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SELLOWRAP INDUSTRIES LIMITED

Corporate Identification Number: U25202MH2004PLC145548

Our Business in automobile industry has been established for four decades. Our Company, Sellowrap Industries Limited, has gone through all stages from being Proprietorship formed by Mr. Sushil Kumar Poddar, father of Mr. Saurabh Poddar in the year 1983. Further, On May 06, 1992, Mr. Sushil Kumar Poddar formed a partnership firm under the name "M/s. Sellowrap Manufacturing Company" through a Partnership Agreement. The firm was engaged in the manufacturing and distribution of automotive components and related products at Gurugram. However, our Company was incorporated on April 06, 2004, as a Private Limited Company in the name of "Sellowrap Manufacturing Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai, which acquired the entire running business of M/s. Sellowrap Manufacturing Company on a going concern basis, along with all its revalued assets and liabilities, through a Business Transfer Agreement dated July 01, 2004. Subsequently pursuant a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on January 24, 2011, the name of our Company was changed from "Sellowrap Manufacturing Private Limited" to "Sellowrap Industries Private Limited" and a Fresh Certificate of Incorporation pursuant to change in name was issued on February 16, 2011, by the Deputy Registrar of Companies, Maharashtra, Mumbai. Further, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on August 30, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed from 'Sellowrap Industries Private Limited' to 'Sellowrap Industries Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on October 15, 2024 by the Central Processing Centre. The Corporate Identification Number of the Company is U25202MH2004PLC145548. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 225 of Prospectus.

Registered Office: 208, Plot No C 5, Abhishek Building, Dalia Estate, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra, India.

Contact Person: Ms. Shrushti Jignyanshu Gandhi, Company Secretary & Compliance Officer

Email: contact@sellowrap.com | Website: www.sellowrap.com | Contact No: +91 22 6675 0660

OUR PROMOTERS: MR. SAURABH PODDAR, MR. SUSHIL KUMAR PODDAR, MS. POOJA PODDAR, SAURABH MARKETING PRIVATE LIMITED & M/S. SUSHIL KUMAR PODDAR (HUF)

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE" OR "NSE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

Our Company has filed the Prospectus dated July 30, 2025 (the "Prospectus") with the Registrar of Companies, Mumbai (RoC) on July 30, 2025 and the Equity Shares are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge or NSE") and the listing and trading of the Equity Shares are expected to commence on August 01, 2025.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Sellowrap Industries Limited is a manufacturing company, headquartered in Mumbai, specializing in the production of customized components for the automotive, non-automotive and white goods industries. Operating in the B2B sector, we offer both adhesive and non-adhesive processed components, delivering solutions that emphasize quality, cost-efficiency, and maximum customer value.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 36,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF SELLOWRAP INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 83.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 73.00 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ 3,027.84 LAKHS ("THE OFFER"). THE OFFER INCLUDES A RESERVATION OF 1,82,400 EQUITY SHARES AGGREGATING TO ₹ 151.39 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 34,65,600 EQUITY SHARES AGGREGATING TO ₹ 2,876.45 LAKHS (THE "NET OFFER").

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 EACH AND OFFER PRICE IS ₹ 83.00 EACH.

THE OFFER PRICE IS 8.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARE.

ANCHOR INVESTOR OFFER PRICE: ₹ 83.00 PER EQUITY SHARE.

BID / OFFER PROGRAMME

ANCHOR BID/OFFER OPENED/CLOSED ON: THURSDAY, JULY 24, 2025

BID/OFFER OPENED ON: FRIDAY, JULY 25, 2025

BID/OFFER CLOSED ON: TUESDAY, JULY 29, 2025

PROPOSED LISTING: FRIDAY, AUGUST 01, 2025*

*Subject to the receipt of listing and trading approval from NSE Emerge.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality:

- We are heavily dependent on the performance of the Automobile Sector
- Our business depends on the smooth operation of our manufacturing facilities and workforce availability, with any disruptions such as strikes, equipment failure, or regulatory changes potentially impacting our financial condition and operational results.
- Delay in delivery of the products due to breakdown of machinery.
- We derive a majority portion of our revenue from operations from our top 10 customers, contributing towards our total gross sales.
- Risk of Unsustainability of PAT Margin Increase in FY 24 and FY 25.

