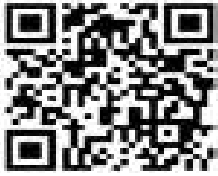


This is an abridged prospectus containing salient features of the Red Herring Prospectus dated April 22, 2023, (the "RHP"). You are encouraged to read greater details available in the RHP (Download link:- <https://www.innokaizindia.com/IPO.html>). Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF SIX PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



INNOKAIZ INDIA LIMITED

CIN: U74900TN2013PLC089349; Date of Incorporation: January 11, 2013

Registered Office	Contact Person	Email and Telephone	Website
Door No. 43, Old No. 22, Real Enclave, Flat No. 1, 4 th Floor, Josier Street, Nungambakkam, Chennai- 600034, Tamil Nadu, India.	Ms. Mamta Saini	E-mail: info@innokaiz.com Tel No: 044-28250545	www.innokaizindia.com

PROMOTERS OF THE COMPANY

MR. BALAKRISHNAN SUKUMARBALAKRISHNAN

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Issue Under 6(1)/ 6(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Upto Upto 27,13,600 Equity Shares amounting to ₹ [●]	Nil	[●]	This Issue Is Being Made In Terms Of Regulation 229 And 253(1) Of Chapter IX Of The Sebi (ICDR) Regulations, 2018 As Amended.	Atleast 12,88,000 equity shares	Not less than 3,87,200 equity shares	Atleast 9,02,400 equity shares	Upto 1,36,000 equity shares

These equity shares are proposed to be listed on BSE SME (i.e. SME platform of BSE Ltd.). OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES							

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band*	For details of price band and basis of issue price, please refer to price band advertisement and page 83 of RHP.
Minimum Bid Lot Size	For details of minimum bid lot size, please refer to price band advertisement to be published in all editions of Financial Express, an English national daily newspaper and all editions of Jansatta, a Hindi national daily newspaper and Chennai edition of Madrasmani, a regional newspaper.
Bid/Offer Open On	Friday, April 28, 2023
Bid/Closes Open On	Wednesday, May 03, 2023
Finalisation of Basis of Allotment	On or about Monday, May 08, 2023
Initiation of Refunds	On or about Tuesday, May 09, 2023
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, May 10, 2023
Commencement of trading of Equity Shares	On or about Thursday, May 11, 2023

*For details of *price band* and *basis of issue price*, please refer to price band advertisement and page 83 of RHP.

The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, last eighteen months and three years from the date of RHP is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band ₹ [●] is 'X' times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in ₹)
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES			

*Information of Cap Price will be included after finalization of the Price Band

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 10/- per equity share. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the BRLM, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Issue Price” on page 83 should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled “Risk Factors” at page 28 of the RHP and on page 9 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/ or the General Information Document (GID) from the BRLM’s or download it from the website of the Stock Exchange i.e. www.bseindia.com and the BRLM at www.gretexcorporate.com

PRICE INFORMATION OF BRLM’S*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30 th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90 th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180 th calendar days from listing
Clara Industries Limited	Gretex Corporate Services Limited	68.75, [-1.05]	106.82, [0.24]	127.84, [-8.04]
Goel Food Products Limited		12.70, [6.92]	129, [7.46]	116.51, [12.54]
Sailani Tours N Travels Limited		179.35, [7.17]	264.17, [6.87]	124.34, [11.34]
Jayant Infratech Limited		218.92, [11.12]	538.03, [6.79]	443.23, [13.52]
B-Right Real Estate Limited		-5.19, [11.12]	-15.26, [-6.79]	60.49, [13.52]
Shantidoot Infra Services Limited		-24.26, [-0.31]	-28.26, [3.71]	-28.80, [-1.95]
Steelman Telecom Limited		31.29, [5.25]	0.21, [3.29]	N.A.
Reetech International Cargo and Courier Limited		-0.78, [5.25]	-7.89, [3.29]	-14.23, [3.18]
Resgen Limited		18.10, [3.70]	N.A.	N.A.
Sudarshan Pharma Industries Limited		6.50, [2.47]	N.A.	N.A.

