IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

In The Nature of Abridged Prospectus – Memorandum Containing Salient Features of The Prospectus

This is an abridged prospectus containing salient features of the Prospectus.

You are encouraged to read greater details available in the Prospectus.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, our Company, Lead manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is www.sebi.gov.in; www.gretexcorporate.com, and www.bseindia.com respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



KIDS MEDICAL SYSTEMS LIMITED

Registered office: F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road, Satellite, Ahmedabad - 380015 Gujarat, India

Tel: -+91-79-26764216; Website: www.thekidsclinic.in, CIN: U85110GJ2013PLC075191

Company Secretary and Compliance Officer: Ms. Falguni Dhrumil Shah; E-Mail: pallavi.dam@thekidsclinic.in

PROMOTERS OF THE COMPANY; MR. ANIRVAN AMITAVA DAM & MRS. PALLAVI ANIRVAN DAM ISSUE DETAILS, LISTING AND PROCEDURE

PUBLIC ISSUE OF 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KIDS MEDICAL SYSTEMS LIMITED ("KMDSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 600.00 LACS ("THE ISSUE"), OF WHICH 1,04,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE AGGREGATING TO ₹ 31.20 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 18,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 30 PER EQUITY SHARE AGGREGATING TO ₹ 568.80 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.20% AND 26.74%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This is an Initial Public Offering (IPO) of 20,00,000 equity shares of face value of Rs. 10/- each and the minimum lot size is 4,000 Equity shares and in multiples of 4,000 thereof and for which pre-issue advertisement shall be advertise in English national daily 'Financial Express', Hindi National Daily "Jansatta" and regional daily 'Financial Express' after registering Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. For details of Basis for Issue Price, please refer page no. 53 of the Prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from LM or download it from the website of BSE (www.bseindia.com) and LM (www.gretexcorporate.com).

ELIGIBILITY FOR THE ISSUE - Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009
Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers - No This being an issue under Chapter XB of SEBI (ICDR) Regulations, 2009; Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009 are not applicable. The company is eligible for the issue in terms of Regulation 106(M)(1) of SEBI (ICDR) Regulations, 2009.

INDICATIVE TIMETABLE										
The below dates are indicative. However actual dates may vary.										
Issue Opening Date	December 20, 2017									
	(Monday)	Account	(Wednesday)							
Issue Closing Date	December 14, 2017	Credit of Equity Shares to demat	December 21, 2017							
	(Thursday)	accounts of Allottees	(Thursday)							
Finalisation of basis of allotment with	December 19, 2017	Commencement of trading of Equity	December 22, 2017							
the Designated Stock Exchange	(Tuesday)	Shares on the Stock Exchange	(Friday)							

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the SME Platform of BSE are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the BSE . The Commencement of the trading of Equity shares will be entirely at the discretion of the BSE SME Exchange in accordance with the applicable laws.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer company and this Issue, including the risks involved. The Equity Shares have not been recommended nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" at page no. 8 of the Prospectus and on page no. 8 of this Abridged Prospectus.

PRICE INFORMATION OF LEAD MANAGER: GRETEX CORPORATE SERVICES PRIVATE LIMITED DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY GRETEX CORPORATE SERVICES PRIVATE LTD

Sr	Issuer Name	Issue		Listing	Opening	+/-% change in		
No		Size	Price	Date	Price on	closing price,		
		(Cr)	(Rs)		Listing	[+/- % change		
					Date	in Closing		
						benchmark] 30 th		
						calendar days	90th calendar	180th calendar
						from listing	days from	days from
							listing	listing
1.	Veeram Ornaments	5.12	45	05-01-2017	42.75	0.87, [5.19] ¹	-2.17,[11.52] ²	-1.96,[16.56] ³
	limited							
2.	Jash Dealmark Limited	5.4	40	27-03-2017	39.80	-9.59,[2.76]4	2.50,[6.68] ⁵	$-3.02,[9.34]^9$
3.	Yug Décor Limited	2.88	26	31-05-2017	27.00	3.07,[-1.37]	20.69, [0.81] ⁷	N.A.
4.	Riddhi Corporate	12.35	130	22-06-2017	130.00	0.07,[1.77]8	18.10,[3.61]	N.A.
	Services Limited							
5.	Dhruv Wellness Limited	5.55	20	12-09-2017	19.60	2.82, [0.07]	N.A	N.A
6.	A&M Febcon Limited	6.68	18	14-09-2017	18.00	-9.44, [0.59]	N.A	N.A
7.	Sagar Diamonds Limited	15.21	45	26-09-2017	45.00	-21.55, [4.90] ¹⁰	N.A	N.A
8.	Sidhharth Education	18.87	35	12/10/2017	35.00	21.43, [3.52]11	N.A	N.A
	Services Limited							

