

**In The Nature of Abridged Prospectus – Memorandum Containing Salient Features of The Prospectus**

This is an abridged prospectus containing salient features of the Prospectus.

You are encouraged to read greater details available in the Prospectus.

**THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Application form and the Prospectus from stock exchange, our Company, Lead manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Lead Manager and Stock Exchange where the equity shares are proposed to be listed (Stock Exchange) that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.gretexcorporate.com](http://www.gretexcorporate.com), and [www.bseindia.com](http://www.bseindia.com) respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



**The Kids Clinic**  
Child Health Care Expert

**KIDS MEDICAL SYSTEMS LIMITED**

**Registered office:** F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road, Satellite, Ahmedabad - 380015 Gujarat, India

**Tel:** +91-79-26764216; **Website:** [www.thekidsclinic.in](http://www.thekidsclinic.in), **CIN:** U85110GJ2013PLC075191

**Company Secretary and Compliance Officer:** Ms. Falguni Dhrumil Shah; E-Mail: [pallavi.dam@thekidsclinic.in](mailto:pallavi.dam@thekidsclinic.in)

**PROMOTERS OF THE COMPANY: MR. ANIRVAN AMITAVA DAM & MRS. PALLAVI ANIRVAN DAM**

**ISSUE DETAILS, LISTING AND PROCEDURE**

**PUBLIC ISSUE OF 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KIDS MEDICAL SYSTEMS LIMITED ("KMDSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 600.00 LACS ("THE ISSUE"), OF WHICH 1,04,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 20 PER EQUITY SHARE AGGREGATING TO ₹ 31.20 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 18,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 30 PER EQUITY SHARE AGGREGATING TO ₹ 568.80 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.20% AND 26.74%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**This is an Initial Public Offering (IPO) of 20,00,000 equity shares of face value of Rs. 10/- each and the minimum lot size is 4,000 Equity shares and in multiples of 4,000 thereof and for which pre-issue advertisement shall be advertise in English national daily 'Financial Express', Hindi National Daily "Jansatta" and regional daily 'Financial Express' after registering Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. For details of Basis for Issue Price, please refer page no. 53 of the Prospectus.**

**Procedure:**

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from LM or download it from the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and LM ([www.gretexcorporate.com](http://www.gretexcorporate.com)).

**ELIGIBILITY FOR THE ISSUE - Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009**

**Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers – No This being an issue under Chapter XB of SEBI (ICDR) Regulations, 2009; Regulation 26(1) / 26(2) of SEBI (ICDR) Regulations, 2009 are not applicable. The company is eligible for the issue in terms of Regulation 106(M)(1) of SEBI (ICDR) Regulations, 2009.**

**INDICATIVE TIMETABLE**

**The below dates are indicative. However actual dates may vary.**

Issue Opening Date	<b>December 11, 2017 (Monday)</b>	Unblocking of funds from ASBA Account	<b>December 20, 2017 (Wednesday)</b>
Issue Closing Date	<b>December 14, 2017 (Thursday)</b>	Credit of Equity Shares to demat accounts of Allottees	<b>December 21, 2017 (Thursday)</b>
Finalisation of basis of allotment with the Designated Stock Exchange	<b>December 19, 2017 (Tuesday)</b>	Commencement of trading of Equity Shares on the Stock Exchange	<b>December 22, 2017 (Friday)</b>

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the SME Platform of BSE are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the BSE. The Commencement of the trading of Equity shares will be entirely at the discretion of the BSE SME Exchange in accordance with the applicable laws.

## GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer company and this Issue, including the risks involved. The Equity Shares have not been recommended nor approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” at page no. 8 of the Prospectus and on page no. 8 of this Abridged Prospectus.

