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M P K STEELS (I) LIMITED

CIN: U27109AS2005PLC007674

Our Company was initially incorporated on February 28, 2005, as a Private Limited Company in the name of "M P K Steels (I) Private Limited" under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U27109AS2005PTC007674 with the Registrar of Companies, Assam, Mizoram, Manipur, Tripura, Nagaland, Arunachal Pradesh & Meghalaya, Guwahati. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra Ordinary General Meeting held on November 12, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'M P K Steels (I) Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on December 16, 2024 by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of the Company is U27109AS2005PLC007674. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 187 of this Red Herring Prospectus.

Registered Office: House No. 87, Rajgarh Road, Silpukhuri, Kamrup, GMC, Assam, India-781003
Corporate Office: A - 195, RIICO Industrial Area Extension, Phase 2 Bagru, Jaipur, Rajasthan, India - 303007.
Contact Person: Ms. Priyanka Jain, Company Secretary and Compliance Officer

Contact No.: +91 86960 00318 | **Email Id:** info@mpksteels.com | **Website:** www.mpksteels.com | **CIN:** U27109AS2005PLC007674

PROMOTERS OF OUR COMPANY ARE MR. MANOJ UPADHYAY, MR. SURESH KUMAR SHARMA, MRS. NIDHI UPADHYAY, MRS. SANTOSH DEVI SHARMA, M/S. SURESH KUMAR SHARMA AND SONS HUF AND M/S. MANOJ KUMAR UPADHYAY HUF

"The issue is being made pursuant to Chapter IX (Initial Public Offer by Small and Medium Enterprises) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time (SEBI ICDR Regulations).

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 32,58,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES")

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 75.00 to ₹ 79.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 7.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 7.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 8.58 TIMES AND AT THE CAP PRICE IS 9.04 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 1500 EQUITY SHARES AND IN MULTIPLES OF 1500 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

OPENS ON: FRIDAY, SEPTEMBER 26, 2025

CLOSES ON: TUESDAY, SEPTEMBER 30, 2025⁽¹⁾⁽²⁾

⁽¹⁾Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBS one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

⁽²⁾The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Date i.e., September 30, 2025.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company is a manufacturer of general-purpose structural steel products which includes M.S. Channel, M.S. Joist/Beam, M.S. Angle, M.S. Square Bar, M.S. Round Bar, and M.S. Flat which are being sold through network of distributors and dealers with whom the company has long-term relationships. These products are commonly used in industries such as Railways, Telecom Industries, State Electricity Boards, Power & Energy Industries, Automotive Industry, Offshore Structures, Construction Industries, Fabrication Industries, Auto Body Builders and Infrastructural Development Authorities.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION

NOT MORE THAN 50.00% OF THE NET ISSUE

INDIVIDUAL INVESTOR PORTION

NOT LESS THAN 35.00% OF THE NET ISSUE

NON-INSTITUTIONAL PORTION

NOT LESS THAN 15.00% OF THE NET ISSUE

MARKET MAKER PORTION

UPTO 1,63,500 EQUITY SHARES OR 5.02% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Offer Price" beginning on page 106 of the Red Herring Prospectus.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- Our Company is dependent on a few suppliers for purchases of raw materials and consumables. The loss of any of these large suppliers may affect our business operations.
- We derive a majority portion of our revenue from operations from our top 10 customers, contributing towards our total gross sales.
- We rely heavily on the availability of key raw materials to procure them. As we have not established long-term arrangement with these suppliers, any inability to secure sufficient raw materials at competitive prices could adversely impact our business, financial condition, and operational results. Any fluctuations in prices, availability of raw material or storage in supply of raw material for manufacturing of our products would adversely impact our business.
- We have experienced significant working capital requirements in past and may continue to experience in future also. If we experience insufficient cash flows from our operations or are unable to borrow to meet our working capital requirements, it may materially and adversely affect our business, cash flows and results of operations.
- Disruptions or shutdowns at our manufacturing facility could adversely affect our business, financial condition, and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP	EPS (₹)	PE Ratio	RONW (%)	NAV (₹)	Face Value (₹)	Revenue from Operations (₹ in lakhs)
M P K Steels (I) Limited	●*	8.74	●	24.98%	35.00	10	20,658.20
Peer Group **							
Rathi Bars Limited	34.16	1.57	21.92	2.65%	57.51	10	49,628.82
Mangalam World Wide Limited	163.35	10.57	15.58	11.67%	86.20	10	1,06,070.94