- 1. 30th calendar date is February 04, 2017 but the last trading day is February 03, 2017 for calculating of both benchmark and share price and changes.
- 2. 90th calendar date is April 05, 2017 but the last trading day for share is March 24, 2017 for calculation of share price.
- 3. 180th calendar date is July 04, 2017 but the last trading day for share is June 30, 2017 for calculation of share price.
- 4. 30th calendar date is April 26, 2017 but the last trading day for share is April 25, 2017 for calculation of share price.
- 5. 90th calendar date is June 25, 2017 but the last trading day for share is June 22, 2017 for calculation of share price and for calculating change in the benchmark June 23, 2017 instead of June 25, 2017.
- 6. 30th calendar date is June 30, 2017 but the last trading day is June 29, 2017 for calculation of both benchmark and share price and changes.
- 7. 90th calendar date is August 29, 2017 but the last trading day is August 24, 2017 for calculation of both
- 8. benchmark and share price and changes.
- 9. 30th calendar date is July 22, 2017 but the last trading day is July 21, 2017 for calculation of both benchmark and share price and changes.
- 10. 180th calendar date is September 23, 2017 but the last trading day for share is September 21, 2017 for calculation of share price and for calculating change in the benchmark September 22, 2017 instead of September 23, 2017.
- 11. 30th calendar date is 12 October 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.
- 12. 30th calendar date is 13 November 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.

Names of Lead Managers and contact details	GRETEX CORPORATE SERVICES PRIVATE LTD
	Address: 102, 1st Floor, Atrium-2, Behind Coutyard Marriott Hotel, Andheri Kurla Road,
	Hanuman Nagar, Andheri- East, Mumbai-400093, Maharashtra, India.
	Tel No: +91-22-40025273 / 9836822199
	Fax No.: +91-22-40025273
	Email: info@gretexgroup.com
	Website: www.gretexcorporate.com
	Contact person: Mr. Manish Tejwani
Names of Syndicate Members	Not Applicable
	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED
	Address: Unit no. 9, Shiv Shakti Ind. Est. J.R. BorichaMarg,
	Lower Parel, (E), Mumbai – 400011
	Tel No: +91-022-23016761/8261
	Fax No: +91-022-2301 2517
	SEBI Registration NO: INR000001112
	Email: busicomp@ysnl.com /busicomp@gmail.com
	Website:www.purvashare.com
	Contact Person: Mr. Manish Shah / Ms. Purva Shah
Name of Statutory Auditor	DOSHI MARU & ASSOCIATES
J	Address: 217/218, Manek Centre, P. N. Marg, Jamnagar-361001
	Tel No.:+91-288-2661941 (M) +91-8866008805
	Email id: doshi.maru@gmail.com
	Contact Person: Kirit S. Bheda
	FRN: 0112187W
	M. No: 031642
Name of Credit Rating Agency and the rating or	Not Applicable
grading obtained, if any	Twentphease
Name of Debenture trustee, if any	Not Applicable
Self Certified Syndicate Banks	The list of banks is available on http://www.sebi.gov.in/sebiweb/home/detail/32791/no/
·	List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility
Non Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker
	Centres. The details of such Broker Centres, along with the names and contact
	details of the Registered Brokers are available on the website of the Stock Exchange
	(www.bseindia.com).
Details regarding website address(es)/link(s) from	The details of the Designated Registrar and Share Transfer Agents Locations
which the investor can obtain list of registrar	and Designated Collecting Depository Participant Locations, along with their
to issue and share transfer agents, depository	names and contact details are available on the websites of the Stock Exchange
participants and stock brokers who can accept	(www.bseindia.com) and updated from time to time
application from investor (as applicable)	