For further details, please refer to the chapter titled "Risk Factors" beginning on page 36 of the Prospectus.

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated July 30, 2025 are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE or NSE Emerge") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received *In-Principle* Approval pursuant to letter Ref.: NSE/LIST/5284 dated May 29, 2025, from NSE for using its name in the Offer document for listing of our shares on Emerge Platform of National Stock Exchange of India Limited ("NSE or NSE Emerge"). It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE" on page 318 of the Prospectus. For the purpose of this Offer, the Designated Stock Exchange will be the NSE Emerge. The Trading is proposed to be commenced on August 01, 2025 (Subject to the receipt of listing and trading approval from the NSE).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, 2018, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations, 2018 ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process. For details, see "Offer Procedure" beginning on page 339 of the Prospectus.

If the Individual Investor category is entitled to more than allocated portion on proportionate basis, accordingly the Individual Investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Offer Structure" beginning on page no. 334 of the Prospectus.

All investors have participated in this offer through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors was opened and closed on July 24, 2025. The Company received 05 Anchor Investors applications for 13,87,200 Equity Shares. The Anchor Investor Allocation price was finalized at ₹ 83.00 per Equity Share. A total of 10,35,200 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 859.21 lakhs.

The Offer (excluding Anchor Investors Portion) received 33,315 Applications for 16,15,05,600 Equity Shares (after considering multiple and duplicate bids but before technical rejections) resulting 61.81 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

DETAILS OF APPLICATIONS RECEIVED (BEFORE TECHNICAL REJECTIONS):

Sr. No.	Category	Number of Applications	No. Of Equity Shares Applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed (Valid Equity shares Applied* /Equity Shares Reserved)
1.	Individual Investors	27023	86473600	1216000	70.25
2.	Non-Institutional Bidders 2 (More than 2 lots and upto 10 lacs)	3345	47532800	174400	135.98
3.	Non-Institutional Bidders 1 (More than 200,000/- to 1,000,000/-)	2936	14468800	348800	82.30
4.	Qualified Institutional Bidders (excluding Anchor)	10	12848000	691200	18.59
5.	Market Maker	1	182400	182400	1.00
TOTAL		33315	161505600	2612800	61.81

*DETAILS OF VALID APPLICATIONS:

Sr. No.	Category	Gross		Less: Valid Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1.	Individual Investors	27023	86473600	328	1049600	26695	85424000
2.	Non-Institutional Bidders 1 (More than 2 lots and upto 10 lacs)	2936	14468800	23	115200	2913	14353600
3.	Non-Institutional Bidders 2 (More than 1,000,000/-)	3345	47532800	8	102400	3337	47430400
4.	Qualified Institutional Bidders (excluding Anchor)	10	12848000	0	0	10	12848000
5.	Market Maker	1	182400	0	0	1	182400
Total		33315	161505600	359	1267200	32956	160238400

*This includes 11,085 applications for 3,58,51,200 Equity Shares from Individual Investors which were not in book but excludes not banked bids.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, i.e., National Stock Exchange of India Limited on July 30, 2025.

- Allotment to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or the Offer Price of ₹ 83.00 per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 70.25 times. The total number of Equity Shares Allotted in this category is 12,16,000 Equity Shares to 26,695 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
					Before Rounding off	After Rounding off				
3200	26695	100	85424000	100	45.55	3200	380	26695	1216000	100
	26695	100	85424000	100					1216000	100

