DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS, 2011") AND REGULATION 31(A)(5) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

CHAMBAL BREWERIES AND DISTILLERIES LIMITED

Corporate Identification Number: L99999RJ1985PLC046460

Registered Office: House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota-324005, Kota, Rajasthan, India

Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in

Open Offer for acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) ("Offer Shares") of Chambal Breweries And Distilleries Limited ("Target Company" or "TC") representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by M/s. Invade Agro Limited ("Acquirer") pursuant to and in compliance with Regulation 4 read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 31(A)(5) Of Sebi (Listing Obligation And Disclosure Regulations, 2015 as amended from time to time ("Open Offer" or "Offer").

This detailed public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public shareholders (as defined below) of the target company pursuant to and in compliance with Regulations 4 read with 13(4), 14(3), 15(2) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 and subsequent amendments thereto ("SEBI SAST Regulations.") along with Regulation 31(A)(5) of SEBI (Listing Obligation and Disclosure Regulations. 2015, pursuant to the public announcement dated May 30, 2025 ("PA" or "Public Announcement") filed with BSE Limited ("BSE") herein after referred to as the "Stock Exchange", Securities and Exchange Board of India ("SEBI") & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

"Acquirer" means M/s. Invade Agro Limited (represented by its Managing Director – Mrs. Meenal Shrirang Patwardhan)

"Equity Shares" or "Shares" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Rupees Ten Only) each

"Identified Date" means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

"Offer Period" has the same meaning as ascribed to it in the SEBI SAST Regulations. "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

"Sellers" means Mr. Bharat Jhamnani, Mr. Parasram Jhamnani, Mr. Vinod Jhamnani,

"Share Purchase Agreement" or "SPA" means the share purchase agreement dated Friday, May 30, 2025, executed between the acquirer and sellers, pursuant to which the Acquirer have agreed to acquire 12.03.839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66.21,115 (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) from the Sellers.

"Working Day" means any working day of the SEBI

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER

i. M/s. Invade Agro Limited ("Acquirer")

- Name (Current name along with name changes in the past): The Company was originally incorporated on May 27, 2022, as a LLP in the name of "Invade Agro LLP" under the provisions of Limited Liability Partnership Act, 2008. Later on Company was converted from LLP to Unlisted Public Limited Company and consequently, the name of Company was changed to "M/s. Invade Agro Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on March 16, 2024, by the Registrar of Companies, Central Registration Centre.
- Nature of Company: M/s. Invade Agro Limited having CIN: U47214MH2024PLC421550 is a unlisted public limited company incorporated under the provisions of the Companies Act. 2013 situated at A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India, having permanent account number AAHCI5873P, and represented by its Manging Director - Mrs. Meenal Shrirang Patwardhan, residing at Azad Nagar, D-2, 503/504, Brahmand CHS, Ghodbunder Road, Thane-400 610, Maharashtra, India.
- Nature of business: The Company engages in the business of trading, import, export, marketing, suppliers, distributors of agro products, chillies, pepper, cloves, turmeric, vegetables, herbs and other food items, cereal products, beverages, tea, coffee, cocoa, seeds, fruits, vegetable, milk products, poultry, animal husbandry and products, provisions of all kinds, pickles, chutney, masalas, mixtures, vinegars, ketchups, juices, squashes, jams, jellies, custard powder, powder (edible) drinks, beverages, gelatines, essences, ice creams, milk, preparations, table delicacies and other eatables, bakery products and confectionery items such as breads, biscuits, sweets, roti, pizza, papal, cakes, pastries, cookies, wafers, candoles, lemon drops, chocolate, chewing gum, to fees, lozenges, tinned, caned bottled products, milk products, m milk products and preparation, soyabean based foods, protein foods, dietic products, wheat lakes, poultry products, milk shakes, water ice products, yoghurt, mouth freshner, carbondioxide for beverages.
- Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India.
- Name of Group to which the Acquirer belongs: The Acquire does not belong to any group.
- . The Acquirer will form part of the Promoter Group of the Target Company, post the Open Offer.
- · Name of shareholders of the Company:
- The Shareholders of the Company as on May 30, 2025 are as follows:

CI No	Destination	Shareholding as	s on 30-05-2025	
SI. No.	Particulars	Number of Equity Shares	Percentage Shareholding	
(A) Promoters				
1.	Invade Grow Limited	80,14,034	19.44	
2.	Meenal Shrirang Patwardhan	6,14,555	1.49	
Total Promoters	No.	86,28,589	20.93	
B) Public Shareholders		3,25,80,955	79.07	
Total Shareholders (A+B)		4,12,09,544	100	

The Board of Directors of Acquirer comprises the following members:

SI. No.	Name and Designation	DIN	Date of Appointment
1.	Meenal Shrirang Patwardhan (Managing Director)	09000788	16/03/2024
2.	Amey Sanjay Nimkar (Director)	10597462	20/04/2024
3.	Kumar Mahadeorao Masram(Director)	10671243	18/06/2024
4.	Trevor Valentine Dsouza(Director)	07047196	18/02/2025
(a)			

The key financial information of the Acquirer based on the audited financial statements a for the financial year ended March 31, 2024 and March 31, 2023 are as follows:

(in ₹ except EPS)

Particulars	Audited Financial Statements for the Financial Year Ended March 31			
raruculars	2024	2023*		
Total Revenue from operations		1,50,000		
Profit After Tax (PAT) & exceptional items	19,37,413	(24,73,998)		
Earnings Per Share (₹)	0.39			
Net worth / Shareholder's Fund	24,37,410			
At the state of th	TO THE PERSON NAMED IN COLUMN TO THE			

* The financial figures for 2023 reflect the performance of the LLP.

If the Acquirer is a listed entity, Stock Exchanges where its shares are listed: Not applicable.

- Disclosures of relationship / interest, if any, of the Acquirer in the Target Company: As on the date of this DPS, the Acquirer does not have any relationship / interest in the Target Company pursuant to SPA. Further, the Acquirer does not hold any Equity Shares of the Target Company and does not belong to any group of the Target Company by way of the SPA. Consequent to the acquisition, the Acquirer will form part of the Promoter Group of the Target Company.
- The Net Worth as of March 31, 2025, stands at ₹ 30.96 Crores as certified by Mr. Manish R Bohra (Membership No. 058431), Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102, 1st Floor, Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400069, Maharashtra, India, Phone: (M) 9987030175, Mail: manish.b@mrbassociates.com. This certificate dated May 30, 2025, also confirms that the Acquirer has sufficient resources to meet the full obligations of the Offer.

. The "Acquirer" confirm that :

It has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended ("SEBI Act") or under any other regulation made under the SEBI Act. It has not been categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011.

It has not been declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018.