PROMOTERS OF ISSUER COMPANY

Mr. Anirvan Amitava Dam, Promoter and Managing Director

Mr. Anirvan Amitava Dam, aged 40 years, is one of the Promoter as well as Managing Director of our Company. He has a graduate in economics, has done his PGDBM from Lal Bahadur Shastri Institute of Management, New delhi. Started his career in 2003, when he first worked with the FMCG giant Coca Cola and got exposure to various sides of the business in varied geographies. Consequently worked with other companies of repute such as Ge, Citibank, Radio Mirchi and Aviva Life Insurance across varied levels. Quit his job in 2009, as a regional head of Aviva, handling the state of Gujarat for their life insurance vertical. Always been a trailblazer performer and a best rated throughout his career in his professional stint. Started his first venture HIJACKK, a double decker moving bus restaurant. Got into the LIMCA book of records and a mongst the top 5 entertainment ideas in the country. Joognu.com a memory portal for parents was awarded the best startup idea in Tie smashup in Ahmedabad and consequently in Mumbai. Covered extensively across various media platforms. "My startup Story" a world wide contest by LinkedIn was also won in the coming months http://blog.slideshare.net/2013/10/08/and-the-winner-of-mystartupstory-is/. Kids Clinic is a forefront venture and Anirvans contribution is to get a strong team together and build a brand of trust and quality. Comes with innovative and strong ideas that can help create an strong company, with strong processes and strategic alliances. His key area of focus is aligned to take TKC to a national level, with 500 plus clinics which redefines the child health care segment.

Mrs. Pallavi Anirvan Dam

Mrs. Pallavi Anirvan Dam, aged 37 years is one of the Promoters as well as Non-Executive & Non-Independent Director of our Company. She has been a multi-tasker since she took her first entrepreneurial steps in 2009. she has used her educational and professional experience to the optimum. An MBA finance graduate from Gujarat University, has worked with reputed companies in various financial and sales roles before she took up her first venture. THE KIDS CLINIC is an idea which germinated from her first hand experience when her second child was born.

BUSINES MODEL/BUSINESS OVERVIEW AND STRATEGY

Our Company is engaged in providing solution in healthcare sector as pediatric clinic chain provider. We offer exclusive services which can benefit the child for their healthcare needs. Kids Clinic (TKC) is a venture of "Kids Medical Systems Private Ltd" started in June, 2013 and our company has launched our first pediatric clinic chain. We partner with doctors at a clinic /premise level. We offer services which can assist and help doctors to manage, educate and develop their clinic, its infrastructure, its people and most importantly also provide guidance in services to parents of the child. Our overall output is purely focused on delivering great health services by using technological platforms to connect the audience with the doctors and vice versa.

We also assist in all services like timely reminders on vaccinations and other services are offered to parents proactively as we understand a proper communication, and better service standards offered at the time of distress where immediate child healthcare services are required. Therefore giving the strong arms to the Doctors in tech-management area which helps them to do their tasks better resulting they can focus on their core competencies of sharing and solving concerns efficiently, while we manage and better the overall 360 degree communication and service platforms for them. We provide the service Management/ Light Asset Model which includes the clinic Management Software, clinic reports, Training, recruitment of staff, Online and Offline engagement with customers. In addition we also provide Glow sign Boards, Paraphernalia, Standees and also arrange for co-branding marketing efforts, as and when required in Pre-School, Schools, mailers, SMS, Whats App or other electronic or through other devices or modes.

Working Methodology:

- 1. Animated Videos: Kids relate, enjoy and learn. Duration: 5 minutes
- 2. Activity/Game based learning: Participation creates easiness both for kids and parents.
- 3. Doctor/Education counsellor participation: Subject presentation. A credible authority on the proposed subject(s).
- 4. Questions please?: The real answers that parents seek. Duration: 45 minutes
- 5. Feedback: A way to judge our execution of the program at your disposal.
- 6. L.I.G.H.T Pledge: A song which creates a ease of communication and connects the group emotionally.

Our competitive strength

- 1. Unique and exclusive offerings to the Doctors
- Product Offerings
 - ✓ Technology Partner
 - ✓ Management Partner
 - ✓ Growth Partner
- Services Offerings
 - ✓ O.P.D./ I.P.D. (Out Patient Delivery/In Patient Delivery)
 - ✓ EIP (Early Intervention Programme)
 - ✓ L.I.G.H.T(Let's Ignite good health together)
 - ✓ A.R.K. (Act of Random Kindness)

2. Well management team

Professionals from diversified and experienced background have come together. Finally, successful implementation and execution is the key. We believe that we have strong team, which is difficult to procure.

3. Geographical presence

Currently our geographical presence is in the state of India i.e Gujarat and Maharastra. At present we are having 15 clinic partnerships spread over in Mumbai and Ahmedabad.

4. Innovative and easy adaptability of our Products and services

Our unique and Innovative products and services which helps the Doctors to smoothen their work and unable them to concentre in their core medical profession.

