

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

JAY KAILASH NAMKEEN LIMITED

Corporate Identification Number: U15549GJ2021PLC123708

Registered Office: Plot No. 6, Ground Floor , Vivekanand Main Road, Opp Rmc Garden, Rajkot D H College, Rajkot- 360001, Gujarat, India

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Open Offer For Acquisition Of Upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) Fully Paid-Up Equity Shares Of Face Value Of ₹ 10.00/- Each (Indian Rupees Ten) Equity Shares Of Jay Kailash Namkeen Limited ("Target Company") Representing 26.00% Of The Emerging Expanded Fully Diluted Voting Equity Share Capital (As Defined Below) From The Public Shareholders (As Defined Below) Of The Target Company By Mr. Amar Pramod Talwar ("Acquirer") Pursuant To Preferential Allotment And Execution Of Share Subscription And Share Swap Agreement* ("SSSSA") Dated August 13, 2026 Entered Into Amongst Jay Kailash Namkeen Limited And Mr. Amar Pramod Talwar Pursuant To And In Compliance With Regulation 3(1) And 4 Read With Regulations 13(4), 14(3) And 15(2) Of The Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 And Subsequent Amendments Thereto ("Open Offer").

This detailed public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public shareholders (as defined below) of the target company pursuant to and in compliance with Regulations 3(1) and 4 read with 13(4), 14(3), 15(2) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations"), pursuant to the public announcement dated August 13, 2026 ("PA" or "Public Announcement") filed with BSE Limited ("BSE") herein after referred to as the "Stock Exchanges", Securities and Exchange Board of India ("SEBI") & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

"Acquirer" means Mr. Amar Pramod Talwar

"Emerging Fully Diluted Voting Equity Share Capital"/ "Expanded, Issued, Subscribed, and Voting" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Indian Rupees Ten) each.

"Identified Date" means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

"SSSSA" means the agreement dated Thursday, August 13, 2026 for allotment of equity shares to the Acquirer by way of a preferential allotment. The consideration for the aforesaid preferential allotment shall be discharged by way of a share swap arrangement. The transfer of equity shares by the Acquirer of the Selling Company to the Target Company with the share swap forming the consideration for the proposed preferential allotment.

"Expanded Equity & Voting Share Capital" means 83,71,308 (Eighty Three Lakh Seventy-One Thousand Three Hundred Eight Only) fully paid-up equity shares of the face value of ₹ 10.00/- each of the Target Company being the capital post allotment of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) equity shares to the Acquirers on preferential basis.

"Proposed Preferential Issue" means the proposed preferential allotment as approved by Board of Directors of the Target Company at their Board Meeting held on Thursday, August 13, 2026 subject to approval of members and other regulatory approvals of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) equity shares to Acquirers in kind against acquisition of 8,000 (Eight Thousand Only) equity shares of Vayuveer Solutions Private Limited ("VSPCL").

"Share Swap" means transfer of equity shares by the Acquirer to the Target Company shall constitute an integrated transaction, with the share swap forming the consideration for the proposed preferential allotment

"Selling Company" means the Vayuveer Solutions Private Limited ("VSPCL").

"Offer Period" has the same meaning as ascribed to it in the SEBI SAST Regulations.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in compliance with the SEBI SAST Regulations, other than: (i) the Acquirer, (ii) Sellers, (iii) persons acting in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

"Working Day" means any working day of the SEBI.

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER:

(A) DETAILS OF ACQUIRER

i. Mr. Amar Pramod Talwar ("Acquirer")

Mr. Amar Pramod Talwar, son of Mr. Pramod Manmohan Talwar, aged 30 years, residing at Flat No. 301, Krishnakunj Apartment, S. No. 700703, Mukund Nagar, Pune City, Market Yard, Pune – 411037, Maharashtra, India, Tel. No.: +91-8446475475; Email: ca.amartalwar@gmail.com. He completed his Higher Secondary Education from the Maharashtra State Board of Secondary and Higher Secondary Education and subsequently qualified as a Chartered Accountant from the Institute of Chartered Accountants of India (ICAI) in the year 2020.

Acquirer carries a valid passport of Republic of India and also holds a Permanent Account Number (PAN) AXPT8400K. Acquirer is a Chartered Accountant, and has a substantial professional experience in financial consultancy, accounting, taxation, financial planning, business advisory, financial management, and business operations. He has expertise in financial analysis, compliance, strategic planning, commercial decision-making, and business development, with strong skills in managing financial resources, evaluating business performance, and supporting the growth and expansion of business enterprises.

Acquirer holds directorships and partnership in the following companies and his DIN is 10070048.

Name of the Company	CIN	Date of Appointment	Designation
Prajo,Shanti Seva Foundation	U94990PN2025NPL242248	21/05/2025	Director
Zenquest Finance Private Limited	U64199PN2024PTC235193	22/10/2024	Director
Vidyanand Skillnest Private Limited	U85499PN2024PTC234377	19/09/2024	Director
Decimus Financial Limited	U65921PB1996PLC018984	03/11/2023	Director
Eval Systems Private Limited	U62099PN2023PTC222882	04/08/2023	Director
Poras Healthcare LLP	AAU 4434	13/08/2025	Designated Partner

CA Manish Mundada (Membership No. 190731), Partner of Manish J Mundada & Associates, Chartered Accountants(Firm Registration No. 155909W) having his office located at Suman Apt., Opp. Patil Plaza, Mitra Mandal Chowk, Parvati, Pune 411009; Tel: +91- 82630 72985; Email: manishmundada@gmail.com vide certificate dated August 13, 2026 has certified that Net Worth of Acquirer is ₹ 3,26,00,000 (Three Crore Twenty-Six Lakh Only) as on August 13, 2026.

Acquirer does not hold any Equity Shares or voting rights in the Target Company as on the date of the PA i.e., August 13, 2026 and the date of this DPS. However, Acquirer has agreed to subscribe 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) Equity Shares by way of consideration other than cash (i.e., share swap) against the 8,000 (Eight Thousand Only) equity shares of Vayuveer Solutions Private Limited ("VSPCL") of Proposed Preferential Issue.

As on the date of this DPS, Acquirer does not have any interest in Target Company, save and except the proposed shareholding to be acquired in the Target Company pursuant to proposed preferential issue.

(B) OTHER DETAILS OF THE ACQUIRER

- The Acquirer (Mr. Amar Pramod Talwar) will be classified as the Promoter of the Target Company post completion of preferential allotment and Takeover.
- The "Acquirer" confirm that:
 - He has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended ("SEBI Act") or under any other regulation made under the SEBI Act.
 - He has not been categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011.
 - He has not been declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018.
 - The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011.
 - The Acquirer does not belong to any group.
 - There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS
 - The Acquirer is not in the Board of Director of the Target Company.
 - Currently there are no pending litigations pertaining to securities market to which acquirer is a party.

(C) DETAILS OF TARGET COMPANY – JAY KAILASH NAMKEEN LIMITED

The Target Company was originally incorporated on June 30, 2021, as a (OPC) Private Limited Company in the name and style of "Jay Kailash Namkeen (OPC) Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the Target Company was changed from "Jay Kailash Namkeen (OPC) Private Limited" to "Jay Kailash Namkeen Private Limited" and a fresh Certificate of Incorporation was issued on May 25, 2022, by the Registrar of Companies, Ahmedabad. Thereafter, the name of the Target Company was changed from to "Jay Kailash Namkeen Private Limited" to "Jay Kailash Namkeen Limited" and a fresh Certificate of Incorporation was issued on June 24, 2022, by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of the Target Company is U15549GJ2021PLC123708.

The registered office of the Target Company is presently situated at Plot No. 6, Ground Floor, Vivekanand Main Road, Opp Rmc Garden, Rajkot D H College, Rajkot- 360001, Gujarat, India Contact Number: +91 94262 02099; Email Address: cs@jaykailashnamkeen.com ; Website: www.jaykailashnamkeen.com

The Target Company is engaged in the business to manufacture, process, prepare, disinfect, fermentate, compound, mix, clean, wash, crush, grind, segregate, pack, repack, add, remove, heat, grade, preserve, freeze, distillate, improve, buy, sell, resale, import, export, transport, store, distribute, dispose, develop, handle, manipulate, market, supply and to act as agents, jobworker, representative, consultant, collaborator, stockists, jobworker, or otherwise to deal in all types, descriptions, tastes, uses and packs of consumer edible items, their byproducts, ingredients, derivatives, residues, including raw, semi-finished products, seeds products, all type of namkeens, other extruded products, etc.

As on date of this DPS, the Authorized share capital of Jay Kailash Namkeen Limited is ₹ 12,50,00,000 (Twelve Crore Fifty Lakh) divided into 1,25,00,000 (One Crore Twenty Five Lakh) Equity Shares of ₹10/- each. The Paid-Up Share Capital of Target Company is ₹ 4,99,69,330 (Four Crore Ninety Nine lakhs Sixty Nine Thousand Three hundred and Thirty) divided into 49,96,933 (Forty Nine Lakhs Ninety Six Thousand Nine Hundred and Thirty Three) Equity Shares of ₹ 10,00/- (Indian Rupees Ten).

Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INEOMSS01019.

The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 544160 on BSE with effect from April 08, 2024.

- The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of "frequently traded shares" under Regulation 2(1)(j) of the SEBI SAST Regulations).
- As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any warrants; (iv) Except Lock-in of 10,00,000 Equity Shares of the Promoter Neel Narendrabhai Pujara, there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts have been issued.
- The present Board of Directors and KMP of Target Company are as follows:

Sr. No.	Name of Director	DIN/PAN	Designation
1	Neel Narendrabhai Pujara	09221477	Managing Director
2	Aadi N Kalavadia	11456121	Additional Director
3	Chirag Jayeshbhai Archiani	11456120	Additional Director
4	Pooja Jannabhai Varsani	11692126	Additional Non- Executive Independent Director
5	Dipakbhai Bhikhubhai Hariyani	11456119	Additional Non- Executive Independent Director
6	Neel Narendrabhai Pujara	CVQPP6284E	Chief Financial Officer
7	Divyra Sunil Tathod	CBWPT9558F	Company Secretary & Compliance Officer

- The key financial information of the Target Company based on the audited financial statements for the financial year ended March 31, 2026, March 31, 2025 and March 31, 2024, are as follows: (in ₹ in lakhs except EPS)

Particulars	Audited Financial Statements for the Financial Year Ended March 31		
	2026	2025	2024
Total Revenue from operations	1793.93	1502.42	1166.76
Profit After Tax (PAT) & exceptional items	120.45	121.49	69.73
Earnings Per Share (₹)	2.41	2.43	2.10
Net worth / Shareholder's Fund	1975.22	1849.78	616.28

(D) DETAILS OF THE OFFER

- This Open Offer is a mandatory offer in compliance with Regulations 3(1) and 4 of SEBI SAST Regulations and of other applicable provisions pursuant to preferential allotment and execution of the Share Swap and Share Subscription Agreement of the Target Company.
- The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company ("Offer Size") at a price of ₹ 56.00/- (Fifty Six Only) per Equity Share ("Offer Price") aggregating to ₹ 12,18,86,240 (Twelve Crores Eighteen Lakhs Eighty-Six Thousand Two Hundred Forty Only) (assuming full acceptance) ("Maximum Consideration"), payable in cash, in accordance with the provisions of Regulation 9(1) (a) of SEBI SAST Regulations, subject to terms and conditions set out in the Public Announcement ("PA"), and to be set out in this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF / Letter of Offer") that are proposed to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- To the best of knowledge and belief of the Acquirer, as on the date of this DPS, except the approval of Bombay Stock Exchange, stock exchange where equity shares of the company are listed. There are no other statutory approvals required for this Open Offer. However, if any other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other statutory approvals that may become applicable later.
- This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI SAST Regulations. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period.
- In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in Part VI (Statutory and Other Approvals) below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
- The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights after declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

- As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI SAST Regulations.

- As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR"), the Target Company is required to maintain at least 25% public shareholding (i.e. shares of the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

II. BACKGROUND TO THE OFFER:

- (A) This Offer being made by the Acquirer, in compliance with Regulations 3(1) and 4 read with SEBI (SAST) Regulations, 2011, to the Public Shareholders of the Target Company, to acquire upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company ("Offer Size") at a price of ₹ 56.00/- (Fifty Six Only) per Equity Shares ("Offer Price") subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer ("LoF") to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.

- (B) The Target Company, at its meeting held on August 13, 2026, approved the preferential allotment of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) Equity Shares to Mr. Amar Pramod Talwar ("Acquirer") and entered into a Share Subscription and Share Swap Agreement ("SSSSA") with the Acquirer in this regard. Pursuant to the SSSA, the Target Company has agreed to allot the aforesaid Equity Shares to the Acquirer on a preferential basis, pursuant to which the Acquirer will hold 40.31% of the Expanded Voting Share Capital of the Target Company.

The consideration for the aforesaid preferential allotment shall be discharged by way of a share swap, pursuant to which the Acquirer shall transfer 8,000 (Eight Thousand Only) Equity Shares held by him in Vayuveer Solutions Private Limited ("Selling Company") to the Target Company. In consideration thereof, the Target Company shall allot 33,74,375 Equity Shares to the Acquirer on a preferential basis, in accordance with the terms and conditions of the SSSSA.

- (C) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation 9(1)(a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011.

- (D) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer is published. A copy of the above shall be sent to SEBI, BSE and Manager to the Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.

- (E) The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter and acquisition of shares of the Company.

- (F) As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company and does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.

III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Particulars	Acquirer		Total	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Shareholding before PA i.e. August 13, 2026	NIL	NA	NIL	NA
Equity Shares Acquired between the date of PA and DPS	NIL	NA	NIL	NA
Equity Shares agreed to be acquired under Proposed Preferential Issue	33,74,375	40.31%	33,74,375	40.31%
Total	33,74,375	40.31%	33,74,375	40.31%
Shares to be acquired in the open offer (assuming full acceptance)*	21,76,540	26%	21,76,540	26%
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	55,50,915	66.31%	55,50,915	66.31%

*This percentage has been calculated based on the basis of Expanded issued, subscribed, and voting Capital / Emerging Fully Diluted Voting Equity Share Capital of the Target Company which includes Existing Capital

of 49,96,933 Equity Shares and proposed preferential issue of 33,74,375 Equity Shares accumulating to 83,71,308 Equity Shares.

IV. OFFER PRICE

- (A) The Equity Shares of the Target Company are listed on BSE, under scrip code "544160". The ISIN of Equity Shares of Target Company is INEOMSS01019.
- (B) The annualized trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (August 01, 2025 to July 31, 2026) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	80,48,000	49,96,933	161.06%

(Source: www.bseindia.com)

- (C) Based on the information available on the website of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(j) of the SEBI SAST Regulations).
- (D) The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the Preferential Allotment	45.19/-
(b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA.	Not applicable*
(c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA.	Not applicable*
(d)	The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	42.03/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not applicable*
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable	Not applicable*

* Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable as the Equity Shares are frequently traded. (3) Not applicable since the acquisition is not an indirect acquisition.

In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹ **56.00/- (Fifty Six only)** per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations.

