUE OF 9,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF JAYANT INFRA TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 67.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 57.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 619.08 LAKH ("THE ISSUE") OF WHICH 48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 67.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 57.00 PER EQUITY SHARE AGGREGATING TO ₹ 32.16 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 8,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 67.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 57.00 PER EQUITY SHARE AGGREGATING TO ₹ 586.92 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.56% AND 27.07% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹10.00 AND THE ISSUE PRICE IS 6.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**


**THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED**

#### ISSUE

**OPENS ON: THURSDAY, JUNE 30, 2022**  
**CLOSES ON: TUESDAY, JULY 05, 2022**

**FIXED PRICE ISSUE AT ₹67.00 PER EQUITY SHARE**

**MINIMUM APPLICATION SIZE OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.**

	<b>Simple, Safe, Smart way of Application - Make use of it!!!</b>	<b>*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.</b>
		<b>Mandatory in Public Issues from January 01, 2016</b> <b>No cheque will be accepted</b>



UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all investors. Further as per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Retail Individual Investors can also apply through Unified Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "**Issue Procedure**" beginning on page no. 195 of the Prospectus.

#### RISKS IN RELATION TO FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the equity shares is ₹10.00. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "**Basis for Issue Price**" on page no. 90 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

#### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "**Risk Factors**" beginning on page no. 23 of the Prospectus.

#### ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to Our Company and the Issue, which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect.

#### LISTING

The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received 'in-principle' approvals from BSE for the listing of the Equity Shares pursuant to letter dated June 21, 2022. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was filed with SEBI in terms of the Regulation 246 (5) of the SEBI (ICDR) Regulations, 2018, and the SEBI shall not offer any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "**Disclaimer Clause of SEBI**" on page no. 177 of the Prospectus.

**DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "**Disclaimer clause of the SME Platform of BSE Limited**" on page no. 179 of the Prospectus.

#### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:** For information on the main objects of our Company, see "**History and Certain Other Corporate Matters**" on page no. 121 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company is a material document for inspection in relation to the Issue.




**LIABILITY OF MEMBERS:** The Liability of members of Company is Limited.

#### AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

Authorized Share Capital of ₹ 5,00,00,000 divided into 50,00,000 Equity Shares of ₹10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹2,31,15,620 divided into 23,11,562 Equity Shares of ₹10.00 each. Proposed Post Issue Paid-up Share Capital: ₹3,23,55,620 divided into 32,35,562 Equity Shares of ₹10.00 each.

#### SIGNATORIES TO MOA AND SHARES SUBSCRIBED

Signatories to MOA		Current Promoter	
Name	No. of shares	Name	No. of shares
Late Kantilal Jobanputra	2,000	Mr. Nilesh Jobanputra	9,11,316
Mr. Nilesh Jobanputra	2,000		
Mr. Ritendra Kumar Solanki	2,000		
Mr. Manju Solanki	2,000		
Ms. Pratima Chauhan	2,000		
Mr. Sunil Chauhan	2,000		
<b>Total</b>	<b>12,000</b>	<b>Total</b>	<b>9,11,316</b>

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>GRETEX CORPORATE SERVICES LIMITED</b> Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Horni Modi Street, Fort, Mumbai - 400 001 Tel No.: +91 - 22 - 4002 5273 / 98368 22199 Email: info@gretexgroup.com/ mbk@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Slun SEBI Registration No: INM000012177 CIN: U74999MH2008PLC288128</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Swagnil Kate SEBI Registration No.: INF000001385 CIN: U99999MH1994PTC076534</p>	 <p><b>JAYANT INFRA TECH LIMITED</b> Mr. Sagar Subhash Gulhane Company Secretary &amp; Compliance Officer, Mangal Smriti, Bajpai Ground, Tilak Nagar, Bilaspur, Chhattisgarh- 495001, India Tel: + 91- 7752315916 E-mail: info@jayantinfra.com Website: www.jayantinfra.com</p> <p>Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.</p>

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, JAYANT INFRA TECH LIMITED: Registered Office of Lead Manager: GRETEX CORPORATE SERVICES LIMITED. Email: info@gretexgroup.com. Tel No.: +91 - 22 - 4002 5273 / 98368 22199; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.bsesme.com, the website of Lead Manager at www.gretexcorporate.com in and the website of the Issuer Company at www.jayantinfra.com

#### BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 24, 2022

FOR JAYANT INFRA TECH LIMITED

Date: June 25, 2022  
Place: Bilaspur

Sd/-  
Mr. Nilesh Jobanputra  
Managing Director  
DIN: 00188698

JAYANT INFRA TECH LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chhattisgarh. The Prospectus is available on the website of the Lead Manager at www.gretexcorporate.com the website of the BSE Limited i.e., www.bsesme.com, and website of the Issuer Company at www.jayantinfra.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 23 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. Securities" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Communicate India