For further details, please refer chapter titled 'Business Overview' on page no. 65 of the Prospectus.

BOARD OF DIRECTORS Name **Designation** Experience More than 15 years of work experience of Marketing in Corporate and owned business. Mr. Anirvan Managing Amitava Dam Director She has worked with reputed companies in various financial and sales roles before she took up Mrs. Pallavi Non her first venture. THE KIDS CLINIC is an idea which germinated from her first hand experience Anirvan Dam Executive Director when her second child was born.

Name	Designation	Experience
Dr. Nihar	Independent	He has been practicing paediatric in Mumbai since last 10 years.
Pankaj Parekh	Director	
Dr. Nishchal	Independent	He is a practicing child specialist and teenager's Health Consultant. He is also giving his services
Bhatt	Director	as Hon. Secretary of the pediatricians association of Gujarat State (Academy of Pediatrics, Gujarat)

OBJECT OF THE ISSUE

The objects of the Issue are:

- 1. To set up healthcare Clinics and purchase of interiors, furniture and allied infrastructure;
- 2. General Corporate Purpose;
- 3. Meeting Public Issue Expenses.

FUND REQUIREMENTS

We intend to utilize the proceeds of the Fresh Issue, in the manner set forth below:

Requirement of Funds:

(₹ In Lacs)

Sr. No.	Particulars Particulars	Amount	% of the Total Issue Size
1.	To set up healthcare Clinics and purchase of interiors, furniture and allied infrastructure	400.00	66.67
2.	General Corporate Purpose	140.00	23.33
3.	Public Issue Expenses	60.00	10.00
	Total	600.00	100.00

Means of Finance (₹ In Lacs)

Sr. No.	Particulars	Amount
1.	Proceeds from Initial Public Offer	600.00
	Total	600.00

We propose to meet the requirement of funds for the stated objects of the Issue from the IPO Proceeds. Hence, no amount is required to be raised through means other than the Issue Proceeds. Accordingly, the requirements under Regulation 4 (2) (g) of the SEBI ICDR Regulations and Clause VII C of Part A of Schedule VIII of the SEBI ICDR Regulations (which requires firm arrangements of finance through verifiable means for 75% of the stated means of finance, excluding the Issue Proceeds and existing identifiable internal accruals) are not applicable.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	39,29,254	77.18
2.	Public	11,61,845	22.82
	Total	50,91,099	100.00

Number/amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable

RESTATED AUDITED FINANCIALS - STANDALONE

(Rs. In Lakhs, except per share data)

Particulars Particulars	For the	For the year ended March 31,					
	period ended	2017	2016	2015	2014		
	September						
	05, 2017						
Total income from operations (net)	-	1.13	0.35	0.03	0.06		
Net Profit / (Loss) before tax and extraordinary items	2.56	13.93	(110.77)	(79.16)	(40.82)		
Net Profit / (Loss) after tax and extraordinary items	2.56	13.93	(110.77)	(79.16)	(40.82)		
Equity Share Capital	509.11	1.21	1.21	1.00	1.00		
Reserves and Surplus	32.99	46.34	32.41	(119.98)	(40.82)		
Net worth	542.10	47.55	33.62	(118.98)	(39.82)		
Basic & Diluted earnings per share (Rs.) after Bonus Issue *	13.81	115.05	(1,020.74)	(791.64)	(475.74)		
Return on net worth (%) *	0.47	29.29	(329.44)	(66.54)	(102.51)		
Net Asset Value Per Share (Rs)- after bonus issue	10.65	0.96	0.68	(2.41)	(0.81)		

^{*}Figures for period ended September 05, 2017 are not annualised.

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

1. We do not own registered office from which we operate.

Our Registered Office is located at F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road, Satellite, Ahmedabad - 380015, Gujarat, India. The registered office is not owned by us. The premises have been taken by us on lease basis Upon termination of the lease, we are required to return the office premises to the Lessor/Licensor, unless it is renewed. There can be no assurance that the term of the agreements will be renewed on commercially acceptable terms and in the event the Lessor/Licensor terminates or does not renew the agreements.

- 2. Our Company had deducted TDS under various sections of the income tax Act which had not been paid to the Government.
 - The Company had made payment for Consultancy charges, Salary to employees and Rent expenses on which the Company is liable to deduct the TDS and paid the same to the government within stipulated time as per Income Tax Act,1961. However as on date the Company had deducted and not paid TDS under various sections of income tax act amounting to Rs. 9,70,673.89. The Company is liable to pay interest and the penalty for non payment of TDS to the Government within stipulated time.
- 3. Our Company had made right issue of shares on November 05, 2015 at a price of Rs.12,500 to the existing shareholders.