- Allotment to Non-Institutional Investors (After Rejections):** The Basis of Allotment to the Non-Institutional Investors in the category of more than INR 10 lacs, who have bid at the Issue Price of ₹ 83.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 135.98 times. The total number of Equity Shares Allotted in this category is 3,48,800 Equity Shares to 3,337 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	12800	3192	95.65	40857600	86.14	104.52	4800	70	3192	336000	96.33
2	14400	51	1.52	734400	1.54	104.52	4800	1	51	4800	1.37
3	16000	24	0.71	384000	0.8	104.52	4800	1	24	4800	1.37
4	17600	13	0.38	228800	0.48	104.52	0	0	0	0	0
5	19200	3	0.08	57600	0.12	104.52	0	0	0	0	0
6	22400	1	0.02	22400	0.04	104.52	0	0	0	0	0
7	24000	1	0.02	24000	0.05	104.52	0	0	0	0	0
8	25600	7	0.2	179200	0.37	104.52	0	0	0	0	0
9	28800	2	0.05	57600	0.12	104.52	0	0	0	0	0
10	30400	1	0.02	30400	0.06	104.52	0	0	0	0	0
11	32000	6	0.17	192000	0.4	104.52	0	0	0	0	0
12	33600	1	0.02	33600	0.07	104.52	0	0	0	0	0
13	38400	3	0.08	115200	0.24	104.52	0	0	0	0	0
14	44800	2	0.05	89600	0.18	104.52	0	0	0	0	0
15	48000	2	0.05	96000	0.2	104.52	0	0	0	0	0
16	51200	1	0.02	51200	0.1	104.52	0	0	0	0	0
17	59200	4	0.11	236800	0.49	104.52	0	0	0	0	0
18	60800	8	0.23	486400	1.02	104.52	0	0	0	0	0
19	99200	5	0.14	496000	1.04	104.52	0	0	0	0	0
20	104000	1	0.02	104000	0.21	104.52	0	0	0	0	0
21	120000	4	0.11	480000	1.01	104.52	0	0	0	0	0
22	128000	1	0.02	128000	0.26	104.52	0	0	0	0	0
23	320000	1	0.02	320000	0.67	104.52	0	0	0	0	0
24	420800	1	0.02	420800	0.88	104.52	0	0	0	0	0
25	640000	1	0.02	640000	1.34	104.52	0	0	0	0	0
26	964800	1	0.02	964800	2.03	104.52	0	0	0	0	0
27	72			1600 additional shares allocated in the ratio of 2:36			1600	2	36	3200	0.91
Total		3337	100	47430400	100					348800	100

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3. **Allotment to Non-Institutional Investors (After Rejections):** The Basis of Allotment to the Non-Institutional Investors in the category of More than 2 lots and upto 10 lacs, who have bid at the Issue Price of ₹ 83.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 82.30 times. The total number of Equity Shares Allotted in this category is 1,74,400 Equity Shares to 2,913 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	% to total	
						Before rounding off	After rounding off				
1	4800	2799	96.08	13435200	93.6	59.86	4800	35	2799	168000	96.33
2	6400	60	2.05	384000	2.67	59.86	4800	1	60	48000	2.75
3	6400	0	0	0	0	0	1600	1	60	1600	0.91
4	8000	14	0.48	112000	0.78	59.86	0	0	0	0	0
5	9600	16	0.54	153600	1.07	59.86	0	0	0	0	0
6	11200	24	0.82	268800	1.87	59.86	0	0	0	0	0
	Total	2913	100	14353600	100					174400	100

4. **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 83.00 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 18.59 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 6,91,200 Equity Shares, which were allotted to 10 successful Applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	% to total	
						Before rounding off	After rounding off				
1	12800	1	10	12800	0.09	688.61	0	1	1	0	0
2	480000	1	10	480000	3.73	25823.16	25600	1	1	25600	3.7
3	603200	1	10	603200	4.69	32451.1	32000	1	1	32000	4.62
4	1008000	1	10	1008000	7.84	54228.64	54400	1	1	54400	7.87
5	1264000	1	10	1264000	9.83	68000.99	68800	1	1	68800	9.95
6	1324800	1	10	1324800	10.31	71271.93	72000	1	1	72000	10.41
7	1374400	1	10	1374400	10.69	73940.32	73600	1	1	73600	10.64
8	1920000	1	10	1920000	14.94	103292.65	104000	1	1	104000	15.04
9	2430400	2	20	4860800	37.83	130751.28	129600	1	1	259200	37.5
10	2430400	0	0	0	0	0	1600	1	2	1600	0.23
	Total	10	100	12848000	100					691200	100

5. **Allotment to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the Issue price of ₹ 83.00 per Equity share, was finalized in consultation with the National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of Shares allotted in this category is 1,82,400 in full out of the reserved portion of 1,82,400 Equity shares. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants	Total No. of shares allocated/ allotted	% to total	
						Before rounding off	After rounding off				
1	182400	1	100	182400	100	182400	182400	1	1	182400	100
	Total	1	100	182400	100					182400	100

