

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT.)



TRIDENT LIFELINE LIMITED

CIN: U51909GJ2014PLC078227

Our Company was originally incorporated as "Trident Lifeline Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated January 09, 2014, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on June 02, 2022 and the name of our Company was changed to "Trident Lifeline Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated June 10, 2022 was issued by the Registrar of Companies, Ahmedabad. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on Page No. 185 of the Prospectus.

Registered office: 2nd Floor, Shop-20/04, North Extension, Falsawadi Begumpura, Nodh-4/1650, Sahara Darwaja, Surat - 395003, Gujarat, India
 Website: www.tridentlifeline.com; • E-Mail: compliance@tridentlifeline.com; • Telephone No: 0261 - 2490224; 8160276395

Company Secretary and Compliance Officer: Mr. Kunal Amrshibhai Chauhan

PROMOTERS OF THE COMPANY:

MR. HARDIK JIGISHKUMAR DESAI, MR. MAYURKUMAR MANSUKHBHAI GAJERA, MRS. RUPABEN C JARIWALA, MRS. RINKAL MAYURBHAI GAJERA, MR. TARANG NATHABHAI GAJERA, MR. MOHAK NATHABHAI GAJERA

INITIAL PUBLIC ISSUE OF 3499200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TRIDENT LIFELINE LIMITED ("TL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 101/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 91/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3534.19 LAKHS ("THE ISSUE"), OF WHICH 175200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 101/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 91/- PER EQUITY SHARE AGGREGATING TO ₹ 176.95 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 3240000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 101/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 91/- PER EQUITY SHARE AGGREGATING TO ₹ 3357.24 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.43% AND 28.91% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details see "Terms of the Issue" beginning on Page No. 256 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 101.
THE ISSUE PRICE IS 10.1 TIMES OF THE FACE VALUE.**

ISSUE

**OPENS ON: MONDAY, SEPTEMBER 26, 2022
CLOSES ON: THURSDAY, SEPTEMBER 29, 2022**

Minimum Lot Size

1200 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

ASBA*

2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

UPI Mechanism

Simple, safe, smart way to application - Make use of it.
*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page no. 263 of the Prospectus. The process is also available on the website of SME Platform of BSE Limited (www.bseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND ALL THE POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 263 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information under Section 30 of the Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 186 of the Prospectus of the Company. The Liability of the Members is limited. Our Authorized Share Capital comprises of 12000000 Equity Shares of ₹ 10/- each aggregating to ₹ 1200.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 8000000 Equity Shares of ₹ 10/- each aggregating to ₹ 800.00 Lakh. We are proposing to issue 3499200 Equity Shares of ₹ 10/- each in terms of the Prospectus dated September 19, 2022 at a price of ₹ 101/- per share including premium of ₹ 91/- per equity share. The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation and number of shares subscribed by them is as follows:

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
1.	Nachiket Raghuvir Amin	7000
2.	Sunilkumar Maheshchandra Jariwala	3000
	Total	10000

The present capital structure of the Company is as follows:

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	10	8000000	100.00
2.	Public	-	-	-
	Total	10	8000000	100.00

LISTING

The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated September 01, 2022 from BSE Limited ("BSE") for using its name in this offer document for listing our shares on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the designated Stock Exchange is the BSE Limited ("BSE").

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 247 of the Prospectus.

DISCLAIMER CLAUSE OF THE BSE

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" appearing on the page no. 247 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM00012917 Address: 807, Phoenix, Opp. Girish Cold Drinks, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009, Gujarat, India Telephone Number: 079 4840 5357 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	 LINK INTIME INDIA PRIVATE LIMITED SEBI Registration Number: INR00004058 Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel. Number: 022 4918 6200 • Fax: 022 4918 6195 Email Id: trliffe ipo@linkintime.co.in Investors Grievance Id: trliffe ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Goapalkrishnan CIN: U67190MH1999PTC113868	 Mr. Kunal Amrshibhai Chauhan C/o. TRIDENT LIFELINE LIMITED Address: 2nd Floor, Shop-20/04, North Extension, Falsawadi Begumpura, Nodh-4/1650, Sahara Darwaja, Surat-395003, Gujarat, India Tel. No.: 0261 - 2490224; 8160276395 Website: www.tridentlifeline.com E-Mail: compliance@tridentlifeline.com