- (E) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations.
- (F) As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulation 18(5) of SEBI SAST Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- (G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders.
- (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulation 8(10) of SEBI SAST Regulations. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS:

- (A) The total funding requirement for the Open Offer (assuming full acceptances) i.e. for the acquisition of upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid up equity shares of face value of ₹10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company ("Offer Size") at a price of ₹ 56.00/- (Fifty Six Only) per Equity Share ("Offer Price") aggregating to ₹ 12,18,86,240 (Twelve Crores Eighteen Lakhs Eighty-Six Thousand Two Hundred Forty Only), (the "Offer Consideration").
- (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.
- (C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into as escrow agreement dated August 13, 2026 with Axis Bank Limited ("Escrow Agreement") Pursuant to the Escrow Agreement, the Acquirer on August 17, 2026 have deposited cash of an amount of ₹ 3,04,71,560/- (Three Crore Four Lakh Seventy-One Thousand Five Hundred Sixty Only) in an escrow account opened with Axis Bank Limited, which is 25.00% of the Offer Consideration.
- (D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations.
- (E) Manish Mundada (Membership No. 190731), Partner of Manish J Mundada & Associates, Chartered Accountants having office located at Suman Apt., Opp. Patil Plaza, Mitra Mandal Chowk, Parvati, Pune 411009; Tel: +91- 82630 72985; Email: manishmundada@gmail.com vide certificate dated August 13, 2026 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.
- (F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfill the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations.
- (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

- (A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer.
- (B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals required for the consummation of the Preferential allotment and the Open Offer except the approval of Bombay Stock Exchange. If any other statutory approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulation 23(1) of the SEBI SAST Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations.

- (C) Public Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India ("RBI") which have been obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

- (D) In case of delay in receipt of any statutory approvals as disclosed above and which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI SAST Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (E) There are no conditions stipulated in the SSSSA between the Acquirer and the Company the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations.
- (F) The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of

(Continued from previous page...)

Date by which Letter of Offer will be dispatched to the Public Shareholders	Wednesday, September 30, 2026
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Monday, October 05, 2026
Last day of revision of Offer Price / Offer Size	Wednesday, October 07, 2026
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, October 07, 2026
Date of commencement of Tendering Period	Thursday, October 08, 2026
Date of closure of Tendering Period	Thursday, October 22, 2026
Issuance of post offer advertisement	Thursday, October 29, 2026
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Thursday, November 05, 2026
Last Date of filing the final report to SEBI	Friday, November 13, 2026

**Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer.*
Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

- (A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholding holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.
- (B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- (C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- (D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

- (E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
- (F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by BSE in the form of separate window ("**Acquisition Window**") as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the ("**SEBI Master Circulars**").
- (G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- (H) The Acquirer has appointed Gretex Share Broking Limited ("**Buying Broker**") as their broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name of Buying Broker	Address	Contact Person	Contact No.	Email ID	Website
Gretex Share Broking Limited	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India	Jignesh Jayantilal Lathigra	+91 9833541439	dp@gretexbroking.com	https://gretexbroking.com

- (I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.
- (J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.
- (K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.
- (L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST) Regulations, 2011.
- (M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).
- (N) Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- (O) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
- (P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.

IX. OTHER INFORMATION:

- (A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof.
- (B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.
- (C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).
- (D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.
- (E) The Acquirer has appointed Skyline Financial Services Private Limited as the Registrar to the Offer. The details of the Registrar are as mentioned below:
Name: Skyline Financial Services Private Limited
Address: D-153A, 1st Floor, Phase I, Okhla Industrial Area, Delhi-110020
Tel: + 011-40450193-197 | **Fax No:** 011-26812683
Email id: ipo@skylinerta.com | **Website:** www.skylinerta.com
Investor Grievance Email: grievances@skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Registration No.: INR000003241
CIN: U74899DL1995PTC071324
- (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER



Gretex Corporate Services Limited
(CIN No.: L74999MH2008PLC288128)
Address: Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India | **Tel. No.:** 022 69308500
Email: info@gretexgroup.com | **Website:** www.gretexcorporate.com
Contact Person: Mr. Arvind Haralka

For and on behalf of the Acquirer

Sd/-

Mr. Amar Pramod Talwar

Place: Mumbai, Maharashtra
Date: August 19, 2026

AdBaz



CIN:L31901WB1978PLC031411
Regd. Office: CESC House, Chowringhee Square, Kolkata - 700001

NOTICE INVITING TENDER (NIT)

CESC Limited, Kolkata invites tenders for their requirement of 400KVA Oil-type & 500KVA Dry-type Aluminium-wound Distribution Transformers. Detailed terms & conditions of the NIT are available at 'Live Tenders/EOI' section under 'Vendors' of the official CESC website <https://www.cesc.co.in>

CUBICAL FINANCIAL SERVICES LIMITED
Regd. Office: 456, Aggarwal Metro Heights, Netaji Subhash Place, Pitampura, New Delhi-110034
CIN: L65993DL1900PLC040101
Ph.: 011-47057757
Email id: cubfinser@yahoo.com

NOTICE
Special Window for Re-lodgement of Transfer Requests of Physical Shares of Cubical Financial Services Limited
Pursuant to SEBI Circular No. HO3813/11(2026-MIRSD-POD/13750/2026 dated 30th January 2026, all Shareholders of the Company are hereby informed that SEBI has Re-opened special window for period of one year from Feb 05, 2026 to Feb 04, 2027 for re-lodgement of transfer requests of physical shares, which were lodged prior to the deadline of April 1, 2019 and rejected returned/ not attended to due to deficiency in the documents / process or otherwise. Investors who have missed earlier deadline of 06th January 2026 (the cut-off date for re-lodgement of transfer deeds) can take this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent M/s Beetal Financial & Computer Services Pvt Ltd., BEETAL HOUSE, 3rd Floor, 99, Madangir, Behind LSC, New Delhi - 110062, Tel 011-29961281-283, 26051061, email: beetalta@gmail.com

For Cubical Financial Services Limited
Sd/-
Ashwani Kumar Gupta
(Managing Director)

Place: New Delhi
Date: 18.08.2026



एसजीवीएन ग्रीन एनर्जी लिमिटेड SJVN Green Energy Limited
(एसजीवीएन लिमिटेड की पूर्ण स्वामित्व अनुसूची)
(A Wholly Owned Subsidiary of SJVN Limited)
CIN : U40100HP2022GOI009237

E-Tender No.: SGEL/CHQ/Contracts/PSPCL-1000 MW/2026
Online bids (E-tender) on Domestic Competitive Bidding (DCB) are invited on behalf of SJVN Green Energy Limited for "**EPC Package with Land for Development of Grid-Connected Solar PV Projects of Aggregate Capacity up to 1000 MW in the States of Punjab and Rajasthan, including Comprehensive Operation & Maintenance for Five (5) Years**".

For details, visit websites: <https://www.bharat-electronictender.com>, <https://www.eprocure.gov.in> and <https://www.sjvn.nic.in>. Last date for bid submission is **16.09.2026 (14:00 Hrs)**.
Amendment(s), if any, shall be issued on websites only.

DGM (Contracts)
SJVN Green Energy Limited
Corporate Headquarters, Shakti Sadan, Shanan, Shimla (H.P.)
Email : contracts.sgcl@sjvn.nic.in

dhani
DHANI LOANS AND SERVICES LIMITED
(CIN: U74899DL1994PLC062407)
Registered Office: A-2, First Floor, Kirti Nagar, New Delhi-110015.
Email: loansupport@indiabulls.com, Tel: 011-41052775, Fax: 011-42137986
Website: www.dhaniloansandservices.com

Public Notice of Branch Closure

We hereby inform all our stakeholders and customers that our **Ajmer** Branch, situated at 1st floor, Om Tower C-120, Near HDFC Bank, B.K. Kaul Nagar, Ajmer, Rajasthan-305004 is to be closed. Please note that closing the above branch will not affect the company's servicing of our customers in any manner. All our existing/prospective customers are hereby requested to contact our customer helpline number 0124-6555-555 from 8.00 AM to 8.00 PM. Alternatively write to our customer care e-mail id loansupport@indiabulls.com for all queries/Payments/Loan or any other related matters.

Sd/-
Authorized Officer
For Dhani Loans and Services Limited



Krystal Integrated Services Limited
(Formerly known as Krystal Integrated Services Private Limited)
Registered Office Address: Krystal House, 15A 17, Shivaji Fort CHS, Duncans Causeway Road, Mumbai - 400 022, Maharashtra, India
Tel: 022-47471234, 022-4331234
Website: www.krystal-group.com **Email:** company.secretary@krystal-group.com
CIN: L74920MH2000PLC129827

NOTICE TO THE MEMBERS FOR THE 25th ANNUAL GENERAL MEETING OF KRYSTAL INTEGRATED SERVICES LIMITED ("THE COMPANY") TO BE HELD THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM") AND INFORMATION REGARDING RECORD DATE FOR FINAL DIVIDEND ANNUAL GENERAL MEETING AND E-VOTING

The Twenty Fifth (25th) Annual General Meeting ("AGM") of the Company will be held on **Tuesday, September 22, 2026 at 2.00 P.M (IST)** through VC/OAVM, in compliance with provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") to transact the business set forth in the Notice of the AGM dated August 04, 2026.

The Annual Report for Financial Year 2025-26 including the Notice of AGM will be sent through electronic mode to all those members whose email addresses are registered with the Company/Registrar to an Issue and Share Transfer Agent i.e. MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA" / MUGF) / Depositories/Depository Participant(s). A physical communication containing the weblink and Quick Response ("QR") Code of the Annual Report for Financial Year 2025-26 including the exact path, will be sent to those shareholders whose email addresses are not registered.

The Notice of the AGM and the Annual Report for the Financial Year 2025-26 will be hosted on the Company's website at www.krystal-group.com and also on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. Members can participate in the AGM through VC/OAVM facility. The detailed instructions for joining the AGM are provided in the Notice of the AGM. Members attending the AGM through VC/OAVM only shall be counted for the purposes of quorum under Section 103 of the Companies Act, 2013.

Members are requested to contact their Depository Participant(s), in case the shares are held in electronic form and MUFG, in case the shares are held in physical form, for updating their e-mail address and mobile number.

Members holding shares in physical form, who have not registered their e-mail address may get their email address and mobile number registered with MUFG, by furnishing Form ISR-1, Form ISR-2 and SH-13 (available on the Company's website at <https://krystal-group.com/share-holder-services/>) along with the necessary attachments mentioned in the said forms to MUFG at C-101, Embassy 247, 1st Floor, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083. Alternatively, shareholders may send the duly filled forms by email to MUFG at mt.helpdesk@in.mpms.mufg.com, the documents furnished shall have digital signature of the holders. This will enable the members to receive the Annual Report for FY 2025-26 and the AGM Notice electronically.

Members will have an opportunity to cast their vote(s) remotely on the businesses as set forth in the Notice of the AGM through remote e-voting. The manner of remote e-voting for members holding shares in dematerialised mode, physical mode and members who have not registered their email addresses will be provided in the Notice of the AGM. The facility for e-voting will also be provided during the AGM. Members attending the AGM, who have not cast their votes through remote e-voting, will be able to vote during the meeting.

DIVIDEND AND RECORD DATE

The Board of Directors at its Meeting held on May 07, 2026 has recommended a Final Dividend of Rs. 1.50/- per share of face value of Rs. 10/- each for the year ended March 31, 2026. The Company has fixed Friday, September 11, 2026 as the Record Date to determine the Members entitled to receive the proposed Dividend. The Final Dividend, if approved, by the Members at the AGM, will be paid electronically to members tentatively on September 25, 2026, who have updated their bank account details for receiving dividend through electronic means.

SEBI vide its Master Circular No. SEBI/HO/MIRSD-POD-1/P/CIR/2024/37 dated May 7, 2024, has mandated that, with effect from April 1, 2024, dividend to security holders who are holding securities in physical form shall be paid only through electronic mode. Such payment shall be made only after the shareholders furnish their PAN, contact details (postal address with PIN and mobile number), bank account details and specimen signature ("KYC") and choice of Nomination. As per the aforesaid SEBI Circular, members holding securities in physical form may note that dividend payable against their shareholdings would be withheld if their KYC details are not updated with the RTA.

Further please note that pursuant to the amendment to Regulation 12 of the SEBI Listing Regulations effective from November 19, 2025, the Company would be unable to pay dividends through physical instruments to shareholders whose Bank account details are not updated. Such members are requested to register their Bank account details with the DP in case of shares held in demat form, or with MUFG in case of shares held in physical form by submitting Forms ISR 1, ISR 2 and SH 13 along with requisite documents.

Dividend income is taxable in the hands of shareholders, and the Company is required to deduct Tax at Source ("TDS") from such dividend paid to shareholders at the applicable rates prescribed by the Tax law in force. The applicable rate depends on the shareholder's residential status, availability of valid PAN, tax treaty benefits (in case of non-resident shareholders) & special exemptions, if any, and submission of all requisite details & documents to the Company. Detailed communication has been sent to shareholders electronically and is uploaded on the website of the Company at <https://krystal-group.com/dividend-information/>. Members are requested to refer the same.

To enable compliance with respect to TDS, members are requested to complete and/or update residential status, PAN, Category with their DPs for shares held in demat mode or with MUFG, in case of shares held in physical form by uploading the documents on the link MUFG Intime India Pvt Ltd - Tax Exemption or submit to the email ID mt.helpdesk@in.mpms.mufg.com on or before Tuesday, September 08, 2026.

The TDS rate would vary depending on the residential status of the members and the documents submitted by them and accepted by the Company. Accordingly, the above referred Final Dividend will be paid after deducting TDS as applicable.

This notice is being issued for the information and benefit of all the members of the Company and in compliance with the applicable circulars of the Ministry of Corporate Affairs and SEBI.

For Krystal Integrated Services Limited
(Previously known as Krystal Integrated Services Private Limited)
Sd/-
Manishkumar Sangani
Company Secretary & Compliance Officer
Membership No.:A24871

Place: Mumbai
Date: August 20, 2026



SHREE DIGVIJAY CEMENT COMPANY LIMITED
Corporate Identity Number (CIN): L26940GJ1944PLC000749
Registered Office: P.O. Digvijaygram-361 140, Via. Jamnagar, Gujarat, India Tel: 91 288 234 4272-75;
Email: investors.sdcci@digvijaycement.com **Website:** www.digvijaycement.com

NOTICE REGARDING 81ST ANNUAL GENERAL MEETING, DIVIDEND INFORMATION AND FACILITY FOR REGISTRATION/CHANGE OF E-MAIL ID:

Notice is hereby given that the 81st Annual General Meeting ("AGM") of Shree Digvijay Cement Company Limited (the "**Company**") is scheduled to be held on Wednesday, 16th September, 2026 at 11:00 A.M. (IST) through **Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** in compliance with the applicable provisions of the Companies Act, 2013 read with General Circular Nos. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated 13th April, 2020, Circular No. 20/2020 dated 5th May, 2020, Circular No. 02/2021 dated 13th January, 2021, Circular No. 21/2021 dated 14th December, 2021, 02/2022 dated 5th May, 2022, 10/2022 dated 28th December, 2022, 9/2023 dated 25th September, 2023, 9/2024 dated 19th September, 2024 and 03/2025 dated 22nd September, 2025 respectively and the Securities and Exchange Board of India ("SEBI") also vide its Circular No. SEBI/HO/CFD/CMD2/ CIR/P/2021/11 dated 15th January, 2021, Circular No. SEBI/HO/DDHS/P/CIR/2022/0063 dated 13th May, 2022, SEBI/HO/CRD/PoD-2/P/CIR/2023/4 dated 5th January, 2023, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October, 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3rd October, 2024 (hereinafter collectively referred to as "**Circulars**"), without the physical presence of members at a common venue, to transact the businesses as set forth in the Notice of 81st AGM dated 24th July, 2026.

