

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.

THIS DOCUMENT CONSISTS OF TWO PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SEVEN PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, our Company, Lead Manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Stock Exchange (BSE Limited) Lead Manager and the Company where the equity shares are proposed to be listed (Stock Exchange) that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.bseindia.com](http://www.bseindia.com); [www.gretexcporate.com](http://www.gretexcporate.com) and [www.platinumone.in](http://www.platinumone.in) respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



**PLATINUMONE BUSINESS SERVICES LIMITED**

(Formerly known as "PlatinumOne Business Services Private Limited")

**Registered Office:** Unit No. 0907 & 0908, Lodha Supremus II, Plot No. F-4 & F-4/1, Rd No.22, Wagle Estate, Thane - 400604, Maharashtra, India

**Tel:** +91 – 9152018640; **E-mail:** [info@platinumone.co.in](mailto:info@platinumone.co.in); **Website:** [www.platinumone.in](http://www.platinumone.in)

**Contact Person:** Ms. Sony Devhare, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY:** Platinum Power Wealth Advisors Private Limited, Mr. Amey Narendra Saxena, Mr. Ratul Lahiri and Mr. Vivek Yogendra Kumar

**ISSUE DETAILS, LISTING AND PROCEDURE**

PUBLIC ISSUE OF UPTO 422400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF PLATINUMONE BUSINESS SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 92.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 388.61 LAKH ("THE ISSUE") OF WHICH 21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 92.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82.00 PER EQUITY SHARE AGGREGATING TO ₹ 19.87 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 4,00,800 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 92.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 82.00 PER EQUITY SHARE AGGREGATING TO ₹ 368.74 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.69% AND 25.33% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

These equity shares are proposed to be listed on "SME Platform" of BSE Limited.

This Public Issue being Fixed Price, the price per Equity Share of ₹ 92.00 face value of ₹ 10.00 each and the minimum lot size is 1200 Equity Shares and in multiples of 1200 thereof and for which pre-issue advertisement shall be advertised in English national daily "BUSINESS STANDARD", Hindi National Daily "BUSINESS STANDARD" and regional daily "NAVSHAKTI" after filing Prospectus with the Registrar of Companies, Mumbai. For details of "Basis for Issue Price" please refer page 62 of the Prospectus.

**Procedure:**

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from Lead Manager or download it from the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and LM ([www.gretexcporate.com](http://www.gretexcporate.com)).

**ELIGIBILITY FOR THE ISSUE**

This being an issue under Chapter IX of SEBI (ICDR) Regulations, 2018. The company is eligible for the Issue in terms of Regulation 229(1) of SEBI (ICDR) Regulations, 2018. Please note that the company is not compulsorily required to allot at least 75% of the Net Issue to public, to Qualified Institutional Buyers (QIBs).

**INDICATIVE TIME TABLE**

The below dates are indicative. However actual dates may vary.

Issue Opening Date	September 02, 2021	Unblocking of funds from ASBA Account	On or before September 14, 2021
Issue Closing Date	September 07, 2021	Credit of Equity Shares to demat accounts of Allottees	On or before September 15, 2021
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or before September 13, 2021	Commencement of trading of Equity Shares on the Stock Exchange	On or before September 16, 2021

**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" at page 19 of the Prospectus and on page 7 of this Abridged Prospectus.

PRICE INFORMATION OF LEAD MANAGER: GRETEX CORPORATE SERVICES LIMITED								
Sr. No.	Issue Name	Issue size (₹ Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing
1	B & B Triplewall Containers Limited	19.99	36.00	October 15, 2018	38.75	42.66, [0.61]	34.43, [2.14]	26.20, [11.20]
2	BCPL Railway Infrastructure Limited	17.01	35.00	October 29, 2018	36.00	-1.52, [4.84]	-12.95, [4.67]	-0.83, [14.57]
3	Misquita Engineering Limited	1.93	27.00	October 04, 2019	27.85	33.56, [6.98]	102.05, [10.49]	122.60, [-24.97]
4	Anuroop Packaging Limited	2.64	13.00	November 21, 2019	13.25	-8.91, [2.73]	-17.97, [1.84]	-20.92, [-25.58]
5	Billwin Industries Limited	2.46	37.00	June 30, 2020	36.90	11.86, [8.08]	1.08, [8.78]	9.16, [35.62]
6	G M Polyplast Limited	8.09	159.00	October 14, 2020	160.00	4.48, [6.28]	0.90, [21.38]	0.30, [17.38]
7	Niks Technology Limited	2.01	201.00	March 31, 2021	217.00	-1.38, [-1.47]	-, [6.16]	-

Sources: All share price data is from [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**Note:**

- The BSE SENSEX & CNX NIFTY are considered as the Benchmark Index.
- Price on BSE/NSE are considered for all the above calculations.
- In case 30th, 90th and 180th day is not a trading day, closing price of BSE/NSE of the next trading day have been considered.
- In case 30th, 90th and 180th day, scrips are not traded then last trading price has been considered.