* CMP for our Company is considered as Offer Price

** Source: www.bseindia.com and www.nseindia.com

Notes:

- The figures of M P K Steels (I) Limited are based on restated financial statements as restated as on March 31, 2025.
- Considering the nature and size of business of the Company, the peers are not strictly comparable. However, the same have been included for broad comparison.
- Current Market Price (CMP) of peer group companies is the closing price as on June 27, 2025.
- The figures for the peer group are based on the standalone audited financials for the year ended on March 31, 2025.

3. Weighted Average Return on Net worth (RoNW) for the last 3 financial years:

Financial Year ended	RONW (%)	Weights
March 31, 2023,	12.00	1
March 31, 2024	17.10	2
March 31, 2025,	24.98	3
Weighted Average	20.19	

Note: The Return on Net worth has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year.

2) The weighted average RONW is a product of RONW for FY 2024-25, 2023-24 and 2022-23 and respective assigned weight, dividing the resultant by total aggregate weight.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

- The price per share of our Company is based on the primary issuance of equity shares**
There has been no issuance of Equity Shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- The price per share of our Company based on the secondary transaction of equity shares**
There has been no issuance of Equity Shares during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- Price per share based on the last five primary or secondary transactions**
Since there are no transactions to report to under (a) & (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or Selling shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 (three) years prior to the date of this Red Herring Prospectus irrespective of the size of transactions is as follows:

Date of Allotment	No. of equity shares	Face value (₹)	Price per equity shares	Nature of allotment	Nature of consideration (in ₹ lakhs)	Total Consideration (₹ in Lakhs)
January 05, 2023	20,00,000	10	10/-	Right Issue	Cash	200.00
March 28, 2025	34,61,679	10	-	Bonus Issue	Other than Cash	-
Total	54,61,679					200.00
Weighted average cost of acquisition						3.66

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 75.00)	Cap price* (i.e. ₹ 79.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NIL	NIL	NIL
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	20.49	21.58
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph 1 above	3.66	0.05	0.05

*There were no primary / new issue of equity shares other than Equity Shares issued pursuant to a Bonus issue allotted on March 28, 2025, in last 18 months and three years prior to the date of this Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-issue placements from the DRHP filing date** - Our Company has not proposed any Pre-IPO Placement in this Issue.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date** - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

(Continued next page...)

(Continued from previous page...)

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽²⁾			
		Number of Equity Shares ⁽¹⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 75.00)		At the upper end of the price band (₹ 79.00)	
				Number of Equity Shares ⁽¹⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
A. Promoters							
1.	Mr. Manoj Upadhyay	3,252,920	46.98%	●	●	●	●
2.	Mr. Suresh Kumar Sharma	2,547,802	36.80%	●	●	●	●
3.	Mrs. Nidhi Upadhyay	305,000	4.41%	●	●	●	●
4.	Mrs. Santosh Devi Sharma	196,636	2.84%	●	●	●	●
5.	M/s. Suresh Kumar Sharma and Sons HUF	60,000	0.87%	●	●	●	●
6.	M/s. Manoj Kumar Upadhyay HUF	60,000	0.87%	●	●	●	●
B. Promoter Group ⁽³⁾							
1.	M/s. M.P.K Metals Private Limited	290,000	4.19%	●	●	●	●
2.	M/s. Pankaj Kumar Sharma HUF	60,000	0.87%	●	●	●	●
C. Additional Top Ten Shareholders							
1.	Mr. Sanjay Babul Shah	151,000	2.18%	●	●	●	●

- Notes:**
- The Promoter Group shareholders are M/s. M.P.K Metals Private Limited and M/s. Pankaj Kumar Sharma HUF
 - Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
 - Based on the Issue price of ₹ [●].