## PRICE INFORMATION OF LEAD MANAGER: GRETEX CORPORATE SERVICES PRIVATE LIMITED

### DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY GRETEX CORPORATE SERVICES PRIVATE LTD

Sr No	Issuer Name	Issue Size (Cr)	Issue Price (Rs)	Listing Date	Opening Price on Listing Date	+/- % change in closing price, [+/- % change in Closing benchmark] 30 <sup>th</sup> calendar days from listing	+/- % change In closing price, [+/- change in closing benchmark] 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] 180 <sup>th</sup> calendar days from listing
1.	Veeram Ornaments limited	5.12	45	05-01-2017	42.75	0.87, [5.19] <sup>1</sup>	-2.17, [11.52] <sup>2</sup>	-1.96, [16.56] <sup>3</sup>
2.	Jash Dealmark Limited	5.4	40	27-03-2017	39.80	-9.59, [2.76] <sup>4</sup>	2.50, [6.68] <sup>5</sup>	-3.02, [9.34] <sup>9</sup>
3.	Yug Décor Limited	2.88	26	31-05-2017	27.00	3.07, [-1.37] <sup>6</sup>	20.69, [0.81] <sup>7</sup>	N.A.
4.	Riddhi Corporate Services Limited	12.35	130	22-06-2017	130.00	0.07, [1.77] <sup>8</sup>	18.10, [3.61]	N.A.
5.	Dhruv Wellness Limited	5.55	20	12-09-2017	19.60	2.82, [0.07]	N.A.	N.A.
6.	A&M Febcon Limited	6.68	18	14-09-2017	18.00	-9.44, [0.59]	N.A.	N.A.
7.	Sagar Diamonds Limited	15.21	45	26-09-2017	45.00	-21.55, [4.90] <sup>10</sup>	N.A.	N.A.
8.	Sidharth Education Services Limited	18.87	35	12/10/2017	35.00	21.43, [3.52] <sup>11</sup>	N.A.	N.A.

- 30th calendar date is February 04, 2017 but the last trading day is February 03, 2017 for calculating of both benchmark and share price and changes.
- 90th calendar date is April 05, 2017 but the last trading day for share is March 24, 2017 for calculation of share price.
- 180th calendar date is July 04, 2017 but the last trading day for share is June 30, 2017 for calculation of share price.
- 30th calendar date is April 26, 2017 but the last trading day for share is April 25, 2017 for calculation of share price.
- 90th calendar date is June 25, 2017 but the last trading day for share is June 22, 2017 for calculation of share price and for calculating change in the benchmark June 23, 2017 instead of June 25, 2017.
- 30th calendar date is June 30, 2017 but the last trading day is June 29, 2017 for calculation of both benchmark and share price and changes.
- 90th calendar date is August 29, 2017 but the last trading day is August 24, 2017 for calculation of both
- benchmark and share price and changes.
- 30th calendar date is July 22, 2017 but the last trading day is July 21, 2017 for calculation of both benchmark and share price and changes.
- 180th calendar date is September 23, 2017 but the last trading day for share is September 21, 2017 for calculation of share price and for calculating change in the benchmark September 22, 2017 instead of September 23, 2017 .
- 30th calendar date is 12 October 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.
- 30th calendar date is 13 November 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.

