

Job Title: Chartered Accountant (CA) – Investment Head

Location: BKC, Mumbai

Type: Full-Time

Experience Level: Mid to Senior-Level

Education: Chartered Accountant (CA)

Job Overview:

We are seeking a highly skilled and detail-oriented Chartered Accountant (CA) to join our merchant banking team. The ideal candidate will have a strong background in financial analysis, regulatory compliance, and corporate finance, with the ability to manage and execute complex financial transactions. This role involves providing advisory services, managing IPOs, handling mergers and acquisitions, and ensuring compliance with financial regulations.

Key Responsibilities:

- **Financial Advisory:** Provide expert financial advisory services to clients on capital raising, restructuring, mergers and acquisitions (M&A), and other strategic financial decisions.
- **IPO Management:** Lead and manage Initial Public Offerings (IPOs), including drafting offer documents, liaising with regulatory bodies, and ensuring successful execution.
- **Due Diligence:** Conduct thorough due diligence for M&A, private placements, and other financial transactions, ensuring all financial statements are accurate and compliant.
- **Valuation:** Perform detailed valuations of companies, assets, and securities, using various methodologies to support financial transactions and investment decisions.
- **Financial Modeling:** Develop and maintain complex financial models for forecasting, budgeting, and scenario analysis to support decision-making processes.
- **Compliance:** Ensure all financial activities comply with regulatory requirements, including SEBI guidelines, Companies Act, and other relevant laws.
- **Client Management:** Build and maintain strong relationships with clients, understanding their financial needs, and providing tailored solutions to meet their objectives.
- **Risk Management:** Identify and assess financial risks associated with transactions and provide recommendations to mitigate these risks.
- **Reporting:** Prepare and present detailed financial reports, transaction summaries, and regulatory filings to internal and external stakeholders.
- **Team Collaboration:** Coordinate with legal, compliance, and operations departments to ensure seamless execution of transactions. In this role, you'll align investments with

legal frameworks, comply with regulatory requirements, and optimize operational processes.

Required Skills and Qualifications:

- **Chartered Accountant (CA):** Must be a qualified Chartered Accountant with membership in the ICAI.
- **Experience:** 5-10 years of experience in merchant banking, investment banking, corporate finance, or a related field.
- **Technical Skills:** Proficiency in financial modeling, Excel, valuation tools, and financial analysis software.
- **Regulatory Knowledge:** Strong understanding of SEBI regulations, Companies Act, and other relevant financial laws and regulations.
- **Analytical Skills:** Excellent analytical abilities to assess financial data, evaluate business opportunities, and make data-driven decisions.
- **Communication Skills:** Strong verbal and written communication skills for clear and effective interaction with clients and stakeholders.
- **Attention to Detail:** High level of accuracy and attention to detail in financial analysis, reporting, and compliance.
- **Problem-Solving:** Ability to solve complex financial problems and manage multiple tasks under tight deadlines.
- **Client Relationship Management:** Proven ability to manage and grow client relationships, providing high-quality financial advisory services.
- **Team Collaboration:** Ability to work effectively as part of a team, leading projects and coordinating with other departments.

Preferred Qualifications:

- Additional qualifications such as CFA, FRM, or an MBA in Finance.
- Experience in handling large-scale IPOs or high-profile M&A deals.
- Advanced knowledge of financial markets, instruments, and investment strategies.

Benefits:

- Competitive salary and performance-based bonuses.
- Comprehensive health, dental, and vision insurance.
- Professional development opportunities, including support for additional certifications.
- Flexible working hours and opportunities for career advancement.