BASIS FOR ISSUE PRICE

The "Basis for Offer Price" on page 106 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for offer Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 106 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs) - Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	T day - 5 pm
Issue Closure	T day - 4 pm for QIB and NI categories T day - 5 pm for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA - Before 9:30 pm on T Day All SCSBs for Direct ASBA - Before 07:30 pm on T Day Syndicate ASBA - Before 7:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 187 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 331 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 10,20,00,000 divided into 1,02,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,92,33,580 divided into 69,23,358 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 77 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mrs. Santosh Devi Sharma	10.00	5000	Mr. Manoj Upadhyay	10.00	3,252,920.00
Mrs. Nidhi Sharma	10.00	5000	Mr. Suresh Kumar Sharma	10.00	2,547,802.00
			Mrs. Nidhi Upadhyay	10.00	305,000.00
			Mrs. Santosh Devi sharma	10.00	196,636.00
			M/s. Suresh Kumar Sharma and Sons HUF	10.00	60,000.00
			M/s. Manoj Kumar Upadhyay HUF	10.00	60,000.00

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated September 01, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 22, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either issue or the specified stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 268 of the Red Herring Prospectus.

GENERAL RISK: Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 36 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square Netaji Subhash Place, Pitampura, North West - 110034, New Delhi, Delhi, India. Contact No.: +91 11 47581432 E-mail: ipo@maashitla.com Investor Grievance E-mail: Investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN: U67100DL2010PTC208725	 Ms. Priyanka Jain, Company Secretary and Compliance Officer. Address: A - 195, RIICO Industrial Area Extension, Phase 2 Bagru, Jaipur, Rajasthan, India - 303007. Contact No.: +91 89690 00318 Email: cs@mpksteels.com Website: www.mpksteels.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.mpksteels.com

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company M P K Steels (I) Limited, Book Running Lead Manager: Gretex Corporate Services Limited, Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Subscribed by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need for a refund.

Syndicate member(s): Gretex Share Broking Limited

Sub- Syndicate members: Not Applicable

Banker to the Issue/ Sponsor Bank: Axis Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For M P K Steels (I) Limited
 Sd/-
Manoj Upadhyay
 Designation: Managing Director
 DIN: 00706964

Date: September 23, 2025
Place: Guwahati

M P K Steels (I) Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Guwahati on September 22, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com the website of the BSE i.e., www.bseindia.com, and website of our Company at: www.mpksteels.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

प्रपत्र सं. 3
 [विनियम-13 (1) (क) देखें]

ऋण वसूली न्यायाधिकरण चंडीगढ़ (डीआरटी 2)
 प्रथम तल एससीओ 33-34-35, सेक्टर-17 ए, चंडीगढ़ (नृतीय एवं चतुर्थ तल पर भी अतिरिक्त स्थान आवेदित)

चार सं. : ओ.ए./871/2025

ऋण वसूली न्यायाधिकरण (प्रक्रिया) विनियम, 1993 के नियम 5 के उप-नियम (2क) के साथ पठित अधिनियम की धारा 19 की उप-धारा (4) के तहत सम्मन

वेब बैंक लिमिटेड
बनाम
मैसर्स डेडिटेड सीएलएस एवं अन्य

सेवा में,

- मैसर्स डेडिटेड सीएलएस, इसके मालिक के माध्यम से, जिसका पंजीकृत कार्यालय प्लॉट नंबर 18, लेन नंबर 9, पटौदी रोड, कादीपुर, इंडस्ट्रियल एरिया, गुडगांव, हरियाणा 122001 में स्थित है (एन नंबर ANLPS7403D)
- गजेन्द्र सिंह पुत्र श्री धर्मापाल सिंह, मालिक मैसर्स डेडिटेड सीएलएस निवासी मकान नं. 75, जलपुरी-बैथपुर, तिलपता, करणवांस, गौतम बुद्ध नगर, उत्तर प्रदेश-201306