<b>Names of Lead Managers and contact details</b>	<b>GRETEX CORPORATE SERVICES PRIVATE LTD</b> Address: 102, 1st Floor, Atrium-2, Behind Coutyard Marriott Hotel, Andheri Kurla Road, Hanuman Nagar, Andheri- East, Mumbai-400093, Maharashtra, India. Tel No: +91-22-40025273 / 9836822199 Fax No.: +91-22-40025273 Email: info@gretexgroup.com Website: <a href="http://www.gretexcorporate.com">www.gretexcorporate.com</a> Contact person: Mr. Manish Tejwani
<b>Names of Syndicate Members</b>	Not Applicable
<b>Name of Registrar to the Issue and contact details</b>	<b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Address: Unit no. 9, Shiv Shakti Ind. Est. J.R. BorichaMarg, Lower Parel, (E), Mumbai – 400011 Tel No: +91-022-23016761/8261 Fax No: +91-022-2301 2517 SEBI Registration NO: INR000001112 Email : busicomp@vsnl.com /busicomp@gmail.com Website:www.purvashare.com Contact Person: Mr. Manish Shah / Ms. Purva Shah
<b>Name of Statutory Auditor</b>	<b>DOSHI MARU &amp; ASSOCIATES</b> <b>Address:</b> 217/218, Manek Centre, P. N. Marg,,Jamnagar-361001 <b>Tel No.:</b> +91-288-2661941 (M) +91-8866008805 <b>Email id:</b> doshi.maru@gmail.com <b>Contact Person:</b> Kirit S. Bheda FRN: 0112187W M. No: 031642
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture trustee, if any</b>	Not Applicable
<b>Self Certified Syndicate Banks</b>	The list of banks is available on <a href="http://www.sebi.gov.in/sebiweb/home/detail/32791/no-List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility">http://www.sebi.gov.in/sebiweb/home/detail/32791/no-List-of-Self-Certified-Syndicate-Banks-under-the-ASBA-facility</a>
<b>Non Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ).
<b>Details regarding website address(es)/link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)</b>	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ) and updated from time to time

### PROMOTERS OF ISSUER COMPANY

#### **Mr. Anirvan Amitava Dam, Promoter and Managing Director**

Mr. Anirvan Amitava Dam, aged 40 years, is one of the Promoter as well as Managing Director of our Company. He has a graduate in economics, has done his PGDBM from Lal Bahadur Shastri Institute of Management, New delhi. Started his career in 2003, when he first worked with the FMCG giant Coca Cola and got exposure to various sides of the business in varied geographies. Consequently worked with other companies of repute such as Ge, Citibank, Radio Mirchi and Aviva Life Insurance across varied levels. Quit his job in 2009, as a regional head of Aviva, handling the state of Gujarat for their life insurance vertical. Always been a trailblazer performer and a best rated throughout his career in his professional stint. Started his first venture HIJACKK, a double decker moving bus restaurant. Got into the LIMCA book of records and a mongst the top 5 entertainment ideas in the country. Joognu.com a memory portal for parents was awarded the best startup idea in Tie smashup in Ahmedabad and consequently in Mumbai. Covered extensively across various media platforms. "My startup Story" a world wide contest by LinkedIn was also won in the coming months <http://blog.slideshare.net/2013/10/08/and-the-winner-of-mystartupstory-is/>. Kids Clinic is a forefront venture and Anirvans contribution is to get a strong team together and build a brand of trust and quality. Comes with innovative and strong ideas that can help create an strong company, with strong processes and strategic alliances. His key area of focus is aligned to take TKC to a national level, with 500 plus clinics which redefines the child health care segment.

#### **Mrs. Pallavi Anirvan Dam**

Mrs. Pallavi Anirvan Dam, aged 37 years is one of the Promoters as well as Non-Executive & Non-Independent Director of our Company. She has been a multi-tasker since she took her first entrepreneurial steps in 2009. she has used her educational and professional experience to the optimum. An MBA finance graduate from Gujarat University, has worked with reputed companies in various financial and sales roles before she took up her first venture. THE KIDS CLINIC is an idea which germinated from her first hand experience when her second child was born.

## BUSINES MODEL/BUSINESS OVERVIEW AND STRATEGY

Our Company is engaged in providing solution in healthcare sector as pediatric clinic chain provider. We offer exclusive services which can benefit the child for their healthcare needs. Kids Clinic (TKC) is a venture of “Kids Medical Systems Private Ltd” started in June, 2013 and our company has launched our first pediatric clinic chain. We partner with doctors at a clinic /premise level. We offer services which can assist and help doctors to manage, educate and develop their clinic, its infrastructure, its people and most importantly also provide guidance in services to parents of the child. Our overall output is purely focused on delivering great health services by using technological platforms to connect the audience with the doctors and vice versa.

