

**MUTUAL FUNDS**  
Sahi Hai

**UTI Mutual Fund**  
Haq, ek behtar zindagi ka.

**NOTICE - DIVIDEND DECLARATION**

**UTI Dividend Yield Fund**

Name of the Plan	Quantum of Dividend (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on 15-03-21 (per unit)
	%	₹ per unit			₹
UTI Dividend Yield Fund - Dividend Option - Regular Plan	5.00	0.500	Monday March 22, 2021	₹10.00	18.6293
UTI Dividend Yield Fund - Dividend Option - Direct Plan					21.3350

**UTI Multi Asset Fund**

Name of the Plan	Quantum of Dividend (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on 15-03-21 (per unit)
	%	₹ per unit			₹
UTI Multi Asset Fund - Dividend Option - Regular Plan	0.85	0.0850	Monday March 22, 2021	₹10.00	19.0502
UTI Multi Asset Fund - Dividend Option - Direct Plan					20.7403

Name of the Scheme / Plan	Quantum of Dividend (Gross Distributable Amt.)*		Face value ₹	NAV as on 15-03-2021 (per unit)	
	%	₹ per unit		Plan / Option	₹
UTI - Bond Fund	5.00%	0.500	10	Regular Plan - Annual Dividend Option	10.5947
UTI - Bond Fund	5.00%	0.500		Direct Plan - Annual Dividend Option	11.0099
UTI - Bond Fund	5.00%	0.500		Direct Plan - Flexi Dividend Option	11.3098
UTI - Bond Fund	3.00%	0.300	10	Direct Plan - Half Yearly Dividend Option	10.3567
UTI - Bond Fund	5.00%	0.500		Regular Plan - Flexi Dividend Option	10.5973
UTI - Bond Fund	2.00%	0.200		Regular Plan - Quarterly Dividend Option	13.4734
UTI - Short Term Income Fund	6.00%	0.600	10	Regular Plan - Annual Dividend Sub-Option	11.2748
UTI - Short Term Income Fund	6.00%	0.600		Direct Plan - Annual Dividend Sub-Option	11.4419
UTI - Short Term Income Fund	6.00%	0.600		Direct Plan - Flexi Dividend Sub-Option	11.2748
UTI - Short Term Income Fund	6.00%	0.600	10	Regular Plan - Flexi Dividend Sub-Option	14.2776
UTI - Short Term Income Fund	3.50%	0.350		Regular Plan - Half Yearly Dividend Sub-Option	10.8913
UTI - Short Term Income Fund	1.50%	0.150		Regular Plan - Quarterly Dividend Sub-Option	12.5907
UTI - Overnight Fund	2.00%	20.00	1000	Direct Plan - Periodic Dividend Option	1525.7034
UTI - Overnight Fund	2.00%	20.00		Existing Plan - Periodic Dividend Option	1486.2772
UTI - Treasury Advantage Fund	5.00%	50.00	1000	Direct Plan - Annual Dividend Option	1052.8044
UTI - Treasury Advantage Fund	5.00%	50.00		Direct Plan - Flexi Dividend Option	1195.6928
UTI - Treasury Advantage Fund	3.00%	30.00		Direct Plan - Half Yearly Dividend Option	1091.1424
UTI - Treasury Advantage Fund	2.00%	20.00	1000	Discontinued - Quarterly Dividend Plan	1707.1785
UTI - Treasury Advantage Fund	5.00%	50.00		Regular Plan - Flexi Dividend Option	1068.5305
UTI - Treasury Advantage Fund	3.00%	30.00		Regular Plan - Half Yearly Dividend Option	1058.6253
UTI - Treasury Advantage Fund	2.00%	20.00	10	Regular Plan - Quarterly Dividend Option	1146.8815
UTI - Gilt Fund	1.00%	0.100		Direct Plan - Dividend Plan	24.7288
UTI - Gilt Fund	1.00%	0.100		Discontinued-PF Plan - Dividend Option	20.3356
UTI - Ultra Short Term Fund	4.00%	40.00	1000	Regular Plan - Annual Dividend Option	1141.7278
UTI - Ultra Short Term Fund	4.00%	40.00		Direct Plan - Annual Dividend Option	1148.6799
UTI - Ultra Short Term Fund	4.00%	40.00		Direct Plan - Flexi Dividend Option	1692.4091
UTI - Ultra Short Term Fund	2.00%	20.00	1000	Direct Plan - Half Yearly Dividend Option	1146.9885
UTI - Ultra Short Term Fund	4.00%	40.00		Regular Plan - Flexi Dividend Option	1332.9331
UTI - Ultra Short Term Fund	3.25%	32.50		Regular Plan - Half Yearly Dividend Option	1129.6685