> The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011. > There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS

> The representative of Acquirer is not in the Board of Director of the Target Company.

(B) DETAILS OF SELLERS:

The details of the Sellers as per the SPA are set out below:

		î			Name of the stock	Details of shares held by the Sellers			
SI		Changes in the	Nature of	Part of Promoter	Exchange in India	Pre-	Transaction	Po	ost Transaction
No.	Name of Sellers	name in the past	Entity / Individual	lual Group (Yes or aur	or auroau where	Number of Equity Shares % of fully diluted Equity Share	% of fully diluted Equity Share Capital of the Target Company	Number of Equity Shares	% of fully diluted Equity Share Capital of the Target Company
01.	Mr. Bharat Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan, India	Yes (Bharat)	Individual	Yes	Not Applicable	3,29,500 Equity Shares	4.40%	Nil	Nil
02.	Mr. Parasram Jhamnani residing at 627, Main road, Shashtri nagar, Dadabari Kota- 324009, Rajasthan.	No change in name	Individual	Yes	Not Applicable	5,63,639 Equity Shares	7.53%	Nil	Nil
03.	Mr. Vinod Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan	No change in name	Individual	Yes	Not Applicable	3,10,700* Equity Shares	4.15%	Nil	Nil

*Mr. Vinod Jhammani is the beneficial owner of 10,700 equity shares currently held in the name of Ms. Jyoti Jhammani. Upon completion of the transmission process, Mr. Vinod Jhammani will become the registered owner of the said shares.

Following the transmission, Mr. Vinod Jhammani intends to sell these 10,700 equities shares along with the shares already held in his own name.

Name of the group to which sellers belongs to: The Sellers form part of the promoter group of the Target Company.

- In terms of the SPA, the Sellers has agreed to sell 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) representing 16.08% of Share Capital of the Target Company to the Acquirer. Post completion of the Open Offer, the Sellers ceases to be a shareholder and Promoters of the Target Company.
- . The Sellers has not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.
- (C) DETAILS OF TARGET COMPANY-CHAMBAL BREWERIES AND DISTILLERIES LIMITED ("CBDL")
 - . The Target Company was originally incorporated on March 28, 1985, as a Public Limited Company in the name and style of "Pallicid Trades & Finance Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra. Subsequently, the name of the Target Company was changed from "Pallicid Trades & Finance Limited" to "Chambal Breweries and Distilleries Limited" and a fresh Certificate of Incorporation was issued on March 11, 1994, by the Registrar of Companies, Mumbai, The Corporate Identification Number of the Target Company is L99999RJ1985PLC046460.
 - The registered office of the Target Company is presently situated at House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota, Rajasthan-324 005, India, Contact Number: +91 7443500607; Email Address; chambalbreweries@gmail.com; Website; www.chambalkota.in . The Target Company is engaged in the business of -
 - 1. Exporters, Importers, retailers, merchants, buyers, sellers, brokers, buying agents, selling agents, selling agents, factors, distributors, stockists, agents, traders and suppliers of and dealers of all classes and kinds of all or any chemicals (organic and / or inorganic, fire or heavy, their mixtures and formulation) its intermediaties, pesticides and insecticides and insection and insecticides and insection and insec fabrics, ready-made garments, food grains, foot products vegetable products, iron, steel, cement, paper, paper board, news print, stray board, hard board, tea, coffee, manures, fertilizers, electrical goods, sugar, sugarcane, malasses, plant and machinery, vehicles and other automobile pare parts, tractor and other agricultural implements, tyres, tubes, tyre cord sheets, rubber and rubber products, leather products, leath and scientific equipments, instruments good and materials, cardials, drugs tanings, essence and pharmaceuticals, mineral intermediates, paint and colour grinders, oxygen, hydrogen, nitrogen, carbonic acid, acetylene dissolved or otherwise / and any other gases or any compounds or by products thereof engines, electropes, transformers, gas cylinders containers, compressors, welding machine and other apparatuses and machinery to be used for or in connection with the consumption gases directly or indirectly propertory articles of all kinds and for which generally to carry on business of merchants, traders, dealers, export house of any goods commodities and merchandise of any other description whatsoever as are incidental or conducive to the carrying on of all such business in India or abroad.
 - 2. To carry on the business of financing in all its branches and in any moveable and immovable goods and property of any description and to carry on business as Mortgage Brokers, Financial Agents and to do all sorts of financing and guaranteeing business. As on date of this DPS, the authorized share capital of the Company is ₹ 10,00,00,000 (India Rupees Ten Crores only) Equity Shares having face value of ₹ 10/- (Indian Rupees Ten only), and the total issued and paid-up share capital of the Company is
 - ₹ 7.48.87.580 (Indian Rupees Seven Crore Forty Eight Lakhs Eighty Seven Thousand Five Hundred and Eighty Seven Thousand Five Hundred Fifty Eight Only) Eguity Shares of ₹ 10/- (Indian Rupees Ten only).
 - Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INE417N01011. . The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 512301 on BSE with effect from January 31, 1986.
 - The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of "frequently traded shares" under Regulation 2(1)(j) of the SEBI SAST Regulations). As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; (iv) there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts
 - have been issued.
 - . The present Board of Directors and KMP of Target Company are as follows:

Sr.	Name of Director	DIN/PAN	Designation	Sr.	Name of Director	DIN/PAN	Designation
01.	Mr. Parasram Jhamnani	01266196	Managing Director	04	Ms. Rinku Goyal	10454843	Non-Executive Independent Director
02.	Ms. Amrita Modi	07761166	Non-executive Director	05.	Mr. Vinod Jharnnani	AFHPJ6345G	Chief Financial Officer
03.	Mr. Anmol Jindal	07618593	Non-Executive Independent Director	06	Mr. Lalit Modi	CBPPM2302D	Company Secretary

Continue on Next Page...



16 **FINANCIAL EXPRESS**

Continue from previous Page.,

 The key financial information of the Target Company based on the audited financial statements which has been audited by the Target Company's erstwhile Statutory Auditors, M/s. VAG & Company, Chartered Accountants, Kota for the financial year ended March 31, 2022, March 31, 2023 and 2024, and by the Statutory Auditor Lokesh Maheshwari & Associates, Chartered Accountants the latest audited financial results for the financial year ended March 31, 2025 are as follows: (in ₹ except EPS)

Banktonton.	Audited Financial Results for the Financial year	Audited	Financial Statements for the Financial Year Ended	March 31
Particulars	ended March 31, 2025*	2024	2023	2022
Total Revenue from operations		*		8
Profit After Tax (PAT) & exceptional items	(8,32,000)	(2,46,74,726)	(3,73,4,058)	(5,51,903)
Earnings Per Share (₹)	(0.11)	(3.29)	(0.50)	(0.07)
Net worth / Shareholder's Fund	1,12,03,000	1,20,35,035	3,67,097,61	4,04,43,819.74

- 1) Key Financial information for the financial year ended March 31, 2025, has been extracted from the Company's audited financial results as submitted to the Stock Exchanges.
- Extracted from the annual report for the financial year ended March 31, 2024. Extracted from the annual report for the financial year ended March 31, 2023.
- 4) Extracted from the annual report for the financial year ended March 31, 2022.

