

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

# Taurian

## TAURIAN MPS LIMITED

CIN: U14200MH2010PLC250083

Our Company was originally incorporated on June 28, 2010, as a Private Limited Company in the name of "Rashi Resources Private Limited" under the provisions of Companies Act, 1956 with the Deputy Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently pursuant a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on July 04, 2022, the name of our Company was changed from "Rashi Resources Private Limited" to "Taurian MPS Private Limited" and a Certificate of Incorporation pursuant to change in name was issued on July 22, 2022, by the Registrar of Companies, Mumbai. Further, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on July 27, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Taurian MPS Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 05, 2024 by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U14200MH2010PLC250083. For details in relation to the incorporation, Change in Registered Office, and other details, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 203 of the Red Herring Prospectus.

**Registered Office:** Office Premises No. 201-C, A-Wing, Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai-400018, Maharashtra, India

**Telephone:** 022 2967 0682 | **E-mail:** info@taurianmps.com | **Website:** www.taurianmps.com.

**Contact Person:** Ms. Nidhi Varun Kumar, Company Secretary and Compliance Officer



Scan this QR to view the this Advertisement

### PROMOTERS OF OUR COMPANY: Mr. YASHVARDHAN SUMIT BAJLA, MS. PUJA SUMIT BAJLA, PALSS PROPERTIES PRIVATE LIMITED, CASTELOS PARTS PRIVATE LIMITED AND DANTA RESINS PRIVATE LIMITED

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE LIMITED."**

#### THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,87,200\* EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF TAURIAN MPS LIMITED (THE "COMPANY" OR THE "OFFERER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE OFFER"). THE OFFER INCLUDES A RESERVATION OF UPTO 2,99,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO 21,88,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET OFFER"). THE PRICE BAND AND THE MINIMUM BID LOT HAS BEEN DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF BUSINESS STANDARD (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MARATHI EDITION OF PRATAHAKAL, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

\*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable As The Entire Issue Constitutes Fresh Issue of Equity Shares.

**PRICE BAND: ₹ 162.00 to ₹ 171.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH**

THE FLOOR PRICE IS 16.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 17.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 10.70 TIMES AND AT THE CAP PRICE IS 11.29 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

#### ISSUE PROGRAM

**ANCHOR BID OPENS ON: THURSDAY, SEPTEMBER 04, 2025**

**BID/ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025**

**BID/ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 10, 2025**

#### BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

"Taurian MPS Limited" is one of the growing engineering and manufacturing company which specializes in the manufacturing of plant such as crushing and screening plants, washing plants & Spare Parts. Our product range includes various plants, catering to various industries aggregating to minerals, metals construction, food processing industry, waste management industry and also includes crushed stone and sand. We serve a diverse customer base, from international markets to smaller local companies, offering customized solutions to meet specific industry needs.

For detailed information please refer to Chapter "Our Business" on page 150, of the Red Herring Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE. FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE SHALL BE NSE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Offer Price" beginning on page 119 of the Red Herring Prospectus.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 30, 2025 the above provided Issue Price is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section beginning on page 119 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Offer Price" section beginning on page 119 of the Red Herring Prospectus and provided below in the advertisement.

#### ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 2,99,200 EQUITY SHARES OR 12.03% OF THE ISSUE

#### RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality:

- Limited Track Record and Experience of the company & its promoter in Manufacturing and Selling of Crushing, Screening and Washing Plants
- Dependence on Customer Retention and Irregular Business Frequency
- We have experienced significant working capital requirements in past and may continue to experience in future also. If we experience insufficient cash flows from our operations or are unable to borrow to meet our working capital requirements, it may materially and adversely affect our business, cash flows and results of operations.
- Project Execution and Delivery Risk in Sale of Food/Lactose Processing Plant
- Risk Related to Product Rejection, Return, Re-sales, and Operational Delays in Capital Equipment Transactions.

2. Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP*	EPS (₹)	PE Ratio	ROWW (%)	NAV (₹)	Face Value (₹)	Revenue from Operations (₹ in Lakh)
Taurian MPS limited	[●]	15.14	[●]	27.69	53.62	10.00	7,352.92
Peer Group **							
McNally Bharat Engineering Company Limited	3.27	(88.69)	(0.04)	29.12	(1767.68)	10.00	10,492.36

\* CMP for our Company is considered as Issue Price

\*\* Source: <https://www.nseindia.com/> and <https://www.bseindia.com/>

#### Notes:

- The figures of Taurian MPS Limited are based on financial statements as restated as on March 31, 2025.
- Considering the nature and size of business of the Company, we do not have any listed peers to compare our data with and the unlisted peers are not strictly comparable. However the same have been included for broad comparison.
- Current Market Price (CMP) of the peer group of company has been taken as closing market price of equity shares on BSE on February 20, 2025.
- The ROWW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year.
- NAV has been calculated as Net worth divided by number of Equity Shares at the end of the year.

