

Name of the Issue: GM POLYPLAST LIMITED

1. Type of Issue: IPO on SME Platform of BSE (Bombay Stock Exchange)

2. Issue Size (Rs.): ₹809.60 Lakh

3. Grade of issue along with name of the rating agency: NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged: 1.60 Times

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) s (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015)

Particulars	%age
(i) On Allotment **	NIL
(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL
(iii) at the end of 1st FY	NIL
(iv) at the end of 2nd FY	NIL
(v) at the end of 3rd FY	NIL

**6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**

Parameters	1 <sup>st</sup> FY	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY
Income from operations	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Net Profit for the period	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Paid-up equity share capital	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Reserves excluding revaluation reserves	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY

**7. Trading Status**

Particulars	Status
(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Will be updated at the end of 2nd FY
(iii) at the end of 3rd FY	Will be updated at the end of 3rd FY

**8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)t (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)**

Particulars	Appointed / Resigned
(i) at the end of 1st FY	NO
(ii) at the end of 2nd FY	Will be updated at the end of 2nd FY

(iii) at the end of 3rd FY

Will be updated at the end of 3rd FY

**9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

**(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)**

(i) as disclosed in the offer document	N/A
(ii) Actual implementation	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange
(iii) Reasons for delay in implementation, if any	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange

**10. Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)**

**(i) as disclosed in the offer document**

Sr. No.	Particulars	Amount (₹ in Lakhs)
1	To Meet working capital requirement	370
2	General Corporate Purposes	116.7
-	-	-
-	-	-
-	-	-
	Total	486.7

**(ii) Actual utilization**

Sr. No.	Particulars	Amount (₹ in Lakhs)
-	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock	-

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**(iii) Reasons for deviation, if any**

Sr. No.	Particulars	Amount (₹ in Lakhs)
-	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange	-

**11. Comments of monitoring agency, if applicable**

(i)Comments on use of funds	NIL
(ii)Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NIL
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NIL

**12. Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	159
Listing Date	14-10-2020

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue		
				Closing price	High	Low
Market Price	168	175	168	176.8	200.1	140.95
Index Price	40794.74	43443	49517.11	49509.15	52516.76	27500.79

<b>Sectoral Index</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Price parameters</b>	<b>As at the end of the 2nd FY after the listing of the issue</b>			<b>As at the end of the 3rd FY after the listing of the issue</b>		
	<b>Closing price</b>	<b>High</b>	<b>Low</b>	<b>Closing price</b>	<b>High</b>	<b>Low</b>
<b>Market Price</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Index Price</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Sectoral Index</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

**13. Basis for Issue Price**

Accounting ratio	As disclosed in offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY	
EPS (Basic)	Issuer	14.49	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
	Axel Polymers Limited	0.22	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	Supreme Industries Limited	39.08	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	Astral Poly Technik Ltd	69.36	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	-	-	-	-	-
	-	-	-	-	-
P/E	Issuer	14.49	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
	Axel Polymers Limited	36.76	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY

Supreme Industries Limited	22.23	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Astral Poly Technik Ltd	69.36	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
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-	-	-	-	-
-	-	-	-	-

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Issuer	29.19	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
Axel Polymers Limited	4.71	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Supreme Industries Limited	23.28	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Astral Poly Technik Ltd	15.08	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY

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	-	-	-	-	-
	-	-	-	-	-
<b>NAV per share</b>					
	49.64	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
	4.63	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY	Will be updated at the end of 3rd FY
	167.88	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY	Will be updated at the end of 3rd FY
	88.39	Will be updated after the company files Financials on Stock Exchange	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY	Will be updated at the end of 3rd FY
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	-	-	-	-	-
	-	-	-	-	-