## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE PROSPECTUS. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.

THIS DOCUMENT CONSISTS OF TWO PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SEVEN PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, our Company, Lead Manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agent, Underwriters, Banker to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is <a href="www.sebi.gov.in">www.sebi.gov.in</a>; <a href="www.gretexcorporate.com">www.gretexcorporate.com</a>, and <a href="www.nseindia.com/emerge">www.nseindia.com/emerge</a> respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



## **B&B** Triplewall Containers Limited

(hereinafter referred as "Our Company"/ "The Company"/ "The Issuer")

Registered Office: Sy. No. 263/2/3, Marsur Madivala, Kasaba Hobli Anekal Taluk Bangalore – 562106, Karnataka, India. Tel. No.:+91- 080-27827028; Fax No. N.A

Contact Person: Ms. Rashi Agrawal, Company Secretary and Compliance Officer

E-mail: cs@boxandboard.in Website: www.boxandboard.in;Corporate Identification Number: U21015KA2011PLC060106

## PROMOTERS OF OUR COMPANY

MR. MANISH KUMAR GUPTA, MR. RAVI AGARWAL, MR. ALOK AGARWAL, MR. MANISH BOTHRA, MR. AMIT AGARWAL, MR. SIDHARTH AGARWAL, and MR. NISHANT BOTHRA

## OFFER DETAILS, LISTING AND PROCEDURE

PUBLIC ISSUE OF 55,53,000 EQUITY SHARES OF RS.10.00 EACH ("EQUITY SHARES") OF B&B TRIPLEWALL CONTAINERS LIMITED ("BBTCL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 36.00 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. 26.00 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING RS. 1,999.08 LAKH ("THE ISSUE"), OF WHICH 2,79,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 36.00 PER EQUITY SHARE, AGGREGATING RS. 100.44 LAKH WILL BE RESERVED FOR THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE TO PUBLIC WILL BE 52,74,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH FOR CASH AT A PRICE OF RS. 36.00 PER EQUITY SHARE, AGGREGATING RS. 1,898.64 LAKH IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.07% AND 25.71% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. The minimum lot size for the IPO is 3,000 equity shares. Details about the basis for the Issue Price will be available on the website of National Stock Exchange of India Limited (Emerge Platform) (NSE EMERGE).

### **Procedure:**

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from Lead Manager (LM) or download it from the website of NSE EMERGE (<a href="www.nseindia.com/emerge">www.nseindia.com/emerge</a>) and LM (<a href="www.gretexcorporate.com">www.gretexcorporate.com</a>).

## ELIGIBILITY FOR THE ISSUE - Regulation 26(1)/ 26(2) of SEBI (ICDR) Regulations, 2009

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers – No This being an issue under Chapter XB of SEBI (ICDR) Regulations, 2009; Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009 are not applicable. The company is eligible for the issue in terms of Regulation 106(M)(2) of SEBI (ICDR) Regulations, 2009.

INDICATIVE TIMETABLE							
The below dates are indicative. He	The below dates are indicative. However actual dates may vary.						
Issue Opening Date	Friday, September 28, 2018	Unblocking of funds from ASBA Account	On or Before Thursday, October 11, 2018				
		Credit of Equity Shares to \demat accounts of Allottees	On or Before Friday, October 12, 2018				
Finalisation of basis of allotment with the Designated Stock Exchange	On or Before Wednesday, October 10, 2018	Commencement of trading of Equity Shares on the Stock Exchange	On or Before Monday, October 15, 2018				

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the EMERGE Platform of National Stock Exchange of India are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the NSE. The commencement of the trading of Equity shares will be entirely at the discretion of the NSE EMERGE in accordance with the applicable laws.

### **GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" at page 14 of the Prospectus and on page 8 of this Abridged Prospectus.

