

**POST OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY SHAREHOLDERS OF
PH TRADING LIMITED (CIN: L51109WB1982PLC035011)
REGISTERED OFFICE: PODDAR POINT, 113 PARK STREET, BLOCK B, 10TH FLOOR,
KOLKATA - 700 016, WEST BENGAL, TEL NO: +91 33 4067 5050, FAX NO. +91 33 2226 0135,
E-MAIL ID: himatsingka@hotmail.com, WEBSITE: http://phtradinglimited.com/.**

The details subsequent to the completion of the offer made vide Public Announcement dated June 06, 2015, Draft Letter of Offer dated June 18, 2015 and Corrigendum to the Public Announcement dated August 27, 2015 is being issued by Gretex Corporate Services Private Limited ("Manager to the Offer") in terms of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 1997 and subsequent amendments thereto on behalf of Vikram Himatsingka (HUF) and Mrs. Aditi Himatsingka (hereinafter collectively referred to as "The Acquirers") along with Mr. Prakash Himatsingka, Mrs. Madhuri Himatsingka, Mr. Vikram Himatsingka, Mr. Ravi Shankar Jhunjhunwala, Mr. Avishek Himatsingka, Mrs. Anuradha Himatsingka, Mr. Ajit Kr. Bhuwalka, Variable Plaza Pvt. Ltd. and Himatsingka Chemicals Pvt. Ltd. (hereinafter collectively referred to as "The PACs") to acquire upto 96,000 fully paid-up Equity Shares of Rs. 10/- each, representing 20% of paid up equity & voting share capital at a price of Rs. 34/- per share ("Offer Price") payable in cash are as under:

1. Name of the Target Company : **PH TRADING LIMITED** (CIN: L51109WB1982PLC035011)
Registered Office: Poddar Point, 113 Park Street, Block B, 10th Floor, Kolkata - 700016, West Bengal, Tel No: +91 33 4067 5050, Fax No. +91 33 2226 0135, E-mail Id: himatsingka@hotmail.com, Website: http://phtradinglimited.com/
2. Name and Address of the Acquirers including PACs :
 - a. Vikram Himatsingka (HUF), Office Address: 113, Park Street, 'Poddar Point' 10th Floor, Block-B, Kolkata - 700 016.
 - b. Mrs. Aditi Himatsingka, Residing at: 25 B, Karaya, Ballygunge Park, Kolkata - 700 019
(hereinafter collectively referred to as "The Acquirers")
 - c. Mr. Prakash Himatsingka, Residing at: 25 B, Floor- 6 E, Karaya, Ballygunge Park, Kolkata - 700 019
 - d. Mrs. Madhuri Himatsingka, Residing at: 25 B, Karaya, Ballygunge Park, Kolkata - 700 019
 - e. Mr. Vikram Himatsingka, Residing at: 25 B, Floor- 6 E, Karaya, Ballygunge Park, Kolkata - 700 019
 - f. Mr. Ravi Shankar Jhunjhunwala, Residing at: 51 Surya Apartment, Pochkanwala Road, Worli, Mumbai - 400 030
 - g. Mr. Avishek Himatsingka, Residing at: 25 B, Karaya, Ballygunge Park, Kolkata - 700 019
 - h. Mrs. Anuradha Himatsingka, Residing at: 25 B, Karaya, Ballygunge Park, Kolkata - 700 019
 - i. Mr. Ajit Kr. Bhuwalka, Residing at: 50/B, Gariahat Road, Kolkata - 700 019
 - j. Variable Plaza Pvt. Ltd. (CIN: U51109WB1993PTC060669), Office Address: 113, Park Street, 'Poddar Point' 10th Floor, Block - B, Kolkata - 700 016
 - k. Himatsingka Chemicals Pvt. Ltd. (CIN: U24299WB1993PTC058514), Office Address: 113, Park Street, 'Poddar Point' 10th Floor, Block-B, Kolkata - 700 016
(hereinafter collectively referred to as "The PACs")
3. Name of Manager to the offer : **GRETEX CORPORATE SERVICES PRIVATE LIMITED**
(CIN: U74999WB2008PTC129116), SEBI Registration No: INM000012177, 19B, B.B. Ganguly Street, 2nd Floor, Kolkata - 700 012, Tel: + 91 33 2236 9295, 9330730040, Email: info@gretexgroup.com/ vishnu@gretexgroup.com, Website: www.gretexcorporate.com,
Contact Person: Mr. Vishnu Agarwal/ Mr. Goutam Seal
4. Name of Registrar to the offer : **NICHE TECHNOLOGIES PRIVATE LIMITED**
SEBI Registration No: INR000003290,
D-511, Bagree Market, 5th Floor, 71, B.R.B. Basu Road, Kolkata - 700 001, Tel.: +91 33 2234 3576 / 2235 7270 / 2235 7271, Fax: +91 33 2215 6823, Email: nichetechpl@nichetechpl.com, Website: www.nichetechpl.com, Contact Person: Mr. S. Abbas