6. The figures for the peer group are based on the standalone audited financials for the year ended March 31, 2025.

3. Return on Net worth (RoNW) for the Financial Year ended March 31, 2025, March 31, 2024 and March 31, 2023, as per Restated Financial Statements is as follows:

Financial Year ended	RoNW (%)	Weights
March 31, 2023,	2.80	1
March 31, 2024	58.66	2
March 31, 2025,	27.69	3
Weighted Average	38.37	

Note: The RoNW has been computed by dividing net profit after tax (as restated), by Net worth (as restated) as at the end of the year/period

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:

a) The price per share of our Company is based on the primary issuance of equity shares

There has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary transaction of shares (equity shares):

There have been no secondary sale/acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions:.

Since there are no transactions to report to under (a) & (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or Selling shareholder or shareholder(s) having the right to nominate director(s) in the Board

(Continued next page...)

(Continued from previous page...)  
of our Company, are a party to the transaction) not older than 3 years prior to the date of this Red Herring Prospectus irrespective of the size of transactions is as follows:

Date of Transfer	Name of transferor	Name of transferee/ Allottee	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (₹ in Lakhs)
June 25, 2024	Puja Sumit Bajja	Shachee Shah	20,000	140.00	Transfer (Secondary)	28.00

  

Date of Transfer	No. of equity shares	Price per equity shares	Nature of Transaction	Total Consideration (₹ in Lakhs)
July 11, 2024	180,000	139.00	Preferential Issue	250.20
July 30, 2024	36,000	139.00	Preferential Issue	50.04
August 8, 2024	144,000	139.00	Preferential Issue	200.16
August 14, 2024	36,000	139.00	Preferential Issue	50.04

**d) Weighted average cost of acquisition, floor price and cap price:**

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 163.00)	Cap price (i.e. ₹ 171.00)
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NIL	NA	NA
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NIL	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph I above	139.05	1.17 times	1.23 times

**ADDITIONAL INFORMATION FOR INVESTORS**

- Details of proposed /undertaken pre-issue placements from the DRHP filing date** - Our Company has not undertaken any Pre-IPO Placements in this offer.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date** - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre-Issue Shareholding of Promoter / Promoter Group and Additional Shareholders of the Company:**

Sr. No.	Names	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment*			
		Number of Equity Shares <sup>(a)</sup>	Share holding (in %)	At the lower end of the price band (₹ 162/-)		At the upper end of the price band (₹ 171/-)	
				Number of Equity Shares <sup>(a)</sup>	Shareholding (in %) <sup>(a)</sup>	Number of Equity Shares <sup>(a)</sup>	Shareholding (in %) <sup>(a)</sup>
<b>Promoters</b>							
1.	Mr. Yashvardhan Sumit Bajja	30,87,280	48.27	●	●	●	●
2.	Ms. Puja Sumit Bajja	20,56,412	32.15	●	●	●	●
3.	Palss Properties Private Limited	2,45,970	3.85	●	●	●	●
4.	Castelos Parts Private Limited	1,49,270	2.33	●	●	●	●
5.	Danta Resins Private Limited	1,28,412	2.01	●	●	●	●
<b>Promoter Group<sup>(b)</sup></b>							
Nil							
<b>Public (Top 10 Shareholders of the Company)</b>							
1.	Praveen Nagda	67,428	1.05	●	●	●	●
2.	Rainbow Commodity & Derivatives Private Limited	57,600	0.90	●	●	●	●
3.	Manoj Jain	44,270	0.69	●	●	●	●
4.	Dimple Barola	40,000	0.63	●	●	●	●
5.	Pushpaben N Badola	40,000	0.63	●	●	●	●
6.	Navratanmal Badola	40,000	0.63	●	●	●	●
7.	Kamala Kumari	36,000	0.56	●	●	●	●
8.	Danush Tradelink Private Limited	36,000	0.56	●	●	●	●
9.	Abhay Ajitkumar Adukia	25,000	0.39	●	●	●	●
10.	Shachee Anuj Shah	20,000	0.31	●	●	●	●

**Notes:**

- There are no Promoter Group Shareholders as on date of filing of Red Herring Prospectus ("RHP")
- Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- As on the date of the Red Herring Prospectus 38 out of which only 33 are Public Shareholder. As per Part A of Schedule X of SEBI (ICDR) Regulations, 2018, only Top 10 Shareholders of the Company have been disclosed.