### PRICE INFORMATION OF LEAD MANAGER

### DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY GRETEX CORPORATE SERVICES PRIVATE LIMITED

Sr. No.	Issuer Name	Issue Size (Cr)	Issue Price (in ₹)	Listing Date	Opening Price on Listing Date	+/-% change in closing price, [+/- % change in Closing benchmark] 30th calendar days from listing	+/- % change in closing price, [+/ change in closing benchmark] 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1	Dhruv Wellness Limited	5.56	20.00	12-09-2017	19.60	2.82, [0.07] <sup>7</sup>	2.56, [4.03]8	7.18, [5.47]9
2	A&M Febcon limited	6.68	18.00	14-09-2017	18.00	-11.11, [1.21] <sup>10</sup>	-23.89, [2.52] <sup>11</sup>	-37.50, [5.01] <sup>12</sup>
3	Sagar Diamonds Limited	15.21	45.00	26-09-2017	45.00	-21.55, [4.90] <sup>13</sup>	-6.85, [7.63] <sup>14</sup>	-38.05, [4.64] <sup>15</sup>
4	Siddharth Education Services Limited	10.88	35.00	12-10-2017	36.90	20.83, [2.65] <sup>16</sup>	0.24, [6.99] <sup>17</sup>	-34.05, [5.28] <sup>18</sup>
5	Diggi Multitrade Limited	3.38	13.00	22-12-2017	13.25	-1.00, [5.47] <sup>19</sup>	-22.87, [-2.75] <sup>20</sup>	-41.90, [4.73] <sup>21</sup>
6	Kids medical Limited	6.00	30.00	22-12-2017	32.40	-2.47, [5.47] <sup>22</sup>	$63.61, [-2.75]^{23}$	-16.45, [4.73] <sup>24</sup>
7	Suumaya Life Style Limited	13.84	18.00	04-06-2018	18.00	2.52, [1.33] <sup>25</sup>	N.A.	N.A.
8	Debock Sales and Marketing Limited	4.44	20.00	05-06-2018	20.95	-18.18, [1.48] <sup>26</sup>	N.A.	N.A.
9	Deep Polymers Limted	15.24	40.00	23-08-2018	41.90	N.A.	N.A.	N.A.
10	Aaron Industries Limited	4.78	38.00	03-09-2018	38.50	N.A.	N.A.	N.A.

#### Note:

- a. The NSE SENSEX & CNX NIFTY are considered as the Benchmark Index.
- b. Price on NSE are considered for all the above calculations
- c. In case 30th, 90th and 180th day is not a trading day, closing price on NSE of the next trading day has been considered. The following scrips have fallen under this category:
  - a) A&M Febcon Limited
  - b) Siddharth Education Services Limited
  - c) Diggi Multitrade Limited
  - d) Kids Medical Limited
  - e) Suumaya Lifestyle Limited
  - f) Sagar Diamonds Limited
  - g) Dhruv Wellness Limited
  - h) Debock Sales and Marketing Limited
- d. In case 30th, 90th and 180th day, scripts are not traded then last trading price has been considered. The following scripts have fallen under this category:
  - a) Dhruv Wellness Limited
  - b) Sagar Diamonds Limited
  - c) A&M Febcon Limited
  - d) Siddharth Education Services Limited
  - e) Diggi Multitrade Limited
  - f) Kids Medical Limited

As per SEBI Circular No. CIR/CFD/DIL/7/2015 dated October 30, 2015, the above table should reflect maximum 10 issues (Initial Public Offers) managed by the lead manager. Hence, disclosures pertaining to recent 10 issues handled by the lead manager are provided.

	SUMMARY STATEMENT OF DISCLOSURE													
Financial Year	no. Funds discount - 30th calendar day of Raised from listing day				Nos. of IPOs trading at discount - 180th calendar day from listing day		Nos. of IPOs trading at premium - 180th calendar day from listing day							
	IPOs	(₹ in Cr.)	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2016-17	2	10.52	N.A	N.A	1	N.A	N.A	1	N.A	N.A	2	N.A	N.A	N.A
2017-18	8	62.94	N.A	N.A	4	N.A	N.A	4	N.A	4	1	N.A	1	2
2018-19 <sup>§</sup>	4	18.28	N.A	N.A	1	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