5. Offer details
 - a) Date of Opening of the Offer : 07.09.2015
 - b) Date of Closing of the Offer : 26.09.2015
6. Details of Acquisition :

Sr. No.	Particulars	Proposed in the offer document	Actual								
1.	Offer price	Rs.34/-	Rs. 34/-								
2.	Share holding of Acquirers & persons deemed to be in acting in concert before MOU/P.A including 22,900 shares held by Mr. Prakash Chandra Vikram Kumar, one of the promoters but not among the Acquirers and the PACs	314,950 (65.61%)	314,950 (65.61%)								
3.	Shares acquired by way of MOU	NIL	NIL								
4.	Shares Acquired in the Open Offer	96,000 (20%)	NIL								
5.	Size of the Open Offer (No. of shares multiplied by Offer Price per shares)	Rs. 3,264,000/-	NIL								
6.	Shares Acquired after P.A but before 7 working days prior to closure date, if any.	NIL	NIL								
7.	Post Offer shareholding of acquirers (2+3+4+6)	410,950 (85.61%)	314,950 (65.61%)								
8.	Pre and Post offer shareholding of public (No. & %)	<table border="1"> <thead> <tr> <th>Pre Offer</th> <th>Post offer</th> <th>Pre Offer</th> <th>Post offer</th> </tr> </thead> <tbody> <tr> <td>165,050 (34.39%)</td> <td>69,050 (14.39%)</td> <td>165,050 (34.39%)</td> <td>165,050 (34.39%)</td> </tr> </tbody> </table>	Pre Offer	Post offer	Pre Offer	Post offer	165,050 (34.39%)	69,050 (14.39%)	165,050 (34.39%)	165,050 (34.39%)	
Pre Offer	Post offer	Pre Offer	Post offer								
165,050 (34.39%)	69,050 (14.39%)	165,050 (34.39%)	165,050 (34.39%)								

7. Status of the Escrow Account : The amount lying in Escrow Account will be released to the Acquirers.
8. Payment of Interest, if any : Not Applicable
9. Status of Investor Complaints : Nil

The Acquirers & PACs accept full responsibility for the information contained in this Public Announcement and are responsible for the obligations of the Acquirers & PACs as laid down in the SEBI (SAST) Regulations, 1997.

This Public Announcement would also be available on the SEBI's website at <http://www.sebi.gov.in>.

Issued by		Manager to the offer: GRETEX CORPORATE SERVICES PRIVATE LIMITED (CIN: U74999WB2008PTC129116), SEBI Registration No. INM000012177 19B, B. B. Ganguly Street, 2nd Floor, Kolkata - 700012 Tel: + 91 33 2236 9295, 9330730040, Email: info@gretexgroup.com/ vishnu@gretexgroup.com, Website: www.gretexcorporate.com, Contact Person: Mr. Vishnu Agarwal/ Mr. Goutam Seal
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On behalf of Acquirers & PACs : Sd/-
Mrs. Aditi Himatsingka

Place: Kolkata

Date: 02.10.2015