The Annual Report of the Company for the year ended 31st March, 2026 including the financial statements for the said year ("**Annual Report**"), along with Notice of AGM will be sent only by E-mail, in accordance with the circulars, to all those members, whose email address are registered with the Company or with the Company's Registrar and Transfer Agent viz. MUFG Intime India Private Limited ("**RTA**") or with their respective Depository Participants (DPs).

Members can join and participate in the AGM through VC/OAVM facility only. Instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the E-voting system during the AGM are provided in the Notice of AGM. Attendance of Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under the Section 103 of the Companies Act, 2013. The Annual Report of the Company for the financial year 2025-26 along with the Notice convening 81st Annual General Meeting are also available on the website of the Company at www.digvijaycement.com and on the websites of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com and www.nseindia.com respectively as well as on the website of the E-voting service provider viz. <https://instavote.linkintime.co.in>. Members who are holding shares in physical/demat form or who have not registered their email addresses with the Company can cast their vote through remote e-voting or through the e-voting service provided by MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) during the meeting as per following procedure:

- 1) In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to investors.sdcci@digvijaycement.com.
- 2) In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to your respective depository participants or by sending email to enotices@in.mpms.mufg.com, investor.helpdesk@in.mpms.mufg.com.
- 3) Alternatively members may send an email request to enotices@in.mpms.mufg.com for obtaining User ID and Password by providing the details mentioned in point(1) or (2) as the case may be.

Members who hold the shares of the Company in physical form or who have not registered their E-mail addresses with the Company can get the same registered with the Company by requesting Members Updation Form by sending an email to investor.helpdesk@in.mpms.mufg.com and investors.sdcci@digvijaycement.com. please submit the duly filled documents and send us said details to the above mentioned email.

The Company has extended the facility of electronic credit of Dividend to the respective bank accounts of the Member(s) through Electronic Clearing Services (ECS)/ National Electronic Clearing Services (NECS), Real Time Gross Settlement (RTGS)/Direct Credit/IMPS/NEFT etc. In order to receive dividend without any delay, the Members holding shares in physical/dematerialised form are requested to submit particulars of active bank account details along with the cancelled cheque bearing the name of the Members and self-attested copy of their PAN Card with email Id and Mobile No(s) to MUFG Intime India Private Limited, Company's RTA, at C-101, Embassy 247, LBS Marg, Vikhroli (W), Mumbai - 400 083 or at investor.helpdesk@in.mpms.mufg.com, before 9th September, 2026 to update their Bank Account details. Members holding shares in the demat mode are requested to update the same with their respective DPs before 9th September, 2026 by furnishing their correct active Bank Account Number including their 9-digit MICR Code and 11-digit IFSC Code, email Id and Mobile No(s).

If any member wishes to get a printed copy of the Annual Report, the Company will send the same, without any charges upon receipt of a specific request from the member, at the earliest. For the process and manner of E-voting (both Remote E-voting and E-voting during AGM) and also for attending the 81st AGM through VC or OAVM, Members may go through the instructions mentioned in the AGM Notice or visit MUFG's website <https://instavote.linkintime.co.in> and in case of queries email to enotices@in.mpms.mufg.com. Members may please contact the Company at investors.sdcci@digvijaycement.com

By Order of the Board
For Shree Digvijay Cement Company Limited

Sd/-

Suresh Kumar Meher

Sr. VP(Legal) & Company Secretary

Place: Digvijaygram
Dated: 19th August, 2026



ABANS FINANCIAL SERVICES LIMITED
(FORMERLY KNOWN AS ABANS HOLDINGS LIMITED)
CIN: L74900MH2009PLC231660
Registered Office: 13A/B/C, 1st Floor, Mittal Chambers, Barrister Rajni Patel Marg, Nariman Point, Mumbai - 400021
Phone No.: +91-022-6179 0000 **Fax:** +91-022-6179 0010
Website: www.abansfinserv.com Email id: compliance@abansfinserv.com

NOTICE OF 17th ANNUAL GENERAL MEETING OF THE COMPANY
NOTICE is hereby given that the 17th (Seventeenth) Annual General Meeting ("AGM"/"Meeting") of the members of Abans Financial Services Limited (Formerly known as Abans Holdings Limited) ("the Company") is scheduled to be held on **Thursday, September 10, 2026 at 3:00 P.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the 17th AGM in compliance with the provisions of the Companies Act, 2013 ("Act") and the Rules made thereunder read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 20/2020 dated May 05, 2020 and various subsequent Circulars issued by the Ministry of Corporate Affairs, the latest being General Circular No. 03/2025 dated September 22, 2025 and such other related circulars issued from time to time (collectively referred to as "**MCA Circulars**"), and the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**SEBI LODR Regulations**") (as amended from time to time) without the physical presence of the Members at a common venue. The venue of the AGM shall be deemed to be the Registered Office of the Company.

In terms of the MCA Circulars and SEBI Circular, the Notice of the AGM alongwith Annual Report for the financial year 2025-26 has been sent on August 19, 2026, by e-mail to those Members whose e-mail addresses are registered with the Depositories / RTA as on BENPOs date i.e. Friday, August 14, 2026. These documents are also available at:

- i. Company's Website at www.abansfinserv.com
- ii. Websites of the Stock Exchanges i.e. BSE Limited - www.bseindia.com & National Stock Exchange of India i.e. NSE - www.nseindia.com
- iii. Website of E-Voting Service Provider of the Company, National Securities Depository Limited at www.evoting.nsdl.com

Further in accordance with Regulation 36 of SEBI LODR Regulations, a letter providing web-link and QR (Quick Response) code for accessing the Annual Report FY 2025-26 and Notice of the AGM is being sent to all those members who have not registered their email IDs.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015, the Secretarial Standards and Regulation 44 of the SEBI LODR Regulations and SEBI circular dated December 09, 2020, the Company is providing the facility of remote e-voting as well as e-voting during the AGM to its Members to exercise their right to vote by electronic means on all businesses specified in the Notice of the AGM through platform provided by National Securities Depository Limited (NSDL).

The instructions for e-voting are given in the Notice of the AGM. Members are requested to note the following:

- a. Members holding shares either in physical form or in dematerialized form, as on the **cut-off date i.e. Thursday, September 03, 2026** shall be eligible to avail the facility of remote e-voting, participating in the AGM through VC / OAVM facility and e-voting during the AGM and exercise their right to vote by electronic means.
- b. The remote e-voting will commence on **Monday, September 07, 2026 at 9:00 a.m. (IST)**.
- c. The remote e-voting will end on **Wednesday, September 09, 2026, at 5:00 p.m. (IST)**.
- d. The remote e-voting shall be disabled for voting thereafter. Once the vote on a resolution is cast, the member shall not be allowed to change it subsequently.
- e. In case a person has become a Member of the Company after the dispatch of the Notice of the AGM but before the Cut-off date, he/she may obtain the user id and password by sending a request at support@purvashare.com.
- f. Detailed procedure for remote e-voting or / and e-voting during the AGM is provided in the Notice of the AGM. The instructions for attending the AGM through VC / OAVM are also provided in the Notice of the AGM.
- g. The Board of Directors has appointed Mr. Mitesh Dhabliwala (FCS 8331, CP No. 9511) or failing him, Ms. Sarvari Shah (F9697, CP 11717) from Parikh & Associates as Scrutinizer to scrutinize the remote e-voting and e-voting during the AGM in a fair and transparent manner.

The Notice of the AGM and the Annual Report for financial year 2025-26 is available on the website of the Company at www.abansfinserv.com, on the website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com respectively and on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

In case of any queries, you may refer the Frequently Asked Questions ("FAQs") for the Members and e-Voting user manual for the Members available at the download section of www.evoting.nsdl.com or call on : 022-4886 7000 or send a request to Mr. Sagar Gudhate at evoting@nsdl.com.

In case of any queries or grievances relating to remote e-voting or e-voting during the AGM, you may contact Mr. Purva Shah, Purva Shareagistry (India) Private Limited - Unit no. 9, Shiv Shakti Ind. Est., J. R. Boricha Marg, Lower Panel (E), Mumbai 400 011 or at e-mail ID: support@purvashare.com or at Telephone No.: 022 4961 4132 / 3199 8810.



For Abans Financial Services Limited
(Formerly known as Abans Holdings Limited)
Sd/-
Bhargavi Halapeti
Company Secretary & Compliance Officer
Membership No.: A23955

Place: Mumbai
Date: August 19, 2026

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

JAY KAILASH NAMKEEN LIMITED

Corporate Identification Number: U15549GJ2021PLC123708

Registered Office: Plot No. 6, Ground Floor , Vivekanand Main Road, Opp Rmc Garden, Rajkot- 360001, Gujarat, India

Contact Number: +91 94262 02099 | Email Address: cs@jaykailashnamkeen.com | Website: www.jaykailashnamkeen.com

Open Offer For Acquisition Of Upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) Fully Paid-Up Equity Shares Of Face Value Of ₹ 10.00/- Each (Indian Rupees Ten) Equity Shares Of Jay Kailash Namkeen Limited ("Target Company") Representing 26.00% Of The Emerging Expanded Fully Diluted Voting Equity Share Capital (As Defined Below) From The Public Shareholders (As Defined Below) Of The Target Company By Mr. Amar Pramod Talwar ("Acquirer") Pursuant To Preferential Allotment And Execution Of Share Subscription And Share Swap Agreement* ("SSSSA") Dated August 13, 2026 Entered Into Amongst Jay Kailash Namkeen Limited And Mr. Amar Pramod Talwar Pursuant To And In Compliance With Regulation 3(1) And 4 Read With Regulations 13(4), 14(3) And 15(2) Of The Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 And Subsequent Amendments Thereto ("Open Offer").

This detailed public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public shareholders (as defined below) of the target company pursuant to and in compliance with Regulations 3(1) and 4 read with 13(4), 14(3), 15(2) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations"), pursuant to the public announcement dated August 13, 2026 ("PA" or "Public Announcement") filed with BSE Limited ("BSE") herein after referred to as the "Stock Exchanges", Securities and Exchange Board of India ("SEBI") & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

"Acquirer" means Mr. Amar Pramod Talwar

"Emerging Fully Diluted Voting Equity Share Capital"/ "Expanded, Issued, Subscribed, and Voting" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Indian Rupees Ten) each.

"Identified Date" means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

"SSSSA" means the agreement dated Thursday, August 13, 2026 for allotment of equity shares to the Acquirer by way of a preferential allotment. The consideration for the aforesaid preferential allotment shall be discharged by way of a share swap arrangement. The transfer of equity shares by the Acquirer of the Selling Company to the Target Company with the share swap forming the consideration for the proposed preferential allotment.

"Expanded Equity & Voting Share Capital" means 83,71,308 (Eighty Three Lakh Seventy-One Thousand Three Hundred Eight Only) fully paid-up equity shares of the face value of ₹ 10.00/- each of the Target Company being the capital post allotment of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) equity shares to the Acquirers on preferential basis.

"Proposed Preferential Issue" means the proposed preferential allotment as approved by Board of Directors of the Target Company at their Board Meeting held on Thursday, August 13, 2026 subject to approval of members and other regulatory approvals of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) equity shares to Acquirers in kind against acquisition of 8,000 (Eight Thousand Only) equity shares of Yavuveer Solutions Private Limited ("VSP") .

"Share Swap" means transfer of equity shares by the Acquirer to the Target Company shall constitute an integrated transaction, with the share swap forming the consideration for the proposed preferential allotment

"Selling Company" means the Yavuveer Solutions Private Limited ("VSP").

"Offer Period" has the same meaning as ascribed to it in the SEBI SAST Regulations.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in compliance with the SEBI SAST Regulations, other than: (i) the Acquirer, (ii) Sellers, (iii) persons acting in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

"Working Day" means any working day of the SEBI.

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER:

(A) DETAILS OF ACQUIRER

i. Mr. Amar Pramod Talwar ("Acquirer")

- Mr. Amar Pramod Talwar, son of Mr. Pramod Manmohan Talwar, aged 30 years, residing at Flat No. 301, Krishnakunj Apartment, S. No. 700703, Mukund Nagar, Pune City, Market Yard, Pune – 411037, Maharashtra, India, Tel. No.: +91-8446475475; Email: ca.amartalwar@gmail.com. He completed his Higher Secondary Education from the Maharashtra State Board of Secondary and Higher Secondary Education and subsequently qualified as a Chartered Accountant from the Institute of Chartered Accountants of India (ICAI) in the year 2020.
- Acquirer carries a valid passport of Republic of India and also holds a Permanent Account Number (PAN) AXPPPT8400K. Acquirer is a Chartered Accountant, and has a substantial professional experience in financial consultancy, accounting, taxation, financial planning, business advisory, financial management, and business operations. He has expertise in financial analysis, compliance, strategic planning, commercial decision-making, and business development, with strong skills in managing financial resources, evaluating business performance, and supporting the growth and expansion of business enterprises.
- Acquirer holds directorships and partnership in the following companies and his DIN is 10070048.

Name of the Company	CIN	Date of Appointment	Designation
Prajo,Shanti Seva Foundation	U94990PN2025NPL242248	21/05/2025	Director
Zenquest Finance Private Limited	U64199PN2024PTC235193	22/10/2024	Director
Vidyanand Skillnest Private Limited	U85499PN2024PTC234377	19/09/2024	Director
Decimus Financial Limited	U65921PB1996PGL018984	03/11/2023	Director
Eval Systems Private Limited	U62099PN2023PTC222882	04/08/2023	Director
Poras Healthcare LLP	AAU 4434	13/08/2025	Designated Partner

- CA Manish Mundada (Membership No. 190731), Partner of Manish J Mundada & Associates, Chartered Accountants(Firm Registration No. 155909W) having his office located at Suman Apt., Opp. Patil Plaza, Mitra Mandal Chowk, Parvati, Pune 411009; Tel: +91- 82630 72985; Email: manishmundada@gmail.com vide certificate dated August 13, 2026 has certified that Net Worth of Acquirer is ₹ 3,26,00,000 (Three Crore Twenty-Six Lakh Only) as on August 13, 2026.
- Acquirer does not hold any Equity Shares or voting rights in the Target Company as on the date of the PA and DPS. Acquirer has not acquired any Equity Shares of the Target Company between the date of the PA i.e., August 13, 2026 and the date of this DPS. However, Acquirer has agreed to subscribe 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) Equity Shares by way of consideration other than cash (i.e., share swap) against the 8,000 (Eight Thousand Only) equity shares of Yavuveer Solutions Private Limited ("VSP") of Proposed Preferential Issue.
- As on the date of this DPS, Acquirer does not have any interest in Target Company, save and except the proposed shareholding to be acquired in the Target Company pursuant to proposed preferential issue.

(B) OTHER DETAILS OF THE ACQUIRER

- The Acquirer (Mr. Amar Pramod Talwar) will be classified as the Promoter of the Target Company post completion of preferential allotment and Takeover.
- The "Acquirer" confirm that:
 - He has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended ("SEBI Act") or under any other regulation made under the SEBI Act.
 - He has not been categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011.
 - He has not been declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018.
 - The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011.
 - The Acquirer does not belong to any group.
 - There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS
 - The Acquirer is not in the Board of Director of the Target Company.
 - Currently there are no pending litigations pertaining to securities market to which acquirer is a party.