\$ Upto September 19, 2018

Names of Lead Manager and contact details (telephone and email id)   SRETEX CORPORATE SERVICES PRIVATE LTD	+ -PP	
Chakala, Andheri Kurla Road, Behind Coutyard Marriott Hotel, Andheri- East, Mumbai-400093, Maharashtra, India. Tel No: 022-67086181   Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Amina Khan  Names of Syndicate Members Not Applicable Name of Registrar to the Issue and contact details (telephone and email id) Not Applicable Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com/ busicomp@	Names of Lead Manager and contact details	GRETEX CORPORATE SERVICES PRIVATE LTD
Andheri- East, Mumbai-400093, Maharashtra, India. Tel No: 022-67086181 P836822199; Fax No.: 022-67086181 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Amina Khan  Names of Syndicate Members  Not Applicable  Name of Registrar to the Issue and contact details (telephone and email id)  Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011, Maharashtra, India Tel.No: +91 22-2301 6761/ 8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website: www.purvashare.com/ busicomp@gmail.com Website: www.wpurvashare.com/ busicomp@gmail.com Website: www.purvashare.com/ busicomp@gmail.com Website: www.purvashare.com/ Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor  M/s. Doshi Maru & Associates, Chartered Accountants  Name of Credit Rating Agency and the rating or grading obtained, if any  Not Applicable  Self Certified Syndicate Banks  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.	(telephone and email id)	Office No. 102, 1st Floor, Kanakia Atrium-2,
Tel No: 022-67086181/ 9836822199; Fax No.: 022-67086181 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Amina Khan  Names of Syndicate Members Not Applicable  Name of Registrar to the Issue and contact details (telephone and email id)  Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/ 8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor M/s. Sharma & Pagaria, Chartered Accountants  Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.		Chakala, Andheri Kurla Road, Behind Coutyard Marriott Hotel,
Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Amina Khan  Names of Syndicate Members Not Applicable Name of Registrar to the Issue and contact details (telephone and email id) Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com/ Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor M/s. Sharma & Pagaria, Chartered Accountants  Name of Credit Rating Agency and the rating or grading obtained, if any Name of Debenture trustee, if any Not Applicable Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nscindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to the under the contact details of the Designated Registrar and Share Transfer Agents Locations and Designated collecting Depository Participant Locations, along with their names and contact details are available on the website of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (www.nscindia.com) available on the websites of the Stock Exchange (w		Andheri- East, Mumbai-400093, Maharashtra, India.
Names of Syndicate Members   Not Applicable		Tel No: 022-67086181/ 9836822199; Fax No.: 022-67086181
Names of Syndicate Members   Not Applicable		Email: info@gretexgroup.com
Names of Syndicate Members  Not Applicable  Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011, Maharashtra, India Tel.No: +91 22-2301 6761/ 8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com/ busicomp@gmail.com Website:www.purvashare.com/ Sparia, Chartered Accountants Name of Statutory Auditor Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any Name of Debenture trustee, if any Not Applicable Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List- of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility Non Syndicate Registered Brokers The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com) The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with the in mames and contact details are to issue and share transfer agents, depository participants and stock brokers who can accept time to time.		Website: www.gretexcorporate.com
Name of Registrar to the Issue and contact details (telephone and email id)  Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/busicomp@gmail.com Website:www.purvashare.com/ Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any Name of Debenture trustee, if any Not Applicable Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept to insert a company of the stock of the Stock Exchange (www.nseindia.com) and updated from time to time.		Contact Person: Ms. Amina Khan
(telephone and email id)  Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com/ Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any Name of Debenture trustee, if any Name of Debenture trustee, if any Not Applicable Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banksunder-the-ASBA-facility Non Syndicate Registered Brokers The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com) The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com) and updated from time to time.	Names of Syndicate Members	Not Applicable
Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com/ Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor M/s. Sharma & Pagaria, Chartered Accountants  Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participants and stock brokers who can accept time to time.	Name of Registrar to the Issue and contact details	
Mumbai – 400011, Maharashtra, India Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any Name of Debenture trustee, if any Not Applicable Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility Non Syndicate Registered Brokers You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept to imperit the company of the Stock Exchange (www.nseindia.com) and updated from time to time.	(telephone and email id)	Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha Marg,
Tel.No: +91 22-2301 6761/ 8261; Fax No: +91 22 2301 2517 E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor M/s. Sharma & Pagaria, Chartered Accountants  Name of Peer Reviewed Auditor M/s. Doshi Maru & Associates, Chartered Accountants  Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com) and updated from time to time.		Opp. Kasturba Hospital Lane, Lower Parel (E),
E-mail: support@purvashare.com/ busicomp@gmail.com Website:www.purvashare.com Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor M/s. Sharma & Pagaria, Chartered Accountants  Name of Peer Reviewed Auditor M/s. Doshi Maru & Associates, Chartered Accountants  Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.		Mumbai – 400011, Maharashtra, India
Website:www.purvashare.com Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah  Name of Statutory Auditor M/s. Sharma & Pagaria, Chartered Accountants  Name of Peer Reviewed Auditor Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any Not Applicable  Self Certified Syndicate Banks The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.		Tel.No: +91 22-2301 6761/8261; Fax No: +91 22 2301 2517
Name of Statutory Auditor   M/s. Sharma & Pagaria, Chartered Accountants		
Name of Peer Reviewed Auditor  Name of Peer Reviewed Auditor  Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  Non Syndicate Registered Brokers  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com) and updated from time to time.		
Name of Peer Reviewed Auditor  Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  Not Applicable  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.nseindia.com) and updated from time to time.		Contact Person: Ms. Deepali Dhuri / Ms. Purva Shah
Name of Credit Rating Agency and the rating or grading obtained, if any  Name of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  Non Syndicate Registered Brokers  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.	Name of Statutory Auditor	M/s. Sharma & Pagaria, Chartered Accountants
Rome of Debenture trustee, if any  Not Applicable  Self Certified Syndicate Banks  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres.  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.	Name of Peer Reviewed Auditor	M/s. Doshi Maru & Associates, Chartered Accountants
Self Certified Syndicate Banks  The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.		Not Applicable
of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility  Non Syndicate Registered Brokers  You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.	Name of Debenture trustee, if any	Not Applicable
The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)  The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com)	Self Certified Syndicate Banks	
which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept time to time.  Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange ( <a href="https://www.nseindia.com">www.nseindia.com</a> ) and updated from time to time.		The details of such Broker Centres, along with the names and contact details of the Registered
to issue and share transfer agents, depository participants and stock brokers who can accept time to time.		
participants and stock brokers who can accept time to time.	which the investor can obtain list of registrar	
		available on the websites of the Stock Exchange (www.nseindia.com) and updated from
application from investor (as applicable)	participants and stock brokers who can accept	time to time.
	application from investor (as applicable)	