Our Company had made right issue of shares to the existing shareholders in the ratio of 1:4 (Issue of One share against the four shares). All the shareholders except Kishor Gokhur have renounced their right in favour of existing shareholders. The Valuation of Equity shares at the rate of Rs. 12,500 per Equity Shares was made by the Statutory Auditor Samir M. Shah & Associates of our company on the basis of discounted cash flow method according to Management certified financial projections of our Company up to March 31, 2025. Our Company had received notice under section 143(2) of the Income Tax Act, 1961 for limited scrutiny on the ground for receipt of premium of Rs. 12490/- per Equity Share for the A.Y. 2016-17.

4. Our Company does not have a long term agreement with its Doctor Partners/Hospitals.

Our company assist and help doctors to manage, educate and develop their clinic, its infrastructure, its people etc and provide solutions for the various doctors/ Hospitals in different ways such as Management Partnership, Franchisee Partnership, self run clinic model etc. by entering in to the agreement with them. The tenure of all the agreement is between 3 to 5 years w.e.f. 2016 and 2017.

5. There are outstanding litigations by and against our Company which if determined against us, could adversely impact financial conditions.

There are outstanding litigations against our Company. The details of this legal proceeding are given below in the following table:

Particular	Nature of cases	No of outstanding cases	Penalty Amount involved
Litigation against Company	Late filing of TDS Return for	1	4.30 Lakhs
	Assessment year 2017-18		

For further details please refer the chapter "Risk Factor" on page no. 8 of our Prospectus.

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATIORY ACTION

- A. Total Number Of Outstanding Litigations Against The Company and The Amount Involved: 1
- B. Brief Details of the material outstanding litigation against the Company:

Sr. No	. Particulars	Litigation Filed by	Current Status	Amount Involved
1.	Late filing of TDS Return for Assessment	Income Tax Department	-	4.30 Lakhs
	year 2017-18			

- C. There is no outstanding Regulatory action against the promoters/group Companies in last five Financial years including Outstanding Action.
- D. There is no outstanding criminal proceedings against the promoters.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, and the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

Annexure A

FORMAT FOR DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY GRETEX CORPORATE SERVICES PRIVATE LIMITED

Sr	Issuer Name	Issue	Issue	Listing	Opening	+/-% change in	+/- % change In	+/- % change
No		Size	Price	Date	Price on	closing price,	closing price, [+/	in closing price,
		(Cr)	(Rs)		Listing Date	[+/- % change	change in closing	[+/- % change
						in Closing	benchmark] 90th	in closing
						benchmark] 30th	calendar days	benchmark]-
						calendar days	from listing	180th calendar
						from listing		days from listing
1)	Veeram Ornaments limited	5.12	45	05-01-2017	42.75	0.87, [5.19] ¹	-2.17,[11.52] ²	-1.96,[16.56] ³
2)	Jash Dealmark Limited	5.4	40	27-03-2017	39.80	-9.59,[2.76]4	2.50,[6.68] ⁵	-3.02,[9.34]9
3)	Yug Décor Limited	2.88	26	31-05-2017	27.00	3.07,[-1.37]6	20.69, [0.81] ⁷	N.A.
4)	Riddhi Corporate Services	12.35	130	22-06-2017	130.00	0.07,[1.77]8	18.10,[3.61]	N.A.
	Limited							
5)	Dhruv Wellness Limited	5.5568	20	12-09-2017	19.60	2.82, [0.07]	N.A	N.A
6)	A&M Febcon Limited	6.6816	18	14-09-2017	18.00	- 9.44, [0.59]	N.A	N.A
7)	Sagar Diamonds Limited	15.2145	45	26-09-2017	45.00	-21.55, [4.90] ¹⁰	N.A	N.A
8)	Sidhharth Education	18.878	35	12/10/2017	35.00	21.43, [3.52]11	N.A	N.A
	Services Limited							

