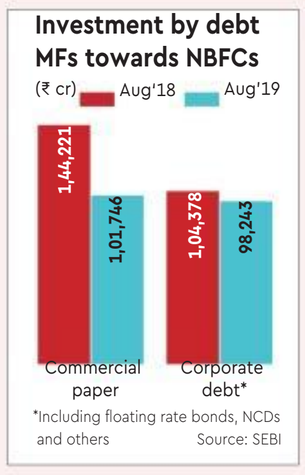
# MFs remain cautious over NBFC debt instruments

Debt funds had an overall exposure of 13.6% towards NBFC debt in August 2019, against 16.86% in August 2018

**FE BUREAU**
Mumbai, September 16

**INVESTORS CONTINUE TO** remain cautious about non-banks. Data released by Sebi shows that exposure of debt mutual fund to the sector fell 20% year-on-year (y-o-y) in August to ₹2 lakh crore. Market participants say demand for debt papers issued by NBFCs has fallen in the last one year after several defaults and downgrades in the sector.

Exposure of debt mutual funds to corporate debt papers issued by NBFCs – including floating rate bonds, non-convertible debentures and other debt instruments — was at a near two-year low in August at ₹98,242.76 crore. Exposure to short-term debt instruments like commercial papers (CPs) was at a three-month low at ₹1.01 lakh crore, according to Sebi data. In August last year, mutual funds had invested around ₹2.48 lakh crore in both CPs and corporate debt issued by NBFCs. Debt funds had an overall exposure of 13.6% towards NBFC debt in August 2019, as against 16.86% in August 2018.




Dwijendra Srivastava, CIO – debt at Sundaram Asset Management Company, said: "In the last few months, we have seen rating downgrades and defaults of housing finance companies and non-banking finance companies (NBFCs) and that is one of the reasons MFs are staying away from them. Having said that there are well-managed NBFCs which are getting the money even in this market."

The NBFC sector has been reeling under the pressure of tight liquidity and a crisis of confidence as there has been defaults and downgrades since infrastructure lender IL&FS defaulted on its debt obligations in July 2018. Most recently, wholesale non-bank Altico Capital defaulted on ₹19.97 crore on external commercial borrowing to Mashreqbank PSC.

Even as NBFC debt papers have found fewer takers in August, the rate at which non-banks are able to raise debt has substantially fallen.

According to a Care Ratings report, the average 'AAA' corporate bond yield for new NBFC issuances in August amounted to 8.37%, the lowest since December 2018, when it was at 8.95%. In addition, NBFCs could also raise short-term funds cheaper with average commercial paper yields at 6.17% in August, lower by nearly 150 bps y-o-y.

"The interest rate cut by the RBI and surplus liquidity in the banking system have also helped push yields lower. Corporate bond yields have fallen by 74 bps since April 2019 and that of CPs have fallen 137 bps," according to Care ratings.

# MFs' collection via SIPs up 7.5% in August amid volatility

**PRESS TRUST OF INDIA**
New Delhi, September 16

**THE MUTUAL FUND** industry managed to garner ₹8,231 crore through systematic investment plans (SIPs) in August, a rise of 7.5% from the year-ago period, despite volatility in the equity market.

With this, total SIP contribution in the first five months of the current fiscal rose to ₹41,098 crore, compared with ₹36,760 crore in April-August 2018, as per the Association of Mutual Funds in India.

SIP continued to be the preferred route for retail investors to invest in mutual fund as it helps them reduce market timing risk, the industry body noted.

However, the 44-player mutual fund industry, which mainly depends on SIPs for inflows in equity funds, saw a marginal drop in SIP investments as compared to the preceding month. In July this year, the industry had collected ₹8,324 crore.


**BHARAT NIDHI LIMITED**
Regd. Off: 1st Floor, Express Building, 9-10, Bahadur Shah Zafar Marg, New Delhi - 110 002 Phone No. 011-43562982,
E-Mail ID:- bharatnidhi1@gmail.com Website :- www.bharatnidhi.com
CIN No. L51396DL1942PLC000644

NOTICE is hereby given that the following Shareholders of the Company holding fully paid up equity shares of Rs. 10/- each of the Company, has reportedly lost their respective Share Certificates and application has been made to the Company by them / their legal heir to issue duplicate share certificates:

| Name of the Shareholder | Father/ Husband's Name | No. of Shares held | Folio No. |
|---|---|---|---|
| Gita Rani | Naresh Chand Jain | 100 | 15601 |
| Sitanshu Bhusan Chatterjee | Late Indu Bhusan Chatterjee | 20 | 9981 |

Any person, who has a claim in respect of the said equity shares, should lodge such claim with the Company at its Registered Office within 15 days from the date of issue of this notice; else the Company will proceed to issue duplicate certificates without further intimation.

