## CORRIGENDUM TO PUBLIC ANNOUNCEMENT FOR THE ATTENTIONOF THE EQUITY SHAREHOLDERS OF

## **KWALITY CREDIT & LEASING LIMITED**

(Regd. Office: 27, Weston Street, 5<sup>th</sup> Floor, Room No. 526, Kolkata – 700012, West Bengal) Tel: +91-96816 34539, Email: kwalitycredit50@yahoo.com, CIN: L65921WB1992PLC056686

OPEN OFFER FOR ACQUISITION OF 8,44,541 (EIGHT LAKH FORTY FOUR THOUSAND FIVE HUNDRED AND FORTY ONE ONLY) EQUITY SHARES OF FACE VALUE RS. 10/- EACH OF KWALITY CREDIT & LEASING LIMITED ("TARGET COMPANY") BY MR. DHARMENDRA KOTHARI, MRS. SUNITA KOTHARI, MRS. ICHRAJ DEVI KOTHARI, MR. HEMANT KOTHARI AND MR. RAJESH KOTHARI (HEREINAFTER COLLECTIVELY REFERRED TO AS "THE ACQUIRERS") AT A PRICE OF RS. 8.25 PER SHARES IN TERMS OF SEBI(SAST) REGULATIONS 1997. (TAKEOVER REGULATIONS).

This Corrigendum to Public Announcement dated September 02, 2016, Draft Letter of Offer dated September 16, 2016 and Corrigendum to the Public Announcement dated 11.04.2017 is being issued by **Gretex Corporate Services Private Limited** ("Manager to the Offer"), for and on behalf of Acquirers in respect of the Open Offer to the equity shareholders of Kwality Credit & Leasing Limited (hereinafter referred to as "Target Company" or "KWALITY") pursuant to the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 1997 and subsequent amendments thereof ("Takeover Regulations"). This Corrigendum is being issued pursuant to changes of the details of the special depository account. The details are presented below:

DP Name	Ashika Stock Broking Limited	
DP ID	12034500	
Client ID	00791161	
Account name	"KCCL - Open Offer – Escrow DP Account."	
Depository	CDSL	

The terms used in this Corrigendum to the PA have the same meaning assigned to them in the PA, DLOO and Corrigendum to the Public Announcement dated 11.04.2017 issued earlier, unless otherwise specified.

- 1. All other terms and conditions remain unchanged.
- The Acquirers accept full responsibility for the information contained in this Corrigendum to the Public Announcement dated September 02, 2016, Draft Letter of Offer dated September 16, 2016 and Corrigendum to the Public Announcement dated 11.04.2017 also accept responsibility for the obligations of the Acquirers laid down under the Regulations.
- 3. This Corrigendum to the PA would also be available on the SEBI website at http://www.sebi.gov.in.

Issued by Manager to the Offer on behalf of Acquirers:	
	MANAGER TO THE OFFER:
GRELEX	GRETEX CORPORATE SERVICES PRIVATE LIMITED (CIN: U74999WB2008PTC129116) SEBI Registration No: INM000012177 (Contact Person: Mr. Tanmoy Banerjee) Office No13, 1st Floor, (New Bansilal Building), 9-15, Homi Modi Street, Fort, Mumbai - 400023 Tel: + 91 22 4002 5273/ 9836822199/ 9836821999 Email: info@gretexgroup.com/ tanmoy@gretexgroup.com Website: www.gretexcorporate.com

Place: Kolkata Date: April 19, 2017