

NEIL INDUSTRIES LIMITED

REGISTERED OFFICE: 88B, (GROUND FLOOR), LAKE VIEW ROAD, KOLKATA, WEST BENGAL, INDIA – 700029. TEL NO: (033) 40088545, FAX NO. (033) 40088545, E-MAIL: neiliii@rediffmail.com.

OPEN OFFER FOR ACQUISITION OF UP TO 39,10,640 (THIRTY NINE LAC TEN THOUSAND AND SIX FORTY ONLY) FULLY PAID-UP EQUITY SHARES OF RS.10/- EACH ("EQUITY SHARES") OF NEIL INDUSTRIES LIMITED ("TARGET COMPANY" OR "NEIL") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ARVIND KUMAR MITTAL (HEREINAFTER REFERRED TO AS "THE ACQUIRER") TOGETHER WITH ARVIND KUMAR MITTAL (HUF), NEERAJ KUMAR MITTAL (HUF), MRS. DEEPA MITTAL, MRS. RESHU MITTAL (HEREINAFTER REFERRED TO AS "THE PACS") WITH THE ACQUIRER (THE "OFFER" / "OPEN OFFER").

This Corrigendum to Public Announcement ("Third Corrigendum") is being issued by Gretex Corporate Services Private Limited ("Manager to the Offer"), on behalf of Acquirers and PACs in respect of the Open Offer to the equity shareholders of Neil Industries Limited (herein after referred to as "Target Company" or "NEIL") pursuant to Regulation 12 and other applicable provisions as required under the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 1997. This Third Corrigendum is being issued pursuant to changes/amendments advised by SEBI vide their letter no. CFD/DCR2/RK/OW/6739/2015 dated March 05, 2015 and should be read in continuation of and in conjunction with, the PA, Corrigendum Dated 21st October, 2014, the DLoF and Corrigendum Dated 09th March, 2015. The shareholders of the Target Company are requested to note the following with respect to the Public Announcement:

1. The Original and Revised Schedule of some of the major activities pertaining to the Offer is as under:

ACTIVITIES	ORIGINAL DATE	ORIGINAL DAY	REVISED DATE	REVISED DAY
Date of publication of Public Announcement	20.10.2014	Monday	20.10.2014	Monday
Specified Date (for the purpose of determining the name of shareholders to whom the Letter of Offer will be sent)	31.10.2014	Friday	31.10.2014	Friday
Last Date for a Competitive Bid, if any	10.11.2014	Monday	10.11.2014	Monday
Date by which the Letter Of Offer will be Dispatched to the shareholders	21.11.2014	Friday	13.03.2015	Friday
Date of Opening of the Offer	01.12.2014	Monday	18.03.2015	Wednesday
Last date for revising the Offer Price/ Number of Shares	10.12.2014	Wednesday	24.03.2015	Tuesday
Last date for Withdrawal of Acceptance by shareholders who have accepted the Offer	17.12.2014	Wednesday	30.03.2015	Monday
Date of Closing of the Offer	20.12.2014	Saturday	06.04.2015	Monday
Date of communicating rejection/acceptance and payment of consideration for applications accepted.	03.01.2015	Saturday	21.04.2015	Tuesday

2. As on the date of PA, the Equity Shares of NEIL are listed at CSE and UPSE only. The Scrip Code of NEIL is 10024062 and N00033 on the CSE and UPSE respectively. Further, in the mean time, the Target Company had applied for direct listing of its equity shares in BSE and has received the listing approval on 05.02.2015.
3. All other terms and conditions of the Offer remain unchanged. The Acquirer and the Directors of the Acquirer accept full responsibility for the information contained in this Corrigendum to Public Announcement and also accept responsibility for the obligations of the Acquirer laid down under the Regulations.
4. This Corrigendum to the PA would also be available on the SEBI website at <http://www.sebi.gov.in>.

Issued by Manager to the Offer on behalf of Acquirers and PACs:



Manager to the offer:

GRETEX CORPORATE SERVICES PRIVATE LIMITED

SEBI Registration No. **INM000012177**

(Contact Person: **Mr. Vishnu Agarwal / Tanmoy Banerjee**)

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