

Rapid RAPID MULTIMODAL LOGISTICS LIMITED

Corporate Identification Number: U63030TN2020PLC136171

Our Company was incorporated as a Private Limited Company on July 04, 2020, as "Rapid Multimodal Logistics Private Limited" Vide Registration No. 136171 and Certificate of Incorporation Dated July 04, 2020. Under the Provisions of The Companies Act. 2013 Issued by The Registration Central Registration Centre. Subsequently pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 14, 2023, our Company was changed to 'Rapid Multimodal Logistics Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 06, 2023 by the Registrar of Companies, Chennai. The Corporate Identification Number of Our Company Is U63030TN2020PLC136171. For Further Details of Our Company, Please Refer to Section Titled 'Our History and Certain Other Corporate Matters' beginning on Page 151 of the Prospectus.

Registered Office: New No.44, Old No.78, Shrofforchards, Chennai - 600010, Tamil Nadu, India. Contact Person: Mr. Narayan Agarwal, Managing Director; Tel: +91 4426440181; E-mail: info@rapidlogistics.in; Website: www.rapidlogistics.in

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE (BSE SME).

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 10,11,200 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF RAPID MULTIMODAL LOGISTICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹84.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹849.41 LAKHS ("THE ISSUE") OF WHICH 51,200 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR CASH AT A PRICE OF ₹84.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74.00 PER EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH FOR CASH AT A PRICE OF ₹10.00 EACH FOR CASH EACH FOR AGGREGATING TO ₹ 43.01 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 9.60.000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT A PRICE OF ₹84.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74.00 PER EQUITY SHARE AGGREGATING TO 806.40 LAKHS (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53 % AND 25.19 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 AND THE ISSUE PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: THURSDAY, AUGUST 22, 2024 AND ISSUE CLOSED ON: TUESDAY, AUGUST 27, 2024

RISK TO INVESTORS

Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

1. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

5. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in <)
1.	Mr. Narayan Agarwal	19,59,776	0.18
2.	Mr. Manoj Goel	7,64,400	0.13
3.	Mr. Summit Agarwal	75,600	0.66
4.	Ms. Nidhi Agarwal	56	10.38
2 14/2:0/2424	average and of acquisition.		<u> </u>

Weighted average cost of acquisition:

Sr. No. of Shares

104000

105600

107200

0.05

0.03

0.04

416000

211200

321600

0.16

0.08

196.75

200

1600

1600

Number of

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue price* (i.e. ₹ 84.00)
Weighted average cost of acquisition of primary / new issue of shares.	NIL	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NIL	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per above	0.24	0.01 times

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus

Our Company has filed the Prospectus dated August 14, 2024 with the ROC, Chennai (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME platform of BSE Limited i.e., BSE SME, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024.

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulations, 2018, as amended from time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through up I mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

Total Number

No. of Shares

applied for

Number of

applications

Total No. of

Shares applied

in each category

No. of Equity Shares allocated

Ratio of

Allottees to

Applicants

Total Number

of Shares

allotted

The Net Issue has received 59,998 applications before technical rejections for 33,78,25,600 Equity Shares resulting in 334.08 times subscription. The details of the applications	
received in the Net Issue (before and after technical rejections & withdrawal) are as follows:	
Detail of the Applications Received	

	Gro	oss	Less: R	ejections*	Valid		
Category	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
Non-Retail Investors	7,801	25,42,60,800	62	6,44,800	7,739	25,36,16,000	
Retail Individual Investors	52,196	8,35,13,600	760	12,16,000	51,436	8,22,97,600	
Market Maker	1	51,200	-	-	1	51,200	
Total	59,998	33,78,25,600	822	18,60,800	59,176	33,59,64,800	

*This includes 283 applications for 4,52,800 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

1. There were 822 Technical Rejections for 18,60,800 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on August 28, 2024.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 84.00 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 51,200 Equity Shares. The category-wise details of the Basis of Allotment are as under:

NO. OI	NO. OI	% tO	iotai no.	% tO	Allocation	per Applicant	Ratio of	lotai no.	% to
Shares	Applications	Total	of Shares	Total Before After		Allottees to	of Shares	Total	
Applied for	Received		Applied		Rounding off	Rounding off	the Applicant	Allotted	
51,200	1	100	51,200	100	51,200	51,200	1:1	51,200	100
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B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹84.00 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 4,80,000 Equity Shares. The category was subscribed by times. The category-wise details of the Basis of Allotment are as under