(D) DETAILS OF THE OFFER

- . This Open Offer is a mandatory offer in compliance with Regulations 4 of SEBI SAST Regulations and Disclosure Requirement) Regulations, 2015 and of other applicable provisions pursuant to the execution of the Share Purchase Agreement for substantial acquisition of shares / voting rights of the Target Company.
- The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seventy Seven Thousand Seventy Seven Thousand Seventy Seventy Seventy Seven Thousand Seventy Target Company ("Offer Size") at a price of ₹ 6.00 (Indian Rupees Six Only) per Equity Share ("Offer Price") aggregating to ₹ 1.16.82.462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (assuming full acceptance) ("Maximum Consideration"), payable in cash, in accordance with the provisions of Regulation 9(1)(a) of SEBI SAST Regulations, subject to terms and conditions set out in this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF / Letter of Offer") that are proposed to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- To the best of knowledge and belief of the Acquirer, as on the date of this DPS, there are no other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other statutory approvals that may become applicable later.
- This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 20 of the SEBI SAST Regulations. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period.
- . In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdrawal stating the grounds for the withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
- The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
- . The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights offer declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.
- (E) As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the applicable provisions of the law 25(2) of the SEBI SAST Regulations.
- (F) As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR"), the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

II. BACKGROUND TO THE OFFER

- (A) This Offer being made by the Acquirer, in compliance with Regulations 4 read with SEBI (SAST) Regulations, 2015, to the Public Shareholders of the Target Company, to acquire upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) ("Offer shares"), representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital from the Public Shareholders of the Target Company ("Offer size") at an offer price of Rs. 6.00 (Rupees Six only) per Equity shares ("Offer Price") subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer ("LoF") to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- (B) Further, pursuant to the Share Purchase Agreement dated May 30, 2025 ("SPA") entered between Acquirer and Sellers, to acquire 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66,21,115/- (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) ("Sale Consideration"), from the Sellers, subject to and in accordance with the terms and conditions contained in the SPA.
- (C) The acquisition of Sale Shares will be undertaken through an off-market transfer.
- (D) The SPA may be terminated by : (a) mutual agreement between the Acquirer and the Sellers, recorded in writing; (b) the Sellers, recorded in writing; (b) the Sellers, recorded in writing; (c) by the Acquirer, upon issue of any order or direction or ruling or circular or notification or similar document by any Governmental Authority (as defined under the SPA) or the Offer; (d) by the Acquirer, if any of the Conditions Precedent (as defined under the SPA) for which the Sellers is responsible, is not fulfilled on or prior to the expiry of the Acquirer, in the case of non-compliance by the Acquirer, of their respective closing obligations as set out in Schedule 4 of the SPA.
- (E) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation 9(1)(a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011. (F) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations
- shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.
- (G) The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter in accordance with the provisions of Regulation 31A of the SEBI LODR Regulations.
- (H) As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company by doing reverse merger with the target company by doing r course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.

III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Particular	Acqu	uirer	Total	
Particulars Partic	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Shareholding before PA i.e. May 30, 2025	Nil	Nil	NII	Nil
Shareholding proposed to be acquired through SPA dated May 30, 2025	12,03,839	16.08	12,03,839	16.08
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil
Shares to be acquired in the open offer (assuming full acceptance)*	19,47,077	26.00	19,47,077	26.00
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	31,50,916	42.08	31,50,916	42.08

*Assuming all the Offer Shares are accepted in the Open Offer. The Acquirer reserves the right to alter the quantity or ratio of acquisition of equity shares amongst themselves based on actual shares tendered in the Open Offer.

IV. OFFER PRICE

- (A) The Equity Shares of the Target Company are listed on BSE, under scrip code "512301". The ISIN of Equity Shares of Target Company is INE417N01011. (B) The annualized trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (May 2024 to April 2025) is as given below:

- 1	Name of the Stock Exchange	lotal number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	lotal number of Listed Snares	Annualized trading turnover (in terms of % to lotal Listed Shares)
	BSE	13,19,507	74,88,758	17.62
our contract of the	Source: www.bseindia.com) ased on the information available on the web	osite of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(j) of	of the SEBI SAST Regulations).	

- The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA.	₹ 5.50
(b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA.	Not applicable*
(c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA.	Not applicable*
(d)	The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	₹ 5.20
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not applicable*
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable.	Not applicable*

* Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable as the Equity Shares are frequently traded. (3) Not applicable since the acquisition is not an indirect acquisition. In view of the parameters considered and presented in table above, in the Offer Price of \(\subseteq 6.00\)/- (Rupees Six only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations.

(E) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations.

(F) As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.

(G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders. (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, to all the Public Shareholders whose Equity Shares

have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulations. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form. V. FINANCIAL ARRANGEMENTS

(A) The total funding requirement for the Open Offer (assuming full acceptances) i. e. for the acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten Only) from the Public Shareholders at Offer Price of ₹ 6.00 (Rupees Six only) per Equity Share aggregates to ₹ 1.16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (the "Offer Consideration"). (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.

(C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into as escrow agreement dated May 30, 2025 with Axis Bank Limited ("Escrow Agreement") and had opened an escrow account under the name of "M/s. Invade Agro Limited Open Offer Escrow Account" ("Escrow Account").

(D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations.

(E) Mr. Manish R. Bohra (Membership No. 058431, Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102,1st Floor Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400 069, Maharashtra, India, (M) 9987030175, Mail: manish.b@mrbassociates.com vide Certificate dated May 30, 2025 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.

(F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations. (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS (A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer, other than as may be required by the Sellers under the SPA.

(B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulation 23(1) of the SEBI SAST Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations. (C) Public Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India ("RBI") which have been

obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.

(D) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulations. SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.

(E) There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations. (F) The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within 10 (ten) Working Days from the Open Offer within

18(10) of SEBI SAST Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule
Public Announcement	Friday, 30 May, 2025
Publication of Detailed Public Statement in newspapers	Friday, 06 June, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, 13 June, 2025
Last Date for public announcement of a competing offer	Friday, 27 June, 2025
in the state of th	

Continue on Next Page...

FINANCIAL EXPRESS

..Continue from previous Page...

