FINANCIAL EXPRESS

N.A.

N.A.

N.A.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



KALYANI CAST-TECH LIMITED



CIN: U26990DL2012PLC242760

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE WITH EFFECT FROM ON FRIDAY, NOVEMBER 17, 2023 OUR COMPANY HAS VOLUNTARILY DECIDED FOR LISTING ON T+4 DAY I.E. FRIDAY, NOVEMBER 17, 2023

Our Company was originally incorporated on September 26, 2012 as a Private Limited Companies Act, 1956 with the Registrar of Companies, National Capital Territory of Delhi & Haryana vide CIN U26990DL2012PTC242760. Pursuant to shareholders' resolution passed at Extra Ordinary General Meeting held on April 29, 2022, our Company was converted into a Public Limited Company and the name of the Company was changed to Kalyani Cast-Tech Limited vide a fresh Certificate of Incorporation vide CIN U26990DL2012PLC242760 dated June 03, 2022 issued by Registrar of Companies, Delhi. For further details, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 123 of the Prospectus.

Registered Office: B-144, Second Floor, DDA Shed Phase-1 Okhla Industrial Area, Phase-1, New Delhi, South Delhi, Delhi - 110020, India. Contact Person: Mr. Pankaj Kumar, Company Secretary and Compliance Officer; Tel No: 011 26444400; E-mail: info@kalyanicasttech.com; Website: www.kalyanicasttech.com

OUR PROMOTERS: MR. NARESH KUMAR, MR. JAVED ASLAM, MR. NATHMAL BANGANI, MS. KAMALA KUMARI JAIN AND MS. MUSKAN BANGANI

ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON "SME PLATFORM OF BSE LIMITED" (BSE / BSE SME).

Our Company has filed Prospectus dated November 11, 2023 with Registrar of Companies. The Equity shares are proposed to be listed on SME Platform of BSE Limited (BSE / BSE SME) and trading will commence on Friday, November 17, 2023.

Investors may note the following:

12.30

16.03

49.98

54.00

42.00

70.00

June 13, 2023

August 23, 2023

November 6, 2023

87.00

39.97

88.90

As per the Red Herring Prospectus dated November 02, 2023 ("RHP") and Prospectus dated November 11, 2023, the commencement of trading of Equity Shares on the stock exchanges was scheduled on or before Tuesday, November 21, 2023. However, Our Company has decided to voluntary decided to commence the trading of Equity Shares of our Company on the stock exchange on Friday, November 17, 2023. The Indicative timelines mentioned in the section titled "Terms of the Issue - Bid/Issue Period" on page 193 of the Red Herring Prospectus and on page 193 of the Prospectus stands updated as below:

STURS	
Event	Indicative Date
Finalization of Basis of Allotment with the Designated Stock Exchange	November 13, 2023
Unblocking of funds from ASBA Accounts / Initiation of Refunds and credit of Equity Shares to demat accounts of Allottees	November 15, 2023
Commencement of trading of the Equity Shares on the Stock Exchange	November 17, 2023

80.62, [6.31]

N.A.

N.A.

BENGALURU

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 21,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF KALYANI CAST-TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 139.00 PER EQUITY SHARE PREMIUM OF ₹ 129.00 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ 3010.74.00 LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF UP TO 21,66,000 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 3010.74.00 LAKHS (THE "FRESH ISSUE WILL CONSTITUTE 30.17% AND 25.12% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER INCLUDES A RESERVATION OF 3,62,000 EQUITY SHARES AGGREGATING TO ₹ 503.18.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 18,04,000 EQUITY SHARES AGGREGATING TO ₹ 2507.56 LAKHS (THE "NET OFFER"). FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.

RISKS TO INVESTORS. 1. Our business is dependent on our manufacturing facility, and we are subject to certain risks in our manufacturing processes. Any unscheduled, unplanned or prolonged 5. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE TO OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS: disruption of our manufacturing operations or shutdown of our manufacturing facility may have a material adverse effect on our entire manufacturing operations and Average Cost of Acquisition per Equity Share (in Rs.) Name consequently, our business, financial condition and our results of operations. Mr. Naresh Kumar 10.00 2. Average cost of acquisition of Equity Shares held by the Promoters Mr. Naresh Kumar, Mr. Javed Aslam, Mr. Nathmal Bangani, Ms. Kamala Kumari Jain, Ms. Muskan Bangani

Mr. Javed Aslam 10.00 is Rs. 10.00, 10.00, 12.50, 14.28, 12.50 per Equity Share respectively and the Issue Price at the upper end of the Price Band is Rs. 141 per Equity Share. 12.50 Mr. Nathmal Bangani Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 35.70% 14.28 Ms. Kamala Kumari Jain WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS: Ms. Muskan Bangani 12.50 Name Weighted Average Cost of Acquisition per Equity Share (in Rs.) NIL Disclosure of past issues handled by Gretex Corporate Services Limited is as follows:

