



## RIDDHI CORPORATE SERVICES LIMITED

Our Company was incorporated as Riddhi Corporate Services Private Limited under the provision of the Companies Act, 1956 vide certificate of incorporation dated October 9, 2010 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Consequent upon the conversion of our Company to public limited company, the name of our Company was changed to "Riddhi Corporate Services Limited" and fresh certificate of incorporation dated September 1, 2016 was issued by the Deputy RoC, Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74140GJ2010PLC062548. For further details, in relation to the change in the name and registered office of our Company, please refer to the section titled "History and Certain Corporate Matters" beginning on page 108 of this Prospectus.

**Registered office:** 10, Mill Officers Colony, Behind Old RBI, Ashram Road, Ahmedabad- 380009.

**Tel:** +91-79-26580767 **Website:** www.riddhicorporate.co.in

**Company Secretary and Compliance Officer:** Ms. Shobha Bharti; **E-Mail:** investor@rcspl.net

<b>OMOTERS OF THE COMPANY: MR. PRAVINCHANDRA GOR, MR. ALPIT GOR &amp; MRS. JAYSHREEBEN GOR</b>	
<p><b>PUBLIC ISSUE OF 9,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RIDDHI CORPORATE SERVICES LIMITED ("RCSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 130 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹120 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1235.00 LACS ("THE ISSUE"), OF WHICH 50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹130 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹120 PER EQUITY SHARE AGGREGATING TO ₹65.00 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 9,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹130 PER EQUITY SHARE AGGREGATING TO ₹ 1170.00 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.23% AND 27.69%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.</b></p>	
<p style="text-align: center;">THIS ISSUE IS BEING IN TERMS OF CHAPTER XB OF THE SEBI (ICDR) REGULATIONS, 2009 AS AMENDED FROM TIME TO TIME.  For further details see "Terms of the Issue" beginning on page 201 of this Prospectus.</p>	
<p>All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. For further details, please refer to section titled "Issue Procedure" beginning on page 207 of this Prospectus. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.</p>	
<p><b>THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 13TIMES OF THE FACE VALUE.</b></p>	
<b>RISK IN RELATION TO THE FIRST ISSUE</b>	
<p>This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 13 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 65 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.</p>	
<b>GENERAL RISKS</b>	
<p>Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 9 of this Prospectus.</p>	
<b>ISSUER'S ABSOLUTE RESPONSIBILITY</b>	
<p>The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.</p>	
<b>LISTING</b>	
<p>The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform. In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time. Our Company has received an approval letter dated May 22, 2017 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").</p>	
<b>LEAD MANAGER</b>	<b>REGISTRAR TO THE ISSUE</b>
 <p><b>GRETEX CORPORATE SERVICES PRIVATE LIMITED</b>  Office No. -13, 1st Floor, (New Bansilal Building), 9-15, Homi Modi Street, Fort Near BSE, Mumbai -400023  Tel No.: +91 - 22 - 40025273 / 9836822199/9836821999,  Fax No.: +91 - 22 - 40025273  SEBI Registration No: INM000012177  Email: <a href="mailto:info@gretextgroup.com">info@gretextgroup.com</a>  Website: <a href="http://www.gretextcorporatete.com">www.gretextcorporatete.com</a>  Contact Person: Mr. Tanmoy Banerjee</p>	 <p><b>PURVA SHARE REGISTRY (INDIA) PRIVATE LIMITED</b>  Address: Unit no. 9, Shiv Shakti Ind. Est. J.R. Boricha Marg, Lower Parel, (E), Mumbai - 400011  Tel No: +91-022-23016761/8261  Fax No: +91-022-2301 2517  SEBI Registration NO: INR000001112  Email Id: busicomp@vsnl.com / busicomp@gmail.com  Website: www. www.purvashare.com  Contact Person: Mr. V.B. Shah / Ms. Purva Shah</p>
<b>ISSUE PROGRAMME</b>	
<p><b>ISSUE OPENS ON: June 12, 2017 (Monday)</b></p>	<p><b>ISSUE CLOSES ON: June 15, 2017 (Thursday)</b></p>