## OFFER OPENING PUBLIC ANNOUNCEMENT For the Attention of Equity Shareholders of TIRRIHANNAH COMPANY LIMITED

(CIN: L65993WB1908PLC001838)
REGD. OFFICE: 5, KIRAN SHANKAR ROY ROAD, KOLKATA - 700001, WEST BENGAL, INDIA, TEL NO.: +91 33 2248-7093, +91 33 2343 0875, Email ID: tirrihannah.co@gmail.com

This Advertisement ("Pre-offer Advertisement") is being issued by Gretex Corporate Services Private Limited (Manager to the Offer), for and on behalf of by Mr. Ghanshyam Das Kankani (hereinafter referred to as "Acquirer") along with Mr. Avinash Kankani, Mr. Abhay Baheti, Mrs. Madhu Lata Kankani, Mr. Umesh Kankani, North Bengal Dairy Farming Limited (formerly known as Sparton Leasing and Finance Limited), NJP Pesticides Pvt. Ltd. (formerly known as Dwarika Investment Pvt. Ltd.), Kamaan Innovative Solutions Pvt. Ltd. (formerly known as Bagdogra Bio Gas & Energy Pvt. Ltd. And erstwhile name Koraput Investments Pvt. Ltd.) and Kamrup Manures & Fertilisers Limited (formerly known as Western India Cements Ltd.) (hereinafter collectively referred to as the "PACs") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of the open offer to Acquire 6,37,375 Equity shares of Rs. 3/- each representing 20% of Issued, Subscribed and Paid up Capital of Tirrihannah Company Limited ("Target Company" OR "TCL").

This Pre-Offer Advertisement is to be read in conjunction with the Public Announcement dated March 24, 2018 and Corrigendum to Public Announcement was published on Apri 10, 2018 and June 06, 2018 in The Financial Express (English) (All Editions), Janasatta (Hindi) (All Editions) and Kalantar (Bengali) (Kolkata Edition).

The capitalised terms used in this Pre-Offer Advertisement have the meaning assigned to them in the LoO, unless otherwise specified.

- 1. The Offer Price is Rs. 3/- (Rupees Three Only) per Equity share payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision
- 2. This Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. No competitive Offer has been made.
- 3. The Letter of Offer (LoO) dated June 06, 2018 was dispatched to the Shareholders holding Equity Shares in physical form as on the Identified Date (i.e. April 17, 2018).
- 4. Please note that a copy of LoO (including Form of Acceptance cum acknowledgement) is also available on website of SEBI at (http://www.sebi.gov.in/). Registered/ unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non receipt/non availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer:

## In the case of the Equity Shares held in physical form :

An Eligible person may participate in the offer by confirming there consent to participate in this offer on terms and conditions of this offer as set out in the PA and in the letter of offer. They can participate by submitting an application to the selling member on plain paper giving details regarding their shareholding and relevant documents mentioned in the letter of offer. The selling member(s)/investor have to deliver the physical share certificate & other relevant documents along with TRS ("Transaction Registrar Slip") to the Registrar and Transfer agent (RTA) by registered post, speed post or courier or hand delivery. Physical share certificate and other relevant document will have to reach RTA within 2 days from the closing of the open offer. The envelop should be subscribe Tirrihannah Company Limited-Open Offer.

The requisite documents along with Transaction Registration Slip (TRS) are required to be sent by the shareholders to the Registrar to the Offer mentioned below:

Address of the Registrar to the offer	Contact Person and Details	Mode of Delivery
MCS Share Transfer Agent Limited 12/1/5, Manoharpukur Road, Kolkata-700 026, West Bengal	Mr. P Basu Tel: +91 33 4072 4051and + 91 33 4072 4052/4053/4054, Fax: +91 33 4072 4050 Email: mcssta@rediffmail.com Website: www.mcsregistrars.com	Hand Delivery/ Registered Post/ Speed Post

- 5. All Observations received from SEBI dated June 01, 2018 bearing reference no SEBI/HO/CFD/DCR-2/OW/P/2018/15883/1 in terms of Regulation 16(4) of the SEBI (SAST Regulation have been incorporated in the Letter of Offer.
- Material updates since the date of the Public Announcement :
- There have been no other material updates in relation to the Open Offer since the date of the PublicAnnouncement, save as otherwise disclosed in the Corridendum to Public Announcement and the LoO.
- 7. Equity shares once tendered through the Form of Acceptance or through other valid modes in the Offer cannot be withdrawn by the shareholders in terms of Regulation 18(9) of the SEBI (SAST) Regulations, 2011.

  8. Revised Schedule of Activity is as follow

Activities	Original Date	Original Day	Revised Date	Revised Day
Date of Public Announcement	24.03.2018	Saturday	24.03.2018	Saturday
Specified date (for the purpose of determining the names of shareholders to				
whom the Letter of Offer will be sent)	17.04.2018	Tuesday	17.04.2018	Tuesday
Last date of Competitive Bid, if any	25.04.2018	Wednesday	25.04.2018	Wednesday
Date by which the Letter of Offer will be dispatched to the shareholders	04.05.2018	Friday	08.06.2018	Friday
Pre-Offer Advertisement	-	-	08.06.2018	Friday
Date of Opening of the Offer	12.05.2018	Saturday	11.06.2018	Monday
Last date for revising the Offer Price / No. of Shares	22.05.2018	Tuesday	21.06.2018	Thursday
Last Date for withdrawal of acceptance by shareholders who have accepted the Offer	28.05.2018	Monday	27.06.2018	Wednesday
Date of Closing of the Offer	31.05.2018	Thursday	30.06.2018	Saturday
Date of communicating rejection/ acceptance and payment of consideration for applications accepted	05.06.2018	Tuesday	05.07.2018	Thursday

- The Acquirer and PACs accept full responsibility for the information contained in this announcement and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.
- A copy of this Offer Opening Public Announcement shall also be available on the SEBI website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirer and PACs: Manager to the offer:



Gretex Corporate Services Private Limited (Contact Person: Mr. Goutam Seal) Registered Office: Office No.102, 1st Floor, Kanakia Atrium-2, Chakala Andheri Kurla Road, Behind Courtyard Marriot, Mumbai - 400 093. Branch Office: 90, Phears Lane, 5th Floor, Kolkata-700 012. Tel: +91 33 4006 9278

Place: Kolkata Email:info@gretexgroup.com Date : 08.06.2018 Website: www.gretexcorporate.com