Issue Price Listing Opening Price on + / -% change in closing price, [+ / - % change in + / -% change in closing price, [+ / - % change in + / -% change in closing price, [+ / - % change in **Issuer Name Issue Size** Closing benchmark] 30th calendar days from listing Closing benchmark) 90th calendar days from listing Closing benchmark] 180th calendar days from listing Date **Listing Date** (Cr) (In ₹) 4.02 81.00 September 19, 2022 105.00 -24.26, [-0.31] -28.26, [3.71] -28.80, [-1.95] Shantidoot Infra Services Limited 26.02 96.00 October 10, 2022 161.00 31.29, [5.25] 0.21, [3.29] -14.23, [3.18] Steelman Telecom Limited -14.23, [3.18] 11.71 105.00 October 10, 2022 82.00 -0.78, [5.25] -7.89, [3.29] Reetech International Cargo and Courier Limited ResGen Limited 28.20 47.00 March 13, 2023 49.00 18.10, [3.70] -2.75, [7.53] 67.49, [14.36] 13.21, [16.12] 50.10 73.00 73.00 Sudarshan Pharma Industries Limited March 22, 2023 6.50, [2.47] -1.23, [8.78] Retina Paints Limited 11.10 30.00 May 3, 2023 29.05 32.82, [2.21] 55.54, [8.61] 96.72, [7.06] Innokaiz India Limited 21.17 78.00 May 11, 2023 148.20 -21.86, [1.16] -7.08, [6.61] -22.88, [4.91]

Sources: All share price data is from www.bseindia.com and www.nseindia.com

BID / ISSUE **PROGRAM**

8 Comrade Appliances Limited

10 | Transteel Seating Technologies Limited

9 Shelter Pharma Limited

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON, TUESDAY, NOVEMBER 07, 2023

15.80, [3.83]

4.62, [0.88]

N.A.

BID/ISSUE OPENED ON, WEDNESDAY, NOVEMBER 08, 2023 | BID/ISSUE CLOSED ON FRIDAY, NOVEMBER 10, 2023

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH ANCHOR INVESTOR ISSUE PRICE ₹ 139.00 PER EQUITY SHARE

THE ISSUE PRICE IS ₹ 139.00 PER EQUITY SHARE. THE ISSUE PRICE IS 13.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-450000

PROPOSED LISTING The Equity Shares of the Company offered through the Prospectus dated November 11, 2023 are proposed to be

listed on the SME Platform of BSE Limited ("BSE SME") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 18, 2023 from BSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 187 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before Friday, November 17, 2023 (Subject to receipt of listing and trading approval from BSE Limited). The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts

(Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of

India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") had reserved up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RIIs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 205 of the Prospectus. If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly

the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 201 of the Prospectus. All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process

including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be. SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION: The Issue (excluding Anchor Investors Portion) received 132292 Applications for 264578000 Equity Shares (before

technical rejections) resulting in 182.98 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under: (before technical rejections): DETAILS OF APPLICATIONS RECEIVED (before technical rejection)

Number of Number of equity Number of equity

Category	applications	shares Bid for	shares reserved as per Prospectus	times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	32	23597000	361000	65.37
Non-Institutional Bidders	11153	119513000	271000	438.93
Retail Individual Investors	121106	121106000	632000	137.49
Market Maker	1	362000	362000	1.00
TOTAL	132292	264578000	1626000	182.98

Less: Valid Rejections

65000

66000

67000

68000

69000

70000

71000

72000

73000

0.05

0.01

0.02

0.04

0.02

0.03

0.08

0.18

0.05

5

4

2

3

9

20

325000

66000

134000

272000

138000

210000

639000

1440000

438000

0.27

0.06

0.11

0.23

0.12

0.18

0.54

1.21

0.37

5

0

0

0

9

20

0

0

0

0

3

1000

1000

0

0

1000

3000

1000

260

-150

-305

380

-314

-478

-456

-281

Sr. Category

No.		Applic- ations	Equity Shares	Applic- ations	Equity Shares	Applic- ations	Equity Shares
1	Qualified Institutional Buyers (excluding Anchor Portion)	32	23597000	0	0	32	23597000
2	Retail Individual Investors	121106	121106000	2612	2612000	118494	118494000
3	Non-Institutional Bidders	11153	119513000	133	563000	11020	118950000
4	Market Maker	1	362000	0	0	1	362000
	Total	132292	264578000	2745	3175000	129547	261403000

Limited on November 13, 2023. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue

price of ₹ 139.00/- per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 3,62,000 Equity shares in full out of reserved portion of 3,62,000 Equity Shares. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail

Individual Investors, at the issue price of ₹ 139.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 187.49 times. The total number of shares allotted in this category is 6,32,000 Equity shares out of reserved portion of 6,32,000 Equity Shares. Total No. Surplus / % of Total No. of % to No. of Shares Ratio No. of