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule	
Receipt of comments from SEBI on Draft Letter of Offer	Friday, 4 July, 2025	
Identified Date*	Tuesday, 8 July, 2025	
Date by which Letter of Offer will be dispatched to the Public Shareholders	Tuesday, 15 July, 2025	
Last day of revision of Offer Price / Offer Size	Monday, 21 July, 2025	
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Thursday, 17 July, 2025	
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, 21 July, 2025	
Date of commencement of Tendering Period	Tuesday, 22 July, 2025	
Date of closure of Tendering Period	Monday, 4 August, 2025	
Issuance of post offer advertisement	Monday, 11 August, 2025	
ate of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Tuesday, 19 August, 2025	
Last Date of filing the final report to SEBI	Tuesday, 26 August, 2025	

*Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer. Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

- (A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholders holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.
- (B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- (C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- (D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.
- (E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

(F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure

- for tendering and settlement of shares under the revised mechanism is specified in the ("SEBI Master Circulars"). (G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- (H) The Acquirer has appointed Gretex Share Broking Limited ("Buying Broker") as their broker for the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:
- Name of Buying Broker Contact No. **Email ID** Website Address **Contact Person**

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India Balasaheb Patil 022-69308500 Gretex Share Broking Limited dp@gretexbroking.com https://gretexbroking.com

- (I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.
- (J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares. (K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.
- (L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and the Buying Broker as defined above as defined above as defined above as defined Regulations, 2011.
- (M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).
- (N) Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- (0) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
- (P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.
- IX. OTHER INFORMATION
- (A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof.
- (B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer. (C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).
- (D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been inde-
- pendently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.
- (E) The Acquirer has appointed Adroit Corporate Services Private Limited as the Registrar to the Offer. The details of the Registrar are as mentioned below:

Name : Adroit Corporate Services Private Limited

Address: 18-20, Jaferbhov Industrial Estate, 1st Floor, Makawana Road, Marol Naka, Andheri (East), Mumbai 400 059

Tel.: 022 42270449 Email Id: haraprasadn@adroitcorporate.com

Investor Grievance Email: info@adroitcorproate.com

Website: www.adroitcorporate.com

Contact Person: Mr. Hara Prasad Nahak

SEBI Registration No.: INR000002227

CIN: U67190MH1994PTC079160

- (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER



GRETEX CORPORATE SERVICES LIMITED

(CIN No.: L74999MH2008PLC288128) Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road,

Dadar (West), Mumbai 400013, Maharashtra, India

Tel. No.: 022 69308500; Email: info@gretexgroup.com; Website: www.gretexcorporate.com; Contact Person: Mr. Arvind Harlalka

FOR AND ON BEHALF OF THE ACQUIRER M/s. Invade Agro Limited

Sd/-

Meenal Shrirang Patwardhan

Date: June 06,2025

(Managing Director)

DIN: 09000788

Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Thane, Maharashtra-400604, India Place: Mumbai



KALYANI STEELS LIMITED

CIN: L27104MH1973PLC016350 Regd. Office: Mundhwa, Pune - 411 036, Maharashtra, India Tel No.: +91-020-66215000 Email: investor@kalyanisteels.com

Website: www.kalyanisteels.com

NOTICE

(for attention of the Equity Shareholders of the Company) Transfer of Equity Shares of the Company to the Investor Education and Protection Fund (IEPF)

This Notice is published pursuant to the provisions of the Investor Education and

Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended ("IEPF Rules"), notified by the Ministry of Corporate Affairs. Pursuant to Section 124(6) of the Companies Act, 2013 ("Act") read with Rule 6 of the IEPF Rules, all shares in respect of which dividend(s) have remained unpaid or unclaimed for seven consecutive years, are required to be transferred by the Company to the Demat Account of IEPF Authority ("IEPF Demat Account") Complying with the requirements as set out in the IEPF Rules, the Company has

communicated to the concerned shareholders individually, whose shares are liable to be transferred to the IEPF Demat Account, at their latest available address / email address in the Company's records for taking appropriate action. The Company has also made available a list of such shareholders and shares due

for transfer to the IEPF Demat Account, on its website at http://www.kalyanisteels. com and shareholders are requested to verify the details of unclaimed dividend(s) and the share(s) liable to be transferred to IEPF Demat Account.

Notice is hereby given to all such shareholder(s) to make an application to the Registrar / Company with a valid request duly signed by all holders along with necessary documents for claiming the unclaimed dividend for the Financial year 2017-2018 and subsequent years, so that the shares are not transferred to the IEPF Demat Account. It may please be noted that if no claim is received, till August 20, 2025, the Company will be compelled to transfer the shares to IEPF Demat Account without any further notice. No claim shall lie against the Company in respect of unclaimed dividend amount(s) and share(s) transferred to IEPF Demat Account pursuant to the IEPF Rules.

Shareholders may note that both the unclaimed dividend(s) and corresponding share(s) transferred to IEPF Demat Account, including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority by making an application online, for which details are available at www.iepf.gov.in.

For further information / clarification / assistance, concerned shareholders are requested to contact the Registrar and Transfer Agent of the Company and / or the Company at below mentioned address:

MUFG INTIME INDIA PRIVATE LTD. (Earlier known as Link Intime India Private Ltd.) Unit : Kalvani Steels Limited Block No.202, Akshay Complex, Near Ganesh Temple, off Dhole Patil Road, Pune – 411 001, Maharashtra

Tel: +91-020-26160084 / 26161629

Email: iepf.shares@linkintime.co.in

Place: Pune

Date : June 5, 2025

The Secretarial Department **KALYANI STEELS LIMITED** Mundhwa. Pune - 411 036 Tel No.: +91-020-66215000 Email: investor@kalyanisteels.com Website: www.kalvanisteels.com

EUROTAS INFRASTRUCTURE LIMITED -IN LIQUIDATION

U74900TG2008PTC060157

E-AUCTION SALE NOTICE

Liquidator is inviting prospective bidders to acquire Eurotas Infrastructure Limited - In Liquidation ("EIL"/ "Corporate Debtor") on a Going Concern Basis or the Movable Assets of the Corporate Debtor on a Collective Basis through E-Auction on an "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse basis".