## PROMOTERS OF ISSUER COMPANY

**Mr. Manish Kumar Gupta,** aged about 47 years, is Promoter cum Chairman & Managing Director of our Company. He is one of the Subscriber of Memorandum of Association of the Company. He is commerce graduate from Sheshadripuram college, Bangalore. He is having very rich and wide experience of more than two decade in packing industry. He is also the Ex-president of Karnataka Corrugated Box Manufacturers Association (KCBMA). He paved the way and assumed leadership position in the flexible packaging industry with his vision, dynamism, and passion for developing innovative packaging solutions.

Mr. Alok Agarwal, aged about 42 years, is Promoter and Executive Director of the Company. He is Commerce Graduate from Christ College from Bangalore. He takes over the responsibility of IT and Marketing department of the Company. He served as a president & Managing Committee member of Christ College Alumni Association. He also served as a Vice president of Karnataka Corrugated Box Manufacturers Association. He is also on Board of Amit Packs Private Limited.

Mr. Ravi Agarwal, aged about 44 years, is Promoter cum Executive Director and CFO of the Company. He is on Board of Directors of the Company since March 2016. He is B.Tech graduate from Manipal Institute of Technology. He has been managing M/s. Kaushik Products, which is the family enterprise making corrugated boxes from 1996. He started HMK Auto Packs Pvt. Ltd. & Jagdamba Cartons Private Limited along with his family in 2009. He has been instrumental in steering this enterprise to great heights. At B&B Triplewall Containers Limited his main responsibilities include formulation of financial plans & strategies; assisting in finalization of corporate plans & strategies and overall supervision of financial management, taxation.

### PROMOTERS OF ISSUER COMPANY

**Mr. Manish Bothra,** aged about 44 years, is Promoter and Executive Director of the Company. He is Commerce Graduate from Seshadripuram Commerce College. He established Sapthagiri Packaging Industries in 1997 as Managing Partner. He looks over the overall management of legal & system department. Currently, he is also serving as a president of Karnataka Corrugated Box Manufacturers Association.

Mr. Amit Agarwal, aged about 39 years, is Promoter and Chief Executive Officer (CEO) of the Company. He is B.Com graduate from Baldwins Methodist College, Bangalore. He was on board of HMK Auto Packs Pvt. Ltd. He is Ex- President of KCBMA (Karnataka Corrugated Box Manufacturers Association) which is affiliate body of FCBM (Federation of Corrugated Box Manufacturers Association. With an expertise in technology, he is also good at maintaining relations with machinery manufacturers and Spare providers. He has done several Industrial visits in countries like Japan, Taiwan, Thailand and China.

**Mr. Sidharth Agarwal,** aged about 34 years, is Promoter and Chief Operational Officer (COO) of the Company. He is B.Com graduate from DHSK College, Dibrugarh, Assam. He was also on board of HMK Auto Packs Pvt. Ltd. He is expert in Value Engineering and Value Analysis for Customers to reduce costs and effectively increase the profits for both.

Mr. Nishant Bothra, aged about 40 years, is Promoter and Chief Technical Officer (CTO) of the Company. He is Commerce Graduate from Symbiosis College of Commerce, Pune. He had taken 3 years training in making corrugated boxes at Novel Packaging, Pune and in Offset Printing at Super Cartons, Pune. He has worked as Production Manager at M/s Sapthagiri Packaging Industries, Bangalore. He has done Certificate Course in Packaging and Testing Methods from the Indian Institute of Packaging, Mumbai. He has been instrumental in running B&B Triplewall Containers Ltd. for the last three years successfully.

## BUSINESS MODEL/BUSINESS OVERVIEW AND STRATEGY

Our Company is engaged in manufacturing of corrugated boxes and corrugated sheets. We have our registered office situated at Bangalore and manufacturing facilities situated at Bangalore and Tamilnadu. The manufacturing facility is divided into 2 units, both the units are engaged in manufacturing of corrugated sheets and boxes. We mainly cater to packaging industry and have been able to develop a loyal clientele network consisting of various packaging companies and MNC's. Currently we are operating in domestic markets with our products being supplied on PAN India basis. However, our majority revenue is from the state of Karnataka..