(Category wise)	Received	iotai	Applied	Iutai	Allotted per Applicant		Allotted	Delicit
Retail Individual Investors	118494	100.00	118494000	100.00	632	2:375	6.32.000	0

subscribed by 65.37 times. The total number of shares allotted in this category is 3,61,000 Equity shares out of

reserved portion of 3,61,000 Equity Shares. CATEGORY FIS/BANKS MF'S NBFC'S AIF FPC OTHERS TOTAL 86000 iMancialex4500@papr:in 3000 141000 106000 361000 Retail Individual Investors, at the issue price of ₹ 139.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 438.93 times. The total number of shares allotted in this category is 2,71,000 Equity shares out of reserved portion of 2,71,000 Equity Shares. No. of Shares Number of % to Total No. of % to Ration of Total No. of Surplus/

No. of Shares applied for (Category wise)	Number of applications received	% to total	Shares applied total allottees to shares applicants allocated/ allotted		allocated/	Surplus/ Deficit		
2000	5862	53.20	11724000	9.86	1	217	27000	290
3000	881	7.99	2643000	2.22	6	881	6000	-21
4000	406	3.68	1624000	1.37	2	203	4000	300
5000	367	3.33	1835000	1.54	. 1	92	4000	-181
6000	246	2.23	1476000	1.24	1	82	3000	-363
7000	747	6.78	5229000	4.40	4	249	12000	87
8000	805	7.31	6440000	5.41	3	161	15000	328
9000	237	2.15	2133000	1.79	5	237	5000	140
10000	239	2.17	2390000	2.01	5	239	5000	-445
11000	100	0.91	1100000	0.92	3	100	3000	494
12000	75	0.68	900000	0.76	2	75	2000	-50
13000	53	0.48	689000	0.58	2	53	2000	430
14000	86	0.78	1204000	1.01	3	86	3000	257
15000	78	0.71	1170000	0.98	1	26	3000	334
16000	46	0.42	736000	0.62	1	23	2000	323
17000	25	0.23	425000	0.36	1	25	1000	32
18000	46	0.42	828000	0.70	1	23	2000	114
19000	14	0.13	266000	0.22	1	14	1000	394
20000	47	0.43	940000	0.79	2	47	2000	-142
21000	25	0.23	525000	0.44	1	25	1000	-196
22000	19	0.17	418000	0.35	1	19	1000	48
23000	17	0.15	391000	0.33	1	17	1000	109
24000	14	0.13	336000	0.28	1	14	1000	235
25000	32	0.29	800000	0.67	1	16	2000	177
26000	14	0.13	364000	0.31	1	14	1000	171
27000	24	0.22	648000	0.54	1	24	1000	-476
28000	6	0.05	168000	0.14	0	0	0	-383
29000	17	0.15	493000	0.41	1	17	1000	-123
30000	22	0.20	660000	0.55	1	11	2000	496
31000	19	0.17	589000	0.50	1	19	1000	-342
32000	5	0.05	160000	0.13	0	0	0	-365
33000	5	0.05	165000	0.14	0	0	0	-376
34000	7	0.06	238000	0.20	1	7	1000	458
35000	13	0.12	455000	0.38	1	13	1000	-37
36000	8	0.07	288000	0.24	1	8	1000	344
37000	9	0.08	333000	0.28	1	9	1000	241
38000	7	0.06	266000	0.22	1	7	1000	394
39000	4	0.04	156000	0.13	0	0	0	-355
40000	11	0.10	440000	0.37	1	11	1000	-2
41000	2	0.02	82000	0.07	0	0	0	-187
42000	2	0.02	84000	0.07	0	0	0	-191
43000	6	0.05	258000	0.07	1	6	1000	412
44000	3	0.03	132000	0.11	0	0	0	-301
45000	10	0.09	450000	0.38	1	10	1000	-25
46000	4	0.04	184000	0.15	0	0	0	-419
47000	7	0.04	329000	0.13	1	7	1000	250
48000	4	0.04	192000	0.16	0	0	0	-437
49000	2	0.02	98000	0.08	0	0	0	-223
50000	17	0.02	850000	0.71	2	17	2000	63
51000	2	0.02	102000	0.09	0	0	0	-232
52000	4	0.02	208000	0.03	0	0	0	-474
53000	7	0.04	371000	0.17	1	7	1000	155
54000	1	0.00	54000	0.05	0	0	0	-123
55000	7	0.06	385000	0.03	1	7	1000	123
56000	1	0.00	56000	0.05	0	0	0	-128
57000	3	0.01	171000	0.03	0	0	0	-390
58000	2	0.03	116000	0.14	0	0	0	-390
59000	2				0	0	0	
- Contract of the Contract of	-	0.02	118000	0.10	-	-	-	-269
60000	6	0.05	360000	0.30	1	6	1000	180
62000	3	0.03	186000	0.16	0	0	0	-424
63000	4	0.04	252000	0.21	1	4	1000	426
64000	1 5	0.01	64000 325000	0.05	0	0	1000	-146 260
apparent i	1 PN 1	11.115	1 325000	11:27	1000000	200	0.00000	250