For **Bharat Nidhi Limited**
Sd/-
**Company Secretary**

Place: New Delhi
Date: September 16, 2019

**NLC India Limited**
'Navratna' - Government of India Enterprise
**Regd. Office :** First Floor, No.8, Mayor Sathyamurthy Road, FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai - 600 031.
**Corp. Office :** Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.
**CIN No.: L93090TN1956GOI003507**, Website: www.nlcindia.com
CREATING WEALTH FOR WELLBEING

**NOTICE INVITING BID**

Sealed Bids in English (One original and 3 identical copies) are invited by NLC India Limited, (NLCIL) for **APPOINTMENT OF GST AUDITOR FOR FY 2018-2019, 2019-2020, 2020-2021** for NLC India Limited.

**Tender No.: CO CONTS / 0024H / GST Auditor / 2019 dt. 12.09.2019**
**B.G. Amount:** NIL **Cost of tender document**: NIL
**Bidders to download the tender document** :**16-09-2019 to 15-10-2019**
**Date of submission of Bid (Part-I&II)** :**16-10-2019 Upto 14.30 Hrs.**
**Date of opening of Bid (Part-I)** :**16-10-2019 At 15.00 Hrs.**

For further details such as Qualifying Requirements, Detailed scope of work etc., please visit our website: **www.nlcindia.com/econts.nlcindia.com** or Central Public Procurement Portal (CPPP) of Government of India website **www.eprocure.gov.in** or contact the **Executive Director / Contracts & Purchase , Corporate Office, NLC India Ltd., Neyveli-607 801, Cuddalore District, Tamil Nadu, India. Telephone No.: 04142-252210 & 251620. Fax No. 04142-252026/252645/252646**. email id: **gmconts_co@nlcindia.in**

**NOTICE INVITING TENDERS FOR SUPPLIES**
**Tender Ref./Scope of supplies & Qty. Reqd.**
**UNIT: M.M. COMPLEX: (e-tender): ENQ/19-20/001804/MM22 (01), Dt: 11-09-2019:** Electronic Drum level Measurement and Indication System for Boiler drum. **7 Sets.** **Due date of opening**: 09-10-2019
FOR eTENDER DOCUMETNTS / DETAILS / CORRIGENDUM VISIT: www.nlcindia.com
PUBLIC SECTOR IS YOURS : HELP IT TO HELP YOU

**SML ISUZU LIMITED**
**Regd. Office : Village Asron, Distt. Shahid Bhagat Singh Nagar (Nawanshahr) 144 533. Phone: (91)-1881- 270255, Fax: (91)1881-270223. CIN : L50101PB1983PLC005516. Website address: www.smlisuzu.com Email : investors@smlisuzu.com**

**NOTICE**

Notice is hereby given that share certificate Nos. as per detail given below has been reported lost or misplaced.

