

PH TRADING LIMITED

(CIN: L51109WB1982PLC035011)

REGISTERED OFFICE: PODDAR POINT, 113 PARK STREET, BLOCK B, 10TH FLOOR, KOLKATA - 700016, WEST BENGAL, TEL NO: +91 33 4067 5050, FAX NO. +91 33 2226 0135, E-MAIL ID: himatsingka@hotmail.com, WEBSITE: <http://phtradinglimited.com>

OPEN OFFER FOR ACQUISITION OF UP TO 96,000 (NINETY SIX THOUSAND ONLY) FULLY PAID-UP EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF PH TRADING LIMITED ("TARGET COMPANY" OR "PTL") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY VIKRAM HIMATSINGKA (HUF) AND MRS. ADITI HIMATSINGKA (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") ALONG WITH MR. PRAKASH HIMATSINGKA, MRS. MADHURI HIMATSINGKA, MR. VIKRAM HIMATSINGKA, MR. RAVI SHANKAR JHUNJHUNWALA, MR. AVISHEK HIMATSINGKA, MRS. ANURADHA HIMATSINGKA, MR. AJIT KR. BHUWALKA, VARIABLE PLAZA PVT. LTD. AND HIMATSINGKA CHEMICALS PVT. LTD. (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "PACS") (THE "OFFER"/ "OPEN OFFER").

This Corrigendum to Public Announcement ('Corrigendum') is being issued by Gretex Corporate Services Private Limited ("Manager to the Offer"), on behalf of Acquirers and PACs in respect of the Open Offer to the equity shareholders of PH Trading Limited (hereinafter referred to as "Target Company" or "PTL") pursuant to Regulation 11(2) and other applicable provisions as required under the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 1997. This Corrigendum is being issued pursuant to changes/amendments advised by SEBI vide their letter no. CFD/DCR/OW/23933/2015 dated August 24, 2015 and should be read in continuation of and in conjunction with, the PA and the DLoO. The shareholders of the Target Company are requested to note the following with respect to the Public Announcement:

1. The Original and Revised Schedule of some of the major activities pertaining to the Offer is as under:

ACTIVITIES	Original Date	Original Day	Revised Date	Revised Day
Date of publication of Public Announcement	06.06.2015	Saturday	06.06.2015	Saturday
Specified Date (for the purpose of determining the name of shareholders to whom the Letter of Offer will be sent)	19.06.2015	Friday	19.06.2015	Friday
Last Date for a Competitive Bid, if any	27.06.2015	Saturday	27.06.2015	Saturday
Date by which the Letter Of Offer will be Dispatched to the shareholders	11.07.2015	Saturday	03.09.2015	Thursday
Date of Opening of the Offer	21.07.2015	Tuesday	07.09.2015	Monday
Last date for revising the Offer Price/ Number of Shares	30.07.2015	Thursday	15.09.2015	Tuesday
Last date for Withdrawal of Acceptance by shareholders who have accepted the Offer	05.08.2015	Wednesday	22.09.2015	Tuesday
Date of Closing of the Offer	10.08.2015	Monday	26.09.2015	Saturday
Date of communicating rejection/acceptance and payment of consideration for applications accepted.	27.08.2015	Thursday	11.10.2015	Sunday

- As on the date of PA, the Equity Shares of PTL are listed at BSE and CSE. The Scrip Code of PTL is 512026 and 22046 on the BSE and CSE respectively.
- All other terms and conditions of the Offer remain unchanged. The Acquirers and the Directors of the PACs accept full responsibility for the information contained in this Corrigendum to Public Announcement and also accept responsibility for the obligations of the Acquirers laid down under the Regulations.
- This Corrigendum to the PA would also be available on the SEBI website at <http://www.sebi.gov.in>.

Issued by Manager to the Offer on behalf of Acquirers and PACs:



MANAGER TO THE OFFER:

GRETEX CORPORATE SERVICES PRIVATE LIMITED

(CIN: U74999WB2008PTC129116)

SEBI Registration No: INM000012177

(Contact Person: Mr. Vishnu Agarwal/ Mr. Goutam Seal)

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