75000 76000	6 3	0.05	228000	0.38	1	6	1000	-25 481
78000	2	0.03	156000	0.13	0	0	0	-355
	- 4				-		0	
79000	- 1	0.01	79000	0.07	0	0		-180
80000	3	0.03	240000	0.20	1	3	1000	453
81000	3	0.03	243000	0.20	1	3	1000	446
83000	1	0.01	83000	0.07	0	0	0	-189
84000	1	0.01	84000	0.07	0	0	0	-191
85000	5	0.05	425000	0.36	1	5	1000	32
86000	2	0.02	172000	0.14	0	0	0	-392
87000	1	0.01	87000	0.07	0	0	0	-198
90000	2	0.02	180000	0.15	0	0	0	-410
91000	2	0.02	182000	0.15	0	0	0	-415
93000	1	0.01	93000	0.08	0	0	0	-212
94000	1	0.01	94000	0.08	0	0	0	-214
95000	1	0.01	95000	0.08	0	0	0	-216
98000	1	0.01	98000	0.08	0	0	0	-223
99000	1	0.01	99000	0.08	0	0	0	-226
100000	9	0.08	900000	0.76	2	9	2000	-50
104000	2	0.02	208000	0.17	0	0	0	-474
105000	2	0.02	210000	0.18	0	0	0	-478
108000	5	0.02	540000	0.45	1	5	1000	-230
	2	-	218000		0	0	0	
109000	- 10	0.02	CONTRACTOR OF THE PARTY OF THE	0.18	-			-497
110000	1	0.01	110000	0.09	0	0	0	-251
111000	2	0.02	222000	0.19	1	2	1000	494
112000	1	0.01	112000	0.09	0	0	0	-255
113000	2	0.02	226000	0.19	1	2	1000	485
114000	1	0.01	114000	0.10	0	0	0	-260
115000	1	0.01	115000	0.10	0	0	0	-262
117000	1	0.01	117000	0.10	0	0	0	-267
118000	2	0.02	236000	0.20	1	2	1000	462
120000	1	0.01	120000	0.10	0	0	0	-273
121000	2	0.02	242000	0.20	1	2	1000	449
123000	1	0.01	123000	0.10	0	0	0	-280
125000	2	0.02	250000	0.21	1	2	1000	430
126000	1	0.01	126000	0.11	0	0	0	-287
127000		0.01	127000	0.11	0	0	0	-289
128000	2	0.01	256000	0.11	1	2	1000	417
	6	_			1			
129000		0.05	774000	0.65	_	3	2000	237
130000	2	0.02	260000	0.22	1	2	1000	408
132000	2	0.02	264000	0.22	1	2	1000	399
135000	2	0.02	270000	0.23	1	2	1000	385
140000	1	0.01	140000	0.12	0	0	0	-319
141000	1	0.01	141000	0.12	0	0	0	-321
143000	4	0.04	572000	0.48	1	4	1000	-303
144000	1	0.01	144000	0.12	0	0	0	-328
147000	1	0.01	147000	0.12	0	0	0	-335
148000	2	0.02	296000	0.25	1	2	1000	326
149000	1	0.01	149000	0.13	0	0	0	-339
150000	3	0.03	450000	0.38	1	3	1000	-25
152000	1	0.01	152000	0.13	0	0	0	-346
153000	2	0.02	306000	0.26	1	2	1000	303
154000	1	0.01	154000	0.13	0	0	0	-351
157000	-	0.01	157000	0.13	0	0	0	-358
162000		-		_	0	0	0	-
22.500000000000000000000000000000000000	10	0.01	162000	0.14		0	0	-369
165000	1	0.01	165000	0.14	0			-376
167000	1	0.01	167000	0.14	0	0	0	-381
169000	2	0.02	338000	0.28	1	2	1000	230
170000	2	0.02	340000	0.29	1	2	1000	225
175000	1	0.01	175000	0.15	0	0	0	-399
176000	1	0.01	176000	0.15	0	0	0	-401
178000	12	0.01	178000	0.15	0	0	0	-406
180000	1	0.01	180000	0.15	0	0	0	-410
181000	1	0.01	181000	0.15	0	0	0	-412
183000	1	0.01	183000	0.15	0	0	0	-417
184000	1	0.01	184000	0.15	0	0	0	-419
185000	1	0.01	185000	0.16	0	0	0	-422
186000	2	0.02	372000	0.31	1	2	1000	152
188000	1	0.02	188000	0.16	0	0	0	-428
189000	1	0.01	189000	0.16	0	0	0	-420
192000	1	0.01	192000	-	0	0	0	-437
				0.16				
	1	0.01	193000	0.16	0	0	0	-440
193000	1	0.01	197000	0.17	0	0	0	-449
193000 197000	4.0	0.01	202000	0.17	0	0	0	-460
193000 197000 202000	1							407
193000 197000 202000 205000	1	0.01	205000	0.17	0	0	0	-467
193000 197000 202000 205000 209000	i 1	0.01 0.01	209000	0.18	0	0	0	-476
193000 197000 202000 205000 209000 210000	1 1 1	0.01 0.01 0.01	209000 210000	0.18 0.18	0	0	0	-476 -478
193000 197000 202000 205000 209000	i 1	0.01 0.01	209000	0.18	0	0	0 0 0	-476