(C) DETAILS OF TARGET COMPANY – JAY KAILASH NAMKEEN LIMITED

- The Target Company was originally incorporated on June 30, 2021, as a (OPC) Private Limited Company in the name and style of 'Jay Kailash Namkeen (OPC) Private Limited' under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the Target Company was changed from 'Jay Kailash Namkeen (OPC) Private Limited' to 'Jay Kailash Namkeen Private Limited' and a fresh Certificate of Incorporation was issued on May 25, 2022, by the Registrar of Companies, Ahmedabad. Thereafter, the name of the Target Company was changed from to 'Jay Kailash Namkeen Private Limited' to 'Jay Kailash Namkeen Limited' and a fresh Certificate of Incorporation was issued on June 24, 2022, by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of the Target Company is U15549GJ2021PLC123708.
- The registered office of the Target Company is presently situated at Plot No. 6, Ground Floor, Vivekanand Main Road, Opp Rmc Garden, Rajkot D H College, Rajkot- 360001, Gujarat, India. Contact Number: +91 94262 02099; Email Address: cs@jaykailashnamkeen.com ; Website: www.jaykailashnamkeen.com
- The Target Company is engaged in the business to manufacture, process, prepare, disinfect, fermentate, compound, mix, clean, wash, crush, grind, segregate, pack, repack, add, remove, heat, grade, preserve, freeze, distillate, improve, buy, sell, resale, import, export, transport, store, distribute, dispose, develop, handle, manipulate, market, supply and to act as agents, jobworker, representative, consultant, collaborator, stockists, jobworker, or otherwise to deal in all types, descriptions, tastes, uses and packs of consumer edible items, their byproducts, ingredients, derivatives, residues, including raw, semi-finished products, seeds products, all type of namkeens, other extruded products, etc.
- As on date of this DPS, the Authorized share capital of Jay Kailash Namkeen Limited is ₹ 12,50,00,000 (Twelve Crore Fifty Lakh) divided into 1,25,00,000 (One Crore Twenty Five Lakh) Equity Shares of ₹10/- each. The Paid-Up Share Capital of Target Company is ₹ 4,99,69,330 (Four Crore Ninety Nine lakhs Sixty Nine Thousand Three hundred and Thirty) divided into 49,96,933 (Forty Nine Lakhs Ninety Six Thousand Nine Hundred and Thirty Three) Equity Shares of ₹ 10.00/- (Indian Rupees Ten).
- Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INE0MS01019.
- The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 544160 on BSE with effect from April 08, 2024.

- The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of "frequently traded shares" under Regulation 2(1)(j) of the SEBI SAST Regulations).
- As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any warrants; (iv) Except Lock-in of 10,00,000 Equity Shares of the Promoter Neel Narendrabhai Pujara, there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts have been issued.
- The present Board of Directors and KMP of Target Company are as follows:

Sr. No.	Name of Director	DIN/PAN	Designation
1	Neel Narendrabhai Pujara	09221477	Managing Director
2	Aadi N Kalavadia	11456121	Additional Director
3	Chirag Jayeshbhai Archiani	11456120	Additional Director
4	Pooja Jannabhai Varsani	11692126	Additional Non- Executive Independent Director
5	Dipakbhai Bhikhubhai Hariyani	11456119	Additional Non- Executive Independent Director
6	Neel Narendrabhai Pujara	CVQPP6284E	Chief Financial Officer
7	Divya Sunil Tathod	CBWPT9558F	Company Secretary & Compliance Officer

- The key financial information of the Target Company based on the audited financial statements for the financial year ended March 31, 2026, March 31, 2025 and March 31, 2024, are as follows: (in ₹ in lakhs except EPS)

Particulars	Audited Financial Statements for the Financial Year Ended March 31		
	2026	2025	2024
Total Revenue from operations	1793.93	1502.42	1166.76
Profit After Tax (PAT) & exceptional items	120.45	121.49	69.73
Earnings Per Share (₹)	2.41	2.43	2.10
Net worth / Shareholders Fund	1975.22	1849.78	616.28

(D) DETAILS OF THE OFFER

- This Open Offer is a mandatory offer in compliance with Regulations 3(1) and 4 of SEBI SAST Regulations and of other applicable provisions pursuant to preferential allotment and execution of the Share Swap and Share Subscription Agreement of the Target Company.
 - The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company ("Offer Size") at a price of ₹ 56.00/- (Fifty Six Only) per Equity Share ("Offer Price") aggregating to ₹ 12,18,86,240 (Twelve Crores Eighteen Lakhs Eighty-Six Thousand Two Hundred Forty Only) (assuming full acceptance) ("Maximum Consideration"), payable in cash, in accordance with the provisions of Regulation 9(1) (a) of SEBI SAST Regulations, subject to terms and conditions set out in the Public Announcement ("PA"), and, to be set out in this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF / Letter of Offer") that are proposed to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
 - To the best of knowledge and belief of the Acquirer, as on the date of this DPS, except the approval of Bombay Stock Exchange, stock exchange where equity shares of the company are listed. There are no other statutory approvals required for this Open Offer. However, if any other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other statutory approvals that may become applicable later.
 - This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI SAST Regulations. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
 - This Offer is not pursuant to any global acquisition resulting in an Indirect acquisition of Equity Shares of the Target Company.
 - The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period.
 - In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in Part VI (Statutory and Other Approvals) below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
 - The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
 - The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights offer declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.
- (E) As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI SAST Regulations.
- (F) As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR"), the Target Company is required to maintain at least 25% public shareholding (i.e. shares of the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

II. BACKGROUND TO THE OFFER:

- (A) This Offer being made by the Acquirer, in compliance with Regulations 3(1) and 4 read with SEBI (SAST) Regulations, 2011, to the Public Shareholders of the Target Company, to acquire upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company ("Offer Size") at a price of ₹ 56.00/- (Fifty Six Only) per Equity shares ("Offer Price") subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer ("LoF") to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- (B) The Target Company, at its meeting held on August 13, 2026, approved the preferential allotment of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) Equity Shares to Mr. Amar Pramod Talwar ("Acquirer") and entered into a Share Subscription and Share Swap Agreement ("SSSSA") with the Acquirer in this regard. Pursuant to the SSSSA, the Target Company has agreed to allot the aforesaid Equity Shares to the Acquirer on a preferential basis, pursuant to which the Acquirer will hold 40.31% of the Expanded Voting Share Capital of the Target Company. The consideration for the aforesaid preferential allotment shall be discharged by way of a share swap, pursuant to which the Acquirer shall transfer 8,000 (Eight Thousand Only) Equity Shares held by him in Yavuveer Solutions Private Limited ("Selling Company") to the Target Company. In consideration thereof, the Target Company shall allot 33,74,375 Equity Shares to the Acquirer on a preferential basis, in accordance with the terms and conditions of the SSSSA.
- (C) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation 9(1)(a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011.
- (D) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer is published. A copy of the above shall be sent to SEBI, BSE and Manager to the Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.
- (E) The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter and acquisition of shares of the Company.
- (F) As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company and does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.

III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Particulars	Acquirer		Total	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Shareholding before PA i.e. August 13, 2026	NIL	NA	NIL	NA
Equity Shares Acquired between the date of PA and DPS	NIL	NA	NIL	NA
Equity Shares agreed to be acquired under Proposed Preferential Issue	33,74,375	40.31%	33,74,375	40.31%
Total	33,74,375	40.31%	33,74,375	40.31%
Shares to be acquired in the open offer (assuming full acceptance)*	21,76,540	26%	21,76,540	26%
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	55,50,915	66.31%	55,50,915	66.31%

*This percentage has been calculated based on the basis of Expanded issued, subscribed , and voting Capital / Emerging Fully Diluted Voting Equity Share Capital of the Target Company which includes Existing Capital

of 49,96,933 Equity Shares and proposed preferential issue of 33,74,375 Equity Shares accumulating to 83,71,308 Equity Shares.

IV. OFFER PRICE

- (A) The Equity Shares of the Target Company are listed on BSE, under scrip code "544160". The ISIN of Equity Shares of Target Company is INE0MS01019.
- (B) The annualized trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (August 01, 2025 to July 31, 2026) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	80,48,000	49,96,933	161.06%

(Source: www.bseindia.com)

- (C) Based on the information available on the website of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(j) of the SEBI SAST Regulations).
- (D) The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the Preferential Allotment	45.19/-
(b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA.	Not applicable*
(c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA.	Not applicable*
(d)	The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	42.03/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not applicable*
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable	Not applicable*

* Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable as the Equity Shares are frequently traded. (3) Not applicable since the acquisition is not an indirect acquisition.

In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹ 56.00/- (Fifty Six only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations.

- (E) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations.
- (F) As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulation 18(5) of SEBI SAST Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- (G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders.
- (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulation 8(10) of SEBI SAST Regulations. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS:

- (A) The total funding requirement for the Open Offer (assuming full acceptances) i.e. for the acquisition of upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company ("Offer Size") at a price of ₹ 56.00/- (Fifty Six Only) per Equity Share ("Offer Price") aggregating to ₹ 12,18,86,240 (Twelve Crores Eighteen Lakhs Eighty-Six Thousand Two Hundred Forty Only), (the "Offer Consideration").
- (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.
- (C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into an escrow agreement dated August 13, 2026 with Axis Bank Limited ("Escrow Agreement") Pursuant to the Escrow Agreement, the Acquirer on August 17, 2026 have deposited cash of an amount of ₹ 3,04,71,560/- (Three Crore Four Lakh Seventy-One Thousand Five Hundred Sixty Only) in an escrow account opened with Axis Bank Limited, which is 25.00% of the Offer Consideration.
- (D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations.
- (E) Manish Mundada (Membership No. 190731), Partner of Manish J Mundada & Associates, Chartered Accountants having office located at Suman Apt., Opp. Patil Plaza, Mitra Mandal Chowk, Parvati, Pune 411009; Tel: +91- 82630 72985; Email: manishmundada@gmail.com vide certificate dated August 13, 2026 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.
- (F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfill the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations.
- (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

- (A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer.
- (B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals required for the consummation of the Preferential allotment and the Open Offer except the approval of Bombay Stock Exchange. If any other statutory approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulation 23(1) of the SEBI SAST Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations.
- (C) Public Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India ("RBI") which have been obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- (D) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI SAST Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (E) There are no conditions stipulated in the SSSSA between the Acquirer and the Company the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations.
- (F) The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer, pursuant to Regulation 18(10) of SEBI SAST Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule
Public Announcement	Thursday, August 13, 2026
Publication of Detailed Public Statement in newspapers	Thursday, August 20, 2026
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, August 28, 2026
Last Date for public announcement of a competing offer	Friday, September 11, 2026
Receipt of comments from SEBI on Draft Letter of Offer	Monday, September 21, 2026
Identified Date*	Wednesday, September 23, 2026

(Continued next page...)

JAY KAILASH NAMKEEN LIMITED

Contact Number: +91 94262 02099 | **Email Address:** cs@jaykailashnamkeen.com | **Website:** www.jaykailashnamkeen.com

**This percentage has been calculated based on the basis of Expanded issued, subscribed, and voting Capital / Emerging Fully Diluted Voting Equity Share Capital of the Target Company which includes Existing Capital*

Major Activities	Schedule
Public Announcement	Thursday, August 13, 2026
Publication of Detailed Public Statement in newspapers	Thursday, August 20, 2026
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, August 28, 2026
Last Date for public announcement of a competing offer	Friday, September 11, 2026
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Identified Date*	Wednesday, September 23, 2026

(Continued from previous page...)

Date by which Letter of Offer will be dispatched to the Public Shareholders	Wednesday, September 30, 2026
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Monday, October 05, 2026
Last day of revision of Offer Price / Offer Size	Wednesday, October 07, 2026
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, October 07, 2026
Date of commencement of Tendering Period	Thursday, October 08, 2026
Date of closure of Tendering Period	Thursday, October 22, 2026
Issuance of post offer advertisement	Thursday, October 29, 2026
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Thursday, November 05, 2026
Last Date of filing the final report to SEBI	Friday, November 13, 2026

**Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer.*

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

(A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD/1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are followed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholding holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.

(B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

(C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

(D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

(E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

(F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by BSE in the form of separate window ("**Acquisition Window**") as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the ("**SEBI Master Circulars**").

(G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

(H) The Acquirer has appointed Gretex Share Broking Limited ("**Buying Broker**") as their broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name of Buying Broker	Address	Contact Person	Contact No.	Email ID	Website
Gretex Share Broking Limited	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India	Jignesh Jayantilal Lathigra	+91 9833541439	dp@gretexbroking.com	https://gretexbroking.com

(I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.

(J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.

(K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.

(L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST) Regulations, 2011.

(M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).

(N) Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

(O) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.

(P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.

IX. OTHER INFORMATION:

(A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof.

(B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.

(C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).

(D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.

(E) The Acquirer has appointed Skyline Financial Services Private Limited as the Registrar to the Offer. The details of the Registrar are as mentioned below:
Name: Skyline Financial Services Private Limited
Address: D-153A, 1st Floor, Phase I, Okhla Industrial Area , Delhi-110020
Tel: + 011-40450193-197 | **Fax** No: 011-26812683
Email id: ipo@skylinerta.com | **Website:** www.skylinerta.com
Investor Grievance Email: grievances@skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Registration No.: INR000003241
CIN: U74899DL1995PTC071324

(F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.