Name of BRLM and contact details (telephone and email id) of each BRLM	<p>GRETEX CORPORATE SERVICES LIMITED Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai- 400001, Maharashtra, India. Tel No.: +91 22 4002 5273 / 96532 49863 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Slun SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128</p>
Name of Syndicate Members	<p>Gretex Share Broking Private Limited Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai – 400023, Maharashtra, India Tel. No.: +91-22-40025273 Email: sherwoodpvtltd@yahoo.co.in Contact Person: : Mr. Alok Harlalka SEBI Registration No: INZ000166934 Market Maker Registration No.: SMMM0617628062012</p>

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Name of Market Maker	GreteX Share Broking Private Limited Office No. 13, 1 st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai – 400023, Maharashtra, India Tel. No.: +91-22-40025273 Email: sherwoodpvtltd@yahoo.co.in Contact Person: Mr. Alok Harlalka SEBI Registration No: INZ000166934 Market Maker Registration No.: SMMM0617628062012
Name of Registrar to the Issue and contact details (telephone and email id)	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6 th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India Tel. No.: +91 – 22 – 6263 8200; Fax No.: +91 – 22 – 6263 8299 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com ; Website: www.bigshareonline.com Contact Person: Mr. Ankit Chindarkar SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534
Name of Statutory Auditor	M/s GUPTA AGARWAL & ASSOCIATES, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 203 of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Balakrishnan Sukumarbalakrishnan	Individual	Mr. Balakrishnan Sukumarbalakrishnan, aged 45 years, is the Founder, Promoter and Managing Director of our Company. He is the Director of the Company since Incorporation of the Company. He was later reappointed as Managing Director with effect from June 29, 2022. He has a Diploma in Mechanical Engineering from State Board of Technical Education & Training, Tamil Nadu completed in the year 1995. He has more than 9 years of experience. He is a visionary entrepreneur and has played a pivotal role in setting up business of our Company. He primarily looks after the overall business operations of the Company. He is the driving force behind the working of the company and has been the mentor to all the employees. His vast industry knowledge and experience has helped company to grow many folds. As a leader, he always delivers value to the customers and endeavour in fulfilling / exceeding their expectations and is involved in day-to-day execution of projects. In a Company he is responsible for providing strategic advice and guidance to the members of the Board, to keep them aware of developments within the industry and ensure that the appropriate policies are developed to meet the company’s mission and objectives and to comply with all relevant statutory and other regulations.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company was originally incorporated on January 11, 2013 as a Private Limited Company as “Innokaiz India Private Limited” under the provisions of the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on August 26, 2022 our Company was converted from a Private

Limited Company to Public Limited Company and consequently, the name of our Company was changed to ‘Innokaiz India Limited’ and a Fresh Certificate of Incorporation consequent to conversion was issued on September 27, 2022 by the Registrar of Companies, Chennai. The Corporate Identification Number of our Company is U74900TN2013PLC089349.

Our Company is promoted by Mr. Sukumar Balakrishnan, who is the guiding force behind all the strategic decisions of our Company and has been an anchor to our company since incorporation. He has a vast corporate and entrepreneurial experience and the frontline force behind the company. In addition to our Individual Promoter, our senior management team includes qualified, experienced and skilled professionals who have experience across various sectors.

Service Offering:

1. Advertising and Marketing Services – We carefully analyze all the best digital channels for your business and include it in our digital marketing strategy. We combine exceptionally innovative ideas and powerful technologies to reach maximum viewers. We engage with your customers and create sustainable relationship with them that will improve brand loyalty.
2. Event Management - We are into the business of organising and managing all the requirements for Corporate Events including Meetings, Incentive Programs and Conferences, Exhibitions (MICE).
3. Corporate Gifting - Corporates have relied on the power of gifting to secure better relationships with potential and existing clients and employees. When used as part of overall marketing or employee retention efforts, gifting can be highly effective.
4. E – Commerce - Having great appreciation for web development and designing our talented and skilled experts update themselves from time to time with the latest trends and technologies. Our experts create customized e-commerce website for the promotion of your brand. We make sure that your business is able to gather traffic and retain them.

Segment Reporting

- A) Business Segments:** Based on the guiding principles given in Accounting Standard 17 (AS - 17) on Segment Reporting issued by ICAI, the Company has only one reportable Business Segment, which is engaged in corporate services and solutions provider. Accordingly, the figures appearing in these financial statements relate to the Company’s single Business Segment.
- B) Geographical Segments:** The Company activities / operations are confined to India and as such there is only one geographical segment. Accordingly, the figures appearing in these financial statements relate to the Company’s single geographical segment.