समलान

जबकि, ओ.ए./871/2025 माननीय पीठ अधिकारी/रजिस्ट्रार के समक्ष 01-09-2025 को पेश किया गया था।

जबकि, यह माननीय न्यायाधिकरण रु. 38,12,787.74/- की ऋण वसूली के लिए आपके विरुद्ध दाखिल किए गए (ओ.ए.) के संबंध में, अधिनियम की धारा 19(4) के तहत, उक्त आवेदन पर सम्मन/नोटिस जारी करने का अनुरोध कर रहा है (दस्तावेजों इत्यादि की प्रतियां सहित आवेदन संलग्न है)।

अधिनियम की धारा 19 की उप-धारा (4) के तहत आप प्रतिवादी(यों) को निम्न निर्देश भी दिया जाता है :-

- सम्मन की तारीख के तीस दिन के भीतर कारण बताए कि प्राथित राहत क्यों मंजूर नहीं की जाए.
- मूल आवेदन के क्रमांक 3क के तहत आवेदक द्वारा विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के अतिरिक्त सम्पत्तियों अथवा आस्तियों का विवरण, प्रस्तुत करें ;
- आप को, सम्पत्ति की कुर्की के लिए आवेदन की सुनवाई तथा आवेदन के निराकरण के दौरान, प्रत्याभूत आस्तियों अथवा मूल आवेदन के क्रमांक 3क के तहत विनिर्दिष्ट सम्पत्तियों तथा आस्तियों के संबंध में संयवहार अथवा निपटान करने की मनाही की जाती है ;
- आप किसी भी आस्तित्व पर कोई प्रतिभूति हित सृजित किया गया है तथा/अथवा मूल आवेदन के क्रमांक 3क के तहत आवेदक द्वारा विनिर्दिष्ट अथवा खुलासा की गई सम्पत्तियों तथा आस्तियों का अंतरण बिक्री, पट्टा अथवा अन्य प्रकार से, आपके व्यवसाय के साधारण कोर्स को छोड़कर, न्यायाधिकरण की पूर्ण अनुमति के बिना, नहीं करेंगे ;
- आप व्यवसाय के साधारण कोर्स में प्रत्याभूत आस्तियों अथवा अन्य आस्तियों तथा सम्पत्तियों की बिक्री से प्राप्त होने वाली राशि का हिसाब रखने तथा ऐसी बिक्री प्राथम्यता इन आस्तियों पर प्रतिभूति हित धारक बैंक अथवा वित्तीय संस्थाओं में अनुसूचित खाते में जमा करने हेतु जिम्मेदार होंगे।

आपको लिखित बयान दाखिल करने, उसकी प्रति आवेदक को भूषैया करने तथा दिनांक 10-11-2025 को पूर्ण, 10.30 बजे रजिस्ट्रार के समक्ष पेश होने का भी निर्देश दिया जाता है, जिसमें अस्फुल्ट रहने पर आवेदन की सुनवाई और निर्णय आपकी अनुपस्थिति में किया जाएगा।

मेरे दस्तावेज और इस न्यायाधिकरण की मोहर लगाकर 16-09-2025 को दिया गया।

ऋण वसूली न्यायाधिकरण-11, चंडीगढ़

बैंक ऑफ बड़ौदा
Bank of Baroda

शाखा: गोविंदगंज, हॉकी ग्राउण्ड के पास, टारनहॉल, जिला शाहजहांपुर, र.प्र. 242001 (उ.प्र.) इंडिया, मोबाईल: 847008771, ईमेल: shacan@bankofbaroda.com

कब्जा नोटिस (प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के अन्तर्गत)

वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित के प्रवर्तन अधिनियम, 2002 के अधीन तथा प्रतिभूति हित (प्रवर्तन) नियमों, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अधीन प्रदत्त कियों के अनुपालन में एतद्वारा यह सूचना दी जाती है कि बैंक ने कथित सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर रकम का भुगतान करने हेतु कहते हुए यहां निम्नवर्णित तथा प्रत्येक खाते के समझा वर्णित तिथि को गांभ सूचना जारी की थी। कर्जदार रकम का भुगतान करने में अस्फुल्ट रहे एतद्वारा आम नागरिकों तथा कर्जदारों को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रत्येक खाते के समक्ष वर्णित तिथियों को कथित नियम के नियम 6 के साथ पठित कथित अधिनियम की धारा 13 (4) के अधीन उन्हें / उनके प्रदत्त शक्तियों के अनुपालन में यह। निम्न वर्णित सम्पत्तियों का कब्जा ले लिया है। खासतौर से कर्जदारों और आम नागरिकों को रागपति के साथ कोई भी लेन-देन करने के प्रति एतद्वारा सावधान किया जाता है। सम्पत्ति के साथ कोई भी लेन-देन, रकम और उनका व्याज बैंक ऑफ बड़ौदा, के प्रभार पर निर्भर करेगा। जिन सम्पत्तियों का कब्जा ले लिया गया है, उनके विवरण निम्नानुसार है -

उधारकर्ता/गारंटर का नाम	मांग नोटिस की तिथि और नोटिस के अनुसार राशि	गिरवी रखी गई संपत्ति का विवरण	कब्जे लेने की तिथि
उधारकर्ता: श्री लाल बहादुर पुत्र श्री सुबेदार	21.05.2025 रुपये 9,88,061.34 (रुपये नौ लाख अठसी हजार इकसठ और चौतिस पैंसा मात्र) + व्याज व अन्य खर्चें दिनांक 27.01.2025 से प्रभावी।	संपत्ति का वह समस्त भाग जिसमें आवासीय संपत्ति, मोहल्ला जलालनगर बहार चुंगी, पांगी और तहसील सदर जिला शाहजहांपुर में स्थित है, जो दिनांक 29.09.1997 को बुक-1, वॉल्यूम 1377, पेज नं. 119-138, क्रमांक नं. 4565 पर उप-पंजीयक कार्यालय सदर, शाहजहांपुर में श्री लाल बहादुर पुत्र सुबेदार के नाम से पंजीकृत है, जिसका कुल क्षेत्रफल 88.87 वर्ग मीटर, चौहद्दी: पूर्व में गली खाम, पश्चिम में गली खाम, उत्तर में आराजी क्रेता और बालकराम, दक्षिण में आराजी मल्लिखान।	18.09.2025

दिनांक: 23.09.2025 **स्थान: शाहजहांपुर** **प्राधिकृत अधिकारी, बैंक ऑफ बड़ौदा**

"IMPORTANT"

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ई-नीलामी बिक्री सूचना

एडलवाइस एसेट रिकंस्ट्रक्शन कम्पनी लिमिटेड
 सीआईएन : U67100MH2007PLC174759
रिटेल सेंट्रल एवं पंजीकृत कार्यालय : एडलवाइस हाउस, ऑफिस सीएस्टी रोड, कलनी, मुम्बई-400098

प्रतिभूति हित (प्रवर्तन) नियम, 2002 ("नियम") के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अस्फुल्ट प्रभूत आस्तियों की बिक्री हेतु ई-नीलामी बिक्री सूचना

यहां उल्लिखित असाइनर (जिसे आगे ("असाइनर/मूल मालिकाना" कहा जाएगा) की वित्तीय सुविधाएं एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड को सौंपी गईं हैं, जो दिए गए कॉलम में स्पष्ट रूप से उल्लिखित विभिन्न ट्यूटों के ट्यूटों के रूप में अपनी क्षमता में कार्य कर रही हैं। उक्त असाइनमेंट के अनुसार, ईश्वराली असाइनर के स्थान पर आ गईं हैं और प्रतिभूत लेनदार के रूप में अपने अधिकारों का प्रयोग करती हैं। ईश्वराली ने प्रतिभूत लेनदार के रूप में अपनी क्षमता में, सरफैटी अधिनियम की धारा 13(4) और उसके तहत नियमों के तहत नीचे उल्लिखित अस्फुल्ट प्रभूत संपत्तियों पर कब्जा कर लिया था।