GENERAL INFORMATION	
<b>Names of Lead Manager and contact details</b>	<p><b>GRETEX CORPORATE SERVICES LIMITED</b> Office No.13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai – 400 001, Maharashtra, India <b>Tel No.:</b> +91 – 22 – 4002 5273/ 98368 22199; <b>Fax No.:</b> N.A. <b>Email:</b> info@gretexgroup.com/mbk@gretexgroup.com; <b>Website:</b> www.gretexcorporate.com <b>Contact Person:</b> Mr. Janil Dilip Jain <b>SEBI Registration No:</b> INM000012177 <b>CIN:</b> U74999MH2008PLC288128</p>
<b>Name of Registrar to the Issue and contact details</b>	<p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059, Maharashtra, India <b>Tel. No.:</b> +91 – 22 – 6263 8200; <b>Email:</b> ipo@bigshareonline.com; <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Mr. Arvind Tandel <b>SEBI Registration No.:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534</p>
<b>Name of the Market Maker</b>	<p><b>GRETEX SHARE BROKING PRIVATE LIMITED</b> Office No.13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai – 400 023 <b>Tel No.:</b> +91 – 22 – 4002 5273; <b>Fax No.:</b> NA <b>Email:</b> sherwoodpvtltd@yahoo.co.in; <b>Contact Person:</b> Mr. Alok Harlalka <b>SEBI Registration No:</b> INZ000166934 <b>Market Maker Registration No.:</b> SME MM0617628062012 <b>CIN:</b> U65900MH2010PTC289361</p>
<b>Name of Statutory Auditor &amp; Peer Review Auditor</b>	M/s. Vatsaraj & Co., Chartered Accountants
<b>Self-Certified Syndicate Banks</b>	<p>The list of banks is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>. which is updated from time to time The list of SCSBs through which Applications can be submitted by RILs using the UPI Mechanism, including details such as the eligible Mobile Apps and UPI handle which can be used for such Applications, is available on the website of the SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a></p>

<b>Non-Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ). For further details, see section titled “Issue Procedure” beginning at page 204 of the Prospectus
<b>Details regarding website address(es)/link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)</b>	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ) and updated from time to time.

#### PROMOTERS OF ISSUER COMPANY

- 1) Platinum Power Wealth Advisors Private Limited (“PPWA”)** was incorporated on June 25, 2008, as a private limited company under the Companies Act, 1956 at Registrar of Companies, Mumbai, Maharashtra. As on the date of this Prospectus, PPWA holds 11,60,000 Equity Shares (which includes 116 Equity Shares held by Nominees on behalf of PPWA), representing 100% of the pre-Issue issued, subscribed and paid-up Equity Share capital of the Company. The registered office of PPWA is situated at Unit No.0907 & 0908, Lodha Supremus II, Plot No. F-4, F-4/1, Rd No.22, Wagle Estate, Thane – 400604, Maharashtra, India. PPWA was promoted by PlatinumOne Wealth Managers Limited holding 31.23% equity shares of PPWA, Mr. Amey Narendra Saxena holding 43.32% equity shares of PPWA, Mr. Ratul Lahiri holding 7.24% equity shares of PPWA and Mr. Vivek Yogendra Kumar holding 18.04% equity shares of PPWA.
- 2) Mr. Amey Narendra Saxena**, aged 48 years, is the Promoter and Managing Director of the Company. He is one of the founders of Platinumone Group. He is also an IRDA Certified Broker and having Balanced Scorecard Professional, also is Certified Executive Coach. He has more than two decades of work experience including experience in Corporates and Entrepreneurship. Currently, he is responsible for the overall operations of the Company.
- 3) Mr. Ratul Lahiri**, aged 43 years, is the Promoter, Executive Director of the Company. He is one of the founders of Platinumone Group. He has 20 years of work experience. He has worked in corporate for 7 years and in 2008 ventured into entrepreneurship. A seasoned entrepreneur for the last 13 years with businesses spread across BPO, Insurance Broking and Sales consulting & training. Currently, he is responsible for the overall operations of the Company.
- 4) Mr. Vivek Yogendra Kumar**, aged 45 years, is the Promoter, Executive Director and Chief Financial Officer of the Company. He is one of the founders of Platinumone Group. He has more than two decades of work experience in Sales Performance Improvement, Sales Strategy & Planning, Sales Training & Sales Management. He has worked with sales professionals across diverse industries including Banking & Financial Services, Health Care, IT & ITES, e-Commerce, Telecom, Travel, Retail and Education.

#### BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Our company is engaged in the business of providing Business Process Management Services. Business Process Management Services (BPMS) has an endless reach in the today’s market. In today’s business world mid-size companies to large corporate are focusing on out sourcing model for their various activities. India's cost competitiveness in providing IT services, which is approximately 3-4 times cheaper than the US, continues to be the mainstay of its Unique Selling Proposition (USP) in the global sourcing market. Since BPMS being an endless market we have focused on special area in BPMS which is Customer Acquisition. The Company provide services to mid-size and large corporates to fulfil their Customer Acquisition needs. The Company provide services in various industries namely FMCG, Real Estate, Furniture, Insurance, Software etc. The tailor made solutions offers customized engagement models to facilitate the ease of doing their business.

The company provide processes like Lead Conversion, Customer Care, Channel Management, Lead Generation and Loyalty Program being delivered through their Call Centres. Additionally, Sales Enablement as a service delivered through a Team of Domain Experts empowering Sales Partners face to face or digitally. We have a dedicated team of professionals comprising of experienced personnel in every Industry.

For further details of “*Our Business*”, please refer page 77 of the Prospectus.

#### BOARD OF DIRECTORS

Name	Designation	Experience
<b>Mr. Amey Narendra Saxena</b>	<b>Managing Director</b>	For details, please refer to page 5 of this Abridged Prospectus
<b>Mr. Ratul Lahiri</b>	<b>Executive Director</b>	For details, please refer to page 5 of this Abridged Prospectus
<b>Mr. Vivek Yogendra Kumar</b>	<b>Executive Director</b>	For details, please refer to page 5 of this Abridged Prospectus
<b>Ms. Anupama Vaidya</b>	<b>Independent Director</b>	She has more than 10 years of corporate experience across the industries which includes Conglomerates, Manufacturing/Engineering, Construction, Information Technology & Services.
<b>Mr. Peshwa Acharya</b>	<b>Independent Director</b>	He has 26 years plus of Senior Management Corporate experience across Consumer Products & consumer Services: FMCG, Retail, Telecom, E-commerce, Hospitality, Education (Reliance Communications, Sterling Holidays etc).

		Presently, he is Senior management executive at Ampersand Group (which runs Vibgyor schools)
<b>Mr. Sunil Ramgopal Agarwal</b>	<b>Independent Director</b>	He has more than two decades of post qualification experience in finance and is proficient in dealing with audits, taxation, finance, corporate governance, compliance, planning & strategy, operations, business development support & key IT projects.
<b>Mr. Vivek Singh</b>	<b>Independent Director</b>	He has more than 28 years of experience in Business Development, Large Program Management, Transformation & Change Management, Account Management & Delivery roles largely in Consulting and Business Operations spaces in Banking, IT, Automotive industries, Entrepreneurship / Advisory initiatives in Cutting Edge technology (AI, ML, IoT, Robotics, Data) space, Alternative Energy (Solar), and Social Impact.

#### OBJECTS OF THE ISSUE

The Issue includes a fresh Issue of 4,22,400 Equity Shares at an Issue Price of ₹92.00 per Equity Share aggregating to ₹388.61 Lakh.

#### Fresh Issue

The details of the proceeds of the Fresh Issue are summarized below:

Particulars	₹ in Lakh
Gross Proceeds from the Fresh Issue	388.61
Less: Issue related expenses*	50.00
Net Proceeds of the Fresh Issue	<b>338.61</b>

#### Requirements of Funds:

After deducting the Issue related expenses in relation to the Fresh Issue, we estimate the proceeds of the fresh Issue to be ₹338.61 Lakh (“Net Proceeds”). The Object for which our Company intends to use the Net Proceeds are:

Sr. No.	Particulars	₹ in Lakh
1	To Meet Working Capital Requirements	255.00
2	General Corporate Purposes	83.61
	<b>Total</b>	<b>338.61</b>

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years:** Not Applicable

**Name of monitoring agency, if any:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

#### PRE-ISSUE SHAREHOLDING

Sr. No.	Particulars	Pre-Issue No. of Shares	% Holding of Pre-Issue
1.	Promoters	11,59,955	100.00
2.	Promoter Group	45	Negligible
3.	Public	--	--
	<b>Total</b>	<b>11,60,000</b>	<b>100.00</b>

For further details please refer “*Capital Structure*” beginning on page 48 of the Prospectus.