We also assist in all services like timely reminders on vaccinations and other services are offered to parents proactively as we understand a proper communication, and better service standards offered at the time of distress where immediate child healthcare services are required. Therefore giving the strong arms to the Doctors in tech-management area which helps them to do their tasks better resulting they can focus on their core competencies of sharing and solving concerns efficiently, while we manage and better the overall 360 degree communication and service platforms for them. We provide the service Management/Light Asset Model which includes the clinic Management Software, clinic reports, Training, recruitment of staff, Online and Offline engagement with customers. In addition we also provide Glow sign Boards, Paraphernalia, Standees and also arrange for co-branding marketing efforts, as and when required in Pre-School, Schools, mailers, SMS, Whats App or other electronic or through other devices or modes.

### Working Methodology:

1. **Animated Videos:** Kids relate, enjoy and learn. Duration: 5 minutes
2. **Activity/Game based learning:** Participation creates easiness both for kids and parents.
3. **Doctor/Education counsellor participation:** Subject presentation. A credible authority on the proposed subject(s).
4. **Questions please?:** The real answers that parents seek. Duration : 45 minutes
5. **Feedback:** A way to judge our execution of the program at your disposal.
6. **L.I.G.H.T Pledge:** A song which creates a ease of communication and connects the group emotionally.

### Our competitive strength

#### 1. Unique and exclusive offerings to the Doctors

- Product Offerings
  - ✓ Technology Partner
  - ✓ Management Partner
  - ✓ Growth Partner
- Services Offerings
  - ✓ O.P.D./ I.P.D. (Out Patient Delivery/In Patient Delivery)
  - ✓ EIP (Early Intervention Programme)
  - ✓ L.I.G.H.T(Let’s Ignite good health together)
  - ✓ A.R.K. (Act of Random Kindness)

#### 2. Well management team

Professionals from diversified and experienced background have come together. Finally, successful implementation and execution is the key. We believe that we have strong team, which is difficult to procure.

#### 3. Geographical presence

Currently our geographical presence is in the state of India i.e Gujarat and Maharastra. At present we are having 15 clinic partnerships spread over in Mumbai and Ahmedabad.

#### 4. Innovative and easy adaptability of our Products and services

Our unique and Innovative products and services which helps the Doctors to smoothen their work and unable them to concentre in their core medical profession.

For further details, please refer chapter titled ‘Business Overview’ on page no. 65 of the Prospectus.

## BOARD OF DIRECTORS

Name	Designation	Experience
Mr. Anirvan Amitava Dam	Managing Director	More than 15 years of work experience of Marketing in Corporate and owned business.
Mrs. Pallavi Anirvan Dam	Non Executive Director	She has worked with reputed companies in various financial and sales roles before she took up her first venture. THE KIDS CLINIC is an idea which germinated from her first hand experience when her second child was born.

Name	Designation	Experience
Dr. Nihar Pankaj Parekh	Independent Director	He has been practicing paediatric in Mumbai since last 10 years.
Dr. Nishchal Bhatt	Independent Director	He is a practicing child specialist and teenager's Health Consultant. He is also giving his services as Hon. Secretary of the pediatricians association of Gujarat State (Academy of Pediatrics, Gujarat)

#### OBJECT OF THE ISSUE

The objects of the Issue are:

1. To set up healthcare Clinics and purchase of interiors, furniture and allied infrastructure;
2. General Corporate Purpose;
3. Meeting Public Issue Expenses.

#### FUND REQUIREMENTS

We intend to utilize the proceeds of the Fresh Issue, in the manner set forth below:

#### Requirement of Funds :

(₹ In Lacs)

Sr. No.	Particulars	Amount	% of the Total Issue Size
1.	To set up healthcare Clinics and purchase of interiors, furniture and allied infrastructure	400.00	66.67
2.	General Corporate Purpose	140.00	23.33
3.	Public Issue Expenses	60.00	10.00
	<b>Total</b>	<b>600.00</b>	<b>100.00</b>

#### Means of Finance

(₹ In Lacs)

Sr. No.	Particulars	Amount
1.	Proceeds from Initial Public Offer	600.00
	<b>Total</b>	<b>600.00</b>

