

RCL Retail Limited

CIN: L52330TN2010PLC077507

Registered Office: Ground Floor, Door No. 55, Hunters Road, Vepery, Chennai – 600007, Tamil Nadu

Tel. No.: +91-44-4850 8023 / 24; Email: rclretailimited@gmail.com; Website: www.rclretail.in

Open Offer by Mr. Shripal Sanghvi, Mrs. Sarika Sanghvi, M/s. Shripal Sanghvi HUF and M/s. Mahipal Sanghvi HUF (“Acquirers”) to the shareholders of RCL Retail Limited (“Target Company” or “RCL”) to acquire from them upto 32,00,600 equity shares of ₹ 10 each representing 26% of the equity and voting share capital of RCL @ ₹ 10 per fully paid-up equity share.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 10, 2017 (“PA”), the detailed public statement which was published on April 18, 2017 (“DPS”), the corrigendum to the DPS published on June 08, 2017 (“Corrigendum”), the draft letter of offer dated April 25, 2017 (“DLoF”), and the Letter of offer dated June 06, 2017 dispatched to the Equity Shareholders of the Target Company (“LoF”).

Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Lakshdeep	Marathi	(Mumbai Edition)
Makkal Kural	Tamil	(Chennai Edition)

- Name of the Target Company : RCL Retail Limited
- Name of the Acquirers : Mr. Shripal Sanghvi, Mrs. Sarika Sanghvi, M/s. Shripal Sanghvi HUF and M/s. Mahipal Sanghvi HUF (Hereinafter collectively referred to as Acquirers)
- Name of the Manager to the Offer : Gretex Corporate Services Private Limited
- Name of the Registrar to the Offer : Cameo Corporate Services Limited
- Offer Details :
 - Date of Opening of the Offer : Friday, June 16, 2017
 - Date of Closure of the Offer : Friday, June 30, 2017
- Date of Payment of Consideration : Friday, July 14, 2017
- Details of Acquisition :

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	₹ 10 per share		₹ 10 per share	
7.2	Aggregate number of shares tendered	32,00,600		1,33,000	
7.3	Aggregate number of shares accepted	32,00,600		1,33,000	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 3,20,06,000		₹ 13,30,000	
7.5	Shareholding of the Acquirers before Agreements / Public Announcement (No. & %)	1,26,000 (1.02%)		1,26,000 (1.02%)	
7.6	Shares Acquired by way of Agreements <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	29,35,000 23.84%		29,35,000 23.84%	
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	32,00,600 26%		1,33,000 1.08%	
7.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> Number of shares acquired Price of the shares acquired % of the shares acquired 	Not Applicable		Not Applicable	
7.9	Post offer shareholding of Acquirers <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	62,61,600 50.86%		31,94,000 25.94%	
7.10	Pre & Post offer shareholding of the Public <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	Pre-Offer 91,74,000 74.53%	Post-Offer 59,73,400 48.53%	Pre-Offer 91,74,000 74.53%	Post-Offer 90,41,000 73.45%

- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.
- Capitalized terms used in this advertisement, but not defined, shall have the same meaning assigned to them in the Letter of Offer dated June 06, 2017
- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

Manager to the offer:

GRETEX CORPORATE SERVICES PRIVATE LIMITED

SEBI Registration No: INM000012177

Contact Person: Mr. Tanmoy Banerjee

Office No. -13, 1st Floor, (New Bansilal Building),

9-15, Homi Modi Street, Fort, Mumbai - 400023.

Tel: +91 22 40025273 / 9836822199 / 9836821999; Fax: +91 22 40025273

Email: info@gretexgroup.com; Website: www.gretexcorporate.com



FOR AND ON BEHALF OF:

Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4
Mr. Shripal Sanghvi 14/2, Nadu Kallukara Street, Tiruchirappalli, Fort, Tamil Nadu- 620008	Mrs. Sarika Sanghvi 14/2, Nadu Kallukara Street, Tiruchirappalli, Fort, Tamil Nadu- 620008	Shripal Sanghvi HUF 14/2, Nadu Kallukara Street, Tiruchirappalli, Fort, Tamil Nadu- 620008	Mahipal Sanghvi HUF 108, Big Kamala Street, Tiruchirappalli Fort, Tamil Nadu- 620008

Place: Mumbai

Date: 06.07.2017