**Number/amount of equity shares proposed to be sold by Promoter Selling Shareholder:** *N.A.*

#### RESTATED AUDITED KEY FINANCIALS

Particulars	For the period ended		
	(₹ in Lakh)		
	March 31, 2021	March 31, 2020	March 31, 2019
Total Income from Operations (Net)	2,020.80	2,618.00	1,839.24
Net Profit/(Loss) before Tax	152.42	282.01	249.97
Net Profit/(Loss) after Tax	107.55	204.32	175.66
Equity Share Capital	116.00	1.00	1.00
Reserves & Surplus	539.55	547.00	342.68
Net Worth	655.55	548.00	343.68
Face Value of Shares (in ₹)	10	10	10
Basic & Diluted earnings per share (in ₹)	9.27	17.61	15.14
Return on Net Worth (%)	16.41%	37.28%	51.11%
Net Asset Value per share (in ₹)	56.51	47.24	29.63

For further details, please refer Chapter " <i>Financial Statement as Restated</i> " beginning from page 132 of Prospectus.
<b>INTERNAL RISK FACTORS</b>
<b>The below mentioned risks are top 10 risk factors as per the Prospectus:</b>
1) There are outstanding legal proceedings involving our Company, Promoters, Directors and Group Companies. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition
2) The continuing effect of the COVID-19 pandemic on our business and operations is highly uncertain and cannot be predicted.
3) We require a number of approvals, NOCs, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be transferred in the name of "PlatinumOne Business Services limited from "PlatinumOne Business Services Private limited pursuant to name change of our company and any failure or delay in obtaining the same in a timely manner may adversely affect our operations.
4) There are certain discrepancies/errors noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 1956/2013. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of corporate and other law could impact the financial position of the Company to that extent.
5) No assurance of business and availability of certificates, consents and approvals due to the pandemic Covid-19 and Lockdown at certain places being designated as contaminated zone.
For further details please refer the section titled "Risk Factors" on page 19 of our Prospectus.
<b>SUMMARY OF OUSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION</b>
<b>Total number of outstanding litigations against the company and amount involved:</b> No of Case: 2 Case of Direct Tax Amount: ₹3.01 Lakh
<b>Brief details of top 5 material outstanding litigations against the company and amount involved:</b> No of Case: 2 Case of Direct Tax Amount: ₹3.01 Lakh
<b>Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the company/promoters in last 5 financial years: Nil</b>
<b>Brief details of outstanding criminal proceedings against the promoters: Nil</b>
For further details of " <i>Outstanding Litigations and Material Developments</i> " please refer page 174 of the Prospectus.
<b>ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER – NIL</b>
<b>DECLARATION BY THE COMPANY</b>
We hereby certify and declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 (to the extent notified) and the guidelines issued by the Government of India or the regulations or guidelines issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 each as amended or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all disclosures and statements in the Prospectus are true and correct.

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## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records.
  - Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
  - In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
  - Total amount payable must be calculated for the equity shares applied for at Issue Price. Entire Application Amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
  - Only the First Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account Holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
    - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
    - **For Retail Individual Investors applying using UPI.**
      - Please ensure that your Bank is offering UPI facility for Public Issues.
      - Please mention UPI Id clearly in CAPITAL LETTERS only.
      - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
      - UPI Id cannot exceed 45 characters.
      - Please ensure that you are using your UPI Id only and not the UPI of any third party.
      - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 204 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