- 13. 30th calendar date is February 04, 2017 but the last trading day is February 03, 2017 for calculating of both benchmark and share price and changes.
- 14. 90th calendar date is April 05, 2017 but the last trading day for share is March 24, 2017 for calculation of share price.
- 15. 180th calendar date is July 04, 2017 but the last trading day for share is June 30, 2017 for calculation of share price.
- 16. 30th calendar date is April 26, 2017 but the last trading day for share is April 25, 2017 for calculation of share price.
- 17. 90th calendar date is June 25, 2017 but the last trading day for share is June 22, 2017 for calculation of share price and for calculating change in the benchmark June 23, 2017 instead of June 25, 2017.
- 18. 30th calendar date is June 30, 2017 but the last trading day is June 29, 2017 for calculation of both benchmark and share price and changes.
- 19. 90th calendar date is August 29, 2017 but the last trading day is August 24, 2017 for calculation of both benchmark and share price and changes.
- 20. 30th calendar date is July 22, 2017 but the last trading day is July 21, 2017 for calculation of both benchmark and share price and changes.
- 21. 180th calendar date is September 23, 2017 but the last trading day for share is September 21, 2017 for calculation of share price and for calculating change in the benchmark September 22, 2017 instead of September 23, 2017.
- 22. 30th calendar date is 12 October 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.
- 23. 30th calendar date is 13 November 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.

Summary statement of Disclosure:

Financial Year	no. of IPOs	Funds Raised	discount - 30th calendar			premium - 30th calendar			discount - 180th calendar			Nos. of IPOs trading at premium - 180th calendar day from listing day		
		Cr.)	Over 50%	Between 25-50%	Less than 25%		Between 25-50%	Less than 25%	Over 50%		Less than 25%	Over 50%	Between 25-50%	Less than 25%
2016-17@	2	10.52	N.A	N.A	2	N.A	N.A	N.A	N.A	N.A	1	N.A	N.A	N.A
2017-18 #	6	42.6829	N.A	N.A	2	N.A	N.A.	4	N.A	N.A	N.A	N.A	N.A	N.A

#Upto November 24, 2017

Note:

Based on date of listing.

BSE SENSEX and CNX NIFTY has been considered as the benchmark index.

Prices on BSE/NSE are considered for all of the above calculations.

In case 30th /90th /180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.

In case 30th /90th /180th day, scrips are not traded then last trading price has been considered.