The Board of Directors of the Company at its meeting held on July 30, 2025, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. Emerge Platform of National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices will be dispatched to the address of the applicants as registered with the depositories. Further, the instructions to Self-Certified Syndicate Banks have been dispatched/mailed for unblocking of funds and transfer to the Public issue account on or before July 31, 2025. In case the same is not received within Ten (10) days, investors may contact at the address given below. The Equity Shares allocated to successful allottees shall be uploaded on July 31, 2025 for credit to the respective beneficiary accounts subject to validation of the account details with the Depositories

concerned. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or before August 01, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as assigned to them in the Prospectus dated July 30, 2025 filed with the Registrar of Companies, Mumbai ("RoC")

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF IPOs FOR THE LAST 3 FISCAL YEARS AND CURRENT FISCAL YEAR:

TYPE	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26*
SME IPO	9	10	5	3
MAIN BOARD	0	0	1	0

*As on July 31, 2025

INVESTORS, PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Offer, Purva Share Registry (India) Private Limited at www.purvashare.com. Future correspondence in this regard may kindly be addressed to the BRLM and Registrar to the Offer quoting full name of the First/Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <p>GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128</p>	 <p>PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai - 400011, Maharashtra, India. Contact No.: +91 22 4961 4132 Email: newissue@purvashare.com Investor Grievance Email: newissue@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR00000112 CIN: U67120MH1993PTC074079</p>

On behalf of Board of Directors
For Sellowrap Industries Limited

Sd/-
Saurabh Poddar
Managing Director
DIN: 00032858

Date: July 31, 2025

Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SELLOWRAP INDUSTRIES LIMITED.

Disclaimer: Sellowrap Industries Limited has filed the Prospectus with the RoC, Mumbai, on July 30, 2025, and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of Emerge Platform of National Stock Exchange of India Limited at <https://www.nseindia.com/products-services/emerge-platform-about-sme> and on the websites of the BRLM, Gretex Corporate Service Limited at www.gretexcorporate.com and on the website of the Company at <https://sellowrap.com/prospectus/>. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 36 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

AdBaz

JINDAL DRILLING AND INDUSTRIES LIMITED
(D.P. JINDAL GROUP COMPANY)
CIN: L27201MH1983PLC233813

Registered Office: Pipe Nagar, Village- Sukelli, N.H.17, B.K.G. Road, Taluka Roha, Distt. Raigad - 402126, Maharashtra; Phone: 0124-4624109
E-mail: secretarial@jindaldrilling.in; Website: www.jindal.com
Corporate Office: Plot No. 30, Institutional Sector 44, Gurugram-122003, (HR)
Interim Corp. Off.: Plot No.106, Institutional Sector-44, Gurugram-122 003 (HR)

INFORMATION REGARDING NOTICE OF 41ST ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE/OTHER AUDIO VISUAL MEANS (VC/OAVM), RECORD DATE AND FINAL DIVIDEND

1. 41st Annual General Meeting (AGM) of Jindal Drilling And Industries Limited (the Company) will be held on **Thursday, August 28, 2025, at 3:00 P.M. through Video Conference/Other Audio Visual Means (VC/OAVM)** in compliance with Circular dated 19th September, 2024, 25th September, 2023, 28th December, 2022, 5th May, 2022, 14th December, 2021 read with Circulars dated 13th January, 2021, 5th May, 2020, 8th April, 2020 and 13th April, 2020 and other applicable Circulars issued by the Ministry of Corporate Affairs and Circulars dated 3rd October, 2024, 7th October, 2023, 5th January, 2023, 13th May, 2022 read with 15th January, 2021 and 12th May, 2020, issued by Securities and Exchange Board of India permitting of holding of the AGM through VC / OAVM, without the physical presence of the members at a common venue till 30th September, 2025.

2. In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report 2024-25 will be sent to all the shareholders whose email IDs are registered with the Company/Depository Participant(s). Shareholders holding shares in dematerialized mode, are requested to register their email address and mobile numbers with their relevant depositories through their depository participants and shareholders holding shares in physical mode are requested to furnish details to the Company's Registrar and Share Transfer Agent ("RTA") Alankit Assignments Limited at rtalankit.com. In accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter providing a web-link including the exact path for accessing the Notice of AGM and Annual Report will be sent to those Members who have not registered their e-mail ids. The Company shall send a physical copy of the Annual Report to those Members who request for the same at secretarial@jindaldrilling.in mentioning their Folio No. / DP ID and Client ID.