No. of	No. of	% to	Total No.	% to	Allocation	per Applicant	Rati	o of	Total No.
Shares	Applications	Total	of Shares	Total	Before	After	Allott	ees to	of Shares
Applied for	Received		Applied		Rounding off	Rounding off	the Applicant		Allotted
1600	51,436	100	8,22,97,600	100	9.33	1,600	2	343	4,80,000

C) Allocation to Other than Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price ₹ 84.00 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 4,80,000 Equity Shares. The category was subscribed by 528.37 times. The category-wise details of the Basis of Allotment are as under

No. of Equity Shares allocated

Total No. of

Nos.	applied for	applications	Total	Shares applied	Total	/ allotted per Applicant			ees to	of Shares
	(Category wise)	received		in each category		Before Rounding off	After Rounding off	aaA	licants	allotted
1.	3200	3030	39.15	9696000	3.82	6.06	1600	2	551	17600
2.	4800	635	8.21	3048000	1.20	9.09	1600	4	635	6400
3.	6400	223	2.88	1427200	0.56	12.11	1600	2	223	3200
4.	8000	247	3.19	1976000	0.78	15.14	1600	2	247	3200
5.	9600	135	1.74	1296000	0.51	18.17	1600	2	135	3200
6.	11200	539	6.96	6036800	2.38	21.2	1600	1	77	11200
7.	12800	617	7.97	7897600	3.11	24.23	1600	9	617	14400
8.	14400	331	4.28	4766400	1.88	27.25	1600	6	331	9600
9.	16000	332	4.29	5312000	2.09	30.28	1600	3	166	9600
10.	17600	94	1.21	1654400	0.65	33.31	1600	1	47	3200
11.	19200	89	1.15	1708800	0.67	36.34	1600	2	89	3200
12.	20800	67	0.87	1393600	0.55	39.37	1600	2	67	3200
13.	22400	44	0.57	985600	0.39	42.39	1600	1	44	1600
14.	24000	116	1.50	2784000	1.10	45.42	1600	3	116	4800
15.	25600	74	0.96	1894400	0.75	48.45	1600	1	37	3200
16.	27200	23	0.30	625600	0.25	51.48	1600	1	23	1600
17.	28800	32	0.41	921600	0.36	54.5	1600	1	32	1600
18.	30400	40	0.52	1216000	0.48	57.53	1600	1	40	1600
19.	32000	80	1.03	2560000	1.01	60.56	1600	3	80	4800
20.	33600	37	0.48	1243200	0.49	63.59	1600	1	37	1600
21.	35200	28	0.46		0.49			1	28	
				985600		66.61	1600			1600
22.	36800	17	0.22	625600	0.25	69.65	1600	1	17	1600
23.	38400	17	0.22	652800	0.26	72.71	1600	1	17	1600
24.	40000	42	0.54	1680000	0.66	75.71	1600	1	21	3200
25.	41600	16	0.21	665600	0.26	78.75	1600	1	16	1600
26.	43200	15	0.19	648000	0.26	81.73	1600	1	15	1600
27.	44800	11	0.14	492800	0.19	84.82	1600	1	11	1600
28.	46400	2	0.03	92800	0.04	88	1600	0	0	0
29.	48000	51	0.66	2448000	0.97	90.84	1600	1	17	4800
30.	49600	12	0.16	595200	0.23	93.83	1600	1	12	1600
31.	51200	8	0.10	409600	0.16	96.88	1600	1	8	1600
32.	52800	11	0.14	580800	0.23	99.91	1600	1	11	1600
33.	54400	7	0.09	380800	0.15	103	1600	0	0	0
34.	56000	21	0.03		0.13	106	1600	1	21	1600
				1176000						
35.	57600	19	0.25	1094400	0.43	109	1600	1	19	1600
36.	59200	10	0.13	592000	0.23	112	1600	1	10	1600
37.	60800	12	0.16	729600	0.29	115.08	1600	1	12	1600
38.	62400	6	0.08	374400	0.15	118.17	1600	0	0	0
39.	64000	28	0.36	1792000	0.71	121.14	1600	1	14	3200
40.	65600	6	0.08		0.16	124.17		0	0	0
				393600			1600	_		
41.	67200	5	0.06	336000	0.13	127.2	1600	0	0	0
42.	68800	8	0.10	550400	0.22	130.25	1600	1	8	1600
43.	70400	10	0.13	704000	0.28	133.2	1600	1	10	1600
44.	72000	11	0.14	792000	0.31	136.27	1600	1	11	1600
45.	73600	8	0.10	588800	0.23	139.25	1600	1	8	1600
46.	75200	7	0.09	526400	0.21	142.29	1600	1	7	1600
40. 47.	76800	5	0.06	384000	0.21	145.4	1600	0	0	0
								_		
48.	78400	4	0.05	313600	0.12	148.5	1600	0	0	0
49.	80000	28	0.36	2240000	0.88	151.39	1600	3	28	4800
50.	81600	9	0.12	734400	0.29	154.44	1600	1	9	1600
51.	83200	3	0.04	249600	0.10	157.33	1600	0	0	0
52.	84800	4	0.05	339200	0.13	160.5	1600	0	0	0
53.	86400	1	0.00	86400	0.03	164	1600	0	0	0
54.	88000	7	0.09	616000	0.24	166.57	1600	1	7	1600
55.	89600	1	0.01	89600	0.04	170	1600	0	0	0
56.	91200	4	0.05	364800	0.14	172.5	1600	0	0	0
57.	92800	8	0.10	742400	0.29	175.63	1600	1	8	1600
58.	94400	2	0.03	188800	0.07	178.5	1600	0	0	0
59.	96000	16	0.03	1536000	0.61	181.69		1	8	3200
							1600			
60.	97600	5	0.06	488000	0.19	184.8	1600	1	5	1600
61.	99200	1	0.01	99200	0.04	188	1600	0	0	0
62.	100800	8	0.10	806400	0.32	190.75	1600	1	8	1600
63.	102400	1	0.01	102400	0.04	194	1600	0	0	0
0.4	404000	4	0.05	440000	0.40	400.75	4000	-		4000