We propose to meet the requirement of funds for the stated objects of the Issue from the IPO Proceeds. Hence, no amount is required to be raised through means other than the Issue Proceeds. Accordingly, the requirements under Regulation 4 (2) (g) of the SEBI ICDR Regulations and Clause VII C of Part A of Schedule VIII of the SEBI ICDR Regulations (which requires firm arrangements of finance through verifiable means for 75% of the stated means of finance, excluding the Issue Proceeds and existing identifiable internal accruals) are not applicable.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

#### SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	39,29,254	77.18
2.	Public	11,61,845	22.82
	<b>Total</b>	<b>50,91,099</b>	<b>100.00</b>

Number/amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable

#### RESTATED AUDITED FINANCIALS - STANDALONE

(Rs. In Lakhs, except per share data)

Particulars	For the period ended September 05, 2017	For the year ended March 31,			
		2017	2016	2015	2014
Total income from operations (net)	-	1.13	0.35	0.03	0.06
Net Profit / (Loss) before tax and extraordinary items	2.56	13.93	(110.77)	(79.16)	(40.82)
Net Profit / (Loss) after tax and extraordinary items	2.56	13.93	(110.77)	(79.16)	(40.82)
Equity Share Capital	509.11	1.21	1.21	1.00	1.00
Reserves and Surplus	32.99	46.34	32.41	(119.98)	(40.82)
Net worth	542.10	47.55	33.62	(118.98)	(39.82)
Basic & Diluted earnings per share (Rs.) after Bonus Issue *	13.81	115.05	(1,020.74)	(791.64)	(475.74)
Return on net worth (%) *	0.47	29.29	(329.44)	(66.54)	(102.51)
Net Asset Value Per Share (Rs)- after bonus issue	10.65	0.96	0.68	(2.41)	(0.81)

\*Figures for period ended September 05, 2017 are not annualised.

## INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

1. ***We do not own registered office from which we operate.***

Our Registered Office is located at F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road, Satellite, Ahmedabad - 380015, Gujarat, India. The registered office is not owned by us. The premises have been taken by us on lease basis. Upon termination of the lease, we are required to return the office premises to the Lessor/Licensor, unless it is renewed. There can be no assurance that the term of the agreements will be renewed on commercially acceptable terms and in the event the Lessor/Licensor terminates or does not renew the agreements.

2. ***Our Company had deducted TDS under various sections of the income tax Act which had not been paid to the Government.***

The Company had made payment for Consultancy charges, Salary to employees and Rent expenses on which the Company is liable to deduct the TDS and paid the same to the government within stipulated time as per Income Tax Act, 1961. However as on date the Company had deducted and not paid TDS under various sections of income tax act amounting to Rs. 9,70,673.89. The Company is liable to pay interest and the penalty for non payment of TDS to the Government within stipulated time.

3. ***Our Company had made right issue of shares on November 05, 2015 at a price of Rs.12,500 to the existing shareholders.***

Our Company had made right issue of shares to the existing shareholders in the ratio of 1:4 (Issue of One share against the four shares). All the shareholders except Kishor Gokhur have renounced their right in favour of existing shareholders. The Valuation of Equity shares at the rate of Rs. 12,500 per Equity Shares was made by the Statutory Auditor Samir M. Shah & Associates of our company on the basis of discounted cash flow method according to Management certified financial projections of our Company up to March 31, 2025. Our Company had received notice under section 143(2) of the Income Tax Act, 1961 for limited scrutiny on the ground for receipt of premium of Rs. 12490/- per Equity Share for the A.Y. 2016-17.

4. ***Our Company does not have a long term agreement with its Doctor Partners/Hospitals.***

Our company assist and help doctors to manage, educate and develop their clinic, its infrastructure, its people etc and provide solutions for the various doctors/ Hospitals in different ways such as Management Partnership, Franchisee Partnership, self run clinic model etc. by entering in to the agreement with them. The tenure of all the agreement is between 3 to 5 years w.e.f. 2016 and 2017.