FINANCIAL EXPRESS

SHARAT INDUSTRIES LIMITED

CIN: L05005AP1990PLC011276 Regd Office: Venkannapalem Village, T.P.Gudur Mandal, Nellore District, AP Pin 524002 Mob: 88976 28787, Email: cs@sharatindustries.com, Website: www.sharatindustries.com

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT 2023 All amount in Rupees in Lakhs (Except per share data)

Half Year Ended | Quarter Ended | Year Ended Quarter Ended Sept 30, 2023 Sept 30, 2023 Sept 30, 2022 | Mar 31, 2023 SI.No **Particulars** Unaudited Unaudited Unaudited Audited 33,600.72 Total income from Operations 9,725.56 17,732.71 9,838.79 32,692.02 Total Expenses 9,333.90 17,091.90 9,601.85 391.65 640.81 908.69 Net Profit before tax for the period (before tax, 236.94 Exceptional and/or Extraordinary items) Net Profit for the period after tax(after Exceptional 649.52 280.98 460.82 171.02 and/or Extraordinary items) Total comprehensive income for the period[comprising 280.98 460.82 171.02 638.26 profit for the period(aftertax) and other comprehensive income] (after tax) 2,391.25 2,391.25 2,391.25 2,391.25 Equity share capital Other equity excluding Revaluation Reserve 1.18 1.93 2.67 Earnings per share Face value of Rs. 10 each 0.72 Basic and Diluted EPS In Rs

Notes:

1. Key numbers of Standalone results are as under:

FROG CELLSAT LIMITED FROG

Regd. Office: Office No. 406, D-35 3rd Floor, Old Plot No. 2-A, Laxmi Nagar, Delhi - 110092

NOTICE OF POSTAL BALLOT Members are hereby informed that the Pursuant to the Provisions of Section 108 and 110, and

other applicable Provisions of the Companies Act, 2013, as amended (the "Act"), read together with the Companies (Management and Administration) Rules, 2014, as amended the (the

'Management Rules), General Circulars Nos 14/20 dated April 08, 2020, 17/2020 dated 13 April

2020, 20/2020 dated May 05, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28,

2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 03/2022 dated May 05, 2022, issued by Ministry of Corporate Affairs,

Government of India ("MCA Circulars"), Secretarial Standard issued by the Institute of Company Secretaries of India, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015 ("LODR Regulations") and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force),

the approval of the members of Frog Cellsat Limited (the "Company") is sought for the following

DESCRIPTION OF SPECIAL RESOLUTIONS

('ESPS 2023') and grant of shares to employees of the Company under the ESPS 2023. To approve grant of shares to the employees of the subsidiary(ies) (within India or Outside India) of Frog Cellsat Limited under the Frog Cellsat Limited – Employee Stock

Pursuant to MCA Circulars, the Company will send the electronic copies of the Postal Ballot Notice along with Explanatory Statement on Thursday, November16, 2023 through electronic mode to those members whose email addresses are registered with the Company/Depository

The aforesaid documents are also available on the Company's Website www.frogcellsat.comand

In accordance with the MCA Circulars, Members can vote only through remote e-voting process. The voting rights of the members shall be reckoned on the basis of the equity shares of the Company held by them as on the Cut-off date. Any person who is not a shareholder of the Company as on the Cut-off date shall treat the Postal Ballot Notice for Information Purpose Only. The Company has engaged the services of National Securities Depositary Limited ("NSDL") for the purpose of providing e-voting facility to all its members. The remote e-voting shall commence from Saturday, November 18, 2023, 09:00 A.M. (IST) to Sunday, December 17, 2023, 05:00 P.M.

Members who have not updated their email address are requested to register the same in respect to share held by them in electronic form with Depository through their Depository Participant and in respect of shares held in physical form by writing to Company's Registrar and share transfer agent, M/s Skyline Financial Services Private Limited either by email to info@skylinerta.com,

The Board has appointed Mr. Sanjay Chugh Practicing Company Secretary having membership number F- 3754 and Certificate of Practice No - 3073 as Scrutinizer for Conducting the e-voting

In case of any queries, the members may refer "Frequently Asked Questions" (FAQs) and e-

voting Manual for members available at the help section of www.evoting.nsdl.com or contact evoting@nsdl.co.in /NSDL number022 - 4886 7000 and 022 - 2499 7000. In case of any

grievances connected with the e-voting please contact Mrs. Manisha Makhija, Company

Secretary and Compliance Officer, Frog Cellsat Limited, Office No. 406, D-35 Third Floor Old Plot

No. 2-A, Laxmi Nagar, East Delhi, Delhi-110092, Email ID- cs@frogcellsat.com and Telephone