- 07	(Category wise)	receiveu	0.04	400000	0.04	Delote Rounding off			ıcanıs	allotteu
67.	108800	1	0.01	108800	0.04	206	1600	0	0	0
68.	110400	6	0.08	662400	0.26	209	1600	1	6	1600
69.	112000	9	0.12	1008000	0.40	212	1600	1	9	1600
70.	113600	6	0.08	681600	0.27	215	1600	1	6	1600
71.	115200	5	0.06	576000	0.23	218	1600	1	5	1600
72.	116800	3	0.04	350400	0.14	221	1600	0	0	0
73.	118400		0.08	710400	0.28	224.17	1600		6	1600
		6						1		
74.	120000	20	0.26	2400000	0.95	227.1	1600	3	20	4800
75.	121600	2	0.03	243200	0.10	230	1600	0	0	0
76.	123200	2	0.03	246400	0.10	233	1600	0	0	0
77.	124800	1	0.01	124800	0.05	236	1600	0	0	0
78.	128000	5	0.06	640000	0.25	242.2	1600	1	5	1600
79.	129600	2	0.03	259200	0.10	245.5	1600	0	0	0
80.	131200	3	0.04	393600	0.16	248.33	1600	0	0	0
81.	132800	3	0.04	398400	0.16	251.33	1600	0	0	0
82.	134400	7	0.09	940800	0.37	254.43	1600	1	7	1600
-										
83.	136000	1	0.01	136000	0.05	257	1600	0	0	0
84.	137600	2	0.03	275200	0.11	260.5	1600	0	0	0
85.	139200	2	0.03	278400	0.11	263.5	1600	0	0	0
								1	7	
86.	140800	7	0.09	985600	0.39	266.43	1600			1600
87.	142400	2	0.03	284800	0.11	269.5	1600	0	0	0
88.	144000	5	0.06	720000	0.28	272.6	1600	1	5	1600
89.	145600	2	0.03	291200	0.11	275.5	1600	0	0	0
90.	147200	2	0.03	294400	0.12	278.5	1600	0	0	0
91.	148800	1	0.01	148800	0.06	282	1600	0	0	0
92.	150400	6	0.08	902400	0.36	284.67	1600	1	6	1600
93.	152000	3	0.04	456000	0.18	287.67	1600	1	3	1600
94.	153600	2	0.03	307200	0.12	290.5	1600	0	0	0
95.	155200	2	0.03		0.12	293.5	1600	0	0	0
				310400						
96.	156800	3	0.04	470400	0.19	296.67	1600	1	3	1600
97.	160000	14	0.18	2240000	0.88	302.79	1600	3	14	4800
98.	163200	2	0.03	326400	0.13	309	1600	0	0	0
99.	164800	4	0.05	659200	0.26	312	1600	1	4	1600
100.	166400	4	0.05	665600	0.26	315	1600	1	4	1600
	168000	1	0.03	168000	0.20	318	1600	0	0	0
101.									-	
102.	169600	1	0.01	169600	0.07	321	1600	0	0	0
103.	171200	1	0.01	171200	0.07	324	1600	0	0	0
104.	172800	2	0.03	345600	0.14	327	1600	0	0	0
105.	174400	3	0.04	523200	0.21	330	1600	1	3	1600
106.	176000	2	0.03	352000	0.14	333	1600	0	0	0
	182400	1	0.01	182400	0.07	345	1600	0	0	$\overline{}$
107.										0
108.	187200	2	0.03	374400	0.15	354.5	1600	0	0	0
109.	188800	2	0.03	377600	0.15	357.5	1600	0	0	0
110.	190400	4	0.05	761600	0.30	360.25	1600	1	4	1600
111.	192000	1	0.01	192000	0.08	363	1600	0	0	0
112.	195200	1	0.01	195200	0.08	369	1600	0	0	0
113.	196800	3	0.04	590400	0.23	372.33	1600	1	3	1600
114.	198400	1	0.01	198400	0.08	375	1600	0	0	0
115.	200000	6	0.08	1200000	0.47	378.5	1600	1	6	1600
116.	201600	1	0.01	201600	0.08	382	1600	0	0	0
117.	203200	2	0.03	406400	0.16	384.5	1600	1	2	1600
118.	204800	7	0.09	1433600	0.57	387.57	1600	2	7	3200
119.	208000	7	0.09	1456000	0.57	393.71	1600	2	7	3200
120.	212800	4	0.05	851200	0.34	402.75	1600	1	4	1600
121.	214400	1	0.01	214400	0.08	406	1600	0	0	0
122.	216000	4	0.05	864000	0.34	408.75	1600	1	4	1600
123.	219200	1	0.01	219200	0.09	415	1600	0	0	0