5. ***There are outstanding litigations by and against our Company which if determined against us, could adversely impact financial conditions.***

There are outstanding litigations against our Company. The details of this legal proceeding are given below in the following table:

Particular	Nature of cases	No of outstanding cases	Penalty Amount involved
Litigation against Company	Late filing of TDS Return for Assessment year 2017-18	1	4.30 Lakhs

For further details please refer the chapter "Risk Factor" on page no. 8 of our Prospectus.

## SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

A. **Total Number Of Outstanding Litigations Against The Company and The Amount Involved: 1**

B. **Brief Details of the material outstanding litigation against the Company:**

Sr. No.	Particulars	Litigation Filed by	Current Status	Amount Involved
1.	Late filing of TDS Return for Assessment year 2017-18	Income Tax Department	-	4.30 Lakhs

C. **There is no outstanding Regulatory action against the promoters/group Companies in last five Financial years including Outstanding Action.**

D. **There is no outstanding criminal proceedings against the promoters.**

## DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, and the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

**Annexure A**

**FORMAT FOR DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY GRETEX CORPORATE SERVICES PRIVATE LIMITED**

Sr No	Issuer Name	Issue Size (Cr)	Issue Price (Rs)	Listing Date	Opening Price on Listing Date	+/- % change in closing price, [+/- % change in Closing benchmark] 30 <sup>th</sup> calendar days from listing	+/- % change In closing price, [+/- change in closing benchmark] 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1)	Veeram Ornaments limited	5.12	45	05-01-2017	42.75	0.87, [5.19] <sup>1</sup>	-2.17, [11.52] <sup>2</sup>	-1.96, [16.56] <sup>3</sup>
2)	Jash Dealmark Limited	5.4	40	27-03-2017	39.80	-9.59, [2.76] <sup>4</sup>	2.50, [6.68] <sup>5</sup>	-3.02, [9.34] <sup>9</sup>
3)	Yug Décor Limited	2.88	26	31-05-2017	27.00	3.07, [-1.37] <sup>6</sup>	20.69, [0.81] <sup>7</sup>	N.A.
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5)	Dhruv Wellness Limited	5.5568	20	12-09-2017	19.60	2.82, [0.07]	N.A	N.A
6)	A&M Febcon Limited	6.6816	18	14-09-2017	18.00	-9.44, [0.59]	N.A	N.A
7)	Sagar Diamonds Limited	15.2145	45	26-09-2017	45.00	-21.55, [4.90] <sup>10</sup>	N.A	N.A
8)	Sidharth Education Services Limited	18.878	35	12/10/2017	35.00	21.43, [3.52] <sup>11</sup>	N.A	N.A

13. 30th calendar date is February 04, 2017 but the last trading day is February 03, 2017 for calculating of both benchmark and share price and changes.

14. 90th calendar date is April 05, 2017 but the last trading day for share is March 24, 2017 for calculation of share price.

15. 180th calendar date is July 04, 2017 but the last trading day for share is June 30, 2017 for calculation of share price.

16. 30th calendar date is April 26, 2017 but the last trading day for share is April 25, 2017 for calculation of share price.

17. 90th calendar date is June 25, 2017 but the last trading day for share is June 22, 2017 for calculation of share price and for calculating change in the benchmark June 23, 2017 instead of June 25, 2017.

18. 30th calendar date is June 30, 2017 but the last trading day is June 29, 2017 for calculation of both benchmark and share price and changes.

19. 90th calendar date is August 29, 2017 but the last trading day is August 24, 2017 for calculation of both benchmark and share price and changes.

20. 30th calendar date is July 22, 2017 but the last trading day is July 21, 2017 for calculation of both benchmark and share price and changes.

21. 180th calendar date is September 23, 2017 but the last trading day for share is September 21, 2017 for calculation of share price and for calculating change in the benchmark September 22, 2017 instead of September 23, 2017.

22. 30th calendar date is 12 October 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.