| Folio no. | Name of shareholder | Share Certificate no. | Distinctive nos. | No. of shares |
|---|---|---|---|---|
| 78444 | Jagruti R Parikh<br>Rajendra G Parikh | 29974<br>36645 | 7270771-820<br>7804321-370 | 50<br>50 |
| 42533 | Jagjit Singh Chawla | 74242-45 | 9484156-355 | 200 |
| 73777 | Rajeev Kumar | 56627 | 8603406- 455 | 50 |
| 60750 | T. Murali | 56109 | 8577506- 555 | 50 |
| 61432 | Radhey Krishan | 1701<br>10801 | 5857121- 170<br>6312121- 170 | 50<br>50 |
| 22388 | Banshidhar Gupta | 36726 | 7808371-420 | 50 |
| 32985 | Bhavana Bhanji Gala<br>Yogesh Bhanji Gala | 54932-33 | 8518656-755 | 100 |
| 900382 | Atul Kumar Agrawal | 74537-38 | 9543901-4000 | 100 |
| 7121 | Parkash Singh | 11331-32 | 6338621-720 | 100 |
| 67188 | Kalpana Jyotinder Mehta<br>Jyotinder G Mehta | 50929 | 8318521-570 | 50 |
| 75942 | Piyush J. Parekh | 40524 | 7796271-320 | 50 |
| 86208 | Mulraj Khimji Shah<br>Hemal Ketan Shah | 21949, 21950, 27510, 27511, 44968, 62451 62452, 64377, 64378, 74361, 85181, 86986 87767, 87768, 87918, 87919, 88235, 90198 90199, 91244 | 6869521-570, 6869571-620, 7147571-620, 7147621-670, 8020471-520, 8894606-655, 8894656-705, 8990906-955, 8990956-1005, 9490101-150, 10031101-150, 10121351-400, 10160401-450, 10160451-500, 10167951-8000, 10188001-8050, 10183801-3850, 10281951-2000, 10282001-2050, 10334251-4300 | 1000 |
| 65058 | Jyoti Shah | 94602 | 7027821-7870 | 50 |
| 31234 | Aparna T Nadkarni<br>Trimbak M Nadkarni | 51776-77 | 8360856-955 | 100 |

Any person who has a claim or interest in the above shares and having any objection to the issue of duplicate share certificate in lieu of the above is required to notify the same to the company at its registered office within 15 days from the date of this notice indicating the nature of the claim or lien or interest of his objection to the said issue of duplicate share certificate through an affidavit duly attested. Else the company will proceed to issue duplicate share certificate without entertaining any claim/ damage whatsoever it may be.

**For SML ISUZU LIMITED**
**(PARVESH MADAN)**
**Company Secretary**

**Place: Chandigarh**
**Date: 16.09.2019**

**STEEL AUTHORITY OF INDIA LIMITED**
**(A Government of India Enterprise)**

**Notice of the Redemption and Record Date.**

Notice is hereby given that the following **'RECORD DATE(S)' have been** fixed for reckoning the Bondholders for holdings in **dematerialized mode entitled to receive redemption amount** for the under mentioned series of Bonds issued by the company.

| Sl. No | Series Code/Description/ISIN No(s) | Redemption Pay Date(s) | Record Date(s) |
|---|---|---|---|
| 1. | 98.80% Secured Redeemable Non- Convertible (Taxable) Bonds –AK-VI Series/INE114A07570 | 26.10.2019 | 01.10.2019 |
| 2. | 8.60% Secured Redeemable Non- Convertible (Taxable) Bonds –AL Series / INE114A07646 | 19.11.2019 | 23.10.2019 |
| 3. | 8.50% Secured Redeemable Non- Convertible (Taxable) Bonds –AM II Series / INE114A07661 | 07.12.2019 | 08.11.2019 |
| 4. | 8.65% Secured Redeemable Non- Convertible (Taxable) Bonds –AN Series / INE114A07679 | 30.12.2019 | 05.12.2019 |

All concerned are advised to send change of address, bank particulars, mandates, ECS mandates, PAN etc. in respect of the bonds held in electronic form to the respective Depository Participants. Bondholders whose names appear as Beneficial Owners as on respective 'Record Date(s)', as per the list to be furnished by the Depositories would be entitled to receive redemption payment.

**It may please be noted that these bonds shall cease to carry interest from the date of their respective redemption(s)**

Sd/-
Date : 16.09.2019
Place: New Delhi
(M.B. Balakrishnan)
Company Secretary

**Registered Office: Ispat Bhawan, Lodi Road, New Delhi 110 003**
Corporate Identity Number: L27109DL1973GOI006454, Website: www.sail.co.in
***There's a little bit of SAIL in everybody's life***

**SEAWOODS ESTATES LIMITED**
CIN: U70100MH1997PLC106903
Registered Office: Sector 54 / 56 / 58 NRI Complex, Nerul, Navi Mumbai – 400706
Tel.: 35593060 [CEM]; Email: cem@nricomplex.in

**CORRIGENDUM**

Please refer to Notice for 22nd Annual General Meeting of Seawoods Estate Limited dated August 25, 2019 circulated to all the members of the Company wherein certain discrepancies have been noticed and same are being corrected/rectified as followings:

1. Refer to Page no. 29 under the head **'The detail of Directors seeking appointment as required under Secretarial Standards - 2 is given in this notice'**, Qualification of Mr. Ravi Shankar Pooli is IIT, Madras which was erroneously mentioned as IIT (Kanpur).
2. Refer to Directors' Report at Page no. 52, paragraph 3. a. Board Meetings, about 'Attendance of Directors' wherein name of the following Director was erroneously omitted and is added as follows:-
   Name: **Mr. Pabitra Chakroborty (DIN: 06454005)**

| Date of Board Meetings | Attendance of Director |
|---|---|
| 10.06.2018 | N.A. |
| 05.08.2018 | N.A. |
| 31.08.2018 | N.A. |
| 23.09.2018 | N.A. |
| 30.09.2018 | Present |
| 02.10.2018 | Present |
| 13.10.2018 | Present |
| 25.11.2018 | Present |
| 16.12.2018 | Present |
| 10.03.2019 | Present |
| 31.03.2019 | Present |

3. On page no. 55 under the head DISCLOSURE REGARDING INTERNAL COMPLAINTS COMMITTEE, date of Board Meeting is 16th December, 2018 which is erroneously mentioned as 6th December, 2019.
4. On Page no. 58, 60 & 70 respectively, Address of Mr. Jagdish Digwal is erroneously mentioned as Flat No. 801, Building No. 13; please read it as Flat No. 1201, Building No. 32.
5. On Page No. 63, spelling of Mrs. Rupinder Bhatti is erroneously mentioned as Rupendra Bhatti

We sincerely regret the errors and request all the members to take note of above corrections.

FOR SEAWOODS ESTATES LIMITED
Sd/-
SHYAMENDRA NARAIN
CHAIRMAN
DIN: 01651306

Date: September 16, 2019
Place: Navi Mumbai

**FORM G**
**INVITATION FOR EXPRESSION OF INTEREST**
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**RELEVANT PARTICULARS**

| | | |
|---|---|---|
| 1. | Name of the corporate debtor | **Siva Industries and Holdings Limited** |
| 2. | Date of incorporation of Corporate Debtor | February 23, 1994 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies - Chennai |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U01134TN1994PLC026861 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Old No 19, New No 32, Cathedral Garden Road, Nungambakkam Chennai, Tamil Nadu, India-600034 |
| 6. | Insolvency commencement date of the corporate debtor | July 4, 2019 |
| 7. | Date of invitation of expression of interest | September 17, 2019 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligibility Criteria is set out in the detailed invitation for Expression of Interest, accessible at www.sivaindustry.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | The resolution applicant shall be required to be compliant with Insolvency and Bankruptcy Code, 2016 including but not limited to eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016 and its related regulations that are in force or which may come into force subsequently for submission of resolution plan and all matters under/ pursuant to/ related to and/or in furtherance of this invitation. These norms are set out in the detailed invitation for expression of interest, accessible at **www.sivaindustry.com** |
| 10. | Last date for receipt of expression of interest | October 3, 2019 |
| 11. | Date of issue of provisional list of prospective resolution applicants | October 12, 2019 |
| 12. | Last date for submission of objections to provisional list | October 17, 2019 |
| 13. | Date of issue of final list of prospective resolution applicants | October 27, 2019 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | October 17, 2019 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Will be provided by the Resolution Professional to prospective resolution applicants who are determined to be eligible in accordance with Regulation 36A and 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016<br>IM will be provided via email after a prospective resolution applicant has executed the Confidentiality Undertaking provided by the Resolution Professional. |
| 16. | Last date for submission of resolution plans | To be provided as part of the Request for Resolution Plans which shall in any case be at least 30 days from date of issue of the request for resolution plans i.e. November 18, 2019. |
| 17. | Manner of submitting resolution plans to resolution professional | As detailed in the request for resolution plans to be issued by the Resolution Professional in accordance with Regulation 36B of the Insolvency & Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | December 16, 2019<br>This is subject to the completion of the resolution plan process in accordance with the request for resolution plans & any extension sought for the corporate insolvency resolution process in accordance with the Insolvency & Bankruptcy Code, 2016 |
| 19. | Name and registration number of the resolution professional | **Name** : Savan Godiawala,<br>**Registration No.:** IBBI/IPA-001/IP-P00239/2017-2018/10468 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | **Name:** Savan Godiawala<br>**Registered Address with IBBI**: Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat-380015, India. **Email:** sgodiawala@deloitte.com |
| 21. | Address & email to be used for correspondence with the resolution professional | **Communication Address:** Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat-380015, India<br>**Email id:** inrpsiva@deloitte.com |
| 22. | Further Details are available at or with | www.sivaindustry.com |
| 23. | Date of publication of Form G | **September 17, 2019** |