एसाइनर जनसामान्य को तथा विशेष रूप से कर्जदार, सहकर्जदार(रें), विधिक उपाधिकारियों तथा जमानती(यों) 30 दिवसीय सूचना दी जाती है कि प्रतिभूत लेनदार के पक्ष में बंधक नीचे वर्णित अस्फुल्ट प्रभूत आस्तियों, विरक्त भौतिक कब्जा प्रतिभूत लेनदार के अधिभूत प्राधिकारियों (एओ) द्वारा कर लिया गया है, जो बिक्री कर्जदार तथा सह-कर्जदारों से ईश्वराली द्वारा प्राप्त बिक्री धन को परतकर ईश्वराली के कब्जा इतमें उल्लिखित राशियों तथा भावी व्यय एवं अन्य व्ययों/लागतों की वसूली के लिए "जहाँ है जैसा है", "जो है वही है", तथा "जो कुछ भी है वही है" आधार पर बिक्री की जाएगी। सम्पत्ति हेतु अधिभूत मूल्य तथा धन धरोहर राशि का विवरण निम्नलिखित है। एसाइनर कोई भी पूर्ववर्ती सूचना को तत्काल प्रभाव से वापस आहरित किया जाता है और इस सूचना को मान्य माना जाएगा।

ई-नीलामी हेतु प्रतिभूत आस्तियों का विवरण

क्र. सं.	ऋण खाता संख्या	कर्जदार/सह-कर्जदार/ गारंटर के नाम	ट्यूट का नाम	22.09.2025 तक कुल कब्जा राशि	आरंभित मूल्य (₹ में)	उपमा धरोहर राशि (₹ में)	नीलामी की तिथि एवं समय	कब्जे का प्रकार
1.	PR004211994/ एसीबीएस/एचडीएस प्राइवेट लिमिटेड	रव. श्री विष्णुपाल वषेल (अपने विधिक उपाधिकारियों के माध्यम से) साथ ही चन्द्र कान्त (सह-कर्जदार)	ईश्वराली ट्यूट एसीबी-424	₹. 27,59,353,96/-	₹. 19,00,000/-	₹. 1,90,000/-	28.10.2025 को 12:30 बजे आय.	भौतिक
2.	912930/एचडीबी फाइनेंसियल लिमिटेड	मैसर्स ज्योति शर्मा ट्यूट (कर्जदार) तथा श्री संवत्सर रमेशचंद्र श्री श्रीमती कुसुम लता रमेशचंद्र (सह-कर्जदार/बंधककर्ता)	ईश्वराली ट्यूट एसीबी-482	₹. 31,02,056.83	₹. 17,00,000/-	₹. 1,70,000/-	28.10.2025 को 12:30 बजे आय.	भौतिक
3.	847485/एचडीबी फाइनेंसियल लिमिटेड	श्री संवीर कुमार सिन्हा (कर्जदार) एवं श्रीमती निधि सिन्हा (सह-कर्जदार)	ईश्वराली ट्यूट एसीबी-482	₹. 61,46,158.10/-	₹. 15,74,000/-	₹. 1,57,400/-	28.10.2025 को 12:30 बजे आय.	भौतिक
4.	दुराध्यापन							
5.	सम्पत्ति के निरीक्षण को तिथि एवं समय							

नीलामी का स्थान (नीलामी हेतु वेबसाइट) : ई-नीलामी (<https://auction.edelweissarc.in>)

दुराध्यापन : 18002666540, वेबसाइट : <https://auction.edelweissarc.in>

सम्पत्ति के निरीक्षण को तिथि एवं समय : पूर्व अनुमति के अनुसार

बिक्री के विस्तृत विवरण एवं शर्तों के लिए कृपया ईश्वराली को वेबसाइट <https://auction.edelweissarc.in> में प्राथमिकता विधिक का सन्दर्भ लें।

स्थान: उत्तर प्रदेश **हरना./- अधिकृत प्राधिकारी**
 तिथि : 24.09.2025 **कुने एडलवाइस एसेट रिकंस्ट्रक्शन कम्पनी लिमिटेड**