23. 30th calendar date is 13 November 2017 but the last trading day is October 10, 2017 for calculation of share price and changes.

**Summary statement of Disclosure:**

Financial Year	Total no. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPOs trading at discount - 30th calendar day from listing day			Nos. of IPOs trading at premium - 30th calendar day from listing day			Nos. of IPOs trading at discount - 180th calendar day from listing day			Nos. of IPOs trading at premium - 180th calendar day from listing day		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2016-17@	2	10.52	N.A	N.A	2	N.A	N.A	N.A	N.A	N.A	1	N.A	N.A	N.A
2017-18 #	6	42.6829	N.A	N.A	2	N.A	N.A	4	N.A	N.A	N.A	N.A	N.A	N.A

#Upto November 24, 2017

**Note:**

Based on date of listing.

BSE SENSEX and CNX NIFTY has been considered as the benchmark index.

Prices on BSE/NSE are considered for all of the above calculations.

In case 30th /90th /180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.

In case 30th /90th /180th day, scrips are not traded then last trading price has been considered.

N.A. – Period not completed.





**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS****APPLICANT'S UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/ we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of Sole/First Applicant should be exactly the same as it appears in the depository records.
- Total Amount payable must be calculated for the Enquiry Shares applied for at Issue Price. Total amount to be paid must be calculated net of total amount paid at the time of submission of Application Form.  
Applicants, please ensure that your Bank has notified an SCSB Branch in the city where Application Form is begin submitted.
- In case there is no change in the particular application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSB shall be authorized to block such funds in the bank accounts that are specified in the Application Form
- Only the first Applicant is required to sign the application Form/ Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first applicant is not the account holder, ensure that the Application signed by account holder.
- Other Instructions: Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

**ISSUE STRUCTURE**

Particulars	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares*	18,96,000 Equity Shares	1,04,000 Equity Shares
Percentage of Issue Size available for allocation	94.80% of the Issue Size 28.20% of the Post Issue Paid up Capital	5.20% of the Issue Size 1.47% of the Post Issue Paid up Capital
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 4,000 Equity Shares and Further allotment in multiples of 4,000 Equity Shares each. For further details please refer to the section titled "Issue Procedure–Basis of Allotment" on page no. 191 of this Prospectus.	Firm Allotment
Mode of Application	All the Applicants shall make the Application (Online or Physical) through ASBA Process Only.	Through ASBA mode Only.
Minimum Application Size	For QIB and NII: Such number of Equity Shares in multiples of 4,000 Equity Shares such that the Application Value exceeds ₹ 2,00,000 For Retail Individuals: 4,000 Equity Shares	1,04,000 Equity Shares
Maximum Bid	For QIB and NII: Such number of Equity Shares in multiples of 4,000 Equity Shares such that the Application Size does not exceed 18,96,000 Equity Shares subject to adhere under the relevant laws and regulations as applicable. For Retail Individuals: 4,000 Equity Shares so that the Application Value does not exceed ₹ 2,00,000	1,04,000 Equity Shares
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	4,000 Equity Shares	4,000 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2009.
Terms of payment	Entire Application Amount shall be payable at the time of submission of Application Form.	

----- TEAR HERE -----

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue
- In case of Applications submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the Syndicate Members, the Applicants should contact the relevant Syndicate Member

**COMPANY CONTACT DETAILS**

**KIDS MEDICAL SYSTEMS LIMITED**  
**Registered office:** F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road, Satellite, Ahmedabad – 380015, Gujarat, India; **Tel:** +91-79-26764216;  
**Website:** www.thekidsclinic.in;  
**Company Secretary and Compliance Officer:** Ms. Falguni Dhruvil Shah;  
**E-Mail:** pallavi.dam@thekidsclinic.in;  
**CIN:** U85110GJ2013PLC075191