124.	220800	1	0.01	220800	0.09	418	1600	0	0	0
125.	224000	4	0.05	896000	0.35	424	1600	1	4	1600
126.	225600	1	0.01	225600	0.09	427	1600	0	0	0
127.	227200	2	0.03	454400	0.18	430	1600	1	2	1600
128.	228800	2	0.03	457600	0.18	433	1600	1	2	1600
-		3						1	3	
129.	230400		0.04	691200	0.27	436	1600			1600
130.	232000	1	0.01	232000	0.09	439	1600	0	0	0
131.	233600	5	0.06	1168000	0.46	442.2	1600	1	5	1600
132.	236800	3	0.04	710400	0.28	448.33	1600	1	3	1600
133.	238400	1	0.01	238400	0.09	451	1600	0	0	0
134.	240000	7	0.09	1680000	0.66	454.29	1600	2	7	3200
135.	241600	3	0.04	724800	0.29	457.33	1600	1	3	1600
136.	244800	2	0.03	489600	0.19	463.5	1600	1	2	1600
137.	246400	2	0.03	492800	0.19	466.5	1600	1	2	1600
138.	248000	3	0.04	744000	0.29	469.33	1600	1	3	1600
139.	249600	2	0.03	499200	0.20	472.5	1600	1	2	1600
140.	251200	1	0.01	251200	0.10	475	1600	0	0	0
141.	252800	1	0.01	252800	0.10	478	1600	0	0	0
142.	254400	2	0.03	508800	0.20	481.5	1600	1	2	1600
143.	256000	1	0.01	256000	0.10	485	1600	0	0	0
144.	259200	1	0.01	259200	0.10	491	1600	0	0	0
145.	260800	1	0.01	260800	0.10	494	1600	0	0	0
146.	273600	2	0.03	547200	0.22	518	1600	1	2	1600
147.	275200	3	0.04	825600	0.33	521	1600	1	3	1600
148.	276800	1	0.01	276800	0.11	524	1600	0	0	0
149.	284800	1	0.01	284800	0.11	539	1600	0	0	0
150.	286400	1	0.01	286400	0.11	542	1600	0	0	0
151.	292800	2	0.03	585600	0.23	554	1600	1	2	1600
152.	294400	1	0.01	294400	0.12	557	1600	0	0	0
153.	296000	1	0.01	296000	0.12	560	1600	0	0	0
154.	302400	1	0.01	302400	0.12	572	1600	0	0	0
155.	305600	1	0.01	305600	0.12	578	1600	0	0	0
156.	307200	1	0.01	307200	0.12	581	1600	0	0	0
157.	308800	1	0.01	308800	0.12	584	1600	0	0	0
158.	310400	1	0.01	310400	0.12	587	1600	0	0	0
159.	320000	2	0.03	640000	0.25	605.5	1600	1	2	1600
160.	323200	1	0.01	323200	0.13	612	1600	0	0	0
									0	0
161.	328000	1	0.01	328000	0.13	621	1600	0		
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182 329900	Sr. Nos.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total		hares allocated er Applicant After Rounding off	Allot	tio of tees to icants	Total Number of Shares allotted
183 331200	162.	, ,		0.01	0 ,	0.13					
164, 348600			1								
168, 359400	164.		1	0.01			654	1600	0	0	
187 358900	165.	348800	1	0.01	348800	0.14	660	1600	0	0	0
188, 380000	166.	350400	1	0.01	350400	0.14	663	1600	0	0	0
1989 36 1500 2	167.	353600	1	0.01	353600	0.14	669	1600	0	0	0
170	168.	360000	1	0.01	360000	0.14	681	1600	0	0	0
171. 389600	169.	361600	2	0.03	723200	0.29	684.5	1600	1	2	1600
172 3386800	170.	368000	1	0.01	368000	0.15	696	1600	0	0	0
173 387200 1 1 0.01 387200 0.15 773 1600 0 0 0 1 1600 1714 388800 2 0.03 777800 0.31 736 1600 0 1 0 0 0 0 0 175 385200 1 1 0.01 385200 0.16 748 1600 0 0 0 0 0 0 177	171.	369600	1	0.01	369600	0.15	700	1600	0		