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Debenture Trustees is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "BASIS FOR ISSUE PRICE" on page no. 87 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the sections/chapters titled "RISK FACTORS" and "RESTATED FINANCIAL INFORMATION" on page no. 26 and 213 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on page no. 26 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application Forms may be obtained from the Registered Office of our Company i.e. "Trident Lifeline Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "Link Intime India Private Limited". The application forms may also be downloaded from the website of SME Platform of BSE Limited i.e. www.bseindia.com. Application supported by Blocked Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.tridentlifeline.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of SME Platform of BSE Limited (www.bseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 26 of the prospectus, which has been filed with ROC.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of SME Platform of BSE Limited i.e. www.bseindia.com. ASBA forms can be obtained from the list of banks that is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. For more details on ASBA process, please refer to details given in application forms and abridged prospectus and also please refer to the section "ISSUE PROCEDURE" beginning on page no. 263 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO ISSUE, REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

Address: Capital Market Division, 5th Floor, HT Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400020, Maharashtra, India.
 Tele: 022 - 68052182 • Fax: 022 - 22611138
 Email: sagar.walekar@icicibank.com • Website: www.icicibank.com
 Contact Person: Mr. Sagar Walekar

On behalf of the Board of Directors
For, TRIDENT LIFELINE LIMITED
Sd/-
MR. HARDIK JIGISHKUMAR DESAI
 Chairman and Executive Director
DIN: 01358227

Date: Surat, Gujarat
 Date: September 21, 2022

Trident Lifeline Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.tridentlifeline.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of SME Platform of BSE Limited (www.bseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 26 of the prospectus, which has been filed with ROC, before making any investment decision. The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where these offers and sales occur.

Garima Advt.

LORDS CHLORO ALKALI LIMITED

(CIN: L24117RJ1979PLC02099)

Regd office: SP-460, Malaysia Industrial Area, Alwar-301030 (Rajasthan)
 Corp. Off.: A-281 1st Floor, Defence Colony, New Delhi-110024
 Phone: 011-40236034/35; Web: www.lordschloro.com
 E-mail: secretar@lordschloro.com

NOTICE

Notice is hereby given that the equity share certificate for the under mentioned securities of the company have been lost/misplaced and the holder of the said securities have applied to the company to issue duplicate certificate.

Folio No.	Certificate no.	Distinctive No.	No. of Shares	Name of the Shareholder
63847	23622	1609804-1609813	10	Ramanna Gurur Rayasa
75404	27974	1691653-1691657	5	Mahendragiri K Goswami
101031	43128	2203888-2203922	35	Vikash Bhardia
30500	14103	958329-958343	15	Suresh Kumar Gupta

Any person having objection to same may apply to the company within 15 days of this notice otherwise, the company shall proceed to issue duplicate share certificate.

By Order of the Board of Directors
 For Lords Chloro Alkali Limited
 Sd/-
 Nitesh Anand
 Company Secretary & Compliance Officer

Place: New Delhi
 Date: 21.09.2022

ओएनजीसी OIL AND NATURAL GAS CORPORATION LTD.

EASTERN OFFSHORE ASSET, KAKINADA (A.P.)

PRE-QUALIFICATION CRITERIA (PQC)

For supply of Pour Point Depressant (PPD) for subsea umbilical operations for KG-DWN 98/2 Project
 ONGC, Eastern Offshore Asset, Kakinada invites for submission of Pre-Qualification Criteria (PQC) documents from reputed and interested vendors having experience in the field of Oil and Natural Gas for supplying 10000 m³ Pour Point Depressant (PPD) compliant to subsea operations for KG-DWN 98/2 project with an objective to pre-qualify for the proposed contract. Last date for receipt of PQC documents: 02-10-2022, 17.00Hrs.IST. Note: For further details and PQC document, please login to our website: http://tenders.ongc.co.in. Prospective vendors having the required capability may submit the required documents through e-mail: eoachem@ongc.co.in. In case of any queries, GM (Chem), mail: pundia_sreenivasulu@ongc.co.in may be contacted.
HAR EK KAAM DESH KE NAAM

