

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



Scan this QR to view the RHP



M P K STEELS (I) LIMITED

CIN: U27109AS2005PLC007674

Our Company was initially incorporated on February 28, 2005, as a Private Limited Company in the name of "M P K Steels (I) Private Limited" under the provisions of the Companies Act, 1956 bearing Identification Number U27109AS2005PTC007674 with the Registrar of Companies, Assam, Mizoram, Manipur, Tripura, Nagaland, Arunachal Pradesh & Meghalaya, Guwahati. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on November 12, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'M P K Steels (I) Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 16, 2024 by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U27109AS2005PLC007674. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 187 of this Red Herring Prospectus.

Registered Office: House No. 87, Rajgarh Road, Silpukhuri, Kamrup, GMC, Assam, India-781003
 Corporate Office: A - 195, RIICO Industrial Area Extension, Phase 2 Bagru, Jaipur, Rajasthan, India - 303007.
 Contact Person: Ms. Priyanka Jain, Company Secretary and Compliance Officer
 Contact No.: +91 86960 00318 | Email Id: info@mpksteels.com | Website: www.mpksteels.com

OUR PROMOTERS: MR. MANOJ UPADHYAY, MR. SURESH KUMAR SHARMA, MRS. NIDHI UPADHYAY, MRS. SANTOSH DEVI SHARMA, M/S. SURESH KUMAR SHARMA AND SONS HUF AND M/S. MANOJ KUMAR UPADHYAY HUF

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 32,57,600* EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (THE "EQUITY SHARES") OF M P K STEELS (I) LIMITED (THE "COMPANY" OR THE "ISSUER") AT A OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF FRESH OFFER OF UPTO 32,57,600* EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH OFFER"). THE OFFER INCLUDES A RESERVATION OF UPTO 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 30,94,400 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ENGLISH NATIONAL NEWSPAPER EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), HINDI NATIONAL NEWSPAPER EDITION OF JANASATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND REGIONAL NEWSPAPER GUWAHATI EDITION OF DAINANDIN BARTA (ASSAMESE BEING THE REGIONAL LANGUAGE OF ASSAM WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

CORRIGENDUM: NOTICE TO INVESTORS

THIS IS WITH REFERENCE TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON SEPTEMBER 24, 2025.

The following shall be revised and read as follows:

- The Fresh Issue size of "Upto 32,58,000 Equity Shares" as mentioned throughout the Pre-issue Advertisement dated September 24, 2025 shall be revised and read as "Upto 32,57,600 Equity Shares"
- "BIDS CAN BE MADE FOR A MINIMUM OF 1500 EQUITY SHARES AND IN MULTIPLES OF 1500 EQUITY SHARES THEREAFTER" Shall Be Read As: **"BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS OF 1,600 EQUITY SHARES EACH AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER"**
- MARKET MAKER PORTION SHALL BE READ AS UPTO 1,63,200 EQUITY SHARES OR 5.01% OF THE ISSUE

THIS IS WITH REFERENCE TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 22, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), GUWAHATI ON SEPTEMBER 22, 2025

The attention of investors is drawn to the following:

- The Fresh Issue size of "Upto 32,58,000 Equity Shares or 32,58,000 Equity Shares" as mentioned throughout the Red Herring Prospectus dated September 22, 2025 shall be revised and read as "Upto 32,57,600 Equity Shares"
- The following details as stated on page no. 60 under the chapter titled "The Offer" and on page no. 78 under the chapter titled "Capital Structure" and throughout the Red Herring Prospectus shall be revised and read as follows:

Under the head "The Offer"

Particulars	No. of Equity Shares
Equity Shares Offered through Public Offer ^{(1) (2)}	Offer of upto 32,57,600* Equity Shares of face value of ₹ 10.00 each fully paid of the Company for cash at price of ₹ [●] per Equity Share aggregating to ₹ [●] Lakhs
Out of Which:	
Reserved for Market Maker	Upto 1,63,200 Equity Shares of face value of ₹ 10.00 each fully paid of the Company for cash at price of ₹ [●] per Equity Share aggregating ₹ [●] Lakhs
Net Offer to the Public*	Upto 30,94,400 Equity Shares of face value of ₹ 10.00 each fully paid of the Company for cash at price of ₹ [●] per Equity Share aggregating ₹ [●] Lakhs
Of which:	
A. QIB Portion ^{(3) (4)}	Not more than 1,50,400 Equity Shares (not more the 50%) aggregating up to ₹ [●] Lakhs
Of which:	
i) Anchor Investor Portion	Nil
ii) Net QIB Portion (assuming the anchor Investor Portion is fully subscribed)	Upto 1,50,400 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
Of which:	
a) Available for allocation to Mutual Funds only (5% of the QIB Portion (excluding Anchor Investor Portion))	[●] Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
b) Balance of QIB Portion for all QIBs including Mutual Funds	[●] Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
Allocation to Non-Institutional Investors**	Not less than 9,31,200 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
Of which:	
One third of the Non-Institutional Portion available for bidders with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs	Not less than 3,10,400 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
Two third of the Non-Institutional Portion available for bidders with application size of more than ₹10 lakhs	Not less than 6,20,800 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
Allocation to Individual Investor who applies for minimum application size	Not less than 20,12,800 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share each aggregating to ₹ [●] Lakhs
Pre and Post Issue Share Capital of our Company:	
Equity Shares outstanding prior to the Offer	69,23,358 Equity Shares
Equity Shares outstanding after the Offer	[●] Equity Shares
Use of Offer Proceeds	For details, please refer chapter titled "Objects of the Offer" beginning on page 95 of this Red Herring Prospectus.