UTI - Ultra Short Term Fund	1.50%	15.00	10	Regular Plan - Quarterly Dividend Option	1102.2943
UTI - Dynamic Bond Fund	5.00%	0.500		Regular Plan - Annual Dividend Option	11.4921
UTI - Dynamic Bond Fund	5.00%	0.500		Direct Plan - Annual Dividend Option	11.8269
UTI - Dynamic Bond Fund	5.00%	0.500	10	Direct Plan - Flexi Dividend Option	11.9883
UTI - Dynamic Bond Fund	2.00%	0.200		Regular Plan - Half Yearly Dividend Option	11.5722
UTI - Dynamic Bond Fund	5.00%	0.500		Regular Plan - Flexi Dividend Option	11.5748
UTI - Dynamic Bond Fund	2.00%	0.200	10	Regular Plan - Half Yearly Dividend Option	11.0394
UTI - Dynamic Bond Fund	0.50%	0.050		Regular Plan - Quarterly Dividend Option	11.9252
UTI - Banking & PSU Debt Fund	5.00%	0.500		Regular Plan - Annual Dividend Option	11.3645
UTI - Banking & PSU Debt Fund	5.00%	0.500	10	Direct Plan - Annual Dividend Option	11.4324
UTI - Banking & PSU Debt Fund	3.00%	0.300		Direct Plan - Half Yearly Dividend Option	11.1470
UTI - Banking & PSU Debt Fund	2.00%	0.200		Direct Plan - Quarterly Dividend Option	12.4706
UTI - Banking & PSU Debt Fund	5.00%	0.500	10	Regular Plan - Flexi Dividend Option	11.2675
UTI - Banking & PSU Debt Fund	3.00%	0.300		Regular Plan - Half Yearly Dividend Option	11.1451
UTI - Banking & PSU Debt Fund	2.00%	0.200		Regular Plan - Quarterly Dividend Option	11.4606
UTI - Medium Term Fund	1.50%	0.150	10	Regular Plan - Annual Dividend Option	11.2784
UTI - Medium Term Fund	1.50%	0.150		Direct Plan - Annual Dividend Option	11.8097
UTI - Medium Term Fund	1.50%	0.150		Direct Plan - Flexi Dividend Option	11.8205
UTI - Medium Term Fund	1.50%	0.150	10	Direct Plan - Half Yearly Dividend Option	11.5937
UTI - Medium Term Fund	1.50%	0.150		Regular Plan - Flexi Dividend Option	10.8143
UTI - Medium Term Fund	1.50%	0.150		Regular Plan - Half Yearly Dividend Option	11.0498
UTI - Corporate Bond Fund	6.00%	0.600	10	Regular Plan - Annual Dividend Option	11.9379
UTI - Corporate Bond Fund	6.00%	0.600		Direct Plan - Annual Dividend Option	12.0371
UTI - Corporate Bond Fund	6.00%	0.600		Direct Plan - Flexi Dividend Option	12.0372
UTI - Corporate Bond Fund	4.00%	0.400	10	Direct Plan - Half Yearly Dividend Option	11.7131
UTI - Corporate Bond Fund	3.00%	0.300		Direct Plan - Quarterly Dividend Option	11.7049
UTI - Corporate Bond Fund	6.00%	0.600		Regular Plan - Flexi Dividend Option	11.9380
UTI - Corporate Bond Fund	4.00%	0.400	1000	Regular Plan - Half Yearly Dividend Option	11.5070
UTI - Corporate Bond Fund	3.00%	0.300		Regular Plan - Quarterly Dividend Option	11.5529
UTI - Floater Fund	4.00%	40.00		Regular Plan - Annual Dividend Option	1176.5685
UTI - Floater Fund	4.00%	40.00	1000	Direct Plan - Annual Dividend Option	1161.2041
UTI - Floater Fund	4.00%	40.00		Direct Plan - Flexi Dividend Option	1193.3000
UTI - Floater Fund	2.00%	20.00		Direct Plan - Half Yearly Dividend Option	1151.1174
UTI - Floater Fund	2.00%	20.00	1000	Direct Plan - Quarterly Dividend Option	1173.4189
UTI - Floater Fund	5.00%	50.00		Regular Plan - Flexi Dividend Option	1144.7604
UTI - Floater Fund	3.00%	30.00		Regular Plan - Half Yearly Dividend Option	1102.9253
UTI - Floater Fund	2.00%	20.00	1000	Regular Plan - Quarterly Dividend Option	1103.0707

Record date for all the above mentioned schemes/plans will be **Monday, March 22, 2021**

\*Distribution of above dividend are subject to the availability of distributable surplus as on record date. Dividend payment to the investor will be lower to the extent of statutory levy (if applicable).