(G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER



Gretex Corporate Services Limited
(CIN No.: L74999MH2008PLC288128)
Address: Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India | **Tel. No.:** 022 69308500
Email: info@gretexgroup.com | **Website:** www.gretexcorporate.com
Contact Person: Mr. Arvind Harlalka

For and on behalf of the Acquirer
Sd/-
Mr. Amar Pramod Talwar
Place: Mumbai, Maharashtra
Date: August 19, 2026

AdBaaz

ताबा सूचना (स्थायर मालमतेसाठी) ज्या अर्थी, निमस्वाक्षरीकार इंडिया एएसएई असेंट रिक्तदृष्ट्यान कंपनी लिमिटेड (आईएसएसआरसी) (CIN-U67190MH2008PLC181062) सिस्कोरिटाइजेशन अँड रिक्तदृष्ट्यान ऑफ फायनान्शियल असेट्स अँड एम्प्लोईमेंट ऑफ सिस्कोरिटी इंटरस्ट अँड, 2002 अन्वये प्राधिकृत अधिकारी आणि सदर सूचना प्राप्त झाल्याच्या दिनांकापासून सप्फ 60 दिवसांच्या आत 12.03.2026 रोजी सूचनेत नमूद केलेली आणि अधिक रक्कम रु. 19,68,446/- (रुपये नऊ लाख अडसठ हजार चारशे सेहचाळीस फक्त) (कर्ज सुविधा क्र. 1 वर) आणि रु. 1,22,579/- (रुपये एक लाख बावीस हजार पाचशे एकोणोष्टी फक्त) (कर्ज सुविधा क्र. 2 वर) एवूण थकबाकी असलेली रक्कम रु. 20,91,025/- (रुपये वीस लाख एक्क्यानव हजार पंचवीस फक्त) (कर्ज सुविधा क्र. 1 आणि 2 वर) साठी कर्ज खाले क्र. HLHKAL00507976 आणि HHEKAL00508457 या रकमेची परत फेड करण्याची दिनांक 28.02.2026 पासून ते प्रत्यक्ष भरणा करेपर्यंतची मागणी,सूचना कर्जदार आशिष नामदेव कपूरे उर्फ आशिष कपूरे प्रोपराइटर आशिष फोटो शूट अँड डिजिओ एडिटर आणि अलेक्झांडर नामदेव कपूरे उर्फ कपूरे अलेक्झांडर नामदेव (रिंटर) यांना कलम 13(12) सह सिस्कोरिटी इंटरस्ट (एम्प्लोईमेंट) रुलस, 2002 या नियम 3 अन्वये प्राप्त झालेल्या अधिकारत जारी केली. सदर रकमेची परतफेड करण्यात कर्जदार अपयशी ठरल्यामुळे याद्वारे कर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की, सदर कायद्याचे कलम 13 ची उप कलम (4) सह सिस्कोरिटी इंटरस्ट (एम्प्लोईमेंट) रुलस, 2002 या नियम 8 अन्वये प्राप्त झालेल्या अधिकारत खाली वर्णन केलेल्या मालमतेचा निम स्वक्षरीकाराने प्रतितात्काळ ताबा 17.08.2026 रोजी तारवेली आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे खबरदार करण्यात येते की, या मालमतेचे व्यवहार करू नयेत आणि कोणत्याही व्यवहारावर समान कॅपिटल लिमिटेड (यापूर्वी इंडियाबुल्स हाऊसिंग फायनान्स लिमिटेड म्हणून ओळखले जात होते) ची कर्ज आकारणी रु. 19,68,446/- (रुपये नऊ लाख अडसठ हजार चारशे सेहचाळीस फक्त) (कर्ज सुविधा क्र. 1 वर) आणि रु. 1,22,579/- (रुपये एक लाख बावीस हजार पाचशे एकोणोष्टीफक्त) (कर्ज सुविधा क्र. 2 वर) एवूण थकबाकी असलेली रक्कम रु. 20,91,025/- (रुपये वीस लाख एक्क्यानव हजार पंचवीस फक्त) (कर्ज सुविधा क्र. 1 आणि 2 वर) पुढील व्याज 28.02.2026 पासून प्रत्यक्ष भरणा करेपर्यंत लागेल. कर्जदारांचे लक्ष कलम 13 चे उप-कलम (8) च्या मालमता / मालमतेला मुक्त करप यासाठी उपलब्ध वेळेकरडे आकर्षित केले जात आहे.	स्थायर मालमतेचे वर्णन फ्लॅट क्र. 5, पहिल्या मजल्यावर, र्विं- आर३, मोरमाप 27.89 स्वबे मीटर्स. (चटई क्षेत्रफळ), “गजानन पार्क” ने ओळखल्या जाणाऱ्या इमारतीमध्ये, गाव - गुंजे येथे स्थित, तालुका - कर्जत, जिल्हा - रायगड - 410201, महाराष्ट्र.
सही/- तारीख: 17.08.2026 स्थान : रायगड	अधिकृत अधिकारी इंडिया एएसएई असेंट रिक्तदृष्ट्यान कंपनी लिमिटेड (आईएसएसआरसी-2025-2026-5 दृष्टरचे विश्वस म्हणून काम करत आहे)

Galactico Corporate Services Limited A SEBI Registered Category Merchant Banker Nasnik: ०८, ०९ Floor, Business Bay, Shri. Hari Kute Marg, Tidke Colony, Nashik (MH) - 422002. Phone :+91 253-2952456 Pune: 409 & 410, 4th Floor, City Square, 29/2, Bhamburda, CTS 1723, Shivaji Nagar, Pune (MH) - 411005. Email: info@galacticocorp.com Website: www.galacticocorp.com CIN No.: L74110MH2015PLC265578 NOTICE TO SHAREHOLDERS OF 11TH ANNUAL GENERAL MEETING This is to inform you that the 11TH Annual General Meeting (AGM)’ of the Members of Galactico Corporate Services Limited (‘Company’) will be held on Saturday, the 12th day of September, 2026 at 1.00 p.m. (IST) through Video Conferencing (‘VC’)/Other Audio-Visual Means (‘OAVM’) to transact the businesses as will be set out in the Notice convening the AGM. The VC/OAVM facility is being provided by the National Securities Depository Limited (‘NSDL’). This is in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, read with notifications and General Circulars No(5), 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, and subsequent circulars issued in this regard, the latest being General Circular No 09/2024 dated September 19, 2024, (collectively referred to as ‘MCA Circulars’). Further, the Securities and Exchange Board of India (SEBI) vide its Circulars dated May 12, 2020, January 15 2021, May 13, 2022, January 5, 2023, October 6, 2023, October 7, 2023 and October 3, 2024 has allowed listed entities to send their Annual Report in electronic mode. The Notice of the AGM (‘Notice’) along with the Integrated Report and Annual Accounts for the Financial Year 2025-26 (‘Integrated Report’) of the Company will be available on the website of the Company at https://evoting.nsdl.com and on the website of NSDL at https://evoting.nsdl.com Additionally, the Notice of AGM along with the Integrated Report will also be available on the website of the stock exchange where the equity shares of the Company are listed i.e. BSE Limited (‘BSE’) at www.bseindia.com Members can attend and participate in the AGM through the VC/OAVM facility ONLY. The detailed instructions with respect to such participation will be provided in the Notice convening the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of quorum in terms of Section 103 of the Companies Act, 2013. The Members may also view the live webcast of the Meeting provided by NSDL at https://evoting.nsdl.com The Notice along with the Integrated Report will be sent electronically to those Members whose e-mail addresses are registered with the Company/Registrar & Transfer Agent (RTA)/Depository Participants (‘DPs’) Depositories and a letter will be sent by the Company providing the web-link, including the exact path where complete details of the Integrated Report (including the Notice) is available, to those shareholder(s) who have not registered their e-mail address with the Company/RTA/Depositories/DPs. Voting Information Members will have an opportunity to cast their votes remotely on the businesses as may be set forth in the Notice convening the AGM through e-Voting system of NSDL.	Commencement of e-voting period End of e-voting period From 9.00 a.m. (IST) on Wednesday, September 09, 2026 Upto 5.00 p.m. (IST) on Friday, September 11, 2026
Detailed instructions pertaining to (a) remote e-Voting before the AGM, (b) remote e-Voting during the AGM and (c) attending the AGM through VC/OAVM will be provided in Notice of the AGM.	For Galactico Corporate Services Limited Pooja Pavan Rathi Company Secretary and Compliance Officer

सांकेतिक कब्जा सूचना					
ICICI Bank शाखा कार्यालय : आयसीआयसीआय बँक लि., कार्यालय क्र. २०१-बी, २ रा मजला, रोड क्र. १, प्लॉट क्र.- बी३, वायफाय आयटी पार्क, वागळे इंडस्ट्रियल इस्टेट, ठाणे (पश्चिम) - ४००६०४. आयसीआयसीआय बँकेचे प्राधिकृत अधिकारी यांनी सिस्चुरिटायझेशन अँड रिक्तदृष्ट्यान ऑफ फायनान्शियल असेंटस अँड एम्प्लोईमेंट ऑफ सिस्चुरिटी इंटरस्ट अँड, २००२ आणि कलम १३(१२) सहवाचता सिस्चुरिटी इंटरस्ट (एम्प्लोईमेंट) रुलस, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमूद कर्जदारांस सूचनेतील नमूद रकमेची परतफेड सदर सूचना प्राप्तीच्या ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निमस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक कब्जा त्यांना/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर अंकेटच्या कलम ३३(४) अंतर्गत सहवाचता सदर रक्कमच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इमारत देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेले कोणताही व्यवहार हा आयसीआयसीआय बँक लिमिटेडच्या मार्फतचचन राहील.					
अ. क्र.	कर्जदारांचे नाव/ कर्ज खाते क्रमांक	मिळकतीचे वर्णन/ सांकेतिक कब्जाशी तारीख	मागणी सूचनेची तारीख/ मागणी सूचनेतील रकम (रु.)	शाखेचे नाव	
१.	अक्षय कृष्णा मिश्रिन/ टीबीएमयूम००००६९८३६८५/ एलबीकेएलएन००००५११३९८	फ्लॅट क्र. २०२, २ रा मजला, गुलमोहर को-ऑप. हाऊसिंग सोसायटी लि., फाटक रोड, पोस्ट ऑफिसमोरे, भाईर (पश्चिम), ठाणे, महाराष्ट्र-४०११०१/ मोजमागीत बांधकाम क्षेत्र २६० चौ. फूट, बांधकाम क्षेत्र २४.१६ चौ. मीटर/ ऑगस्ट १४, २०२६	३० एप्रिल, २०२६ रु. १८,८७,७७६/-	मुंबई	
२.	शिवा सुब्रमणियन अम्मावासी व महालक्ष्मी शिवा सुब्रमणियन/ एलबीकेएलएन००००५२३७१३	फ्लॅट क्र. २०३, २ रा मजला, सी र्विंग, मेपल ग्रीन्स, सर्व्हे क्र. ८४/३, गाव उकरूल, भिववुरी, रायगड-४०१२०१/ मोजमागीत २६.५२२ चौ. मीटर चटई क्षेत्र व सी.बी. क्षेत्र मोजमागीत सुमारे ०.४५० चौ. मीटर, नॅक्चल टेस (-) चौ. मीटर, एससर्जुलिव्ह बाल्कनी (०.४५०) चौ. मीटर/ ऑगस्ट १४, २०२६	एप्रिल ३०, २०२६ रु. ११,२०,७५४/-	मुंबई	
३.	अशाफाक अहमद अब्दुल रहमान व आमिना बी अशाफाक अहमद/ टीबीकेएलएन००००५६६०१५७	फ्लॅट क्र. २०३, २ रा मजला, कृणा अपार्टमेंट, सुप्रिम कॉलनी, ओरंगावाड रोड, सर्व्हे क्र. १८८/१ए+१बी, प्लॉट क्र. ०८, मीने मेहरण, जळगाव-४२५००१/ मोजमागीत चटई क्षेत्र ३१.२७ चौ. मीटर व बांधकाम क्षेत्र ३९.६९९ चौ. मीटर आणि अविभाजित क्षेत्र २०.०१९ चौ. मीटर/ ऑगस्ट १४, २०२६	डिसेंबर २३, २०२५ रु. १,८२,२३६.९९/-	जळगाव	
४.	संतोष एकनाथ जाधव व निर्मला एकनाथ जाधव/ एलबीएमयूम००००५६१२६७	फ्लॅट क्र. २, म्युनिसिपल प्रांटीटी क्र. बी-०२००२४४६४००, तळमजला, सुधीर अपार्टमेंट, सुधीर कुंज, को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड, चिकणगर रामदासबाडी मुखाड रोड, माळी समाज हॉलजवळ, सर्व्हे क्र. ३९, हिस्सा क्र. २ए (भाग) ४०, गाव चिकणगर, कल्याण (पश्चिम)-४२१३०१/ मोजमागीत बांधकाम क्षेत्र ३५० चौ. फूट/ ऑगस्ट १४, २०२६	एप्रिल २८, २०२६ रु. १०,२४,२८५.९७/-	मुंबई	
५.	सुनील आर पाल व सोमा सुनील पाल/ एलबीटीएन००००५१४७४९६	फ्लॅट क्र. ३०४, २ रा मजला, बी र्विंग, पावती गाईन, टाईग सी२, टाटा हाऊसिंग, बाँडर (पूर्व), पालघर-४०१५०१/ मोजमागीत चटई क्षेत्र २९.१८ चौ. मीटर + बाल्कनी ४.२२ चौ. मीटर/ ऑगस्ट १४, २०२६	एप्रिल ३०, २०२६ रु. १७,३९,४६६/-	मुंबई	
६.	मंगराम पेमाराम चौधरी व ममता देवी/ एलबीएमयूम००००६९०१४५६/ टीबीएमयूम००००६७७९१९७/ एलबीएमयूम००००६८७५५१९	फ्लॅट क्र. २०४, २ रा मजला, ए र्विंग, बिल्डिंग क्र. ०३, टाईग एफ, “गोकुळ रेसिडेन्सी”, असोका हॉलजवळ, माहीम रोड, सर्व्हे क्र. ४४४/१, २, ३, १२४, ८२७/३, प्लॉट क्र. २०, गाव माहीम, पालघर (पश्चिम), ठाणे-४०१४०४/ मोजमागीत सुमारे ७९६ चौ. फूट म्हणजे ६६.५४ चौ. मीटर बांधकाम क्षेत्र/ ऑगस्ट १४, २०२६	एप्रिल २९, २०२६ रु. २६,३२,२९२/-	मुंबई	
वरील नमूद कर्जदार/हमीदारांस याद्वारे ३० दिवसांत रकमेचा भरणा करण्यास सूचना देण्यात येत आहे. अन्यथा गहाण मिळकती सिस्चुरिटी इंटरस्ट (एम्प्लोईमेंट) रुलस, २००२ च्या नियम ८ आणि ९ च्या तरतुदी अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील. दिनांक : ऑगस्ट २०, २०२६ स्थळ : मुंबई व जळगाव सादर प्राधिकृत अधिकारी, आयसीआयसीआय बँक लि. करिता					