174 388800 2 0.03 777600 0.31 736 1600 1 2 1600 176 388800 1 0.01 398800 0.16 751 1600 0 0 0 177 40000 1 0.01 398800 0.16 751 1600 0 0 0 178 407800 1 0.01 407600 0.16 757 1600 1 1 1600 179 407200 1 0.01 407600 0.16 753 1600 1 1 1600 180 406400 2 0.03 318280 0.32 769 1600 1 2 1600 181 406600 1 0.01 448600 0.16 775 1600 1 1 1600 182 418800 1 0.01 442800 0.16 775 1600 1 1 1600 184 420800 1 0.01 422800 0.17 7	172.		1	0.01	380800	0.15	721	1600	0		
175											
176 386800 1 0.01 396800 0.16 751 18000 0 0 178 401800 1 0.01 400000 0.16 757 1800 1 1 1800 178 401800 1 0.01 401800 0.16 763 1800 1 1 1800 190 406400 2 0.03 812200 0.16 775 1800 1 1 1800 191 406400 1 0.01 408900 0.16 775 1800 1 1 1800 182 412200 1 0.01 412800 0.16 781 1800 1 1 1800 184 42200 1 0.01 412800 0.16 784 1800 1 1 1800 184 42200 1 0.01 422800 0.17 788 1800 1 1 1800 185	$\overline{}$										
177 400000											
178	$\overline{}$										
179 403200											
180. 406400 2											
181 406800	_										
182											
183, 414400 1											
184. 420800 1 0.01 420800 0.17 798 1600 1 1 1600 185. 422400 1 0.01 422400 0.17 799 1600 1 1 1600 186. 430400 1 0.01 430400 0.17 815 1600 1 1 1600 187. 432000 1 0.01 432000 0.17 818 1600 1 1 1600 189. 444800 1 0.01 444800 0.20 3 886400 0.35 839 1600 1 2 1600 191. 444800 4 0.05 1779200 0.70 841.75 1600 1 1 1600 191. 444800 1 0.01 444400 0.18 845 1600 1 1 1600 192. 458000 1 0.01 454000 0.18 867 1600											
185									· ·	- ·	
186											
187 432000											
188											
189. 443200 2											
190											
191, 446400 1 0.01 446400 0.18 845 1800 1 1 1 1600 192, 452800 1 0.01 452800 0.18 857 1600 1 1 1 1600 193, 454400 1 0.01 454400 0.18 860 1600 1 1 1 1600 194, 458000 1 0.01 456000 0.18 863 1600 1 1 1 1600 195, 457800 2 0.03 915200 0.38 866 1600 1 2 1600 196, 468800 1 0.01 466800 0.18 872 1600 1 2 1600 197, 462400 2 0.03 924800 0.36 875 1600 1 2 1600 198, 468600 1 0.01 466800 0.18 881 1600 1 1 1600 199, 468800 1 0.01 466800 0.18 887 1600 1 2 1600 199, 468800 1 0.01 466800 0.18 887 1600 1 1 1600 199, 468800 1 0.01 478400 0.19 905 1600 1 1 1600 200, 477800 2 0.03 947200 0.37 896.5 1800 1 1 1600 201, 478400 1 0.01 478400 0.19 905 1600 1 1 1600 202, 488000 5 0.06 2400000 0.95 908.4 1600 3 5 4800 203, 488800 2 0.03 968600 0.38 917.5 1600 1 2 1600 204, 488600 1 0.01 488600 0.19 921 1600 1 1 1600 205, 488000 1 0.01 488600 0.19 924 1600 1 1 1600 206, 489600 2 0.03 978200 0.39 976.5 1600 1 2 1600 207, 491200 1 0.01 488600 0.19 930 1600 1 1 1 1600 208, 498800 2 0.03 988800 0.39 935.5 1600 1 2 1600 209, 494400 2 0.03 988800 0.39 935.5 1600 1 2 1600 210, 502400 1 0.01 520000 0.21 994 1600 1 1 1600 211, 518000 2 0.03 1052400 0.22 1066 1600 1 1 1600 212, 580000 1 0.01 548800 0.22 1066 1600 1 1 1600 213, 528000 1 0.01 548800 0.22 1066 1600 1 1 1600 214, 531200 2 0.03 115800 0.22 1066 1600 1 1 1600 224, 576000 1 0.01 558000 0.22 1066 1600 1 1 1600 225, 576000 2 0.03 115800											
192, 452800											
193, 454400	_										