N.A. – Period not completed.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai, Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
2.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH), 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
3.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai, Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
4. 5.	Bank of India Bank of Maharashtra	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023. Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	Shri Navin Kumar Pathak, Senior Manager SHRI. V R Kshirsagar (DGM)	022-22723631/1677/ 9619810717 022-22694160 22652595 22663947	022-22721782 022-22681296	Stockexchange.Mumbai, south@bankofindia.c brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
7.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex,	Mr. Ashish. Chaturvedi, Mr. Dipu SA,	(022) 61964570/61964594/61964592	(022) 61964595(022) 61964595(022)	Ashish.chaturvedi@asia., bnpparibas.comdipu sa@asia., bnpparibas.comprathima.
_		Bandra (East), Mumbai – 400051	Ms Prathima Madiwala		61964595	madiwala@asia.bnpparibas.com
8.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@ canarabank.com, hocmbd@canarabank.com
9.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081 9380286558	044 - 24348586	cub001@cityunionbank.com
12.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
3.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs.,	Branch Manager	022-22661206/22702881	022-22694426/ 22702880	cmb@denabank.co.in
		Mumbai-400023			22702000	
4.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	"hetal.dholakia@db.com, manoj-s.naik@db.c nanette. daryanani@db.com.
5.	Dhanlaxmi Bank Limited	Dhanlaxmi Bank, 3, Motilal Chambers, Income Tax Circle, Near "Sales India" Ashram Road, 143-	Vishal Upmanyu	9909008373	079 -64502690	vishal.upmanyu@dhanbank.co.in
6.	HDFC Bank Ltd.	Ahmedabad, Ahmedabad District, Gujarat – 380 009. FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to	Vincent Dsouza / Siddharth Jadhav /	022-30752929 / 2927 / 2928	_	vincent.dsouza@hdfcbank.com,
		Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Prasanna Uchil		-	siddharth.jadhav@hdfcbank.com, prasanna.ue hdfcbank.com
17.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
18.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market, Division, 1st Floor, 122, Mistry Bhavan,	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
19.	IDBI Bank Ltd.	Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No.	Shri. Naveen Nischal HP /	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in /
		15, Andheri MIDC, Andheri (E), Mumbai.Pin: 400093	Shri Viral Barodia			barodia.viral@idbi.co.in
0. 1.	Indian Overseas Bank IndusInd Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002 IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Mr. V. Srinivasan Yogesh Adke Dy. Vice President	044 - 28513616 022-66366589 / 91 / 929833670809	022-22644834	deposit@iobnet.co.in yogesh.adke@indusind.com
2.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.
13.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar	+91 (20) 24431011 Telephon :	+91 (20) 24431014	comIndia.operations@jpmorgan.com jsbnsdl@dataone.in
23.	Januar Januari Pank Ltd.	11 5 D L Department Dianet Diavair, 1500, Shakawan 1 cur, 1 unc 11002	Sane+91 9960239391	+91 (20) 24431016Mobile : +91 9503058993	191 (20) 24431014	Jsonsul@dadonc.m
4.	Kamataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
5.	Karur Vysya Bank Ltd.	Mangalore - 575002 Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com,
						kvbdp@kvbmail.com
16.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
7.	Mehsana Urban	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
28.	Co-Op. Bank Ltd. Nutan Nagrik	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
19.	Sahakari Bank Ltd. Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager;	022-22654791/95, 022-22654797	022-22654779	bm1050@obc.co.in
			Ms. Neha, Officer	022-43430710 / 022-43430701		
30. 31.	Punjab National Bank Rajkot Nagarik Sahakari	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Sh. K Kumar Raja Shri Yogesh Raveshiya	Tel - 022- 22621122, 22621123, 9427495222	022 - 22621124 (0281) 2233916/17/18	pnbcapsmumbai@pnb.co.in khumesh@rnsbindia.com;
71.	Bank Ltd.	rvagiik bilavali ivo i i alabazai bilebalbilai Road Rajkot	Sili Togesii Kavesiiiya	742/473222	(0281) 2233910/1//18	asba@msbindia.com
32.	RBL Bank Limited	Techniplex - I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
33.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery,	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
4.	Standard Chartered Bank	Ernakulam, Kerala - 683 104 Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex,	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
-	0 . p 1 6p2 6 12	Bandra [East], Mumbai 400-051		0141 27444150412200505	0141 0044460	THE THE TANK OF TH
5. 6.	State Bank of Bikaner & Jaipur State Bank of Hyderabad	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur Gunfoundry, Hyderabad	Shri N K Chandak Sri Ashok Kulkarni	0141-27444159413398505 040-23387325	0141-2744457 040-23387743	sbbj11060@sbbj.co.innkchandak@sbbj.co.in gunfoundry@sbhyd.co.in
7.	State Bank of India	State Bank of India, Capital Market, Branch(11777), Videocon Heritage	Ms. Raviti	Telephone:022-22094932	022-22094921	nib.11777@sbi.co.in,
8.	State Bank of Mysore	Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001. P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	Mobile:9870498689 7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
9.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124,	0172-2546080	b5597@sbp.co.in
0.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	254386809779586096 0471-2333676	0471-2338134	dptvm@sbt.co.in
1.	SVC Co-operative Bank Ltd.	"Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604"	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462		sukhathankaroa@svcbank.com
2.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	71991463 71991465 022-22621844	022-22700997	padmas@syndicatebank.co.in/
	, and the second					cmsc@syndicatebank.co.in
3.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository, Participant Services Cellthird Floor, Plot No. 4923, Ac/16,2nd Avenue, Anna Nagar, (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmbonline.com
4.	The Ahmedabad Mercantile	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
5.	Co-Op. Bank Ltd. The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Emakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@,
6.	The Kalupur Commercial	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	federalbank.co.inriyajacob@, federalbank.co jay@kalupurbank.com
7.	Co-Operative Bank Ltd. The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247	022-22670267	Mumbaifort bm@lvbank.in
8.			Mr. Aiit Babaii Satam	(M)-22673435(CM)		ab satam@saraswatbank.com
8. 9.	The Saraswat Co-operative Bank Ltd. The Surat Peoples	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703 Central Office. Vasudhara Bhavan, Timalivawad, Nanpura, Surat – 395001	Mr. Ajit Babaji Satam Mr. Iqbal Shaikh	022-27884161 27884162 27884163 27884164 0261-2464577	022-27884153	ab_satam@saraswatbank.com Iqbal.shaikh@spcbl.in
	Co-op Bank Ltd	, , , ,	-		-20. 2707311,372	
0.	Tjsb Sahakari Bank Ltd UCO Bank	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Department Head Manager	022-25838525/530/520 022 40180117 9022457840	022-2222870754	tjsbasba@tjsb.co.in bo.dnroad@mtnl.net.in
2.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022-222870734	jaiswar@unionbankofindia.com
3.	United Bank of India	Global Cash Management Services Hub, 4th Floor, United Bank of India, United Tower,	CM (Operation and Services)	033 22624174		amitabhr@unitedbank., co.incmshub@unite
		Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.				co.inprakashr@unitedbank.co.in samikm@ unitedbank.co.in, sibasisb@unitedbank.co.in brijeshr@unitedbank.co.in, mousumid@
54.	Vijaya Bank	Head Office Bidg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	unitedbank.co.in, kumarg1@unitedbank.co.ii ban.trinitycircle1331@
т.	rijaya Dank	Treas Office Diagraphy O Roll Dungmore	-			VIJAYABANK.co.in
5.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II, 8th Floor, Senapati Bapat Marg,	Alok Srivastava / Shankar Vichare /	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in