Our manufacturing facilities are divided into two units. Unit I is located at Bangalore, Karnataka and Unit III is situated at Shoolagiri (Krishnagiri), Tamilnadu. Whereas, Unit II was given on Lease. Our Company commenced its business operations in the year 2011 in Unit I. As part of our expansion plan, Cost savings, pooling of human talents, strengthening of financial position and to enhance the shareholder's value the Company HMK Auto Packs Private Limited gets amalgamated with our Company bearing High Court order dated 08/01/2016 and our Company being a transferee Company solely carries the business of manufacturing of Corrugated Boxes in the name and style of MNM Triplewall Containers Limited. Subsequently, business operations were commenced in the year 2015 in Unit III. Our manufacturing facilities are well equipped with required facilities including machinery, conveyor belt, other handling equipments to facilitate smooth manufacturing process. We endeavour to maintain safety in our premises by adhering to key safety norms. We ensure timely delivery of our products and ensure easy logistics

Our Company is promoted by Manish Kumar Gupta, Alok Agarwal, Ravi Agarwal, Manish Bothra, Amit Agarwal, Sidharth Agarwal & Nishant Bothra who are the guiding force behind all the strategic decisions of our Company. Their industry knowledge and understanding also gives us the key competitive advantage enabling us to expand our geographical and customer presence in existing as well as target markets, while exploring new growth avenues.

Our product Corrugated Boxes is used by various industries like FMCG, E-commerce etc for packaging purpose. Our Products type varies to requirement & demands of customer-to-customer basis. Our Company is well equipped with in-house testing laboratory to test the products. Our finished product has to undergo a strict quality check to ensure that they are of relevant quality as per the standards set. Our in house testing laboratory regulates and monitors the quality, strength, stiffness and GSM measurement of boxes to ensure that the same can safely carry products for their end use

## **BUSINESS STRATEGY**

• Enhancing our customer base • Improving functional efficiencies • Quality Products • Expand our domestic geographical reach through marketing network

	BOARD OF DIRECTORS						
Sr.	Name	Designation	Experience including current/ past position held in other firms				
No.		(Independent/ Whole					
		time/ Executive/					
		Nominee)					
1.	Mr. Manish Kumar	Managing Director	He is Promoter cum Chairman & Managing Director of our Company. He is one				
	Gupta		of the Subscriber of Memorandum of Association of the Company. He is commerce				
			graduate from Sheshadripuram college, Bangalore. He is having very rich and wide				
			experience of more than two decade in packaging industry. He is also the Ex-president				
			of Karnataka Corrugated Box Manufacturers Association (KCBMA). He paved the way				
			and assumed leadership position in the packaging industry with his vision, dynamism,				
			and passion for developing innovative packaging solutions.				

	BOARD OF DIRECTORS					
Sr. No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience including current/ past position held in other firms			
2.	Mr. Ravi Agarwal	Executive Director & Chief Financial officer	He is Promoter Executive Director cum Chief Financial Officer of the Company. He is on Board of Directors of the Company since March 2016. He is B.Tech graduate from Manipal Institute of Technology. He has been managing M/S. Kaushik Products, which is the family enterprise making corrugated boxes from 1996. He started HMK Auto Packs Pvt. Ltd. & Jagdamba Cartons Private Limited along with his family in 2009. He has been instrumental in steering this enterprise to great heights. At B&B Triplewall Containers Limited his main responsibilities include formulation of financial plans & strategies; assisting in finalization of corporate plans & strategies and overall supervision of financial management, taxation			
3.	Mr. Alok Agarwal,	Executive Director	He is Commerce Graduate from Christ College from Bangalore. He takes over the responsibility of IT and Marketing department of the Company. He served as a president & Managing Committee member of Christ College Alumni Association. He also served as a Vice president of Karnataka Corrugated Box Manufacturers Association. He is also on Board of Amit Packs Private Limited.			
4.	Mr. Manish Bothra	Executive Director	He is also a Promoter Executive Director of the Company. He is Commerce Graduate from Seshadripuram Commerce College. He established Sapthagiri Packaging Industries in 1997 as Managing Partner. He looks over the overall management of legal & system department. Currently, he is also serving as a president of Karnataka Corrugated Box Manufacturers Association			
5.	Ms. Anju Prakash	Non-Executive and Independent Director	He is a Non Executive Independent Director of the Company. She is a Commerce Graduate from Bharathiar University, Law graduate from the Maharaja Sayajirao University of Baroda and she is also a Fellow member of the Institute of Company Secretaries of India. In a Career spanning of around 19 years in Corporate Legal and Secretarial, she worked with Sarabhai Electronics Limited and CSM Software Pvt. Ltd. She is currently Company Secretary and Legal head of Velankani group of Companies.			
6.	Mr. Arun Sarma	Non-Executive and Independent Director	He is a Commerce graduate from Osmania University and also holds degree of an Management of Business Administration from SPJIMR Mumbai. He also serves as director on the Board of Peepal Software private limited and Stillwater Tech Pvt. Ltd.			
7.	Mr. Rajeev Raju	Non-Executive and Independent Director	He is a Non Executive Independent Director of the Company. He is a Chartered Accountant by profession and also a member of Institute of Cost and Works Accountants of India. He is the Proprietor of Gravitas Consulting and into Leadership Coaching. It is desirable to avail the services of Mr. Rajeev Raju as an Independent Director.			
8.	Mr. Vikram Jain	Non-Executive and Independent Director	He is a Non Executive Independent Director of the Company. Currently he is on the Board of Director in J V S Metal Mining Syndicate Private Limited, Patel Imports Private Limited, Deon Tapes Industries Private Limited and Asia Sports Ventures Private Limited.			