The Scrutinizer will submit his report to the Chairman or any other person authorized by the

Chairman after the completion of scrutiny of the e-voting, and the result will be announced within 2

(Two) working days from the last day of E-voting and the same will be displayed on the Company

Website www.frogcellsat.com, website of NSDL https://www.evoting.nsdl.com/and Website of

Approval of Frog Cellsat Limited - Employee Stock Purchase Scheme 2023

S.NO	Particulars	Quarter Ended Sept 30, 2023 Unaudited	Half Year Ended Sept 30, 2023 Unaudited		Year Ended Mar 31, 2023 Audited	
Т. Т	Total income from Operations	9,725.56	17,732.71	9,838.79	33,600.72	
ii.	Net Profit before tax for the period	391.65	640.81	236.94	908.69	
ं iii.	Net Profit for the period after tax	280.98	460.82	171.02	654.42	

2) The above is an extract of the detailed format of Quarter ended financial results filed with the stock Exchanges under regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Quarterly financial results are available on the Stock Exchange website(www.bseindia.com) and also on the website of the company at www.sharatindustries.com. 3) Previous periods' figures have been regrouped wherever appropriate to confirm to current periods' presentation. S. Prasad Reddy

Place : Nellore **Date: 14th Nov 2023**

Corporate Office: C-23, Sector - 80, Noida - 201305, Uttar Pradesh

Special resolutions by way of remote e-voting ("e-voting") process:

participants as on Wednesday, November 15, 2023 ("Cut-off date").

(IST). The e-voting facility will be disabled by NSDL thereafter.

the Stock Exchange i.e. National Stock Exchange of India Limited.

Website of the Stock Exchange i.e., National Stock Exchange of India Limited.

Phone: 0120-4859650 Website: www.frogcellsat.com, Email:cs@frogcellsat.com

CIN: L51909DL2004PLC127530

Purchase Scheme, 2023.

admin@skylinerta.com.

No. 0120-4859650.

tinued from previous page

278000

280000

281000

285000

292000

294000

304000

308000

311000

312000

321000

325000

329000

334000

335000

339000

359000

361000

365000

369000

370000

373000

process in fair and transparent manner.

Managing Director (DIN: 00069094)



Regd Office: 605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Mumbai- 400 071

Tel: +91 (22) 7173 3717; Fax: +91 7173 3733; Email: compliance@capacite.in; Website: www.capacite.in EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023

G .		Standalone										
Sr. No.	100000000000000000000000000000000000000	2	Quarter ended		Half Year	r Ended	Year Ended					
	Particulars	NOTE #100 00 00 00 00 00 00 00 00 00 00 00 00	June 30, 2023	September 30, 2022	September 30, 2023	September 30, 2022	March 31, 2023					
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited					
1	Revenue from operations	41,804.94	42,057.18	43,136.60	83,862.12	90,843.67	1,79,075.84					
2	Profit before tax for the period	2,632.90	2,563.43	2,934.72	5,196.33	6,759.73	13,494.13					
3	Net profit after tax for the period	1,880.77	1,905.07	2,187.10	3,785.84	5,044.68	9,433.16					
4	Total comprehensive income for the period	1,884.53	1,915.80	2,222.76	3,800.33	5,108.84	9,491.33					
5	Paid up equity share capital (Face value ₹ 10 each)	7,355.65	6,789.15	6,789.15	7,355.65	6,789.15	6,789.15					
6	Earnings per share (Face Value of ₹10 each) Basic – In Rupees Diluted – In Rupees	2.55 2.55	2.81 2.81	3.22 3.18	5.36 5.36	7.43 7.20	13.89 13.83					

_	The state of the s		M. T. T. T.	A 10 10 10 10 10 10 10 10 10 10 10 10 10		15.011.772.01	*******				
		Consolidated									
Sr.			Quarter ended		Half Yea	Year Ended					
No.	Particulars September 30, 2023		June 30, 2023	September 30, 2022	September 30, 2023	September 30, 2022	March 31, 2023				
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited				
1	Revenue from Operations	42,161.43	43,045.08	43,136.60	85,206.51	90,843.67	1,79,858.70				
2	Profit before tax for the period	2,758.95	2,595.58	2,968.54	5,354.53	6,784.75	13,595.34				
3	Net profit after tax for the period	1,985.30	1,908.35	2,220.92	3,893.65	5,069.70	9,529.68				
4	Total comprehensive income for the period	1,989.06	1,919.08	2,256.58	3,908.14	5,133.86	9,587.84				
5	Paid up Equity Share capital (Face value ₹ 10 each)	7,355.65	6,789.15	6,789.15	7,355.65	6,789.15	6789,15				
6	Earnings per share (Face Value of ₹10 each) Basic – In Rupees	2.71	2.81	3.27	5.52	7.47	14.04				
	Diluted - In Rupees	2.71	2.81	3.23	5.52	7.24	13.97				

Note:

- The above unaudited financial results were reviewed by the Audit Committee and thereafter approved, taken on record by the Board of Directors of the Company at their respective meetings held on November 14, 2023.
- The above is an extract of the detailed format of Unaudited Standalone and Consolidated Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2023 along with Limited Review Report of the Statutory Auditor are available on the websites of the Company at www.capacite.in and websites of the Stock Exchanges at BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

For and on behalf of the Board of Directors of CAPACIT'E INFRAPROJECTS LIMITED

Date: November 14, 2023 Place: Mumbai

Standalone

Rahul R. Katyal Managing Director &CEO DIN: 00253046

McLEOD RUSSEL

Believe in tea

McLEOD RUSSEL INDIA LIMITED

CIN: L51109WB1998PLC087076

Registered Office: 4, Mangoe Lane, Surendra Mohan Ghosh Sarani, Kolkata-700001 Phone no: 033-2210-1221, Fax no: 033-2248-6265

Web: www.mcleodrussel.com Email id: administrator@mcleodrussel.com

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2023

Rs in Lakhs except for EPS

Consolidated

D	- 0	Quarter ende	d	Six Mont	hs ended	Year ended		Quarter ende	d	Six Months ended		Year ended
Particulars	30-09-2023	30-06-2023	30-09-2022	30-09-2023	30-09-2022	31-03-2023	30-09-2023	30-06-2023	30-09-2022	30-09-2023	30-09-2022	31-03-2023
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Income from Operations	32,448	15,279	36,104	47,727	52,392	109,670	36,588	22,644	42,506	59,232	65,494	136,957
Net Profit/(Loss) for the period (before Tax and Exceptional items)	6,364	(5,907)	15,409	457	11,530	(16,079)	5,950	(7,304)	15,533	(1,354)	11,018	(15,999)
 Net Profit/(Loss) for the period before Tax (after Exceptional items) 	6,364	(5,907)	15,409	457	11,530	(109,421)	5,950	(7,304)	15,533	(1,354)	11,018	(109,341)
 Net Profit/(Loss) for the period after Tax 	6,474	(6,188)	13,232	286	10,089	(104,942)	6,115	(7,265)	13,076	(1,150)	9,256	(105,650)
 Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and other Comprehensive Income (after tax)] 	7,018	(5,687)	12,535	1,331	8,960	(107,458)	6,504	(6,644)	12,096	(140)	8,266	(107,939)
Paid-up Equity Share Capital: Face value: Rs 5/- per share	5,223	5,223	5,223	5,223	5,223	5,223	5,223	5,223	5,223	5,223	5,223	5,223
 Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous Year 						9,433						25,480
8. Earnings per Equity Share (EPS) (Rs.) (not annualised) - Basic and Diluted	6.20	(5.92)	12.67	0.27	9.66	(100.47)	5.85	(6.96)	12.52	(1.10)	8.86	(101.14)

Notes:

Place: Kolkata

Date: November 14, 2023

- The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 ("Ind AS") as prescribed under Section 133 of the Companies Act 2013.
- The above is an extract of the detailed format of Financial Results for the Quarter and Six Months ended September 30, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format is available on the websites of the Stock Exchanges on which the Shares of the Company are listed, namely, www.bseindia.com, www.nseindia.com and www.cse-india.com, and also available on the Company's website, www.mcleodrussel.com.
- The above results were reviewed by the Audit Committee meeting and approved by the Board of Directors meeting, both held on November 14, 2023. The Limited Review for the Quarter and Six Months ended September 30, 2023, has been carried out by the Statutory Auditor, as required under Regulation 33 of SEBI (LODR) Regulations, 2015.

A Member of the

Williamson Magor Group

For McLeod Russel India Limited Sd/- Aditya Khaitan Chairman and Managing Director DIN: 00023788

Date: 16.11.2023

By Order of the Board of Directors For Frog Cellsat Limited Place: New Delhi Konark Trivedi (Managing Director)

215000	3	0.03	645000	0.54	1	3	1000	-470
216000	2	0.02	432000	0.36	1	2	1000	16
218000	1	0.01	218000	0.18	0	0	0	-497
222000	1	0.01	222000	0.19	1	1	1000	494
223000	3	0.03	669000	0.56	2	3	2000	476
224000	1	0.01	224000	0.19	1	1	1000	490
228000	1	0.01	228000	0.19	1	1	1000	481
233000	1	0.01	233000	0.20	1	1	1000	469
236000	1	0.01	236000	0.20	1	1	1000	462
238000	2	0.02	476000	0.40	1	2	1000	-84
241000	1	0.01	241000	0.20	1	1	1000	451
242000	1	0.01	242000	0.20	1	1	1000	449
243000	1	0.01	243000	0.20	1	1	1000	446
244000	2	0.02	488000	0.41	1	2	1000	-112
245000	1	0.01	245000	0.21	1	1	1000	442
246000	1	0.01	246000	0.21	. 1	1	1000	439
250000	1	0.01	250000	0.21	1	1	1000	430
251000	1	0.01	251000	0.21	1	1	1000	428
256000	1	0.01	256000	0.22	1	1	1000	417
265000	1	0.01	265000	0.22	1	1	1000	396
269000	1	0.01	269000	0.23	1 .	1	1000	387
271000	1	0.01	271000	0.23	1	1	1000	383
274000	1	0.01	274000	0.23	1	1	1000	376
275000	1	0.01	275000	0.23	1	1	1000	373
277000	1	0.01	277000	0.23	1	1	1000	369
ACCORDING TO A STATE OF THE PARTY OF THE PAR		The state of the s	NAME AND ADDRESS OF THE OWNER, TH		_		- Victoria de Constitución de	