ASBA Applicants may approach any of the above banks for submitting their application in this Issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI (with http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/ Recognised-Intermediaries) A list of SCSBs is also displayed on the website of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively

IN THE NATURE OF ARRIDGED PROSPECTUS - MEMORANDIM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/ we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- 1. Name of Sole/First Applicant should be exactly the same as it appears in the depository records.
- 2. Total Amount payable must be calculated for the Enquiry Shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Application Form.
 - Applicants, please ensure that your Bank has notified an SCSB Branch in the city where Application Form is begin submitted.
- 3. In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- 4. The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSB shall be authorized to block such funds in the bank accounts that are specified in the Application Form
- 5. Only the first Applicant is required to sign the application Form/ Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first applicant is not the account holder, ensure that the Application signed by account holder.
- 6. Other Instructions: Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

ISSUE STRUCTURE											
Particulars	Net Issue to Public	Market Maker reservation portion									
Number of Equity Shares*	18,96,000 Equity Shares	1,04,000 Equity Shares									
Percentage of Issue Size available for allocation	94.80% of the Issue Size 28.20% of the Post Issue Paid up Capital	5.20% of the Issue Size 1.47% of the Post Issue Paid up Capital									
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 4,000 Equity Shares and Further allotment in multiples of 4,000 Equity Shares each. For further details please refer to the section titled "Issue Procedure–Basis of Allotment" on page no. 191 of this Prospectus.	Firm Allotment									
Mode of Application	All the Applicants shall make the Application (Online or Physical) through ASBA Process Only.	Through ASBA mode Only.									
Minimum Application Size	For QIB and NII: Such number of Equity Shares in multiples of 4,000 Equity Shares such that the Application Value exceeds ₹ 2,00,000 For Retail Individuals: 4,000 Equity Shares	1,04,000 Equity Shares									
Maximum Bid	For QIB and NII: Such number of Equity Shares in multiples of 4,000 Equity Shares such that the Application Size does not exceed 18,96,000 Equity Shares subject to adhere under the relevant laws and regulations as applicable. For Retail Individuals: 4,000 Equity Shares so that the Application Value does not exceed ₹2,00,000	1,04,000 Equity Shares									
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode									
Trading Lot	4,000 Equity Shares	4,000 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2009.									
Terms of payment	Entire Application Amount shall be payable at the time of submission of Application Form.										

COMPANY CONTACT DETAILS

CIN: U85110GJ2013PLC075191

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Applications submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the Syndicate Members, the Applicants should contact the relevant Syndicate Member

KIDS MEDICAL SYSTEMS LIMITED Registered office: F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Annual Magar Road, Satallita Ahmadabad, 380015

Anand Nagar Road, Satellite, Ahmedabad – 380015, Gujarat, India; **Tel:** -+91-79-26764216; **Website:** www.thekidsclinic.in; **Tel.** No: +91-022-23016761/8261 **Fax** No: +91-022-2301 2517

Company Secretary and Compliance Officer:

Ms. Falguni Dhrumil Shah;

E-Mail: pallavi.dam@thekidsclinic.in;

SEBI Registration No: INR000001112

Email: busicomp@vsnl.com/busicomp@gmail.com

Website: www.purvashare.com

Contact Person: Mr. Manish Shah / Ms. Purva Shah

REGISTRAR CONTACT DETAILS

KIDS MEDICAL SYSTEMS LIMITED - INITIAL PUBLIC ISSUE - NR Registered office: F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road Satelli Compliance Officer, M. Compliance Offi

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FIIS, FVCIS ETC. APPLYING ON A REPATRIATION BASIS

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REVI	SION FORM
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Form No.

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