### ISSUE STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
<b>Number of Equity Shares</b>	4,00,800 Equity Shares	21,600 Equity Shares
<b>Percentage of Issue Size available for allocation</b>	94.89 % of the Issue Size 25.33 % of the Post Issue Paid up Capital	5.11 % of the Issue Size 1.37 % of the Post Issue Paid up Capital
<b>Basis of Allotment/ Allocation if respective category is oversubscribed</b>	Proportionate subject to minimum allotment of 1,200 Equity Shares and further allotment in multiples of 1,200 Equity Shares each. For further details please refer to " <b>Basis of Allotment</b> " under chapter titled " <b>Issue Procedure</b> " beginning on page no. 204 of this Prospectus.	Firm Allotment
<b>Minimum Application Size</b>	<b>For Other than Retail Individual Investors:</b> Such number of Equity Shares in multiples of 1,200 Equity Shares such that the Application Value exceeds ₹2.00 Lakh. <b>For Retail Individuals Investors:</b> 1,200 Equity Shares at an Issue price of ₹92.00 per equity share.	21,600 Equity Shares of Face Value ₹10.00
<b>Maximum Application Size</b>	<b>For Other than Retail Individual Investors:</b> The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. <b>For Retail Individuals Investors:</b> Such number of Equity 1,200 Equity Shares at an Issue price of ₹92.00 per equity share. Such that the applicant value does not exceeds ₹2.00 Lakh.	21,600 Equity Shares of Face Value ₹10.00
<b>Trading Lot</b>	1,200 Equity Shares	1,200 Equity Shares. However, the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
<b>Mode of Application</b>	<b>For Other than Retail Individual Investors:</b> All the applicants shall make the application (Online or Physical) through ASBA process <b>For Retail Individuals Investors:</b> Through the ASBA Process or by using UPI ID for payment	Through ASBA Process Only
<b>Mode of Allotment</b>	Compulsorily in dematerialized form.	
<b>Terms of Payment</b>	<ul style="list-style-type: none"> <li>● The Applicant shall have sufficient balance in the ASBA account at the time of submitting application and the amount will be blocked anytime within two days of the closure of the Issue.</li> <li>● In case of UPI as an alternate mechanism, Application amount shall be blocked at the time of confirmation of mandate collection request by applicant.</li> </ul>	



To,  
 The Board of Directors  
 PLATINUMONE BUSINESS SERVICES LIMITED

**FIXED PRICE SME ISSUE**  
**ISIN - INE0DTJ01015**

Application Form No.

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REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE	SUB-BROKER'S / SUB-AGENT'S STAMP & CODE
SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.

<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b>	
Mr./Ms./M/s.	
Address	
E-mail	
Tel. No (with STD code) / Mobile	
<b>2. PAN OF SOLE/FIRST APPLICANT</b>	
<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> NSDL <input type="checkbox"/> CDSL <input type="checkbox"/>	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

PLEASE CHANGE MY APPLICATION  PHYSICAL

Options		No. of Equity Shares applied (Application must be in multiples of 1200 Equity Shares) (In Figures)								Price per Equity Share (₹) 92/- (In Figures)											
		7	6	5	4	3	2	1	Issue Price				Discount, if any				Net Price				
Option 1								4	3	2	1	4	3	2	1	4	3	2	1		
(OR) Option 2		NOT APPLICABLE						NOT APPLICABLE													
(OR) Option 3		NOT APPLICABLE						NOT APPLICABLE													

Options		No. of Equity Shares applied (Application must be in multiples of 1200 Equity Shares) (In Figures)								Price per Equity Share (₹) 92/- (In Figures)											
		7	6	5	4	3	2	1	Issue Price				Discount, if any				Net Price				
Option 1								4	3	2	1	4	3	2	1	4	3	2	1		
(OR) Option 2		NOT APPLICABLE						NOT APPLICABLE													
(OR) Option 3		NOT APPLICABLE						NOT APPLICABLE													

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>										<b>PAYMENT OPTION : FULL PAYMENT</b> <input checked="" type="checkbox"/>									
Additional Amount Blocked (₹ in Figures)										(₹ in words)									
ASBA Bank A/c No.																			
Bank Name & Branch																			
OR UPI Id.																			
(Maximum 45 characters)																			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

<b>7 A. SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)</b>
Date: ....., 2021	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue	
	1) .....	
	2) .....	
	3) .....	

TEAR HERE

Platinumone	<b>PLATINUMONE BUSINESS SERVICES LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR</b>	Acknowledgement Slip for Registered Brokers/ SCSB/ DP/RTA	Application Form No.	
DPID / CLID				
Additional Amount Blocked (₹ in figures)		ASBA Bank A/c No. / UPI Id		SCSB Branch Stamp & Signature
Bank Name & Branch				
Received from Mr./Ms. /M/s.				
Telephone / Mobile		Email		

TEAR HERE

<b>PLATINUMONE BUSINESS SERVICES LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR</b>	Option 1	Option 2	Option 3	Stamp & Signature of Registered Broker/ SCSB/ CDP/ RTA	Name of Sole / First Applicant
	No. of Equity Shares				
	Issue Price				
	Additional Amount Blocked (₹)				
ASBA Bank A/c No. / UPI Id: _____					<b>Acknowledgment Slip for Applicant</b>
Bank Name & Branch: _____					
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.					Application Form No.