278000

280000

281000

285000

292000

294000

304000

308000

311000

312000

321000

325000

329000

334000

335000

339000

718000

361000

365000

369000

740000

373000

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.01

0.02

0.01

0.01

0.01

0.02

0.01

0.23

0.24

0.24

0.24

0.25

0.25

0.26

0.26

0.26

0.26

0.27

0.27

0.28

0.28

0.28

0.28

0.60

0.30

0.31

0.31

0.62

0.31

1

1

1

1

1

1

1

1

1

1

1

1

1

1

1

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

1000

2000

1000

1000

1000

2000

1000

367

362

360

351

335

330

307

298

291

289

269

260

250

239

237

228

364

177

168

159

314

150

GRAND TOTAL	11020	100.00	118950000	100.00			271000	0
903000	1450,000	0.00		0.00	1	9	1000	999
903000	9	0.08	8127000	6.83	1	1	18000	-516
900000	2	0.02	1800000	1.51	1	1	4000	-101
873000	1	0.01	873000	0.73	1	1	2000	11
864000	1	0.01	864000	0.73	1	1	2000	32
863000	1	0.01	863000	0.73	1	1	2000	34
840000	1	0.01	840000	0.71	1	1	2000	86
779000	1	0.01	779000	0.65	1	1	2000	225
760000	1	0.01	760000	0.64	1	1	2000	268
720000		0.00		0.00	2	3	2000	2000
720000	3	0.03	2160000	1.82	1	1	3000	-1921
719000	1	0.01	719000	0.60	1	1	2000	362
620000		0.00	-	0.00	1	2	1000	1000
620000	2	0.02	1240000	1.04	1	1	2000	-825
607000	1	0.01	607000	0.51	1	1	1000	-383
554000	1	0.01	554000	0.47	1	1	1000	-262
524000	1	0.01	524000	0.44	1	1	1000	-194
495000	1	0.01	495000	0.42	1	1	1000	-128
480000	1	0.01	480000	0.40	1	1	1000	-94
464000	1:	0.01	464000	0.39	1	1	1000	-57
458000	1	0.01	458000	0.39	1	1	1000	-43
450000	1	0.01	450000	0.38	1	1	1000	-25
442000	1	0.01	442000	0.37	1	1	1000	-7
440000	1	0.01	440000	0.37	1	1	1000	-2
432000	1	0.01	432000	0.36	1	1	1000	16
431000	1	0.01	431000	0.36	1	1	1000	18
406000	1	0.01	406000	0.34	1	1	1000	75
389000 395000	1	0.01	389000 395000	0.33	1	1	1000	114

The Board of Directors of the Company at its meeting held on November 13, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on November 15, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on November 15, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with BSE Limited on or before November 15, 2023. The Company is in process of obtaining the listing & the trading approval from BSE Limited and the trading is expected to commence on or before Friday, November 17, 2023 Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS: GRETEX CORPORATE SERVICES LIMITED

in the Prospectus dated November 11, 2023.

TYPE	FY 2021-22	FY 2022-23	FY 2023-24
SME IPO	3	9	5
MAIN BOARD	0	0	0
ervices Private Limited ddressed to the Registrar t	it made would also be leat ipo@bigshareonline to the Issue quoting full no plied for and Bank Branc	DRS, PLEASE NOTE hosted on the website of the R c.com. All future corresponden ame of the first/ sole applicants, h where the application had bee	ce in this regard may kindly serial number of the applicati
GRE EX	•		
CITEBLA			

IVATE LIMITED ss Park, Mahakali Caves e, Andheri East, ashtra, India 8200; Fax No.: +91 - 22 - 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385

> On behalf of Board of Directors Kalyani Cast-Tech Limited Naresh Kumar Managing Director

> > **BENGALURU**

DIN: 03302133

Date: November 15, 2023 Place: Delhi

Tel No.: +91 96532 49863

Email: info@gretexgroup.com

Website: www.gretexcorporate.com

Contact Person: Ms. Neha Maiyan SEBI Registration No: INM000012177

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF KALYANI CAST-TECH LIMITED

Disclaimer: Kalyani Cast-Tech Limited has filed the Prospectus with the RoC on November 12, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SME Platform of BSE Limited at https://www.bsesme.com/ and on the websites of the BRLM, Gretex Corporate Services Limited at https://gretexcorporate.com/ipo/ Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

financialexp.epapr.in