EIL has an under-construction cement manufacturing plant at Additional Sinnar Industrial Area, MIDC, Village Musalgaon, Taluka Sinnar, District Nashik, Maharashtra and the key highlights of the Corporate Debtor are as follows

- 1. 36.37 hectares of Sub-Leasehold Land Parcel in Additional Sinnar Industrial Area, MIDC, Musalgaon, Sinnar, Nashik, Maharashtra.
- 2. Under Construction Cement Grinding Unit of 1.6 MMTPA Capacity (expandable upto 4.95 MMTPA) which is estimated to be 80-85% completed. 3. Office Equipment and Furniture & Fixtures in the Rented Office in New Delhi
- Important Details about the E-Auction are mentioned below:

Block	Asset Description	Reserve Price	Earnest Money Deposit
Bock A	Sale of Eurotas Infrastructure Limited - In Liquidation on a Going Concern Basis	91,25,00,000	9,12,50,000
Block B	All Movable Assets of the Corporate Debtor located at Plant Site and Office in New Delhi	56,95,00,000	5,69,50,000

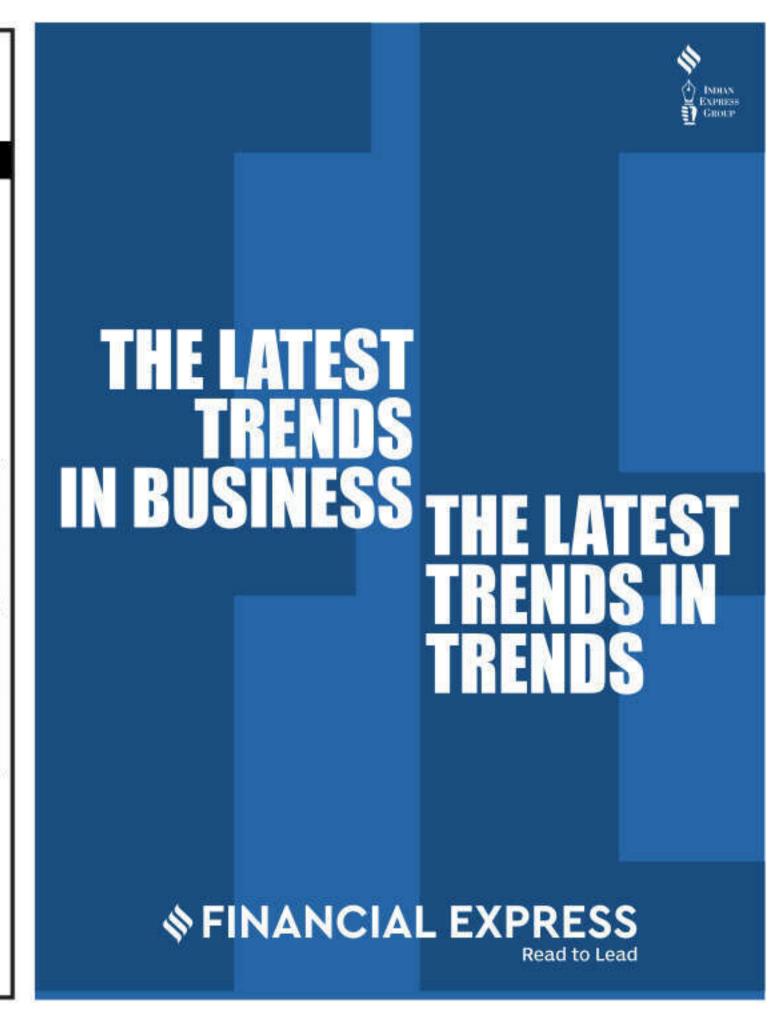
Sr. No.	Particulars	Details
17	Opening Date of Auction Portal	June 06, 2025
2.	Last Date of Due Diligence and Site Visit	July 04, 2025
3.	Last Date of EMD Submission	July 04, 2025
4.	E-Auction Date and Time	July 07, 2025 2.00 pm to 3.00 pm
5.	Website of e-Auction Portal	https://ibbi.baanknet.com/eauction-ibbi/home

The prospective bidders are required to submit an undertaking (format attached in the process memorandum) that they do not suffer from any ineligibility under Section 29A of the Insolvency and Bankruptcy Code, 2016 ("Code") to the extent applicable and that if found ineligible at any stage, the Earnest Money Deposit submitted shall be forfeited.

Call at +91 88285 76197 or Email at cirp.eurotas@gmail.com for more information.

Huzefa Fakhri Sitabkhan, Liquidator IBBI/IPA-001/IP-P00031/2017-18/10115 Authorisation of Assignment valid till June 30, 2026 huzefa.sitabkhan@gmail.com, cirp.eurotas@gmail.com

For Eurotas Infrastructure Limited - In Liquidation



Mrs. D. R. Puranik **Company Secretary**

for KALYANI STEELS LIMTED

Date: June 06, 2025

Place: Mumbai

epaper.financialexpress.com

जनसता

6 जुन, 2025

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS, 2011") AND REGULATION 31(A)(5) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

CHAMBAL BREWERIES AND DISTILLERIES LIMITED

Corporate Identification Number: L99999RJ1985PLC046460

Registered Office: House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota-324005, Kota, Rajasthan, India

Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in

Open Offer for acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) ("Offer Shares") of Chambal Breweries And Distilleries Limited ("Target Company" or "TC") representing 26,00% (Twenty Six Percent) of the Equity and Voting Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by M/s. Invade Agro Limited ("Acquirer") pursuant to and in compliance with Regulation 4 read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 31(A)(5) Of Sebi (Listing Obligation And Disclosure Requirement) Regulations, 2015 as amended from time to time ("Open Offer" or "Offer").

This detailed public statement ("DPS") is being issued by Gretex Corporate Services Limited. ("the Manager to the Offer"), for and on behalf of the Acquirer to the public shareholders (as defined below) of the target company pursuant to and in compliance with Regulations 4 read with 13(4), 14(3), 15(2) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 and subsequent amendments thereto ("SEBI SAST Regulations.") along with Regulation 31(A)(5) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, pursuant to the public announcement dated May 30, 2025 ("PA" or "Public Announcement") filed with BSE Limited ("BSE") herein after referred to as the "Stock Exchange". Securities and Exchange Board of India ("SEBI") & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

"Acquirer" means M/s. Invade Agro Limited (represented by its Managing Director - Mrs. Meenal Shrirang Patwardhan)

"Equity Shares" or "Shares" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Rupees Ten Only) each.

"Identified Date" means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

"Offer Period" has the same meaning as ascribed to it in the SEBI SAST Regulations.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

"Sellers" means Mr. Bharat Jhamnani, Mr. Parasram Jhamnani, Mr. Vinod Jhamnani,

"Share Purchase Agreement" or "SPA" means the share purchase agreement dated Friday, May 30, 2025, executed between the acquirer and sellers, pursuant to which the Acquirer and sellers, pursuant to which the Acquirer have agreed to acquire 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting

16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66,21,115 (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) from the Sellers.

"Working Day" means any working day of the SEBI.