## **OBJECT OF THE ISSUE**

Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects and the listing of Equity Shares will enhance our Company's corporate image, brand name and create a public market for our Equity Shares in India.

## The Objects of the Issue are:

- A. Funding Working Capital requirements of the Company;
- B. Repayment of Intercorporate Loans availed by the Company;
- C. General Corporate Purpose; and
- D. Issue Related Expenses.

## (Collectively referred as the "Objects")

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN						
Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue			
1.	Promoter & Promoter Group	1,43,60,000	96.00			
2.	Public	5,98,240	4.00			
3.	Non Promoter Non Public	-	-			
	Total	1,49,58,240	100%			

#### RESTATED AUDITED FINANCIALS

#### **Restated Standalone Financials**

(Rs. In Lakhs, except per share data)

Particulars	For the year ended March 31					
	2014	2015	2016	2017	2018	
Total income from operations (net)	3162.48	4504.14	10,175.83	10,195.43	16,697.19	
Net Profit / (Loss) before tax and extraordinary items	89.09	204.66	435.87	159.35	575.62	
Net Profit / (Loss) after tax and extraordinary items	67.23	127.6	192.86	166.5	457.01	
Equity Share Capital	173.82	373.82	602.31	628.63	528.63	
Reserves and Surplus	228.25	353.73	695.65	1329.13	1757.20	
Net worth	402.07	727.55	1297.96	1957.76	2285.83	
Basic & Diluted earnings per share (Rs.) assuming Bonus Issue	38.68	73.64	103.31	44.88	12.22	
Return on net worth (%)	16.72%	17.54%	14.86%	8.50%	19.99%	
Net Asset Value Per Share(Rs)- assuming Bonus from earliest period	231.31	418.57	373.36	523.52	61.13	

## RESTATED AUDITED FINANCIALS

#### INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Prospectus.

- 1. Our Company, Promoters and Directors are currently involved in certain tax related proceedings; any adverse decision in such proceedings may render us liable to liabilities and penalties and may adversely affect our business and results of operations.
- 2. An increase in the prices of our basic raw material i.e. Kraft Paper &Glue could raise our manufacturing costs and could adversely affect our profitability
- 3. Any significant decline in the demand for our products, introduction of alternative technology or consumer habits or slowdown of the industry in which we operate may adversely affect our profitability and business prospects.
- 4. Our business operations involve handling of Boiler Plant and risks arising from the same may result in damages to life and property, as exposure to litigations
- 5. We are dependent on our Top 5 and Top 10 suppliers for uninterrupted supply of raw materials. Any disruption in supply of raw materials from these suppliers will adversely affect our operations
- **6.** Our top 5 and top 10 customers contribute major portion of our revenues for the year ended March 31, 2017 and for the period ended March 31, 2018. Any loss of business from one or more of them may adversely affect our revenues and profitability.
- 7. We have entered into related party transactions in the past and may continue to do so in the future
- **8.** Credit rating of our Company
- 9. We generate our major portion of sales from our operations in certain geographical regions especially Karnataka & Tamil Nadu. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- 10. Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations

## SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATIORY ACTION

- A. Contingent Liability of our Company NIL
- B. Total number of outstanding litigations against the company and amount involved: Except as stated above Our Company is not involved in any outstanding Proceeding as on the date of the Prospectus.
- C. Regulatory Action, if any disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any: None
- D. Brief details of outstanding criminal proceedings against Promoters: None
- E. Litigation involving Tax Liabilities-

## Income Tax -

### **Company:**

(a) Assessment Year 2016-17 - An outstanding demand numbering 2016201637059047726C dated December 11, 2016 for an amount of ₹ 63,93,350 for assessment year 2016-17 against our Company, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

#### **Directors:**

Arun Sarma (Independent Director)

### Assessment Year 2011-12

An outstanding demand numbering 2013201137048756071T dated February 11, 2014 for an amount of Rs. 4,200/- for assessment year 2011-12 against Arun Sarma, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 154 of the Income Tax Act, 1961.

The said demand is currently outstanding.