(This is only an advertisement for information purposes and is not a prospectus announcement)

REETECH INTERNATIONAL CARGO AND COURIER LIMITED

Corporate Identification Number: U51100CT2008PLC020983

Our Company was originally incorporated on December 18, 2008 as a Private Limited Company in the name of "M R Agriculture Private Limited" vide Registration No. 020983 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Further, pursuant to a Special Resolution of our Shareholders passed in the Extra Ordinary General Meeting held on June 15, 2020, name of our Company was changed to "Reetech International Cargo and Courier Private Limited" and a Fresh Certificate of Incorporation was issued by Registrar of Companies, Chhattisgarh. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra Ordinary General Meeting held on February 15, 2022 our Company was converted from a Private Limited Company to Public Limited Company and the name of our Company was changed to "Reetech International Cargo and Courier Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on April 12, 2022 by the Registrar of Companies, Chhattisgarh bearing Corporate Identification Number U51100CT2008PLC020983.

Registered office: "Sai Kunj" Civil Lines, Raipur - 492001, Chhattisgarh, India.

Contact Person: Ms. Chhaya Verma, Company Secretary and Compliance Officer

Tel: + 91 7714003800 | E-mail: info@reetechinternational.com | Website: www.reetechinternational.com

PROMOTERS OF OUR COMPANY: MR. MAHENDRA AHUJA AND MS. ROMA AHUJA

THE ISSUE

PUBLIC ISSUE OF 11,14,800 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF REETECH INTERNATIONAL CARGO AND COURIER LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 105.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 95.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,170.54 LAKHS (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF 5,97,600 EQUITY SHARES AGGREGATING TO ₹ 627.48 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 5,17,200 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 543.06 LAKHS OF WHICH 56,400 EQUITY SHARES AGGREGATING TO ₹ 59.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 10,58,400 EQUITY SHARES AGGREGATING TO ₹ 1,111.32 LAKHS (THE "NET ISSUE"), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.37% AND 25.04% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS 10.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED.

**ISSUE OPENS ON: TUESDAY, SEPTEMBER 27, 2022
CLOSES ON: THURSDAY, SEPTEMBER 29, 2022**

FIXED PRICE ISSUE AT ₹ 105.00 PER EQUITY SHARE
MINIMUM APPLICATION SIZE OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

Simple, Safe, Smart way of Application- Make use of it!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016.
 No cheque will be accepted

UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account. Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all investors. Further as per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, All Retail Individual Investors can also apply through Unified Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Centre or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Issue Procedure" beginning on page no. 189 of the Prospectus.

RISKS IN RELATION TO FIRST ISSUE: This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the equity shares is ₹10.00. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page no. 83 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 27 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to Our Company and the Issue which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading, in any material respect.
 LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received 'in-principle' approvals from BSE for the listing of the Equity Shares pursuant to letter dated August 30, 2022. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus was filed with SEBI in terms of the Regulation 246 (5) of the SEBI (ICDR) Regulations, 2018, and the SEBI shall not offer any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 170 of the Prospectus.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause of the SME Platform of BSE Limited" on page no. 172 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY: For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page no. 113 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company is a material document for inspection in relation to the Issue.

LIABILITY OF MEMBERS: The Liability of members of Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 6,00,00,000 divided into 60,00,000 Equity Shares of ₹ 10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹ 3,62,95,000 divided into 36,29,500 Equity Shares of ₹ 10.00 each. Proposed Post Issue Paid-up Share Capital: ₹ 4,22,71,000 divided into 42,27,100 Equity Shares of ₹ 10.00 each.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

Signatories to MOA		Current Promoters	
Name	No. of shares	Name	No. of shares
Mr. Mahendra Ahuja	5,000	Mr. Mahendra Ahuja	15,43,150
Ms. Roma Ahuja	5,000	Ms. Roma Ahuja	20,86,000
Total	10,000	Total	36,29,150

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED Office No. 13, 1st Floor, New Bansal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400 001 Tel No.: +91 - 22 - 4002 5273 / 96532 49863 Email: info@gretexgroup.com Website: www.gretexc corporate.com Contact Person: Ms. Dimple Magharam Slun SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093 Tel. No.: +91 - 22 - 6263 8200 Fax No.:	