


**CORRIGENDUM TO PUBLIC ANNOUNCEMENT FOR THE ATTENTION
OF THE EQUITY SHAREHOLDERS OF
NEIL INDUSTRIES LIMITED**

Registered Office: 88B, (Ground Floor), Lake View Road, Kolkata, West Bengal, India - 700029

This corrigendum to Public Announcement is being issued by Gretex Corporate Services Private Limited (The "Manager to the Offer") on behalf of Mr Arvind Kumar Mittal (The "Acquirer") and Arvind Kumar Mittal (HUF), Neeraj Kumar Mittal(HUF), Mrs. Deepa Mittal and Mrs. Reshu Mittal (PACs) in respect of the Open Offer to the Equity Shareholders of Neil Industries Limited (the "Target Company" or NIL) pursuant to and in compliance with Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and subsequent amendments thereto . This corrigendum is being issued pursuant to changes/ amendments made and should be read in conjunction with the Public Announcement published on 20.10.2014 in The Financial Express (English- All Editions), Jansatta (Hindi- All Editions) and Kalantar (Bengali - Regional).

The Revised Contact details of the Manager to the Offer are as follows:

	<p>Manager to the Offer Gretex Corporate Services Private Limited SEBI Registration No: INM000012177 (Contact Person: Mr. Vishnu Agarwal / Tanmoy Banerjee) 19B, B.B Ganguly Street, 2nd Floor, Kolkata - 700012 Tel: + 033-2236-9295, Fax : (033) 2236-9295 Email: info@gretexgroup.com, Website: www.gretexcorporate.com</p>
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Place: Kolkata

Date: 21.10.2014