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197. 462400 2 0.03 924800 0.36 875 1600 1 2 1600 198. 465600 1 0.01 465800 0.18 881 1600 1 1 1600 199. 468800 1 0.01 468800 0.18 887 1600 1 1 1600 200. 473600 2 0.03 947200 0.37 896.5 1600 1 2 1600 201. 478400 1 0.01 478400 0.99 908.4 1600 3 5 4800 202. 48000 2 0.03 969600 0.38 917.5 1600 1 2 1600 205. 488400 1 0.01 488400 0.19 924 1600 1 1 1600 205. 489600 1 0.01 488600 0.19 924 1600 1 1 1600	_										
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204. 486400 1 0.01 486400 0.19 921 1600 1 1 1600 205. 488000 1 0.01 488000 0.19 924 1600 1 1 1600 206. 489600 2 0.03 979200 0.39 926.5 1600 1 2 1600 207. 491200 1 0.01 491200 0.19 930 1600 1 1 1600 208. 492800 2 0.03 988600 0.39 932.5 1600 1 2 1600 209. 494400 2 0.03 988800 0.39 935.5 1600 1 2 1600 210. 502400 1 0.01 502400 0.20 951 1600 1 1 1600 211. 516800 2 0.03 1038600 0.21 984 1600 1 1 1600 <td>203.</td> <td>484800</td> <td>2</td> <td>0.03</td> <td></td> <td>0.38</td> <td>917.5</td> <td>1600</td> <td>1</td> <td>2</td> <td>1600</td>	203.	484800	2	0.03		0.38	917.5	1600	1	2	1600
206. 489600 2 0.03 979200 0.39 926.5 1600 1 2 1600 207. 491200 1 0.01 491200 0.19 930 1600 1 1 1600 208. 492800 2 0.03 985600 0.39 932.5 1600 1 2 1600 209. 494400 2 0.03 988800 0.39 935.5 1600 1 2 1600 210. 502400 1 0.01 502400 0.20 951 1600 1 1 1600 211. 516800 2 0.03 1033600 0.41 978 1600 1 2 1600 212. 520000 1 0.01 520000 0.21 984 1600 1 1 1600 213. 528000 1 0.01 528000 0.21 1999 1600 1 1 1600 </td <td></td> <td>486400</td> <td>1</td> <td></td> <td></td> <td></td> <td></td> <td>1600</td> <td>1</td> <td>1</td> <td></td>		486400	1					1600	1	1	
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209. 494400 2 0.03 988800 0.39 935.5 1600 1 2 1600 210. 502400 1 0.01 502400 0.20 951 1600 1 1 1600 211. 518800 2 0.03 1033600 0.41 978 1600 1 2 1600 212. 520000 1 0.01 520000 0.21 984 1600 1 1 1600 213. 528000 1 0.01 528000 0.21 999 1600 1 1 1600 214. 531200 2 0.03 1062400 0.42 1005.5 1600 1 2 1600 215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 217. 548800 1 0.01 547200 0.22 1036 1600 1 1 1600 <	207.	491200	1	0.01	491200	0.19	930	1600	1	1	1600
210. 502400 1 0.01 502400 0.20 951 1600 1 1 1600 211. 516800 2 0.03 1033600 0.41 978 1600 1 2 1600 212. 520000 1 0.01 520000 0.21 984 1600 1 1 1600 213. 528000 1 0.01 528000 0.21 999 1600 1 1 1600 214. 531200 2 0.03 1062400 0.42 1005.5 1600 1 2 1600 215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 217. 548800 1 0.01 553600 0.22 1048 1600 1 1 1600 </td <td>208.</td> <td>492800</td> <td>2</td> <td>0.03</td> <td>985600</td> <td>0.39</td> <td>932.5</td> <td>1600</td> <td>1</td> <td>2</td> <td>1600</td>	208.	492800	2	0.03	985600	0.39	932.5	1600	1	2	1600
211. 516800 2 0.03 1033600 0.41 978 1600 1 2 1600 212. 520000 1 0.01 520000 0.21 984 1600 1 1 1600 213. 528000 1 0.01 528000 0.21 999 1600 1 1 1600 214. 531200 2 0.03 1062400 0.42 1005.5 1600 1 2 1600 215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 216. 547200 1 0.01 548800 0.22 1036 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 <	209.	494400	2	0.03	988800	0.39	935.5	1600	1	2	1600