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER (A) DETAILS OF ACQUIRER

i. M/s. Invade Agro Limited ("Acquirer")

- . Name (Current name along with name changes in the past): The Company was originally incorporated on May 27, 2022, as a LLP in the name of "Invade Agro LLP" under the provisions of Limited Liability Partnership Act, 2008. Later on Company was converted from LLP to Unlisted Public Limited Company and consequently, the name of Company was changed to "M/s, Invade Agro Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on March 16, 2024, by the Registrar of Companies, Central Registration Centre.
- Nature of Company: M/s. Invade Agro Limited having CIN: U47214MH2024PLC421550 is a unlisted public limited company incorporated under the provisions of the Companies Act, 2013 situated at A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India, having permanent account number AAHCI5873P, and represented by its Manging Director - Mrs. Meenal Shrirang Patwardhan, residing at Azad Nagar, D-2, 503/504, Brahmand CHS, Ghodbunder Road, Thane-400 610, Maharashtra, India.
- Nature of business: The Company engages in the business of trading, import, export, marketing, suppliers, distributors of agro products, chillies, pepper, cloves, turmeric, vegetables, herbs and other food items, cereal products, beverages, tea, coffee, cocoa, seeds, fruits, vegetable, milk products, poultry, animal husbandry and products, provisions of all kinds, pickles, chutney, masalas, mixtures, vinegars, ketchups, juices, squashes, jams, jellies, custard powder, powder (edible) drinks, beverages, gelatines, essences, ice creams, milk, preparations, table delicacies and other eatables, bakery products and confectionery items such as breads, biscuits, sweets, roti, pizza, papal, cakes, pastries, cookies, wafers, candoles, lemon drops, chocolate, chewing gum, to fees, lozenges, tinned, caned bottled products, milk products and milk preparation, soya milk products and preparation, soyabean based foods, protein foods, dietic products, health foods, cereal products, wheat lakes, poultry products, milk shakes, water ice products, voghurt, mouth freshner, carbondioxide for beverages.
- Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India.
- Name of Group to which the Acquirer belongs: The Acquire does not belong to any group.
- The Acquirer will form part of the Promoter Group of the Target Company, post the Open Offer.
- · Name of shareholders of the Company:

The Shareholders of the Company as on May 30, 2025 are as follows:

OI Ma	Bartlantan .	Shareholding as on 30-05-2025			
SI. No.	Particulars	Number of Equity Shares	Percentage Shareholding		
(A) Promoters	Št.				
⊕ 1 .	Invade Grow Limited	80,14,034	19.44		
2.	Meenal Shrirang Patwardhan	6,14,555	1.49		
Total Promoters	A): (A)	86,28,589	20.93		
(B) Public Shareholders		3,25,80,955	79.07		
Total Shareholders (A+B)		4,12,09,544	100		

The Board of Directors of Acquirer comprises the following members:

		77	
SI. No.	Name and Designation	DIN	Date of Appointment
1.	Meenal Shrirang Patwardhan (Managing Director)	09000788	16/03/2024
2.	Amey Sanjay Nimkar (Director)	10597462	20/04/2024
3.	Kumar Mahadeorao Masram(Director)	10671243	18/06/2024
4.	Trevor Valentine Dsouza(Director)	07047196	18/02/2025

The key financial information of the Acquirer based on the audited financial statements a for the financial year ended March 31, 2024 and March 31, 2023 are as follows:

(in ₹ except EPS)

Destinates.	Audited Financial Statements for the Financial Year Ended March 31				
Particulars	2024	2023*			
Total Revenue from operations		1,50,000			
Profit After Tax (PAT) & exceptional items	19,37,413	(24,73,998)			
Earnings Per Share (₹)	0.39	(2°)			
Net worth / Shareholder's Fund	24,37,410				

* The financial figures for 2023 reflect the performance of the LLP.

If the Acquirer is a listed entity, Stock Exchanges where its shares are listed: Not applicable.

- Disclosures of relationship / interest, if any, of the Acquirer in the Target Company: As on the date of this DPS, the Acquirer does not have any relationship / interest in the Target Company pursuant to SPA. Further, the Acquirer does not hold any Equity Shares of the Target Company and does not belong to any group of the Target Company by way of the SPA. Consequent to the acquisition, the Acquirer will form part of the Promoter Group of the Target Company.
- The Net Worth as of March 31, 2025, stands at ₹ 30.96 Crores as certified by Mr. Manish R Bohra (Membership No. 058431), Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102, 1st Floor, Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400069, Maharashtra, India, Phone: (M) 9987030175, Mail: manish.b@mrbassociates.com. This certificate dated May 30, 2025, also confirms that the Acquirer has sufficient resources to meet the full obligations of the Offer.

The "Acquirer" confirm that :

It has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended ("SEBI Act") or under any other regulation made under the SEBI Act.

It has not been categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011. It has not been declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018.

> The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011.

> There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS

The representative of Acquirer is not in the Board of Director of the Target Company.

(B) DETAILS OF SELLERS:

The details of the Sellers as per the SPA are set out below:

			Post a	Don't of	oter or abroad where	Details of shares held by the Sellers			
SI	And the second	Changes in the	Nature of	Promoter		Pre-Transaction		Post Transaction	
No	Name of Sellers	name in the past	Entity / Individual			Number of Equity Shares	% of fully diluted Equity Share Capital of the Target Company	Number of Equity Shares	% of fully diluted Equity Share Capital of the Target Company
01	Mr. Bharat Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan, India	Yes (Bharat)	Individual	Yes	Not Applicable	3,29,500 Equity Shares	4.40%	Nil	Nil
02	Mr. Parasram Jhamnani residing at 627, Main road, Shashtri nagar, Dadabari Kota- 324009, Rajasthan.	No change in name	Individual	Yes	Not Applicable	5,63,639 Equity Shares	7.53%	Nil	Nil
03	Mr. Vinod Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan	No change in name	Individual	Yes	Not Applicable	3,10,700* Equity Shares	4.15%	Nil	Nil

*Mr. Vinod Jhammani is the beneficial owner of 10,700 equity shares currently held in the name of Ms. Jyoti Jhammani. Upon completion of the transmission process, Mr. Vinod Jhammani will become the registered owner of the said shares.

Following the transmission, Mr. Vinod Jhammani intends to sell these 10,700 equities shares along with the shares already held in his own name.

Name of the group to which sellers belongs to: The Sellers form part of the promoter group of the Target Company.

 In terms of the SPA, the Sellers has agreed to sell 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) representing 16.08% of Share Capital of the Target Company to the Acquirer. Post completion of the Open Offer, the Sellers ceases to be a shareholder and Promoters of the Target Company.