**REGISTRAR CONTACT DETAILS**

**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED**  
Unit no. 9, Shiv Shakti Ind. Est. J.R. Boricha Marg, Lower Parel, (E), Mumbai – 400011  
**Tel. No:** +91-022-23016761/8261  
**Fax No:** +91-022-2301 2517  
**SEBI Registration No:** INR000001112  
**Email :** busicomp@vsnl.com /busicomp@gmail.com  
**Website:** www.purvashare.com  
**Contact Person:** Mr. Manish Shah / Ms. Purva Shah

**COMMON REVISION FORM**

**KIDS MEDICAL SYSTEMS LIMITED - INITIAL PUBLIC ISSUE - NR**  
Registered office: F-806 Titanium City Center, Nr. Sachin Towers, 100 Feet Ring Road, Anand Nagar Road, Satellite, Ahmedabad - 380015, Gujarat, India; Tel: +91-79-26764216; Website: www.thekidsclinic.in; Company Secretary and Compliance Officer: Ms. Falguni Dhruvil Shah, E-Mail: pallavi.dam@thekidsclinic.in; CIN: U85110GJ2013PLC075191

**FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FIIS, FVCIS ETC. APPLYING ON A REPATRIATION BASIS**



To,  
The Board of Directors  
**KIDS MEDICAL SYSTEMS LIMITED**

**FIXED PRICE SME ISSUE**  
ISIN - INE457Y01014

Application Form No. \_\_\_\_\_

BROKER/SCSB/CDP/RTA STAMP & CODE	SUB-BROKER'S/SUB-AGENT'S STAMP & CODE
BANK BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.
REGISTRAR'S SERIAL NO.	

<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST APPLICANT</b>																			
Mr. / Ms. _____																			
Tel. No. (with STD code) / Mobile _____																			
<b>2. PAN OF SOLE / FIRST APPLICANT</b>																			
_____																			
<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL																			
_____																			
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID																			

**PLEASE CHANGE MY APPLICATION**

**PHYSICAL**

<b>4. FROM (as per last Application or Revision)</b>																				
Options	No. of Equity Shares applied (Application must be in multiples of 4,000 equity shares)								Price per Equity Share ₹ 30/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																				
(OR) Option 2			NOT APPLICABLE											NOT APPLICABLE						
(OR) Option 3			NOT APPLICABLE											NOT APPLICABLE						

<b>5. TO (Revised Application)</b>																				
Options	No. of Equity Shares applied (Application must be in multiples of 4,000 equity shares)								Price per Equity Share ₹ 30/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																				
(OR) Option 2			NOT APPLICABLE											NOT APPLICABLE						
(OR) Option 3			NOT APPLICABLE											NOT APPLICABLE						

<b>6. PAYMENT DETAILS</b>															<b>PAYMENT OPTION : Full Payment</b>				
Amount Blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
_____																			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GID AND HEREBY AGREE AND CONFIRM THE 'INVESTORS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE / FIRST APPLICANT</b>						<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>						<b>BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)</b>					
Date: _____, 2017						I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue											
						1) _____											
						2) _____											
						3) _____											

TEAR HERE



**KIDS MEDICAL SYSTEMS LIMITED**  
**REVISION FORM-INITIAL PUBLIC ISSUE-NR**

**Acknowledgement Slip for Broker/SCSB/ CDP/RTA**

Application Form No. \_\_\_\_\_

DPID / CLID _____				PAN of Sole / First Applicant _____			
Additional Amount Blocked (₹ in figures) _____				Bank & Branch _____			
ASBA Bank A/c No. _____				SCSB Branch Stamp & Signature			
Received from Mr./Ms. _____							
Telephone / Mobile _____		Email _____					

TEAR HERE

<b>KIDS MEDICAL SYSTEMS LIMITED - REVISION FORM - INITIAL PUBLIC ISSUE-NR</b>	No. of Equity Shares	In Figure	In Words	Stamp & Signature of Broker / SCSB / DP / RTA	Name of Sole / First Applicant
	Additional Amount Blocked (₹)				
	ASBA Bank A/c No. _____				
Bank & Branch _____				<b>Acknowledgement Slip for Applicant</b>	
Application Form No. _____					

TEAR HERE