हाईवे इन्फ्रास्ट्रक्चर लिमिटेड CIN: L42909MP2006PLC018398 पंजीकृत कार्यालय: 57-एफएफ, स्क्रीम नं. 94, विपलियाहाना जंक्शन, रिंग रोड, इंदौर, म.प्र.-452016 फोन: 0731-4047177 वेबसाइट: www.highwayinfrastructure.in ई-मेल: hiplindore@gmail.com	21वीं वार्षिक आम बैठक के संबंध में सूचना वीडियो कॉन्फ्रेंसिंग (“VC”) / अन्य ऑडियो-विजुअल माध्यम (“OAVM”) के द्वारा आयोजित अंशधारकों को सूचित किया जाता है कि कंपनी की 21वीं वार्षिक आम बैठक (“AGM”) गुव्वार, 24 सितंबर 2026 को अपराह्न 03:00 बजे (IST) वीडियो कॉन्फ्रेंसिंग (VC) / अन्य ऑडियो-विजुअल माध्यम (“OAVM”) के द्वारा आयोजित की जाएगी। यह बैठक कंपनी अधिनियम, 2013 (अधिनियम) एवं उसके अंतर्गत बनाए गए नियमों, भारतीय प्रतिभूति एवं विनियम बोर्ड (“SEBI”) (लिस्टिंग ऑब्लिगेशंस एंड डिस्क्लोजर रिकायरमेंट्स) विनियम, 2015 तथा कॉर्पोरेट कार्य मंत्रालय (“MCA”) द्वारा जारी सामान्य परिपत्र संख्या 03/2025 दिनांक 22 सितंबर 2025 एवं इस संबंध में MCA और SEBI द्वारा जारी अन्य लागू परिपत्रों के अनुपालन में आयोजित की जाएगी। बैठक में AGM की सूचना में उल्लिखित कार्यव्यूह के अनुसार विभिन्न विषयों पर विचार एवं निर्णय लिया जाएगा। उपरोक्त परिपत्रों के अनुपालन में, वित्तीय वर्ष 2025-26 की AGM की सूचना एवं वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियां उन अंशधारकों को ई-मेल के माध्यम से भेजी जाएंगी, जिनके ई-मेल कंपनी / रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट (“RTA”) / डिपॉजिटरी पार्टिसिपेंट (“DP”) के पास पंजीकृत हैं। जिन अंशधारकों के ई-मेल पंजीकृत नहीं हैं, उन्हें AGM की सूचना एवं वित्तीय वर्ष 2025-26 की वार्षिक रिपोर्ट प्राप्त करने के लिए वेब लिंक उपलब्ध कराने वाला पत्र भेजा जाएगा। 21वीं AGM की सूचना एवं वित्तीय वर्ष 2025-26 की वार्षिक रिपोर्ट कंपनी की वेबसाइट www.highwayinfrastructure.in, तथा दोनों स्टॉक एक्सचेंजों, अर्थात नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (NSE) की वेबसाइट https://www.nseindia.com/ और BSE लिमिटेड (BSE) की वेबसाइट https://www.bseindia.com/ पर भी उपलब्ध कराई जाएगी। ई-मेल का पंजीकरण / अद्यतन की प्रक्रिया डीमैट रूप में शेयर रखने वाले अंशधारकों से अनुरोध है कि वे अपने संबंधित डिपॉजिटरी पार्टिसिपेंट (“DP”) के पास अपना ई-मेल एवं मोबाइल नंबर पंजीकृत / अद्यतन कर लें। यह AGM में शामिल होने तथा डिपॉजिटरी के इलेक्ट्रॉनिक वोटिंग एवं मीटिंग प्लेटफॉर्म के माध्यम से ई-वोटिंग करने के लिए आवश्यक है। AGM में मतदान की प्रक्रिया AGM की सूचना में निर्धारित प्रस्तावों पर मतदान करने के लिए अंशधारकों को रिमोट ई-वोटिंग की सुविधा प्रदान की जाएगी। अंशधारक AGM से पूर्व रिमोट ई-वोटिंग के माध्यम से अथवा AGM के दौरान ई-वोटिंग के माध्यम से अपने मत का प्रयोग कर सकते हैं। ई-वोटिंग के माध्यम से मतदान करने के लिए लॉगिन क्रेडेंशियल, उपरोक्त प्रक्रिया के अनुसार ई-मेल पते के माध्यम पंजीकरण के पश्चात अंशधारकों को ई-मेल के माध्यम से उपलब्ध कराए जाएंगे। रिमोट ई-वोटिंग तथा AGM के दौरान ई-वोटिंग के माध्यम से मतदान करने की विस्तृत प्रक्रिया एवं निर्देश AGM की सूचना में दिए जाएंगे तथा कंपनी की वेबसाइट पर भी उपलब्ध रहेंगे। हस्ताक्षर / - पलक राठीर कंपनी सचिव एवं अनुपालन अधिकारी सदस्यता संख्या: A73755 स्थान: इंदौर दिनांक: 20 अगस्त 2026
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सारस्वत बँक
(रजिस्टर्ड बँक)
सारस्वत को-ऑपरेटिव्ह बँक लि.

मध्यवर्ती वसुली विभाग : ६वा मजला, हिल टॉप बिल्डिंग, अविनाश व्ही. नानवेकर मार्ग, सिन्धीन्यायक होरायझन बिल्डिंग जवळ,
प्रभादेवी, मुंबई- ४०००२५, दूरध्वनी क्र. : ८६४७०४३७३१/७५५

ई-लिलाव सूचना

(लिलाव विक्री / बोली फक्त वेबसाइट <https://sarfaesi.auctiontiger.net> मार्फत करण्यात येईल)

दि सिस्चुरिटायझेशन अँड रिक्तदृष्ट्यान ऑफ फायनान्शियल असेट्स अँड एम्प्लोईमेंट ऑफ सिस्चुरिटी इंटरस्ट (सर्फेसी) अँड, २००२ अंतर्गत बँकेकडे प्रभातित स्थावर मालमतेचे विक्री.

निमस्वाक्षरीकारांनी सारस्वत को-ऑप. बँक, लि. चे प्राधिकृत अधिकारी म्हणून कलम १३ (२) अन्वये मागणी सूचनेनुसार सर्फेसी अँडटच्या कलम १३(४) अन्वये खालील मालमतेचा प्रत्यक्ष कब्जा घेतला. तमाम जनतेला कळविण्यात येते की, बँकेच्या थकबाकीच्या वसुलीकरिता खालील नमूद खटल्यातील प्रस्तावित मालमतेचे ई-लिलाव (सर्फेसी अँड, २००२ अंतर्गत) खालील विनिर्देशानुसार “जे आहे जेथे आहे तत्त्वाने”, “जे आहे जसे आहे तत्त्वाने” आणि “कोणत्याही दायित्वाशिवाय” करण्यात येणार आहे :

अ. क्र.	कर्जदार/सह-कर्जदार/ गहाणवटदार यांचे नाव	ए. मागणी सूचनेची तारीख बी. मागणी सूचनेची रकम सी. ताबा प्रकार/तारीख	मालमतेचे वर्णन	डि. राखीव किंमत II. इअर III. बोली वादविण्याची रकम
१	कर्जदार/हमीदार/गहाणवटदार : श्री. चेंदवणकर सुशांत सत्यनाथ श्री. चेंदवणकर सत्यनाथ हरिरचंद्र	ए. ०१.०८.२०२३ बी. रु. ८,५६,२२३/- (रुपये आठ लाख एकाच हजार दोनशे बावीस मात्र) सी. प्रत्यक्ष : ०४.०५.२०२६	निवासी फ्लॅट क्र. एलजी-००३, तळ मजल्यावर, बी-विंग, (मोजमापित सुमारे २३.३५ चौ. मीटर्स (चटई क्षेत्र)), “माऊली कॉम्प्लेक्स” अशा ज्ञात इमारतीमध्ये, कुडाळ, सिंधुदुर्ग-४१६ ५२०, सर्व्हे क्र. २१५, हिस्सा क्र. ८ ते ११, १२ बी, १३ धारक जमिनीवर, गाव-कुडाळ, तालुका-कुडाळ, जि. सिंधुदुर्ग येथे स्थित.	I. रु. ११.०२ लाख II. रु. १.१० लाख III. रु. ०.५० लाख निश्चिपणाची तारीख/वेळ ११.०९.२०२६ सायं. ०४.०० वा. सायं. ०५.०० वा. इअर आणि केवायसी सादर करण्याची अंतिम तारीख/ वेळ २१.०९.२०२६ सायं. ०५.०० वा. पर्यंत ई-लिलावची तारीख/वेळ २३.०९.२०२६ स. ११.०० वा. ते दु. १२.०० वा.

लिलाव हा बँकेचे मंजुरित सेवा पुरवठादार मे. ई-प्रॉक्विअरमेंट टेक्नालॉजीज लिमिटेड (ऑक्शन टायगर) द्वारे होईल. बोली अर्ज, सदर विक्री/लिलावच्या अटी व शर्ती व बोली / प्रस्ताव आस कापण्याची पद्धत <https://sarfaesi.auctiontiger.net> वा त्यांच्या वेबसाईटवर आणि वसुली विभागात उपलब्ध असले.

सारस्वती अँड, २००२ च्या नियम ८(६) प्रमाणे वैधानिक सूचना

ही सूचना म्हणजे विक्रीच्या ताखेपूर्वी पूर्णपणे थकबाकी प्रदान करण्याकरिता सदर कर्जाच्या कर्जदार, भागीदार, हमीदार आणि गहाणवटदार यांना देखील एक सूचना आहे, कसूर केवल्यास वर उल्लेख केलेल्या सूचनांच्या ताखेस मिलाजत विकली जाईल.

दिनांक : २०.०८.२०२६

विक्रय : मुंबई

टीप: स्वै भाषांतर तकावत आढळल्यास मुद्रा इंग्रजी प्राहय धरावे

सही/-
प्राधिकृत अधिकारी
सारस्वत को-ऑप. बँक लिमिटेड करिता

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, (“SEBI (SAST) REGULATIONS, 2011”) FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

JAY KAILASH NAMKEEN LIMITED

Corporate Identification Number: U15549GJ2021PLC123708

Registered Office: Plot No. 6, Ground Floor , Vivekanand Main Road, Opp Rmc Garden, Rajkot D H College, Rajkot- 360001, Gujarat, India

Contact Number: +91 94262 02099 | Email Address: cs@jaykailashnamkeen.com | Website: www.jaykailashnamkeen.com

Open Offer For Acquisition Of Upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) Fully Paid-Up Equity Shares Of Face Value Of ₹ 10.00/- Each (Indian Rupees Ten) Equity Shares Of Jay Kailash Namkeen Limited (“**Target Company**”) Representing 26.00% Of The Emerging Expanded Fully Diluted Voting Equity Share Capital (As Defined Below) From The Public Shareholders (As Defined Below) Of The Target Company By Mr. Amar Pramod Talwar (“**Acquirer**”) Pursuant To Preferential Allotment And Execution Of Share Subscription And Share Swap Agreement* (“**SSSSA**”) Dated August 13, 2026 Entered Into Amongst Jay Kailash Namkeen Limited And Mr. Amar Pramod Talwar, Pursuant To And In Compliance With Regulation 3(1) And 4 Read With Regulations 13(4), 14(3) And 15(2) Of The Securities And Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 And Subsequent Amendments Thereto (“**Open Offer**”).

This detailed public statement (“**DPS**”) is being issued by Gretex Corporate Services Limited, (“the Manager to the Offer”), for and on behalf of the Acquirer to the public shareholders (as defined below) of the target company pursuant to and in compliance with Regulations 3(1) and 4 read with 13(4), 14(3), 15(2) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI SAST Regulations”), pursuant to the public announcement dated August 13, 2026 (“**PA**” or “**Public Announcement**”) filed with BSE Limited (“**BSE**”) herein after referred to as the “**Stock Exchanges**”, Securities and Exchange Board of India (“**SEBI**”) & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

“**Acquirer**” means Mr. Amar Pramod Talwar

“**Emerging Fully Diluted Voting Equity Share Capital**”/ “**Expanded, Issued, Subscribed, and Voting**” means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Indian Rupees Ten) each.

“**Identified Date**” means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

“**SSSSA**” means the agreement dated Thursday, August 13, 2026 for allotment of equity shares to the Acquirer by way of a preferential allotment. The consideration for the aforesaid preferential allotment shall be discharged by way of a share swap arrangement. The transfer of equity shares by the Acquirer of the Selling Company to the Target Company with the share swap forming the consideration for the proposed preferential allotment.

“**Expanded Equity & Voting Share Capital**” means 83,71,308 (Eighty Three Lakh Seventy-One Thousand Three Hundred Eight Only) fully paid-up equity shares of the face value of ₹ 10.00/- each of the Target Company being the capital post allotment of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) equity shares to the Acquirers on preferential basis.

“**Proposed Preferential Issue**” means the proposed preferential allotment as approved by Board of Directors of the Target Company at their Board Meeting held on Thursday, August 13, 2026 subject to approval of members and other regulatory approvals of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) equity shares to Acquirers in kind against acquisition of 8,000 (Eight Thousand Only) equity shares of Vayuveer Solutions Private Limited (“**VSPL**”).

“**Share Swap**” means transfer of equity shares by the Acquirer to the Target Company shall constitute an integrated transaction, with the share swap forming the consideration for the proposed preferential allotment

“**Selling Company**” means the Vayuveer Solutions Private Limited (“**VSPL**”).

“**Offer Period**” has the same meaning as ascribed to it in the SEBI SAST Regulations.

“**Tendering Period**” means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

“**Public Shareholders**” means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in compliance with the SEBI SAST Regulations, other than: (i) the Acquirer, (ii) Sellers, (iii) persons acting in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

“**Working Day**” means any working day of the SEBI.

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER:

(A) DETAILS OF ACQUIRER

i. Mr. Amar Pramod Talwar (“**Acquirer**”)

- Mr. Amar Pramod Talwar, son of Mr. Pramod Manmohan Talwar, aged 30 years, residing at Flat No. 301, Krishnakunj Apartment, S. No. 700703, Mukund Nagar, Pune City, Market Yard, Pune – 411037, Maharashtra, India, Tel. No.: +91-8446475475; Email: ca.amartalwar@gmail.com. He completed his Higher Secondary Education from the Maharashtra State Board of Secondary and Higher Secondary Education and subsequently qualified as a Chartered Accountant from the Institute of Chartered Accountants of India (ICAI) in the year 2020.
- Acquirer carries a valid passport of Republic of India and also holds a Permanent Account Number (PAN) AXPT8400K. Acquirer is a Chartered Accountant, and has a substantial professional experience in financial consultancy, accounting, taxation, financial planning, business advisory, financial management, and business operations. He has expertise in financial analysis, compliance, strategic planning, commercial decision-making, and business development, with strong skills in managing financial resources, evaluating business performance, and supporting the growth and expansion of business enterprises.
- Acquirer holds directorships and partnership in the following companies and his DIN is 10070048.

Name of the Company	CIN	Date of Appointment	Designation
Prajo.Shanti Seva Foundation	U94990PN2025NPL242248	21/05/2025	Director
Zenquest Finance Private Limited	U64199PN2024PTC235193	22/10/2024	Director
Vidyanand Skillnest Private Limited	U85499PN2024PTC234377	19/09/2024	Director
Decimus Financial Limited	U65921PB1996PLC018984	03/11/2023	Director
Eval Systems Private Limited	U62099PN2023PTC222882	04/08/2023	Director
Poras Healthcare LLP	AAU 4434	13/08/2025	Designated Partner

- CA Manish Mundada (Membership No. 190731), Partner of Manish J Mundada & Associates, Chartered Accountants(Firm Registration No. 155909W) having his office located at Suman Apt., Opp. Patil Plaza, Mitra Mandal Chowk, Parvati, Pune 411009; Tel: +91- 82630 72985; Email: manishjmundada@gmail.com vide certificate dated August 13, 2026 has certified that Net Worth of Acquirer is ₹ 3,26,00,000 (Three Crore Twenty-Six Lakh Only) as on August 13, 2026.
- Acquirer does not hold any Equity Shares or voting rights in the Target Company as on the date of the PA and DPS. Acquirer has not acquired any Equity Shares of the Target Company between the date of the PA i.e., August 13, 2026 and the date of this DPS. However, Acquirer has agreed to subscribe 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) Equity Shares by way of consideration other than cash (i.e., share swap) against the 8,000 (Eight Thousand Only) equity shares of Vayuveer Solutions Private Limited (“**VSPL**”) of Proposed Preferential Issue.
- As on the date of this DPS, Acquirer does not have any interest in Target Company, save and except the proposed shareholding to be acquired in the Target Company pursuant to proposed preferential issue.

(B) OTHER DETAILS OF THE ACQUIRER

- The Acquirer (Mr. Amar Pramod Talwar) will be classified as the Promoter of the Target Company post completion of preferential allotment and Takeover.
- The “Acquirer” confirm that:
 - He has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended (“SEBI Act”) or under any other regulation made under the SEBI Act.
 - He has not been categorized as a “willful defaulter” in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011.
 - He has not been declared as a “fugitive economic offender” under Section 12 of the Fugitive Economic Offenders Act, 2018.
 - The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011.
 - The Acquirer does not belong to any group.
 - There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS
 - The Acquirer is not in the Board of Director of the Target Company.
 - Currently there are no pending litigations pertaining to securities market to which acquirer is a party.