The Sellers has not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

(C) DETAILS OF TARGET COMPANY-CHAMBAL BREWERIES AND DISTILLERIES LIMITED ("CBDL")

 The Target Company was originally incorporated on March 28, 1985, as a Public Limited Company in the name and style of "Pallicid Trades & Finance Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra. Subsequently, the name of the Target Company was changed from "Pallicid Trades & Finance Limited" to "Chambal Breweries and Distilleries Limited" and a fresh Certificate of Incorporation was issued on March 11, 1994, by the Registrar of Companies, Mumbai. The Corporate Identification Number of the Target Company is L99999RJ1985PLC046460

• The registered office of the Target Company is presently situated at House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota, Rajasthan-324 005, India, Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in The Target Company is engaged in the business of -

1. Exporters, Importers, retailers, merchants, buyers, sellers, brokers, buying agents, selling agents, selling agents, traders and suppliers of and dealers of all classes and kinds of all or any chemicals (organic and / or inorganic, fire or heavy, their mixtures and formulation) its intermediaties, pesticides and insecticides of all kinds including its formulations, jute rejections, cotton, yarn wool, silk, handicraft, flax, hemp; rayon nylon and other fibrous materials and manmade fibres, textile fabrics, ready-made garments, food grains, foot products vegetable products, iron, steel, cement, paper, paper board, hard board, tea, coffee, manures, fertilizers, electrical goods, sugar, sugarcane, malasses, plant and machinery, vehicles and other automobile pare parts, tractor and other agricultural implements, tyres, tubes, tyre cord sheets, rubber and rubber products, leather products, foot wear, hides, skins, metals and minerals and all other goods made thereof therefrom electricals, chemicals photographical, surgical and scientific equipments, instruments good and materials, cardials, drugs tanings, essence and pharmaceuticals, mineral and other water paints, pigments and varnishes. Compounds dye stuff, organic mineral intermediates, paint and colour grinders, oxygen, hydrogen, nitrogen, carbonic acid, acetylene dissolved or otherwise / and any other gases or any compounds or by products thereof engines, electropes, transformers, gas cylinders containers, compressors, welding machine and other apparatuses and machinery to be used for or in connection with the consumption gases directly or indirectly propertory articles of all kinds and for which generally to carry on business of merchants, traders, export house of any other description whatsoever as are incidental or conducive to the carrying on of all such business in India or abroad.

2. To carry on the business of financing in all its branches and in any moveable and immovable goods and property of any description and to carry on business as Mortgage Brokers, Financial Agents and to do all sorts of financing and guaranteeing business.

 As on date of this DPS, the authorized share capital of the Company is ₹ 10,00,00,000 (India Rupees Ten Crores only) Equity Shares having face value of ₹ 10/- (Indian Rupees Ten only), and the total issued and paid-up share capital of the Company is ₹ 7,48,87,580 (Indian Rupees Seven Crore Forty Eight Lakhs Eighty Seven Thousand Five Hundred and Eighty Only) divided into of 74,88,758 (Seventy Four Lakhs Eighty Eight Thousand Seven Hundred Fifty Eight only) Equity Shares of ₹ 10/- (Indian Rupees Ten only).

 Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INE417N01011. The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 512301 on BSE with effect from January 31, 1986.

- The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of "frequently traded shares" under Regulation 2(1)(j) of the SEBI SAST Regulations).
- As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any warrants; (iv) there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts have been issued.

The present Board of Directors and KMP of Target Company are as follows:

Sr.	Name of Director	DIN/PAN	Designation	Sr.	Name of Director	DIN/PAN	Designation
01.	Mr. Parasram Jhamnani	01266196	Managing Director	04	Ms. Rinku Goyal	10454843	Non-Executive Independent Director
02.	Ms. Amrita Modi	07761166	Non-executive Director	05.	Mr. Vinod Jhamnani	AFHPJ6345G	Chief Financial Officer
03.	Mr. Anmol Jindal	07618593	Non-Executive Independent Director	06	Mr. Lalit Modi	CBPPM2302D	Company Secretary

Continue on Next Page.

जनसता

6 जून, 2025

.. Continue from previous Page...

 The key financial information of the Target Company based on the audited financial statements which has been audited by the Target Company based on the audited financial statements which has been audited by the Target Company based on the audited financial statements which has been audited by the Target Company based on the audited financial statements which has been audited by the Target Company based on the audited financial statements which has been audited by the Target Company based on the audited financial statements which has been audited by the Target Company based on the audited financial statements. and by the Statutory Auditor Lokesh Maheshwari & Associates, Chartered Accountants the latest audited financial results for the financial year ended March 31, 2025 are as follows: (in ₹ except EPS)

Banklandara	Audited Financial Results for the Financial year	Audited Financial Statements for the Financial Year Ended March 31			
Particulars	ended March 31, 2025*	2024	2023	2022	
Total Revenue from operations	*		(180	25//	
Profit After Tax (PAT) & exceptional items	(8,32,000)	(2,46,74,726)	(3,73,4,058)	(5,51,903)	
Earnings Per Share (₹)	(0.11)	(3.29)	(0.50)	(0.07)	
Net worth / Shareholder's Fund	1,12,03,000	1,20,35,035	3,67,097,61	4,04,43,819.74	

- Key Financial information for the financial year ended March 31, 2025, has been extracted from the Company's audited financial results as submitted to the Stock Exchanges. Extracted from the annual report for the financial year ended March 31, 2024.
- Extracted from the annual report for the financial year ended March 31, 2023.
- Extracted from the annual report for the financial year ended March 31, 2022.

DETAILS OF THE OFFER

- This Open Offer is a mandatory offer in compliance with Regulations 4 of SEBI SAST Regulations and Disclosure Requirement) Regulations, 2015 and of other applicable provisions pursuant to the execution of the Share Purchase Agreement for substantial acquisition of shares / voting rights of the Target Company.
- The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) constituting 26.00% of the Equity and Voting Share Capital of the Target Company ("Offer Size") at a price of ₹ 6.00 (Indian Rupees Six Only) per Equity Share ("Offer Price") aggregating to ₹ 1,16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (assuming full acceptance) ("Maximum Consideration"), payable in cash, in accordance with the provisions of Regulation 9(1)(a) of SEBI SAST Regulations, subject to terms and conditions set out in this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF / Letter of Offer") that are proposed to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- To the best of knowledge and belief of the Acquirer, as on the date of this DPS, there are no other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other statutory approvals that may become applicable later.
- This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 20 of the SEBI SAST Regulations. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period.
- . In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdrawal stating the grounds for the withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
- The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights offer declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.
- (E) As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI SAST Regulations.
- (F) As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR"), the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