212. 520000 1 0.01 520000 0.21 984 1600 1 1 1600 213. 528000 1 0.01 528000 0.21 999 1600 1 1 1600 214. 531200 2 0.03 1062400 0.42 1005.5 1600 1 2 1600 215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 217. 548800 1 0.01 548800 0.22 1036 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 219. 560000 1 0.01 563200 0.22 1060 1600 1 1 1600 <	210.		1	0.01	502400	0.20	951	1600	1	1	1600
213. 528000 1 0.01 528000 0.21 999 1600 1 1 1600 214. 531200 2 0.03 1062400 0.42 1005.5 1600 1 2 1600 215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 217. 548800 1 0.01 548800 0.22 1039 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 219. 560000 1 0.01 563200 0.22 1060 1600 1 1 1600 221. 569600 1 0.01 563200 0.22 1078 1600 1 1 1600	211.	516800	2	0.03	1033600	0.41		1600	1	2	1600
214. 531200 2 0.03 1062400 0.42 1005.5 1600 1 2 1600 215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 217. 548800 1 0.01 548800 0.22 1039 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 219. 560000 1 0.01 563000 0.22 1060 1600 1 1 1600 220. 563200 1 0.01 563200 0.22 1066 1600 1 1 1600 221. 569600 1 0.01 569600 0.22 1078 1600 1 1 1600	212.	520000	1	0.01	520000	0.21	984	1600	1	1	1600
215. 536000 1 0.01 536000 0.21 1014 1600 1 1 1600 216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 217. 548800 1 0.01 548800 0.22 1039 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 219. 560000 1 0.01 563000 0.22 1060 1600 1 1 1600 220. 563200 1 0.01 563200 0.22 1066 1600 1 1 1600 221. 569600 1 0.01 569600 0.22 1078 1600 1 1 1600 222. 572800 2 0.03 1145600 0.45 1084 1600 1 2 1600 <	213.	528000		0.01	528000	0.21	999	1600	1		1600
216. 547200 1 0.01 547200 0.22 1036 1600 1 1 1600 217. 548800 1 0.01 548800 0.22 1039 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 219. 560000 1 0.01 560000 0.22 1060 1600 1 1 1600 220. 563200 1 0.01 563200 0.22 1066 1600 1 1 1600 221. 569600 1 0.01 569600 0.22 1078 1600 1 1 1600 222. 572800 2 0.03 1145600 0.45 1084 1600 1 2 1600 223. 574400 1 0.01 574400 0.23 1087 1600 1 1 1600 <	214.	531200		0.03	1062400	0.42	1005.5	1600			1600
217. 548800 1 0.01 548800 0.22 1039 1600 1 1 1600 218. 553600 1 0.01 553600 0.22 1048 1600 1 1 1600 219. 560000 1 0.01 560000 0.22 1060 1600 1 1 1600 220. 563200 1 0.01 563200 0.22 1066 1600 1 1 1600 221. 569600 1 0.01 569600 0.22 1078 1600 1 1 1600 222. 572800 2 0.03 1145600 0.45 1084 1600 1 2 1600 223. 574400 1 0.01 574400 0.23 1087 1600 1 1 1600 224. 576000 1 0.01 576000 0.23 1090 1600 1 1 1600 <	215.	536000	1	0.01				1600	1	1	
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229. 619200 1 0.01 619200 0.24 1172 1600 1 1 1600											
230. 627200 1 0.01 627200 0.25 1187 1600 1 1 1600											
	230.	627200	1	0.01	627200	0.25	1187	1600	1	1	1600