(C) DETAILS OF TARGET COMPANY – JAY KAILASH NAMKEEN LIMITED

- The Target Company was originally incorporated on June 30, 2021, as a (OPC) Private Limited Company in the name and style of “Jay Kailash Namkeen (OPC) Private Limited” under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the Target Company was changed from “Jay Kailash Namkeen (OPC) Private Limited” to “Jay Kailash Namkeen Private Limited” and a fresh Certificate of Incorporation was issued on May 25, 2022, by the Registrar of Companies, Ahmedabad. Thereafter, the name of the Target Company was changed from to “Jay Kailash Namkeen Private Limited” to “Jay Kailash Namkeen Limited” and a fresh Certificate of Incorporation was issued on June 24, 2022, by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of the Target Company is U15549GJ2021PLC123708.
- The registered office of the Target Company is presently situated at Plot No. 6, Ground Floor, Vivekanand Main Road, Opp Rmc Garden, Rajkot D H College, Rajkot- 360001, Gujarat, India Contact Number: +91 94262 02099; Email Address: cs@jaykailashnamkeen.com / Website: www.jaykailashnamkeen.com
- The Target Company is engaged in the business to manufacture, process, prepare, disinfect, fermentate, compound, mix, clean, wash, crush, grind, segregate, pack, repack, add, remove, heat, grade, preserve, freeze, distillate, improve, buy, sell, resale, import, export, transport, store, distribute, dispose, develop, handle, manipulate, market, supply and to act as agents, jobworker, representative, consultant, collaborator, stockists, jobworker, or otherwise to deal in all types, descriptions, tastes, uses and packs of consumer edible items, their byproducts, ingredients, derivatives, residues, including raw, semi-finished products, seeds products, all type of namkeens, other extruded products, etc.
- As on date of this DPS, the Authorized share capital of Jay Kailash Namkeen Limited is ₹ 12,50,00,000 (Twelve Crore Fifty Lakh) divided into 1,25,00,000 (One Crore Twenty Five Lakh) Equity Shares of ₹10/- each. The Paid-Up Share Capital of Target Company is ₹ 4,99,69,330 (Four Crore Ninety Nine lakhs Sixty Nine Thousand Three hundred and Thirty) divided into 49,96,933 (Forty Nine Lakhs Ninety Six Thousand Nine Hundred and Thirty Three) Equity Shares of ₹ 10.00/- (Indian Rupees Ten).
- Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INE0MSS01019.
- The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 544160 on BSE with effect from April 08, 2024.

- The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of “frequently traded shares” under Regulation 2(1)(i) of the SEBI SAST Regulations).
- As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any warrants; (iv) Except Lock-in of 10,00,000 Equity Shares of the Promoter Neel Narendrabhai Pujara, there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts have been issued.
- The present Board of Directors and KMP of Target Company are as follows:

Sr. No.	Name of Director	DIN/PAN	Designation
1	Neel Narendrabhai Pujara	09221477	Managing Director
2	Aadi N Kalavadia	11456121	Additional Director
3	Chirag Jayeshbhai Archlani	11456120	Additional Director
4	Pooja Jannabhai Varsani	11692126	Additional Non- Executive Independent Director
5	Dipakbhai Bhikhubhai Hariyani	11456119	Additional Non- Executive Independent Director
6	Neel Narendrabhai Pujara	CVQPP6284E	Chief Financial Officer
7	Divya Sunil Tathod	CBWPT9558F	Company Secretary & Compliance Officer

- The key financial information of the Target Company based on the audited financial statements for the financial year ended March 31, 2026, March 31, 2025 and March 31, 2024, are as follows: (in ₹ in lakhs except EPS)

Particulars	Audited Financial Statements for the Financial Year Ended March 31		
	2026	2025	2024
Total Revenue from operations	1793.93	1502.42	1166.76
Profit After Tax (PAT) & exceptional items	120.45	121.49	69.73
Earnings Per Share (₹)	2.41	2.43	2.10
Net worth / Shareholder's Fund	1975.22	1849.78	616.28

(D) DETAILS OF THE OFFER

- This Open Offer is a mandatory offer in compliance with Regulations 3(1) and 4 of SEBI SAST Regulations and of other applicable provisions pursuant to preferential allotment and execution of the Share Swap and Share Subscription Agreement of the Target Company.
- The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company (“**Offer Size**”) at a price of ₹ 56.00/- (Fifty Six Only) per Equity Share (“**Offer Price**”) aggregating to ₹ 12,18,86,240 (Twelve Crores Eighteen Lakhs Eighty-Six Thousand Two Hundred Forty Only) (assuming full acceptance) (“**Maximum Consideration**”), payable in cash, in accordance with the provisions of Regulation 9(1) (a) of SEBI SAST Regulations, subject to terms and conditions set out in the Public Announcement (“**PA**”), and to be set out in this Detailed Public Statement (“**DPS**”) and the Letter of Offer (“**LoF / Letter of Offer**”) that are proposed to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- To the best of knowledge and belief of the Acquirer, as on the date of this DPS, except the approval of Bombay Stock Exchange, stock exchange where equity shares of the company are listed. There are no other statutory approvals required for this Open Offer. However, if any other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other statutory approvals that may become applicable later.
- This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI SAST Regulations. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period.
- In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in Part VI (Statutory and Other Approvals) below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
- The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights offer declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.

- As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI SAST Regulations.

- As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 (“**SCRR**”), the Target Company is required to maintain at least 25% public shareholding (i.e. shares of the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

II. BACKGROUND TO THE OFFER:

- (A) This Offer being made by the Acquirer, in compliance with Regulations 3(1) and 4 read with SEBI (SAST) Regulations, 2011, to the Public Shareholders of the Target Company, to acquire upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company (“**Offer Size**”) at a price of ₹ 56.00/- (Fifty Six Only) per Equity shares (“**Offer Price**”) subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer (“**LoF**”) to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- (B) The Target Company, at its meeting held on August 13, 2026, approved the preferential allotment of 33,74,375 (Thirty-Three Lakh Seventy-Four Thousand Three Hundred Seventy-Five Only) Equity Shares to Mr. Amar Pramod Talwar (“**Acquirer**”) and entered into a Share Subscription and Share Swap Agreement (“**SSSSA**”) with the Acquirer in this regard. Pursuant to the SSSSA, the Target Company has agreed to allot the aforesaid Equity Shares to the Acquirer on a preferential basis, pursuant to which the Acquirer will hold 40.31% of the Expanded Voting Share Capital of the Target Company. The consideration for the aforesaid preferential allotment shall be discharged by way of a share swap, pursuant to which the Acquirer shall transfer 8,000 (Eight Thousand Only) Equity Shares held by him in Vayuveer Solutions Private Limited (“**Selling Company**”) to the Target Company. In consideration thereof, the Target Company shall allot 33,74,375 Equity Shares to the Acquirer on a preferential basis, in accordance with the terms and conditions of the SSSSA.
- (C) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation 9(1)(a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011.
- (D) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer is published. A copy of the above shall be sent to SEBI, BSE and Manager to the Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.
- (E) The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter and acquisition of shares of the Company.
- (F) As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company and does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.

III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Particulars	Acquirer		Total	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Shareholding before PA i.e. August 13, 2026	NIL	NA	NIL	NA
Equity Shares Acquired between the date of PA and DPS	NIL	NA	NIL	NA
Equity Shares agreed to be acquired under Proposed Preferential Issue	33,74,375	40.31%	33,74,375	40.31%
Total	33,74,375	40.31%	33,74,375	40.31%
Shares to be acquired in the open offer (assuming full acceptance)*	21,76,540	26%	21,76,540	26%
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	55,50,915	66.31%	55,50,915	66.31%

*This percentage has been calculated based on the basis of Expanded issued, subscribed, and voting Capital / Emerging Fully Diluted Voting Equity Share Capital of the Target Company which includes Existing Capital

of 49,96,933 Equity Shares and proposed preferential issue of 33,74,375 Equity Shares accumulating to 83,71,308 Equity Shares.

IV. OFFER PRICE

- (A) The Equity Shares of the Target Company are listed on BSE, under scrip code “544160”. The ISIN of Equity Shares of Target Company is INE0MSS01019.
- (B) The annualized trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (**August 01, 2025 to July 31, 2026**) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	80,48,000	49,96,933	161.06%

(Source: www.bseindia.com)

- (C) Based on the information available on the website of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(i) of the SEBI SAST Regulations).
- (D) The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the Preferential Allotment	45.19/-
(b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA.	Not applicable*
(c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA.	Not applicable*
(d)	The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	42.03/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not applicable*
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable	Not applicable*

* Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable as the Equity Shares are frequently traded. (3) Not applicable since the acquisition is not an indirect acquisition.

In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹ 56.00/- (Fifty Six only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations.

- (E) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(3) of the SEBI SAST Regulations.

- (F) As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulation 16(5) of SEBI SAST Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.

- (G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders.

- (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulation 8(10) of SEBI SAST Regulations. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS:

- (A) The total funding requirement for the Open Offer (assuming full acceptances) i.e. for the acquisition of upto 21,76,540 (Twenty-One Lakh Seventy-Six Thousand Five Hundred Forty Only) fully paid-up equity shares of face value of ₹10.00/- each (Indian Rupees Ten) constituting 26.00% of the Emerging Expanded Fully Diluted Voting Equity Share Capital of the Target Company (“**Offer Size**”) at a price of ₹ 56.00/- (Fifty Six Only) per Equity Share (“**Offer Price**”) aggregating to ₹ 12,18,86,240 (Twelve Crores Eighteen Lakhs Eighty-Six Thousand Two Hundred Forty Only), the (“**Offer Consideration**”).
- (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.
- (C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into as escrow agreement dated August 13, 2026 with Axis Bank Limited (“**Escrow Agreement**”) Pursuant to the Escrow Agreement, the Acquirer on August 17, 2026 have deposited cash of an amount of ₹ 3,04,71,560/- (Three Crore Four Lakh Seventy-One Thousand Five Hundred Sixty Only) in an escrow account opened with Axis Bank Limited, which is 25.00% of the Offer Consideration.
- (D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations.
- (E) Manish Mundada (Membership No. 190731), Partner of Manish J Mundada & Associates, Chartered Accountants having office located at Suman Apt., Opp. Patil Plaza, Mitra Mandal Chowk, Parvati, Pune 411009; Tel: +91- 82630 72985; Email: manishjmundada@gmail.com vide certificate dated August 13, 2026 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.
- (F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfill the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations.
- (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

- (A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer.
- (B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals required for the consummation of the Preferential allotment and the Open Offer except the approval of Bombay Stock Exchange. If any other statutory approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulation 23(1) of the SEBI SAST Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations.
- (C) Public Shareholders of the Target Company who are either non-resident Indians (“**NRI**s”) or overseas corporate bodies (“**OCBs**”) and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India (“**RBI**”) which have been obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- (D) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI SAST Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (E) There are no conditions stipulated in the SSSSA between the Acquirer and the Company the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations.
- (F) The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer, pursuant to Regulation 18(10) of SEBI SAST

(Continued from previous page...)

Date by which Letter of Offer will be dispatched to the Public Shareholders	Wednesday, September 30, 2026
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Monday, October 05, 2026
Last day of revision of Offer Price / Offer Size	Wednesday, October 07, 2026
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, October 07, 2026
Date of commencement of Tendering Period	Thursday, October 08, 2026
Date of closure of Tendering Period	Thursday, October 22, 2026
Issuance of post offer advertisement	Thursday, October 29, 2026
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Thursday, November 05, 2026
Last Date of filing the final report to SEBI	Friday, November 13, 2026

**Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer.*

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

(A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HQ/CFD/CMD/1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are followed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholding holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.

(B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

(C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

(D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

(E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

(F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by BSE in the form of separate window ("**Acquisition Window**") as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the ("**SEBI Master Circulars**").

(G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

(H) The Acquirer has appointed Gretex Share Broking Limited ("**Buying Broker**") as their broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name of Buying Broker	Address	Contact Person	Contact No.	Email ID	Website
Gretex Share Broking Limited	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India	Jignesh Jayantilal Lathigra	+91 9833541439	dp@gretexbroking.com	https://gretexbroking.com

(I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.

(J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.

(K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.

(L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST) Regulations, 2011.

(M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).

(N) Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

(O) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.

(P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.

IX. OTHER INFORMATION:

(A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof.

(B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.

(C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).

(D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.

(E) The Acquirer has appointed Skyline Financial Services Private Limited as the Registrar to the Offer. The details of the Registrar are as mentioned below:

Name: Skyline Financial Services Private Limited
Address: D-153A, 1st Floor, Phase I, Okhla Industrial Area , Delhi-110020
Tel: + 011-40450193-197 | **Fax No:** 011-26812683
Email Id: ipo@skylinerta.com | **Website:** www.skylinerta.com
Investor Grievance Email: grievances@skylinerta.com
Contact Person: Mr. Anuj Rana
SEBI Registration No.: INR000003241
CIN: U74899DL1995PTC071324

(F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.

(G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER



Gretex Corporate Services Limited
(CIN No.: L74999MH2008PLC288128)
Address: Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India | **Tel. No.:** 022 69308500
Email: info@gretexgroup.com | **Website:** www.gretexcorporate.com
Contact Person: Mr. Arvind Harlalka

For and on behalf of the Acquirer
Sd/-
Mr. Amar Pramod Talwar

Place: Mumbai, Maharashtra
Date: August 19, 2026

AdBaa2

પ્રાકૃતિક ખેતીનું પ્રથમ પગથિયું:જમીનને જીવંત બનાવતી PSDS પદ્ધતિ

જમીનના પુનર્જીવન તરફનું વૈજ્ઞાનિક પગલું ઓછા ખર્ચે વધુ સક્ષમ: ખેડૂતો માટે સરળ અને અસરકારક પદ્ધતિ



PSDS: નીંદણ નિયંત્રણથી લઈને જમીનના આરોગ્ય સુધીનો સર્વગ્રાહી અભિગમ

જાનકાદેશ પ્રતિનિધિ, સુરત :

પ્રાકૃતિક ખેતીનો આધાર માત્ર રાસાયણિક ખાતરો અને જંતુનાશકોથી મુક્ત ખેતી સુધી મર્યાદિત નથી, પરંતુ જમીનને જીવંત, સક્રિય અને જૈવિક રીતે સમૃદ્ધ બનાવવામાં રહેલો છે. સ્વસ્થ જમીન જ સારા પાકનો પાયો છે. તેથી પ્રાકૃતિક ખેતીમાં જમીનની જૈવિક પ્રક્રિયાઓને સક્રિય કરવાની શરૂઆત મુખ્ય પાકની વાવણી કે રોપણી પહેલાંથી જ કરવામાં આવે છે. આ દિશામાં પ્રી-સિઝન ડ્રાય સોઈંગ પદ્ધતિ એક અસરકારક અને વૈજ્ઞાનિક અભિગમ તરીકે ઉભરી આવી છે. પરંપરાગત રીતે ખેડૂતો શણ અથવા ઢંચા જેવા એક જ લીલા પડવાશ પાકનું વાવેતર કરીને તેને જમીનમાં ભેળવી દેતા હોય છે. આ પદ્ધતિ જમીનમાં સજીવ દ્રવ્ય અને નાઈટ્રોજન ઉમેરવામાં ઉપયોગી છે. જોકે, પ્રાકૃતિક ખેતીમાં જમીનની જૈવિક વિવિધતા વધારવા, સૂક્ષ્મજીવોની પ્રવૃત્તિને વેગ આપવા અને જમીનને વધુ સક્રિય બનાવવા માટે માત્ર એક જ પાક પૂરતો નથી. આ વિચારને ધ્યાનમાં રાખીને ગુજરાત નેચરલ ફાર્મિંગ સાયન્સ યુનિવર્સિટી દ્વારા ડાંગરની નર્સરી તથા મુખ્ય ખેતરમાં

વૈવિધ્યસભર PSDS: પદ્ધતિ અંગે સંશોધન અને નિદર્શન હાથ ધરવામાં આવ્યા છે.

