

## STRATMONT INDUSTRIES LIMITED

(Formerly known as CHHATTISGARH INDUSTRIES LIMITED)

CIN: L28100CT1984PLC002416

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**OPEN OFFER FOR ACQUISITION OF UP TO 9,09,449 (NINE LAKH NINE THOUSAND FOUR HUNDRED FORTY-NINE ONLY) FULLY PAID-UP EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF STRATMONT INDUSTRIES LIMITED (FORMERLY KNOWN AS CHHATTISGARH INDUSTRIES LIMITED) ("TARGET COMPANY" OR "SIL") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MR. VATSAL AGARWAAL (HEREINAFTER REFERRED TO AS "ACQUIRER") AT AN OFFER PRICE OF RS. 10.20 PER SHARE**

This Corrigendum to Public Announcement ("Corrigendum") is being issued by Gretex Corporate Services Private Limited ("Manager to the Offer"), on behalf of Acquirer in respect of the Open Offer to the equity shareholders of Stratmont Industries Limited (Formerly known as Chhattisgarh Industries Limited) (hereinafter referred to as "Target Company" or "SIL") pursuant to Regulation 3(1) & 4 and other applicable provisions as required under the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and as per direction of Securities and Exchange Board of India (SEBI) vide mail dated January 15, 2019 and should be read in continuation of and in conjunction with, the PA, DPS and the DLoO. The shareholders of the Target Company are requested to note the following with respect to the Public Announcement.

1. The Original and Revised Schedule of some of the major activities pertaining to the Offer is as under:

Activity	Original Date	Revised Day	Revised Date	Revised Day
Date of the PA	24.07.2018	Tuesday	24.07.2018	Tuesday
Publication of Detailed Public Statement in newspapers	31.07.2018	Tuesday	31.07.2018	Tuesday
Last date of a Competing Offer#	24.08.2018	Friday	24.08.2018	Friday
Identified Date*	05.09.2018	Wednesday	05.09.2018	Wednesday
Date by which the Letter of Offer will be dispatched to the	06.12.2018	Thursday	06.12.2018	Thursday
Last date for revising the Offer Price / Offer Size	07.12.2018	Friday	07.12.2018	Friday
Last date by which Board of the Target shall give its recommendation	10.12.2018	Monday	10.12.2018	Monday
Offer Opening Public Announcement	11.12.2018	Tuesday	11.12.2018	Tuesday
Date of commencement of tendering period (offer opening date)	13.12.2018	Thursday	13.12.2018	Thursday
Date of closing of tendering period (offer closing date)	27.12.2018	Thursday	27.12.2018	Thursday
Corrigendum regarding re-opening of open offer	NA	NA	18.01.2019	Friday
Date of re-opening of tendering period (offer re-opening date)	NA	NA	22.01.2019	Tuesday
Date of closing of tendering period (offer closing date)	NA	NA	04.02.2019	Monday
Date by which all requirement including payment of consideration would be completed	31.12.2018	Monday	15.02.2019	Friday

#There has been no competing offer as of the date of this LOO.

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer and the parties to the SPA) are eligible to participate in the Offer any time before the Closure of the Offer.

- The offer price has been revised from Rs. 10/- each per share to Rs. 10.20 each per share on account interest @10% p.a. payable on additional days to the participating shareholders from the previous offer opening date i.e., December 13, 2018 till the date of re-opening of tendering period i.e. January 22, 2019.
- All other terms and conditions of the Offer remain unchanged. The Acquirer accept full responsibility for the information contained in this Corrigendum to Public Announcement and also accept responsibility for the obligations of the Acquirer laid down under the Regulations.
- This Corrigendum to the PA would also be available on the SEBI website at <http://www.sebi.gov.in>

### Issued by Manager to the Offer on behalf of Acquirers:

	<b>MANAGER TO THE OFFER:</b>
	<b>GRETEX CORPORATE SERVICES PRIVATE LIMITED</b> (Contact Person: Mr. Goutam Seal) 102, 1st Floor, Atrium-2, Behind Courtyard Marriott Hotel, Andheri Kurla Road, Hanuman Nagar, Andheri- East, Mumbai - 400093, Maharashtra Tel: 033-40069278 Email: <a href="mailto:info@gretexgroup.com">info@gretexgroup.com</a> Website: <a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a>