* Subject to finalization of the Basis of Allotment

** Under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion.

Under the head "Capital Structure"

Sr. No.	Particulars	Amount (₹ in Lakh except share data)	
		Aggregate Nominal Value	Aggregate value at Offer Price
A. Authorised Share Capital ⁽¹⁾			
	1,02,00,000 Equity Shares of ₹10.00 each	1,020.00	-
B. Issued, Subscribed and Paid-Up Share Capital before the Offer			
	69,23,358 Equity Shares of ₹ 10.00 each	692.34	-
C. Present Offer in terms of this Red Herring Prospectus ⁽²⁾			
	Offer of upto 32,57,600* Equity Shares of ₹ 10.00 each fully paid-up of our Company for cash at a price of ₹ [●] per Equity Share (including premium of ₹ [●] per Equity Share)	Upto 325.76	[●]
Which comprises of:			
D. Reservation for Market Maker portion			
	Upto 1,63,200 Equity Shares of ₹ 10.00 each fully paid-up of our Company for cash at a price of ₹ [●] per Equity Share (including premium of ₹ [●] per Equity Share)	Upto 16.32	[●]
E. Net Offer to the Public ⁽³⁾			
	Upto 30,94,400 Equity Shares of ₹10.00 each fully paid-up of our Company for cash at a price of ₹ [●] per Equity Share (including premium of ₹ [●] per Equity Share)	Upto 309.44	[●]
Of which ⁽²⁾:			
	Upto 20,12,800 Equity Shares of ₹ 10.00 each fully paid-up of our Company for cash at a price of ₹ [●] per Equity Share (including premium of ₹ [●] per Equity Share) will be available for allocation to individual investor who applies for minimum application size	Upto 201.28	[●]
	Upto 1,50,400 Equity Shares of ₹ 10.00 each fully paid-up of our Company for cash at a price of ₹ [●] per Equity Share (including premium of ₹ [●] per Equity Share) will be available for allocation to Qualified Institutional Buyers	Upto 15.04	[●]

Upto 9,31,200 Equity Shares of ₹10.00 each fully paid-up of our Company for cash at a price of ₹ [●] per Equity Share (including premium of ₹ [●] per Equity Share) will be available for allocation to Non-Institutional Investors**	Upto 93.12	[●]
F. Issued, Subscribed and Paid-up Share Capital after the Offer [^]		
Upto [●] Equity Shares of ₹ 10.00 each	[●]	-
G. Securities Premium Account		
Before the Offer		427.66
After the Offer		[●]

* Subject to finalization of the Basis of Allotment

[^] To be included upon finalization of Offer Price

** of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion.

- The Lot size of 1,500 as mentioned in the Red Herring Prospectus shall be revised and read as 1,600 throughout the Red Herring Prospectus

- The following details as stated on page no. 285 under the chapter titled "Offer Structure" shall be revised and read as follows:

Particulars of the Offer ⁽²⁾	Market Maker Reservation Portion	QIBs ⁽¹⁾	Non-Institutional Investors	Individual Investor (who applies for minimum application size)
Number of Equity Shares available for allocation	Upto 1,63,200 Equity Shares	Not more than [●] Equity Shares	Not less than [●] Equity Shares	Not less than [●] Equity Shares
Minimum Bid Size	1,600 Equity Shares and in Multiple Of 1,600 Equity Shares	Such number of Equity Shares and in multiples of 1,600 Equity Shares that the Bid Amount exceeds ₹ 2 lakhs	Such number of Equity Shares in multiples of 1,600 Equity Shares with application size of more than 2 lot of equity shares that bid size exceeds ₹ 2 lakhs	1,600 Equity Shares In Multiple of 1,600 Equity Shares so that bid size exceeds ₹ 2 lakhs
Maximum Bid Size	1,600 Equity Shares and in Multiple Of 1,600 Equity Shares	Such number of Equity Shares in multiples of 1,600 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	Such number of Equity Shares in multiples of 1,600 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits	Such number of Equity Shares in multiples of 1,600 Equity Shares so that the Bid Amount exceeds ₹ 2 lakhs

- Under the Pre-issue ad published on September 24, 2025, the below mentioned line shall be revised and read as:

"BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS OF 1,600 EQUITY SHARES EACH AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER"

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated September 22, 2025 ("Red Herring Prospectus") filed with Registrar of Companies, Guwahati.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, North West - 110034, New Delhi, Delhi, India. Contact No.: +91 11 47581432 E-mail: ipo@maashitla.com Investor Grievance E-mail: Investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR00004370 CIN: U67100DL2010PTC208725	 Ms. Priyanka Jain, Company Secretary and Compliance Officer. Address: A - 195, RIICO Industrial Area Extension, Phase 2 Bagru, Jaipur, Rajasthan, India - 303007. Contact No.: +91 86960 00318 Email: cs@mpksteels.com Website: www.mpksteels.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For M P K Steels (I) Limited

Sd/-

Manoj Upadhyay

Designation: Managing Director

DIN: 00706964

Date: September 23, 2025

Place: Guwahati

M P K Steels (I) Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Guwahati on September 22, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.mpksteels.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.