કૃષિ વિજ્ઞાન કેન્દ્ર, સુરતના વરિષ્ઠ વૈજ્ઞાનિક અને વડા ડો.જે. એચ. રાહોડ જણાવે છે કે, PSDS પદ્ધતિ હેઠળ મુખ્ય પાકની રોપણી પહેલાં ખેતરમાં વિવિધ પાકોના મિશ્ર બીજનું બ્રોડકાસ્ટિંગ કરવામાં આવે છે. આ પદ્ધતિની સોથી મોટી વિશેષતા એ છે કે ખેડૂતોને બહારથી ખાસ બીજ ખરીદવાની જરૂર પડતી નથી. પોતાના ખેતર કે ઘરમાં ઉપલબ્ધ પાક્ય, કઠોળ, તેલીબિયાં તેમજ અન્ય સ્થાનિક પાકોના બીજનું મિશ્રણ તૈયાર કરીને તેનો ઉપયોગ કરી શકાય છે. આથી ખેતીનો ખર્ચ ઘટે છે અને સ્થાનિક પાકોની વિવિધતાને પણ પ્રોત્સાહન મળે છે. આ મિશ્રણમાં આશરે ૩૦ ટકા મિલેટ્સ અને ધાન્ય વર્ગના પાકો, ૩૦ ટકા કઠોળ પાકો, ૧૦ ટકા તેલીબિયાં પાકો, ૨૦ ટકા લીલા પડવાશના પાકો તથા ૧૦ ટકા આવરણ પાકોનો સમાવેશ કરવામાં આવે છે. એક હેક્ટર વિસ્તારમાં અંદાજે ૩૫ થી ૪૦ કિલોગ્રામ જેટલા મિશ્ર બીજનું વાવેતર કરવામાં આવે છે. આ માટે બાજરી, જુવાર, મકાઈ, હલકા ધાન્ય, મગ, અડદ, ગુવાર, ચોળી, તલ, શણ, ઢંચા તેમજ સ્થાનિક પરિસ્થિતિ અનુરૂપ ઉપલબ્ધ અન્ય પાકોના બીજનો ઉપયોગ કરી શકાય છે. બીજનું બ્રોડકાસ્ટિંગ કર્યા બાદ હળનું પિયત આપવામાં આવે છે. ભેજ મળતાં જ વિવિધ પાકોના બીજની સાથે જમીનમાં રહેલા નીંદણના બીજ પણ અંકુરિત થાય છે. આ

પ્રક્રિયાથી જમીનમાં રહેલા વિવિધ લાભદાયક સૂક્ષ્મજીવો પણ સક્રિય બનવા લાગે છે. આશરે ૧૮ થી ૨૧ દિવસમાં ખેતરમાં નોંધપાત્ર લીલો જૈવિક જથ્થો તૈયાર થઈ જાય છે. આ દરમિયાન વિવિધ પાકોના મૂળ જમીનના અલગ અલગ સ્તરોમાં વિકાસ પામી જમીનની રચનામાં સુધારો કરે છે, હવાના અવરજવરને સરળ બનાવે છે અને સૂક્ષ્મજીવો માટે અનુકૂળ વાતાવરણ ઊભું કરે છે. ત્યારબાદ સમગ્ર લીલા જૈવિક જથ્થાને જમીનમાં ભેળવી દેવામાં આવે છે. પરિણામે જમીનમાં સજીવ દ્રવ્ય, સજીવ કાર્બન અને વિવિધ પોષક તત્ત્વોનો વધારો થાય છે. સાથે જ અંકુરિત થયેલા નીંદણ જમીનમાં દબાઈ જતાં તેનું કુદરતી રીતે નિયંત્રણ થાય છે અને સમય જતાં નીંદણના બીજનો ભંડાર પણ ધીમે ધીમે ઘટે છે. આ પ્રક્રિયા જમીનને વધુ ફળદ્રુપ અને જૈવિક રીતે સક્રિય બનાવવામાં મહત્વપૂર્ણ યોગદાન આપે છે. સંશોધનો દર્શાવે છે કે PSDS દરમિયાન વિવિધ પાકોના અંકુરણ અને મૂળના પ્રારંભિક વિકાસથી રાઈઝોલિયર વિસ્તારમાં જૈવ-રાસાયણિક સંકેતો અને મૂળઝાવ ઉત્પન્ન થાય છે અને સમય જતાં જમીનમાં રહેલા વિવિધ લાભદાયક સૂક્ષ્મજીવોને વધુ સક્રિય બનાવે છે. બીજી તરફ સુષુપ્ત અવસ્થામાં રહેલા નીંદણના બીજ, કેટલાક રોગકારક ફૂગના બીજાણુઓ તેમજ જીવાતોની નિષ્પૃક્ષ્ય અવસ્થાઓ પણ અનુકૂળ પરિસ્થિતિ મળતાં સક્રિય થવા લાગે છે. PSDS દરમિયાન આ પ્રારંભિક જૈવિક સક્રિયકરણના કારણે નીંદણ,

જીવાતો અને રોગકારકોનો એક ભાગ મુખ્ય પાકની વાવણી પહેલાં જ બહાર આવે છે. ત્યારબાદ લીલા જૈવિક જથ્થાને જમીનમાં ભેળવી દેતાં અથવા અન્ય યોગ્ય વ્યવસ્થાપન અપનાવતાં તેમનું પ્રારંભિક દબાણ ઘટે છે. પરિણામે મુખ્ય પાક માટે વધુ સંતુલિત, સ્વસ્થ અને અનુકૂળ કૃષિ પરિસ્થિતિનું નિર્માણ થાય છે. પ્રાકૃતિક ખેતીમાં રાસાયણિક નીંદણનાશકોનો ઉપયોગ થતો ન હોવાથી PSDS: પદ્ધતિ નીંદણ વ્યવસ્થાપન માટે અસરકારક વિકલ્પ તરીકે ઉભરી રહી છે. તે માત્ર નીંદણ નિયંત્રણ પૂરતી મર્યાદિત નથી, પરંતુ જમીનની જૈવિક વિવિધતા વધારવા, સૂક્ષ્મજીવ પ્રવૃત્તિમાં વધારો કરવા અને પાકના સ્વસ્થ વિકાસ માટે પણ મહત્વપૂર્ણ ભૂમિકા ભજવે છે. ગુજરાત નેચરલ ફાર્મિંગ સાયન્સ યુનિવર્સિટીના કુલપતિ ડો. દીબીયાના જણાવ્યા મુજબ છેલ્લા બે વર્ષથી યુનિવર્સિટીના સંશોધન ફાર્મ પર હાથ ધરાયેલા પ્રાથમિક અભ્યાસોના પરિણામો અત્યંત ઉત્સાહજનક રહ્યા છે. આ અભ્યાસો દર્શાવે છે કે PSDS: પદ્ધતિ માત્ર લીલા પડવાશ પૂરતી મર્યાદિત નથી, પરંતુ જમીન આરોગ્ય, માઈક્રોબિયલ વૈવિધ્યતા, નીંદણ નિયંત્રણ, જીવાત અને રોગ વ્યવસ્થાપન તેમજ ટકાઉ ઉત્પાદન વધારવા માટે એક સર્વગ્રાહી અભિગમ તરીકે કાર્ય કરી રહી છે. ડો. દીબીયાના જણાવ્યા અનુસાર રાજ્યના વિવિધ જિલ્લાઓમાંથી પણ PSDS પદ્ધતિ અંગે ખેડૂતોના અનેક હકારાત્મક અનુભવો યુનિવર્સિટીને પ્રત્યક્ષ અને પરોક્ષ રીતે પ્રાપ્ત થયા છે. ખેડૂતોના આ અનુભવો અને સંશોધનના પરિણામો બંને આ પદ્ધતિની અસરકારકતા તેમજ ખેડૂતોમાં તેના વધતા સ્વીકારને પ્રતિબિંબિત કરે છે. આબોહવા પરિવર્તન, જમીનની ઘટતી ફળદ્રુપતા અને વધતા ખેતી ખર્ચ જેવા પડકારો વચ્ચે પ્રાકૃતિક ખેતી આજે સમયની જરૂરિયાત બની રહી છે. આવી સ્થિતિમાં પ્રી-સીઝન ડ્રાય સોઈંગ (PSDS) જેવી વૈજ્ઞાનિક અને વ્યવહારુ પદ્ધતિ ખેડૂતો માટે આશાસ્પદ વિકલ્પ બની રહી છે. જમીનમાં સજીવ દ્રવ્ય અને સૂક્ષ્મજીવ પ્રવૃત્તિ વધારવાની સાથે નીંદણ, જીવાત અને રોગના કુદરતી વ્યવસ્થાપનમાં પણ આ પદ્ધતિ અસરકારક સાબિત થઈ રહી છે. સાથે જ સ્થાનિક સ્તરે ઉપલબ્ધ બીજના ઉપયોગથી ખેતી ખર્ચમાં ઘટાડો થાય છે અને જમીનની જૈવિક વિવિધતામાં વધારો થાય છે. પરિણામે જમીન વધુ જીવંત, પાક વધુ સ્વસ્થ અને ઉત્પાદન વધુ ટકાઉ બનવાની દિશામાં મહત્વપૂર્ણ આધાર મળે છે. પ્રાકૃતિક ખેતીમાં વાવણી પહેલાં અપનાવવામાં આવતી PSDS પદ્ધતિ ખરેખર ખેતીનું પ્રથમ અને મહત્વપૂર્ણ પગથિયું છે. સંશોધનના હકારાત્મક પરિણામો અને ખેડૂતોના સફળ અનુભવોને આધારે કહી શકાય કે આ પદ્ધતિ ભવિષ્યની ટકાઉ, પર્યાવરણમૈત્રી અને ઓછા ખર્ચની ખેતી માટે મજબૂત પાયો પૂરું પાડે છે.

વાવ તાલુકાની માલસણ બ્રાન્ચ કેનાલમાં ઠેર ઠેર ભંગાણથી ખેડૂતોમાં રોષ વ્યાપ્યો

વાવ, તા. ૧૯

સરહદી વાવ અને ધરણીધર તાલુકાની નર્મદાની કેનાલોમાં ઠેર ઠેર વરસાદને કારણે અનેક કેનાલોમાં ભંગાણ સર્જાયું છે. તો કેનાલોની ગુણવત્તા સામે પણ અનેક સવાલો ઉઠી રહ્યા છે. થરાદની મુખ્ય નર્મદા કેનાલમાંથી નીકળતી વાવ તાલુકાની માલસણ બ્રાંચ કેનાલમાં મુખ્ય રસ્તામાં જ મોટા અનેક ગાબડાં પડતાં વાહનચાલકોમાં અકસ્માતનો ભય સતાવી રહ્યો છે. સત્વરે કેનાલનું રિપેરિંગ કામની માંગ ઉઠી છે.વાવ અને ધરણીધર તાલુકામાં માઈનોર અને ડિસ્ટ્રીબ્યુટરી કેનાલોમાંથી સિંચાઈનું પાણી ખેડૂતો સુધી નહીં પહોંચતાં અને કેનાલો વારંવાર ઓવરફ્લો થતાં અનેક જગ્યાએ સાયફનના કામ ચાલુ છે. ત્યારે વરસાદથી તૂટેલી કેનાલો ઉપર આવેલા રોડ રસ્તાઓ છે. જ્યાંથી લોકોની અવરજવર વધારે રહેતી હોય તેવી સ્થિતિમાં રાત્રિ દરમિયાન કે દિવસ દરમિયાન અકસ્માતનો ભય વધારે રહે છે. ત્યારે માલસણ બ્રાન્ચ કેનાલનું સત્ત્વરે રિપેરિંગ કામ કરવામાં આવે તેવી ખેડૂતોની માગણી છે.વધુમાં આ અંગે ખેડૂતોએ જણાવ્યું હતું કે, ગત વર્ષે બે મહિના સુધી નર્મદાની કેનાલોનું રિપેરિંગ કામ થયું નહોતું અને માલસણ બ્રાન્ચ કેનાલમાંથી નીકળતી અન્ય કેટલીક માઈનોર કેનાલોનું રિપેરિંગ કામ નહીં થવાને કારણે ખેડૂતોને રવી સિઝન પણ સમયસર પિયત થયું નહોતું. આથી કેનાલોનું ઝડપી રિપેરિંગ કામ થાય એવી ખેડૂતોની માંગ કરી રહ્યાં છે.

યુવાનનું ગળું દબાવીને હત્યા કરનાર આરોપીને આજુવન કેદની સજા

આણંદ, તા. ૧૯

તારાપુર તાલુકાના આદરૂજ ગામની સીમમાં ૨૦૨૧ના વર્ષમાં ખેતરના શેઠા ઉપર બેઠેલા બે યુવાનો વચ્ચે બહેનના મૃત્યુ બાબતે ઝઘડો થતાં એક યુવાને બીજા યુવાનને નીચે પાડી દઈ પોતાના હાથરુમાલથી તેનું ગળું દબાવીને હત્યા કરી નાખી હતી. આ અંગેનો કેસ ખંભાતની કોર્ટમાં ચાલી જતાં કોર્ટે આરોપીને કસુરવાર ઠેરવી આજીવન કેદની સજા અને રૂ. ૧ લાખનો દંડ ફટકારતો યુકાદો જાહેર કર્યો છે.તારાપુરના આદરૂજ ગામની સીમમાં જગદીશભાઈ બાબુભાઈ સોલંકીના ખેતરના શેઠા ઉપર ગત તા.૧૨ જુન ૨૦૨૧ ના રોજ મધ્યરાત્રે ભનુભાઈ ઉર્ફે ભલો અંબુભાઈ અને કાળુ ઉર્ફે રાજુ મણીભાઈ (ઉ.વ.૨૬, રહે.પ્રતાપસંગ અભેસંગ વાંધેલાના ખેતરની ઓરડીમાં, આદરૂજ .મુળ રહે. પરિએજ તા. માતર) બંને જણા બેઠા હતા. તે વખતે ભનુભાઈ ઉર્ફે ભલાએ કાળુની બહેન ગોરી સળગીને મરી ગઈ હોઈ તે બાબતે ટોણાં માર્યા હતા. એટલે બંને વચ્ચે ઉગ્ર બોલાચાલી થઈ હતી. જેમાં કાળુ ઉર્ફે રાજુ ઉશ્કેરાઈ ગયો હતો. તેણે ભનુભાઈ ઉર્ફે ભલાને એકદમ પકડીને નીચે ઉઠો પાડી દીધો હતો.