3. Shareholders who have not registered their email address will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through remote e-voting or through e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized and physical mode will be provided in the Notice to the shareholders.

4. Members may note that the Board of Directors at its meeting held on 26th May, 2025, has recommended a final dividend @ 20% i.e. Rs.1.00 per equity share of the Face Value of Re. 5/- each. The dividend, once approved by the Members in the ensuing AGM, will be paid on or after 30th August, 2025.

5. The dividend, once approved by the shareholders in the ensuing AGM, will be paid only through various online transfer modes to those shareholders whose bank account details are registered with the Company. Please note that if you fail to get your bank account details registered with the Company/ Depository Participant, the dividend amount shall be kept on hold till the time your bank account details are not updated with the Company. To avoid delay in receiving dividend, shareholders are requested to update their KYC, change in address or bank account details with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive dividend directly into their bank account on the payout date. Payment of dividend will be subject to deduction of Tax at Source (TDS) at applicable rates.

6. Members who wish to register their KYC, email address and bank account mandate may follow the below instructions:

Dematerialised Holding	Register/update the details in your demat account, as per the process advised by your Depository Participant.
Physical Holding	Register/update the details in prescribed KYC forms with RTA of the Company, Alankit Assignments Limited at rtalankit.com .

7. In terms of the Section 91 of the Companies Act, 2013, the Company has fixed the record date 14th August, 2025 for the purpose of determining the members entitled for receiving dividend for the Financial Year 2024-25 and the said notice is also available on the website of the Company at www.jindal.com.

8. The 41st AGM Notice will be sent to the shareholders in accordance with the applicable laws on their registered email id in due course.

For Jindal Drilling and Industries Limited

Sd/-
Binaya Kumar Dash
Company Secretary
Place: Gurugram
Date: 31st July, 2025



SAURASHTRA CEMENT LIMITED
(CIN : L26941GJ1956PLC000840)

Registered Office: Near Railway Station, Ranavav 360 550, Dist: Porbandar (Gujarat) E-Mail : scinvestorquery@mehtagroup.com
Website: <https://www.hathi-sidheecements.com/>
Regd. Office Phone: 02801-234200, Corporate Office Phone: 022-66365444

NOTICE OF THE 67th ANNUAL GENERAL MEETING REMOTE E - VOTING INFORMATION AND BOOK CLOSURE

- Notice is hereby given that the 67th Annual General Meeting (AGM) of the Company will be convened on **Friday, 29th August, 2025 at 12.30 p.m. (IST)** through **Video Conference ("VC")/ Other Audio Visual Means ("OAVM")** in compliance with the applicable provisions of the Companies Act, 2013 and rules framed there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Notice of the 67th AGM and the Annual Report for the Financial Year 2024-25 are sent electronically to all shareholders whose email addresses are registered with the Company/Registrar and Transfer Agent ("RTA") Depository Participants.
- A letter containing the web link to access the AGM Notice and Annual Report are sent to the registered addresses of shareholders whose email IDs are not registered with the Company/RTA/Depository Participants.
- As per the MCA circulars, physical copies of the Annual Report are not being sent, however, shareholders who specifically request physical copies can receive them. We encourage shareholders to opt for electronic communications.
- The aforesaid Notice and Annual Report are also available on the Company's website at <https://scl.mehtagroup.com/investors/agm-notice> and <https://scl.mehtagroup.com/investors/financials/annual-reports> and on the website of the Stock Exchange i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com and on the website of National Securities Depository Limited at <https://www.evoting.nsdl.com>.
- The Company will be providing facility of remote e-voting to the shareholders through e-voting agency namely "National Securities Depository Limited". Shareholders unable to vote through remote e-voting would be able to do e-voting at the AGM by using their remote e-voting credentials at <https://evoting.nsdl.com>. The detailed procedure for remote e-voting/e-voting during the AGM will be provided in the Notice of the AGM.
- The Share Transfer Books and Register of Members of the Company shall remain closed from **Saturday, the 23rd August 2025 to Friday, the 29th August 2025 (both days inclusive)** in connection with the Annual General Meeting. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company held by them as on the **cut-off date i.e. 22nd August 2025**.
- The remote e-Voting facility would be available during the following period:

Commencement of Remote e-Voting	Tuesday, 26 th August 2025 (9:00 A.M. IST)
End of Remote e-Voting	Thursday, 28 th August 2025 (5:00 P.M. IST)

- Members holding shares as on **22nd August 2025 (cut-off date)**, can vote via remote e-Voting before the AGM. The facility will be disabled by NSDL after the voting period ends.
- Shareholders who are holding shares in demat mode and who have not updated their KYC details are requested to register their email id and other KYC details with their Depositories through their Depository Participants. Shareholders who are holding shares in physical mode and who have not updated their KYC details are requested to submit Form ISR-1 (available for download from <https://scl.mehtagroup.com/investors/share-holder-information/shareholder-related-forms>) to update their email, bank account details and other KYC details with the Company's RTA. You are requested to email the duly filled in form to scinvestorquery@mehtagroup.com or rnt.helpdesk@in.mpms.mufg.com. This will enable the shareholders to receive copy of the Annual Report 2024-25, Notice of the AGM, instructions for remote e-voting, instructions for participation in the AGM through VC.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com. Members who need assistance before or during the AGM, can contact Mr. Amit Vishal, Dy Vice President on evoting@nsdl.com or 022-48867000.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 1800 22 55 33

For Saurashtra Cement Limited

Sd/-
Sonali Sanas
Company Secretary
Membership No. A16690
Place: Mumbai
Dated: 31.07.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



PUBLIC ANNOUNCEMENT

SHARP AGRICOM LIMITED
Corporate Identification Number: U01400D12010PLC210589

Our Company was originally incorporated as "Sharp Energy Limited" on November 20, 2010, as a Public Limited Company under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U40101DL2010PLC210589 pursuant to Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi and Haryana. Subsequently, Our Company's name was changed in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on January 23, 2013 and name of our Company was changed to "Sharp Agricom Limited" and a fresh Certificate of Incorporation bearing Corporate Identification Number U40101DL2010PLC210589 dated February 08, 2013, was issued by Registrar of Companies, NCT of Delhi and Haryana. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U01400D12010PLC210589.

Registered Office: Plot No. 9, LSC, Gujranwala Town, Part-I, Delhi-110009;
Manufacturing Unit: Plot No. 4 and 12-B, New Industrial Area II, Mandideep, Distt. Raiesan Madhya Pradesh, 462046
Telephone: 011-42290712; E-mail: Csdesh@sharpglobal.in; Fax No: Not Applicable;
Website: www.sharpgri.com.in; Contact Person: Ms. Neha Gupta, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. SANJAY SINGHAL, MS. GAURI SINGHAL, MR. SUNAND SINGHAL AND M/S SANJAY SINGHAL AND SONS HUF

INITIAL PUBLIC OFFERING OF UP TO 55,87,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SHARP AGRICOM LIMITED ("SHARP" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. []/- PER EQUITY SHARE (THE "ISSUE PRICE"), INCLUDING A SHARE PREMIUM OF []/- PER EQUITY SHARE, COMPRISING A FRESH ISSUE OF UP TO 55,87,200 EQUITY SHARES AGGREGATING TO RS. []/- LAKH BY OUR COMPANY ("FRESH ISSUE"), AGGREGATING TO RS. [] LAKHS ("THE OFFER"), OUT OF WHICH, [] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. []/- PER EQUITY SHARE AGGREGATING TO RS. [] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. []/- PER EQUITY SHARE AGGREGATING TO RS. [] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE []% AND []% , RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Public announcement is being made in compliance with and in accordance with Regulation 247 of the SEBI (ICDR) Regulations, 2018 which prescribe regarding public announcement to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares pursuant to the issue and has filed Draft Red Herring Prospectus dated July 30, 2025 which has been filed with the SME Platform of BSE Limited.

In relation to above, the DRHP filed with the SME Platform of BSE Limited shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. <https://www.bseindia.com/>, website of the Company at www.sharpgri.com.in and the websites of Book Running Lead Manager to the issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com ("BRLM").

Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP, if any for a period of at least 21 days from August 01, 2025 to August 22, 2025 on or before 5:00pm. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses i.e. on email id of our Company at Csdesh@sharpglobal.in or at email id of BRLM at investor@ftfinsec.com.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page no.40 of Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DR