## Assessment Year 2016-17

An outstanding demand numbering 2017201637078714744T dated December 07, 2017 for an amount of ₹ 750/- for assessment year 2016-17 against Arun Sarma, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

Vikram Jain (Independent Director)

#### Assessment Year 2013-14

An outstanding demand numbering 2015201310012175950T dated March 31, 2016 for an amount of ₹ 2,81,980/- for assessment year 2013-14 against Vikram Jain, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(3) of the Income Tax Act, 1961.

The said demand is currently outstanding.

#### **Promoters:**

Manish Kumar Gupta

#### Assessment Year 2013-14

An outstanding demand numbering 2014201337018592743T dated July 27, 2014 for an **amount of ₹ 140** for assessment year 2013-14 against Manish Kumar Gupta, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

#### Assessment Year 2016-17

An outstanding demand numbering 2017201637009079461T dated May 04, 2017 for an **amount of ₹ 2,110** for assessment year 2016-17 against Manish Kumar Gupta, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

#### Manish Bothra

#### Assessment Year 2009-10

An outstanding demand numbering 2014200937068921630T dated March 26, 2015 for an **amount of** ₹ **7,344** for assessment year 2009-10 against Manish Bothra, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 220(2) of the Income Tax Act, 1961.

The said demand is currently outstanding.

### Assessment Year 2010-11

An outstanding demand numbering 2011201037004812096T dated June 18, 2011 for an **amount of ₹ 89,280** for assessment year 2010-11 against Manish Bothra, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

#### Sidharth Agarwal

#### Assessment Year 2011-12

An outstanding demand numbering 2012201110009941465T dated October 19, 2012 for an **amount of ₹ 2,930** for assessment year 2011-12 against Sidharth Agarwal, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

## Nishant Bothra

#### Assessment Year 2012-13

An outstanding demand numbering 2013201237039823300T dated December 06, 2013 for an **amount of ₹ 40,260** for assessment year 2012-13 against Nishant Bothra, is shown on the website of Income Tax Department under the head 'Response to Outstanding Tax Demand' under Section 143(1)(a) of the Income Tax Act, 1961.

The said demand is currently outstanding.

- F. Litigation by Our Directors:- None
- G. Litigation relating to Our Group Companies:-Nil

### Tax Deducted at Source (TDS)

### Company:

TDS Cases on the TRACES (TDS Reconciliation Analysis and Correction Enabling System) website of Income Tax for TDS, there are defaults in payment of TDS by the Company in following financial years:

(Amount in ₹)

	Sl. No.	Financial Year	Processed Demand
	1.	Prior years	78,640
	2.	2016-17	200
ſ	3.	2016-17	3,080
	4.	2017-18	310
Ī		TOTAL	82,230

The demands are still pending.

## ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY : NONE

## DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

# LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai, Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
2.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH), 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
3. 4.	Bank of Baroda Bank of India	Mumbai Main Office, 10/12 Mumbai, Samachar Marg, Fort, Mumbai-23  Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Mr. Sonu A. Arekar Shri Navin Kumar Pathak, Senior Manager	022-40468314, 40468307, 022-22723631/1677/ 9619810717	022-22835236 022-22721782	asba.fortap@bankofbaroda.com Stockexchange.Mumbai, south@bankofindia.co.ii
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.ii
6.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018		+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
7.	BNP Paribas	BNP Paribas House, I, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595(022) 61964595(022) 61964595	Ashish.chaturvedi@asia., bnpparibas.comdipu. sa@asia., bnpparibas.comprathima. madiwala@asia.bnpparibas.com
8.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79,	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/	022-22664140	cb2422@canarabank.com, mbdcomcity@
9.	Central Bank of India	Mata Ramabai Ambedkar, Marg, MUMBAI-400 001  Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	9769303555 022- 22623148, 22623149	022-22623150	canarabank.com, hocmbd@canarabank.com asba4082@centralbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081 9380286558	044 - 24348586	cub001@cityunionbank.com
12.	DBS Bank Ltd. Dena Bank	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001  Capital Market Branch,	Amol Natekar Branch Manager	+91 22 6613 1213 022-22661206/22702881	+91 22 6752 8470 022-22694426/	amolnatekar@dbs.com cmb@denabank.co.in
13.	Dena Bank	17 B-Horniman Circle, D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22001200/22/02881	22702880	cmb@denabank.co.in
14.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022)	-	"hetal.dholakia@db.com, manoj-s.naik@db.com;
15.	Dhanlaxmi Bank Limited	(West), Mumbai 400052  Dhanlaxmi Bank, 3, Motilal Chambers, Income Tax Circle, Near "Sales India" Ashram Road, 143-	Vishal Upmanyu	6600 9419 9909008373	079 -64502690	nanette. daryanani@db.com. vishal.upmanyu@dhanbank.co.in
		Ahmedabad, Ahmedabad District, Gujarat – 380 009.			077 01302070	
16.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@ hdfcbank.com
17.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
18.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market, Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
19.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin: 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
20.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
21.	IndusInd Bank J P Morgan Chase Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001  J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Yogesh Adke Dy. Vice President Mahesh Aras	022-66366589 / 91 / 929833670809 022-61573811	022-22644834 022-61573949	yogesh.adke@indusind.com Mahesh.aras@jpmorgan.
23.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar	+91 (20) 24431011 Telephon :	+91 (20) 24431014	comIndia.operations@jpmorgan.com jsbnsdl@dataone.in
			Sane+91 9960239391	+91 (20) 24431016Mobile : +91 9503058993		
24.	Kamataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002  Mangalore - 1575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
25.	Karur Vysya Bank Ltd.  Kotak Mahindra Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017  Kotak Infiniti, 6 <sup>a</sup> Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK	Maruthi Kumar Yenamandra  Prashant Sawant	044- 24340374 D-+91 22 6605 6959M-+91	044-24340374 +91 66056642	maruthikumar@kvbmail.com, kvbdp@kvbmail.com prashant.sawant@kotak.com
27.	Mehsana Urban	Kotak minint, 0 - moon, bunding No. 21, mininy Faik, Off Western Express riighway, General AK Vaidya Marg, Malad(E) Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	9967636316 +91-2762-251908	+91-2762-240762	asba@mucbank.com
	Co-Op. Bank Ltd.		_			
28.	Nutan Nagrik Sahakari Bank Ltd. Oriental Bank of Commerce	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006  67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Miti Shah  Shri Navneet Sharma, Branch Manager;	9879506795 022-22654791/95, 022-22654797	7926564715 022-22654779	smiti@1977@yahoo.com bm1050@obc.co.in
		, ,	Ms. Neha, Officer	022-43430710 / 022-43430701		<u> </u>
30.	Punjab National Bank Rajkot Nagarik Sahakari	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Sh. K Kumar Raja Shri Yogesh Raveshiya	Tel - 022- 22621122, 22621123, 9427495222	022 - 22621124 (0281) 2233916/17/18	pnbcapsmumbai@pnb.co.in khumesh@rnsbindia.com;
32.	Bank Ltd.  RBL Bank Limited	Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196,	022-40288195	asba@rnsbindia.com asba_ops@rblbank.com
33.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery,	John K Mechery	022-40288197 9645817905	0484-2351923	asba@sib.co.in
34.	Standard Chartered Bank	Ernakulam, Kerala - 683 104  Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex,	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
35.	State Bank of Bikaner & Jaipur	Bandra [East], Mumbai 400-051 Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
36.	State Bank of Hyderabad State Bank of India	Gunfoundry, Hyderabad State Bank of India, Capital Market, Branch(11777), Videocon Heritage	Sri Ashok Kulkarni	040-23387325	040-23387743 022-22094921	gunfoundry@sbhyd.co.in
37.	State Bank of India	Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in,
38.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
39.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
40. 41.	State Bank of Travencore SVC Co-operative Bank Ltd.	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001 "Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604"	P. P. Muraleedharan Mr. Omkar Anil Sukhathankar	0471-2333676 (O) 71991460 71991461 71991462	0471-2338134	dptvm@sbt.co.in sukhathankaroa@svcbank.com
42.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	71991463 71991465 022-22621844	022-22700997	padmas@syndicatebank.co.in/
43.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository, Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar, (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	cmsc@syndicatebank.co.in dps@tnmbonline.com
44.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office: "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
45.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@, federalbank.co.inriyajacob@, federalbank.co.in
46.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
47.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247 (M)-22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
48.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
49.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
50.	Tjsb Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520	022 2222070754	tjsbasba@tjsb.co.in
51.	UCO Bank Union Bank of India	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai 400 023  MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 &  518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022 40180117 9022457840 022-22629408	022-2222870754 022- 22676685	bo.dnroad@mtnl.net.in jaiswar@unionbankofindia.com
53.	United Bank of India	The, Toth, Statinus 4-w0022-15, Toth States and States	CM (Operation and Services)	033 22624174		amitabhr@unitedbank., co incmshub@unitedbank co.inprakashr@unitedbank.co in samikm@ unitedbank.co in, sibasisb@unitedbank.co in, brijeshr@unitedbank.co in, mousumid@ unitedbank.co in, kumargl@unitedbank.co in
54.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@ VIJAYABANK.co.in
55.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II, 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
	Annlicante may annroach an	y of the above banks for submitting their application in this Issue. For the complete list of				

ASBA Applicants may approach any of the above banks for submitting their application in this Issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI (with http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/ Recognised-Intermediaries) A list of SCSBs is also displayed on the website of NSE at www.nseindia.com, respectively