Sr. Nos.	No. of Shares applied for	Number of applications	% to Total	Total No. of Shares applied	% to Total		hares allocated er Applicant		tio of tees to	Total Number of Shares
	(Category wise)	received		in each category		Before Rounding off	After Rounding off	Appli	cants	allotted
231.	630400	1	0.01	630400	0.25	1193	1600	1	1	1600
232.	633600	1	0.01	633600	0.25	1199	1600	1	1	1600
233.	635200	1	0.01	635200	0.25	1202	1600	1	1	1600
234.	636800	1	0.01	636800	0.25	1205	1600	1	1	1600
235.	641600	1	0.01	641600	0.25	1214	1600	1	1	1600
236.	643200	1	0.01	643200	0.25	1217	1600	1	1	1600
237.	656000	1	0.01	656000	0.26	1242	1600	1	1	1600
238.	659200	1	0.01	659200	0.26	1248	1600	1	1	1600
239.	681600	1	0.01	681600	0.27	1290	1600	1	1	1600
240.	689600	1	0.01	689600	0.27	1305	1600	1	1	1600
241.	694400	1	0.01	694400	0.27	1314	1600	1	1	1600
242.	697600	1	0.01	697600	0.28	1320	1600	1	1	1600
243.	708800	1	0.01	708800	0.28	1341	1600	1	1	1600
244.	720000	5	0.06	3600000	1.42	1362.6	1600	4	5	6400
245.	724800	2	0.03	1449600	0.57	1372	1600	1	1	3200
246.	728000	1	0.01	728000	0.29	1378	1600	1	1	1600
247.	734400	2	0.03	1468800	0.58	1390	1600	1	1	3200
248.	742400	1	0.01	742400	0.29	1405	1600	1	1	1600
249.	760000	1	0.01	760000	0.30	1438	1600	1	1	1600
250.	761600	1	0.01	761600	0.30	1441	1600	1	1	1600
251.	790400	1	0.01	790400	0.31	1496	1600	1	1	1600
252.	817600	1	0.01	817600	0.32	1547	1600	1	1	1600
253.	820800	1	0.01	820800	0.32	1553	1600	1	1	1600
254.	828800	1	0.01	828800	0.33	1569	1600	1	1	1600
255.	830400	1	0.01	830400	0.33	1572	1600	1	1	1600
256.	859200	1	0.01	859200	0.34	1626	1600	1	1	1600
257.	921600	1	0.01	921600	0.36	1744	1600	1	1	1600
258.	928000	1	0.01	928000	0.37	1756	1600	1	1	1600
259.	929600	1	0.01	929600	0.37	1759	1600	1	1	1600
260.	934400	1	0.01	934400	0.37	1768	1600	1	1	1600
261.	937600	1	0.01	937600	0.37	1775	1600	1	1	1600
262.	942400	4	0.05	3769600	1.49	1783.5	1600	1	1	6400
263.	948800	3	0.04	2846400	1.12	1795.67	1600	1	1	4800
264.	953600	4	0.05	3814400	1.50	1804.75	1600	1	1	6400
	953600		0.00		0.00		1600	1	4	1600
265.	955200	1	0.01	955200	0.38	1808	1600	1	1	1600
266.	958400	2	0.03	1916800	0.76	1814	1600	1	1	3200
267.	960000	32	0.41	30720000	12.11	1816.91	1600	1	1	51200
	960000		0.00		0.00		1600	1	8	6400
GR/	AND	7739	100.00	253616000	100.00					480000

The Board of Directors of the Company at its meeting held on **August 28, 2024**, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before August 29, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to August 29, 2024. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 working days from the Closure of the Issue. The trading is proposed to be commenced on August 30, 2024 subject to receipt of listing and trading approvals from BSE.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 14, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **Telephone**: 022 - 6263 8200; **E-mail**: ipo@bigshareonline.com; **Investor grievance E-mail**: investor@bigshareonline.com

Website: www.bigsharesonline.com; Contact Person: Mr. Vinayak Morbale, SEBI Registration No.: INR000001385

For Rapid Multimodal Logistics Limited

Date: August 29, 2024 Place: Chennai Narayan Agarwal Managing Director DIN: 06944330

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF RAPID MULTIMODAL LOGISTICS LIMITED.

RAPID MULTIMODAL LOGISTICS LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chennai, on August 14, 2024. The Prospectus is available on the website of the Lead Manager at www.gretexcorporate.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.rapidlogistics.in. Investor should read the Prospectus carefully, including the Risk Factors on page 27 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.