**Pursuant to payment of dividend, the NAV of the dividend options of the schemes would fall to the extent of payout and statutory levy (if applicable).**

Such of the unitholders under the dividend options whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each dividend distribution shall be entitled to receive the dividend so distributed. The reinvestment, if any, shall be treated as constructive payment of dividend to the unitholders as also constructive receipt of payment of the amount by the unitholders. No load will be charged on units allotted on reinvestment of dividend.

**Mumbai**  
March 16, 2021  
Toll Free No.: 1800 266 1230  
Website: www.utmfm.com

**The time to invest now is through - UTI SIP**

**REGISTERED OFFICE:** UTI Tower, 'Gri' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 - 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: invest@uti.co.in. (CIN: U65991MH2002PLC137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified Mutual Fund distributor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form. UTI-SIP is only an investment approach applied to various equity, debt and balanced schemes of UTI Mutual Fund (UTI MF) and is not the name of a scheme / plan of UTI MF.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

(This is only an advertisement for information purposes and is not a prospectus announcement)

**NIKS Technology**  
**NIKS TECHNOLOGY LIMITED**  
(Formerly known as "Niks Technology Private Limited")  
CIN: U80904BR2014PLC022439

Our Company was originally incorporated as Niks Technology Private Limited on June 19, 2014 at Patna, Bihar as a private limited company under the Companies Act, 2013 with the Registrar of Companies, Patna, Bihar. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders resolution passed at the Extraordinary General Meeting of our Company held on March 05, 2021 and the name of our Company was changed to "Niks Technology Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated March 05, 2021 was issued by Registrar of Companies, Patna, Bihar, being Corporate Identification Number U80904BR2014PLC022439.

Registered Office: Flat No. 501, Shiv Laxmi Plaza, Opp Rajendra Nagar Terminal, Old Bypass Main Road, Kankarbagh, Patna - 800020, Bihar, India  
Tel: +91 - 0612 7966249 | E-mail: info@nikstech.com | Website: https://www.nikstech.com  
Contact Person: Mr. Pushpendra Patel, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: MR. MANISH DIXIT

**THE ISSUE**

**PUBLIC ISSUE OF 1,00,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF NIKS TECHNOLOGY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 201.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 191.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 20.10 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 33,200 EQUITY SHARES AGGREGATING TO ₹ 66.73 LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 67,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 134.67 LAKH OF WHICH 5,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 201.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 191.00 PER EQUITY SHARE AGGREGATING TO ₹ 10.85 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 94,800 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 201.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 191.00 PER EQUITY SHARE AGGREGATING TO ₹ 190.55 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.59% AND 26.10% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS 20.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

**THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS 2018, AS AMENDED**

**ISSUE OPENS ON: FRIDAY, MARCH 19, 2021 CLOSING ON: TUESDAY, MARCH 23, 2021**

**FIXED PRICE ISSUE AT ₹ 201.00 PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER**

**ASBA\* Simple, Safe, Smart way of Application - Make use of it!!! \* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.**

**UPI** UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

ASBA has to be availed by all the investors except anchor investors. UPI shall be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page no. 182 of the Prospectus. The process is also available at Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 01, 2018.

**RISKS IN RELATION TO FIRST ISSUE:** This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the equity shares is ₹ 10.00 each and the Issue Price is 20.1 times of the face value of the Equity Shares. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as listed in "Basis for Issue Price" on page no. 76 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are started on BSE Start-up segment under SME Platform of BSE Limited. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 25 of the Prospectus.

**ISSUER'S AND SELLING SHAREHOLDER ABSOLUTE RESPONSIBILITY:** Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to our Company and the Issue which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect. Further, the Selling Shareholder assumes responsibility that the Prospectus contains all information about themselves as a Selling Shareholder in the context of the Issue for Sale and further assumes responsibility for statements in relation to them included in the Prospectus.

**LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Start-up segment under SME Platform of BSE Limited. Our Company has received "in-principle" approvals from BSE for the listing of the Equity Shares pursuant to letters dated March 16, 2021. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited. A signed copy of the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 286 of this Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA:** The Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was filed with SEBI in terms of the Regulation 246 (5) of the SEBI (ICDR) Regulations, 2018, and the SEBI has not issued any observation on it. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 160 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause pertaining to BSE Limited" on page no. 166 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:** 1. To establish and run in India or abroad educational institutions like school, college, coaching classes, practical training classes, IT Solution, IT internship training, electronic security, Education, B.C.A, MCA, BSC IT, MSC IT, Placement Consultancy, government contracts, boarding houses, ashrams, gurukuls, teaching classes, placement services, libraries, hostels, canteens, science and non-science stream labs and workshops of all professions and of all allied nature of classes and to conduct courses for under graduate, graduates and post graduate degree and diploma in the subjects and branches of all types of disciplines/faculties such as commerce, hardware, software, computers, science, arts, business management, engineering, science medical industrial, pharmacy, mining, military, music, dance, acting, sports, journalism, and any other field of education and to act as advisors, consultants, promoters, partners or associates for such business and to get affiliated/associated with Indian and/or Foreign Universities, institutes, colleges and grant degrees/diplomas etc on behalf of such affiliated institution, to provide learning solutions and to achieve the object to establish and run educational institutions, to conduct and support preparatory classes for all types of competitive exams such as preparation for entry exams of state/central administrative services, MBA entrance exams, MCA entrance exams, Engineering entrance exams, Medical entrance exams, and/or any other pre-entry exams and to conduct practical practices/workshops thereof including distance learning programs with or without electronic media or E-business help and to grant franchise therefore and to run and set up all support facilities for such students including hostels, canteens, mess, enjoyment and recreational facilities and/or to act as advisors, consultants for setting up such institutes/classes and business as may be incidental or necessary for the achievement of the above object.

2. To carry on the business of Digital Marketing Services, Artificial intelligence, machine learning, and smart things which includes but not limited to IT Product and Software Sales, Domain Registration and Hosting Services, System Integrators for Providing Partner Services, Search Engine Optimization, Search Engine Marketing, Social Media Marketing, Content Marketing, Email Marketing, Programmatic Media Buying for Digital Campaigns, Video Campaigns, Artificial Intelligence (AI) & Advanced Machine Learning, Intelligent Apps, Intelligent Things Virtual & Augmented Reality, Conversational Systems.

**LIABILITY OF MEMBERS:** The Liability of members of Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** Authorized Share Capital of ₹ 100.00 Lakh divided into 10,00,000 Equity Shares of ₹ 10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹ 33.00 Lakh divided into 3,30,000 Equity Shares of Face Value of ₹ 10.00 each. Proposed Post Issue Paid-up Share Capital: ₹ 36.32 Lakh divided into 3,63,200 Equity Shares of Face Value of ₹ 10.00 each.

**SIGNATORIES TO MOA AND SHARES SUBSCRIBED**

Signatories to MOA		Current Promoter	
Name	No. of shares*	Name	No. of shares
Mr. Manish Dixit	19,900	Mr. Manish Dixit	2,59,750*
Mr. Abhinav Kumar Sharma	100		
<b>Total</b>	<b>20,000</b>	<b>Total</b>	<b>2,59,750*</b>

\* Mr. Manish Dixit has offered 67,000 equity shares to public in this Issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>GRETEX</b> GRETEX CORPORATE SERVICES PRIVATE LIMITED Office No. 13, 1st Floor, New Bansal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400 001 Tel No.: +91 - 22 - 4002 5273 / 98368 22199/ 98368 21999 Email: info@gretexgroup.com / mbk@gretexgroup.com Website: www.gretexgroup.com Contact Person: Ms. Amina Khan SEBI Registration No: INM000012177 CIN: U74999MH2008PTC288128	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel. No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Swapnil Kate SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	<b>NIKS TECHNOLOGY LIMITED</b> Mr. Pushpendra Patel Flat No. 501, Shiv Laxmi Plaza, Opp Rajendra Nagar Terminal, Old Bypass Main Road, Kankarbagh Patna - 800020, Bihar, India Tel: +91 - 0612 7966249 E-mail: info@nikstech.com Website: www.nikstech.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**CREDIT RATING:** This being an Issue of Equity Shares, there is no requirement of credit rating for the Issue.

**TRUSTEES:** This is an Issue of equity shares hence appointment of trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, NIKS TECHNOLOGY LIMITED, Tel: +91 - 0612 7966249; Lead Manager: GRETEX CORPORATE SERVICES PRIVATE LIMITED, Email: mbk@gretexgroup.com. Tel: +91 - 22 - 4002 5273 / 98368 22199/ 98368 21999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.startupsbse.com, the website of Lead Manager at www.gretexgroup.com and the website of the Issuer Company at www.nikstech.com.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form and will include amounts blocked by RILS using UPI Mechanism. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no. 182 of the Prospectus. All capitalized terms