Sd/-
Savan Godiawala
IBBI/IPA-001/IP-P00239/2017-2018/10468
Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath-V, S.G. Road, Ahmedabad, Gujarat – 380015
**Email:** inrpsiva@deloitte.com
For Siva Industries and Holdings Limited

Date : 17/09/2019

(This is only an advertisement for information purpose and not a Prospectus announcement. Not for Distribution outside India.)

**MISQUITA ENGINEERING LIMITED**
**(CIN: U74210GA1998PLC002537)**

Our Company was originally incorporated as "Misquita Engineering Private Limited" at Panaji, Goa as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 04, 1998 bearing Registration Number 24-02537 issued by Registrar of Companies, Goa, Daman & Diu. Subsequently, our Company was converted into Public Company pursuant to Shareholders resolution passed at the Annual General Meeting of our Company held on August 29, 2017 and the name of our Company was changed to "Misquita Engineering Limited" and a fresh Certificate of Incorporation Consequent upon Conversion from Private Company to Public Company dated October 18, 2017 was issued by the Registrar of Companies, Goa. The Corporate Identification Number (CIN) of our Company is U74210GA1998PLC002537. For details of Incorporation, change of name and Registered Office of our Company, please refer to chapters titled "General Information" and "History and Certain Other Corporate Matters" beginning on page 47 and 115 of the Prospectus.

**Registered Office and Corporate Office:** 182/1, Vaiginim Vaddo, Nachinol, Aldona, North Goa, Goa – 403 508, India **Tel:** +91 83088 48233;
**E-mail:** info@misquitaengg.com | **Website:** www.misquitaengg.com | **Company Secretary and Compliance Officer:** Ms. Bhawini Surana
**PROMOTERS OF OUR COMPANY: MR. THOMAS CONSTANCE AVINASH MISQUITA AND MS. GAIL LUCIA MISQUITA**

**THE ISSUE**

**PUBLIC ISSUE OF UPTO 7,16,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES")OF MISQUITA ENGINEERING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 27.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 17.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 193.32 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 4,44,000 EQUITY SHARES AGGREGATING TO ₹ 119.88 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 2,72,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹73.44 LAKH OF WHICH 36,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR CASH AT A PRICE OF ₹27.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹17.00 PER EQUITY SHARE AGGREGATING TO ₹9.72 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 6,80,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT A PRICE OF ₹27.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹17.00 PER EQUITY SHARE AGGREGATING TO ₹183.60 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.58% AND 25.24% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH AND THE ISSUE PRICE OF ₹27.00 IS 2.7 TIMES OF THE FACE VALUE**

**THE APPLICATION MUST BE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER**
**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018**
***For further details, please refer to "Terms of The Issue" beginning on page 186 of the Prospectus***

**ISSUE PROGRAMME**
**ISSUE OPENS ON: MONDAY, SEPTEMBER 23, 2019**
**ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 25, 2019**

| | | | |
|---|---|---|---|
| **ASBA*** | **Simple, Safe, Smart way of Application- Make use of it!!!** | *** Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.** | **Mandatory in public issues. No Cheque will be accepted** |

UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

ASBA has to be availed by all the investors except anchor investors. UPI shall be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section ***"Issue Procedure"*** beginning on page 195 of the Prospectus. The process is also available at Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018.

**RISKS IN RELATION TO FIRST ISSUE:** This being the first public issue of our Company, there has been no formal market for our Equity Shares. The face value of the Equity Shares of our Company is ₹10.00 and the Issue price of ₹ 27.00 per Equity Share is 2.7 times of the face value. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in the chapter titled ***'Basis for Issue Price'*** beginning on page 77 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of the Company and the issue, including the risks involved. The Equity Shares offered in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled 'Risk Factors' beginning on page 21 of the Prospectus.