**BASIS FOR OFFER PRICE**

The "Basis for Offer Price" on page 119 of the Offer Document has been updated with the above Risk to Investors. Please refer to the website of the BRLM for the "Basis for Offer Price" updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Offer Price" on page 119 of the Red Herring Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - <b>Up to 5 pm on T Day</b> . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - <b>Upto 4 pm on T Day</b> . Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) - <b>Upto 3 pm on T Day</b> . Physical Applications (Bank ASBA) - <b>Upto 1 pm on T Day</b> . Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs) - <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks before <b>1 pm on T Day</b>
Bid Modification	From Issue Opening date up to <b>5 pm of T Day</b>
Validation of bid details with depositories	From Issue Opening date up to <b>5 pm of T Day</b>
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis  Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	<b>T day - 5 pm</b>
Issue Closure	<b>*T day - 4 pm</b> for all categories, i.e. QIB, NII, Individual Investors and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before <b>9:30 AM on T+1 day</b> .
Third party check on Non-UPI applications	On daily basis and to be completed before <b>1 pm on T+1 day</b> .
Submission of final certificates:	
-For UPI from Sponsor Bank	UPI ASBA - Before <b>9:30 pm on T Day</b>
-For Bank ASBA, from all SCSBs	All SCSBs for Direct ASBA - Before <b>07:30 pm on T Day</b>
-For syndicate ASBA	Syndicate ASBA - Before <b>7:30 pm on T Day</b>
Finalization of rejections and completion of basis	Before <b>6 pm on T+1 day</b> .
Approval of basis by Stock Exchange	Before <b>9 pm on T+1 day</b> .
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs	Intimation not later than <b>9:30 am on T+2 day</b> . Completion before <b>2 pm on T+2 day</b> for fund transfer; Completion before <b>4 pm on T+2 day</b> for unlocking
For UPI ASBA - To Sponsor Bank	

Corporate action execution for credit of shares	Initiation before <b>2 pm on T+2 day</b> Completion before <b>6 pm on T+2 day</b>
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before <b>7:30 pm on T+2 day</b>
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before <b>9 pm on T+2 day</b> . In newspapers - on <b>T+3 day</b> but not later than <b>T+4 day</b>
Trading starts	<b>T+3 day</b>

\*Pursuant to NSE circular no. 07/2025 dated June 18, 2025, bidding for all categories shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00 pm IST on Bid/Offer Closing Date, i.e. Wednesday, September 10, 2025.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 203 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 381 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 9,00,00,000 divided into 90,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,39,60,000 divided into 63,96,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 89 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Ashish Dhandhania	10.00	5,000	Mr. Yashvardhan Sumit Bajja	10.00	30,87,280
			Ms. Puja Sumit Bajja	10.00	20,56,412
			Palss Properties Private Limited	10.00	2,45,970
Ms. Rashmi Dhandhania	10.00	5,000	Castelos Parts Private Limited	10.00	1,49,270
			Danta Resins Private Limited	10.00	1,28,412

**LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE SME"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated August 14, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on September 01, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 290 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE."

The investors are advised to refer to page no. 292 of the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to NSE.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the Prospectus.

**CREDIT RATING:** Not Applicable

**DEBENTURE TRUSTEE:** Not Applicable

**IPO GRADING:** Not Applicable

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GRETEX CORPORATE SERVICES LIMITED</b> A-401, Floor 4th, Plot PF-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 E-mail: ipo@gretextgroup.com Website: www.gretextcorp.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> 36-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India Contact No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration No: INF000001385 CIN: U99999MH1994PTC076534	 <b>Ms. Nidhi Varun Kumar</b> Company Secretary and Compliance Officer. Address: Office Premises No. 201-C, A-Wing, Poomam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai-400018, Maharashtra, India Tel: +91 98793 01531 E-mail: cs@taurianmps.com Website: www.taurianmps.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

**Availability of Red Herring Prospectus:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretextcorp.com and website of Company at www.taurianmps.com.

**Availability of Abridged Prospectus:** A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.taurianmps.com, www.gretextcorp.com and www.nseindia.com, respectively.

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Taurian MPS Limited, Book Running Lead Manager: Gretext Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" on page 314 of the Red Herring Prospectus.

**Syndicate member(s):** Gretext Share Broking Limited ("GSBL")

**Sub - Syndicate member:** Not Applicable

**Banker to the Issue/ Sponsor Bank:** Axis Bank Limited

**UPI:** Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For **TAURIAN MPS LIMITED**

Sd/-

Mr. Yashvardhan Sumit Bajja

Designation: Managing Director

DIN: 09018391

Date: September 02, 2025

Place: Mumbai, Maharashtra

Taurian MPS Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on September 01, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretextcorp.com the website of the NSE i.e. www.nseindia.com, and website of our Company at www.taurianmps.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AB/BAZ

When industry giants speak, everyone listens.

In-depth Q&As with market mavens - every Monday in Business Standard.

To book your copy, SMS reachbs to 57575 or email order@bmail.in



Business Standard  
Insight Out