Annexure A

BOARD OF DIRECTORS				
Sr. No.	Name	Name Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Mr. Balakrishnan Sukumarbalakrishnan	Managing Director	Experience: 9 years Qualification: Diploma in Mechanical Engineering	Indian Companies: 1. Taiyangxi Properties & Infrastructure Private Limited 2. Fuehrer Capital Private Limited 3. Brainstorm Automotive Private Limited LLP: Nil Foreign Companies: Nil
2.	Mr. Selvaraj Durairaj	Executive Director	Experience: 9 years Qualification: Higher Secondary Education	Indian Companies: Nil 1. Taiyangxi Properties & Infrastructure Private Limited 2. Brainstorm Automotive Private Limited LLP: Nil
3.	Mr. Kesavapathy	Non-Executive Director	Experience: NA Qualification: NA	Indian Companies: Nil LLP: Nil Foreign Companies: Nil
4.	Ms. Sivagami R	Independent Director	Experience: NA Qualification: Bachelor of Arts in Historical Studies	Indian Companies: Nil LLP: Nil Foreign Companies: Nil
5.	Mr. Ramamoorthy Kumaresan	Independent Director	Experience: NA Qualification: Bachelor of Arts in Economics	Indian Companies: Nil LLP: Nil Foreign Companies: Nil

For further details in relation to our Board of Directors, see “*Our Management*” beginning on page 125 of the RHP.

OBJECTS OF THE ISSUE

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

(₹ in Lakhs)

Particulars	Amount
Working Capital Requirements	Upto 1400.00
General Corporate Purpose	[•]
Total	[•]

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. - NIL

Name of monitoring agency, if any - Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	73,59,775	98.00%
2.	Public	1,50,225	02.00%
	Total	7,51,00,000	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders, if any. – Not Applicable

RESTATED AUDITED FINANCIALS

Annexure A

Particulars	For the period ended on	For the financial year ended on		
	October 31, 2022	March 31, 2022	March 31, 2021	March 31, 2020
Share Capital	751.00	1.00	1.00	1.00
Reserves and surplus	1702.00	1841.72	1050.09	540.93
Net Worth	2453.00	1842.72	1051.09	541.93
Total Income	14,883.52	28609.09	18506.21	13872.44
Profit after Tax	610.28	791.63	509.15	361.55
Total Borrowings	93.62	132.17	103.52	110.6
Other Financial Information				
Basic & Diluted EPS (₹) (Post Bonus)	8.13	10.54	6.78	4.81
Return on Net worth (%)	24.88%	42.96%	48.44%	66.71%
Net Asset Value Per Share (₹) (Pre-Bonus)	32.66	18,427.19	10,510.91	5,419.33
Net Asset Value Per Share (₹) (Post Bonus)	32.66	24.54	14.00	7.22

INTERNAL RISK FACTORS

Annexure A

(Minimum 5 and maximum 10 risk factors to be specified)

The below mentioned risks are top 5 risk factors as per the RHP. (500-word limit in total)

1. There were search conducted at our offices by Income Tax Authorities and Directorate General of GST Intelligence.
2. There are outstanding legal proceedings involving our Company, Promoter, Directors and Group Companies. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition A classification of legal proceedings is mentioned below:
3. We have not entered into any long-term contracts with any of our clients.
4. Our Registered Office from where we operate are not owned by us.
5. Our business is geographically located in one area, Tamil Nadu. Any loss or shutdown of operations at any of our facilities may have an adverse effect on our business and results of operations.

For further details on 'Risk Factors' please refer page no. 28 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

A. Total number of outstanding litigations against the company and amount involved

Nature of Cases	Number of Cases	Total amount involved (₹ in Lakhs)
Proceedings involving the Company		
Statutory / Regulatory authorities	NIL	NIL
Taxation	10	6.9*
Others - against our Company	NIL	NIL
Others - by our Company	NIL	NIL
Proceedings involving Directors#		
Statutory / Regulatory authorities	NIL	NIL
Taxation	10	0.7*
Others – against our Directors	01	NA*
Others – by our Directors	NIL	NIL
Proceedings involving Promoter		
Statutory / Regulatory authorities	NIL	NIL
Taxation	10	0.7*
Others- against our Promoter	01	NA*
Others – by our Promoter	NIL	NIL
Proceedings involving Group Companies		
Statutory / Regulatory authorities	NIL	NIL
Taxation	04	0.75*
Others- against our Group Company	NIL	NIL
Others – by our Group Company	NIL	NIL

*Amounts involved in certain cases are unquantifiable.

Directors excluding Promoter

B. Brief details of top 5 material outstanding litigations against the company and amount involved

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
Not Applicable				

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Not Applicable

D. Brief details of outstanding criminal proceedings against Promoters: Not Applicable

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/ regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

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