**COMPANY'S & SELLING SHAREHOLDER'S ABSOLUTE RESPONSIBILITY:** Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Issue which is material in the context of the Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. The Selling Shareholder, assumes responsibility only for statements included in this Prospectus, in relation to the Selling Shareholders, to the extent of information specifically pertaining to him and his respective portion of offered shares and also assume responsibility that such statements are true and correct in all material respect and not misleading in any material respect.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an In-Principal approval letter dated September 12, 2019 from BSE Ltd for using its name in this offer document for listing of our shares on the SME Platform of BSE Ltd. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** The Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was filed with SEBI in terms of the Regulation 246 (5) of the SEBI (ICDR) Regulations, 2018, and the SEBI has not issued any observation on it. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire **"Disclaimer Clause of SEBI"** on page 175 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has not been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the **"Disclaimer Clause of BSE"** on page 180 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:** Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects to provide and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details, see the section "**Material Contracts and Documents for Inspection**" on page 258 of the Prospectus

**LIABILITY OF MEMBERS:** The Liability of members of Company is Limited

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** Authorized Share Capital of ₹300.00 Lakh divided into 30,00,000 Equity Shares of ₹10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹225.00 Lakh divided into 22,50,000 Equity Shares of Face Value of ₹10.00 each. Proposed Post Issue Paid-up Share Capital: ₹269.40 Lakh divided into 26,94,000 Equity Shares of Face Value of ₹10.00 each.

**SIGNATORIES TO MOA AND SHARES SUBSCRIBED**

| Signatories to MOA | | Current Promoters | |
|---|---|---|---|
| **Name** | **No. of shares** | **Name** | **No. of shares** |
| Thomas Constance Avinash Misquita | 10 | Thomas Constance Avinash Misquita | 15,49,900 |
| Gail Lucia Misquita | 10 | Gail Lucia Misquita | 3,00,000 |
| Sylvia Misquita | 10 | | |
| **Total** | **30** | **Total** | **18,49,900** |

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|---|---|
| **GRETEX CORPORATE SERVICES PVT. LTD.**<br>Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai – 400 001, Maharashtra.<br>**Tel. :** +91–22-4002 5273 \| **Fax :** NA<br>**Email:** info@gretexgroup.com<br>**Website:** www.gretexcorporate.com<br>**SEBI Registration No.:** INM000012177<br>**Contact Person:** Ms. Amina Khan/ Ms. Kritika Rupda | **BIGSHARE SERVICES PRIVATE LIMITED**<br>1st Floor, Bharat Tin works building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059, Maharashtra<br>**Tel. :** : +91-022-62638200<br>**Fax :** +91-022-62638299<br>**Email :** ipo@bigshareonline.com<br>**Website :** www.bigshareonline.com<br>**Investor Grievance Email :** investor@bigshareonline.com<br>**Contact Person :** Mr. Babu Rapheal<br>**SEBI Registration No. :** INR000001385 | **MISQUITA ENGINEERING LIMITED**<br>Ms. Bhawani Surana<br>182/1, Vaiginim Vaddo, Nachinol, Aldona, North Goa, Goa-403508, India.<br>**Tel.:** +91 83088 48233;<br>**E-mail:** info@misquitaengg.com;<br>**Website:** www.misquitaengg.com<br>**Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.** |

**CREDIT RATING:** This being an Issue of Equity Shares, there is no requirement of credit rating for the Issue

**TRUSTEES:** This is an Issue of equity shares hence appointment of trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, MISQUITA ENGINEERING LIMITED, Tel no.: +91 83088 48233; LM: Gretex Corporate Services Private Limited, Tel no.: +91 22 4002 5273; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in ; the website of Stock Exchange at www.bsesme.com , the website of Lead Manager at www.gretexcorporate.com and the website of the Issuer Company at www.misquitaengg.com.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form and will include amounts blocked by RIIs using UPI Mechanism. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the ASBA process, please refer to the details given in application forms and Abridged Prospectus and also please refer to the section ***"Issue Procedure"*** on page 195 of the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 12, 2019.

**BANKER TO THE ISSUE:** ICICI Bank Limited

For **Misquita Engineering Limited**
On behalf of the Board of Directors
**SD/-**
**Mr. Thomas Constance Avinash Misquita**
**Chairman & Managing Director**
**DIN: 00060846**

**Place:** Goa
**Date:** September 17, 2019

**Misquita Engineering Limited** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Goa, Daman and Diu. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.gretexcorporate.com the website of the BSE Limited i.e. www.bsesme.com, and website of the Issuer Company at www.misquitaengg.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 21 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933

Raka