II. BACKGROUND TO THE OFFER

- (A) This Offer being made by the Acquirer, in compliance with Regulations 4 read with SEBI (SAST) Regulations, 2011 and Regulations, 2015, to the Public Shareholders of the Target Company, to acquire upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) ("Offer shares"), representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital from the Public Shareholders of the Target Company ("Offer size") at an offer price of Rs. 6.00 (Rupees Six only) per Equity shares ("Offer Price") subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer ("LoF") to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- (B) Further, pursuant to the Share Purchase Agreement dated May 30, 2025 ("SPA") entered between Acquirer and Sellers, to acquire 12.03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66.21,115/- (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) ("Sale Consideration"), from the Sellers, subject to and in accordance with the terms and conditions contained in the SPA.
- (C) The acquisition of Sale Shares will be undertaken through an off-market transfer.
- (D) The SPA may be terminated by : (a) mutual agreement between the Acquirer and the Sellers, recorded in writing; (b) the Sellers, recorded in writing; (b) the Sellers, recorded in writing; (c) by the Acquirer, upon issue of any order or direction or ruling or circular or notification or similar document by any Governmental Authority (as defined under the SPA) or the Offer; (d) by the Acquirer, if any of the Conditions Precedent (as defined under the SPA) for which the Sellers is responsible, is not fulfilled on or prior to the expiry of the Offer Period; or (e) by the Acquirer, in the case of non-compliance by the Acquirer, in the case of non-compliance by the Acquirer, of their respective closing obligations as set out in Schedule 4 of the SPA.
- (E) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011.
- (F) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.
- (G) The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter in accordance with the provisions of Regulation 31A of the SEBI LODR Regulations.
- (H) As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company by doing reverse merger with the target company by doing r course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.
- III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Paraticulars.	Acqu	ilrer	Total		
Particulars Particulars	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares	
Shareholding before PA i.e. May 30, 2025	Nil	Nil	Nil	Nil	
Shareholding proposed to be acquired through SPA dated May 30, 2025	12,03,839	16.08	12,03,839	16.08	
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil	
Shares to be acquired in the open offer (assuming full acceptance)*	19,47,077	26.00	19,47,077	26.00	
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	31,50,916	42.08	31,50,916	42.08	

*Assuming all the Offer Shares are accepted in the Open Offer. The Acquirer reserves the right to alter the quantity or ratio of acquisition of equity shares amongst themselves based on actual shares tendered in the Open Offer.

IV. OFFER PRICE

- (A) The Equity Shares of the Target Company are listed on BSE, under scrip code "512301". The ISIN of Equity Shares of Target Company is INE417N01011.
- (B) The annualized trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (May 2024 to April 2025) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	13,19,507	74,88,758	17.62

(Source: www.bseindia.com)

- Based on the information available on the website of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(j) of the SEBI SAST Regulations). (D) The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of:
 - The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA. ₹ 5.50 Not applicable* The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA. (c) The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA. Not applicable* The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target ₹ 5.20 company are recorded during such period, provided such shares are frequently traded. Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are Not applicable* customary for valuation of shares of such companies The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable. Not applicable*
- * Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable since the acquisition is not an indirect acquisition.
- In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer Price of \(\subseteq 6.00\)/- (Rupees Six only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations.
- (F) As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- (G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders.
- (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulations. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

- (A) The total funding requirement for the Open Offer (assuming full acceptances) i. e. for the acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven Only) from the Public Shareholders at Offer Price of ₹ 6.00 (Rupees Six only) per Equity Share aggregates to ₹ 1,16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (the "Offer Consideration"). (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.
- (C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into as escrow agreement dated May 30, 2025 with Axis Bank Limited ("Escrow Agreement") and had opened an escrow account under the name of "M/s. Invade Agro Limited Open Offer Escrow Account" ("Escrow Account").
- (D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations.
- (E) Mr. Manish R. Bohra (Membership No. 058431, Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102.1st Floor Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400 069, Maharashtra, India, (M) 9987030175, Mail: manish.b@mrbassociates.com vide Certificate dated May 30, 2025 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.
- (F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations. (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS (A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer, other than as may be required by the Sellers under the SPA.
- (B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulation 23(1) of the SEBI SAST Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations.
- (C) Public Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India ("RBI") which have been obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- (D) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SEBI SAST Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (E) There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations.
- (F) The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer, pursuant to Regulation

18(10) of SEBI SAST Regulations. VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule
Public Announcement	Friday, 30 May, 2025
Publication of Detailed Public Statement in newspapers	Friday, 06 June, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, 13 June, 2025
Last Date for public announcement of a competing offer	Friday, 27 June, 2025

Continue on Next Page.

जनसता

6 जून, 2025

..Continue from previous Page...

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule	
Receipt of comments from SEBI on Draft Letter of Offer	Friday, 4 July, 2025	
Identified Date*	Tuesday, 8 July, 2025	
Date by which Letter of Offer will be dispatched to the Public Shareholders	Tuesday, 15 July, 2025	
Last day of revision of Offer Price / Offer Size	Monday, 21 July, 2025	
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Thursday, 17 July, 2025	
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, 21 July, 2025	
Date of commencement of Tendering Period	Tuesday, 22 July, 2025	
Date of closure of Tendering Period	Monday, 4 August, 2025	
Issuance of post offer advertisement	Monday, 11 August, 2025	
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Tuesday, 19 August, 2025	
Last Date of filing the final report to SEBI	Tuesday, 26 August, 2025	

*Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer. Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

- (A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer, In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholders holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.
- (B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- (C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- (D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.
- (E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.
- (F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the ("SEBI Master Circulars").
- (G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- (H) The Acquirer has appointed Gretex Share Broking Limited ("Buying Broker") as their broker for the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name of Buying Broker	Address	Contact Person	Contact No.	Email ID	Website
Gretex Share Broking Limited	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India	Balasaheb Patil	022-69308500	dp@gretexbroking.com	https://gretexbroking.com

(L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST)

- (I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.
- (J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares. (K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.
- Regulations, 2011. (M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).
- (N) Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- (0) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
- (P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer. IX. OTHER INFORMATION
- (A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof
- (B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer. (C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).
- (D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.
- (E) The Acquirer has appointed Adroit Corporate Services Private Limited as the Registrar to the Offer.

The details of the Registrar are as mentioned below: Name: Adroit Corporate Services Private Limited

Address: 18-20, Jaferbhoy Industrial Estate, 1st Floor, Makawana Road, Marol Naka, Andheri (East), Mumbai 400 059

Tel.: 022 42270449 Email Id: haraprasadn@adroitcorporate.com

Investor Grievance Email: info@adroitcorproate.com

Website: www.adroitcorporate.com Contact Person: Mr. Hara Prasad Nahak

SEBI Registration No.: INR000002227

- CIN: U67190MH1994PTC079160 (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER



GRETEX CORPORATE SERVICES LIMITED

(CIN No.: L74999MH2008PLC288128)

Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India

Tel. No.: 022 69308500; Email: info@gretexgroup.com; Website: www.gretexcorporate.com; Contact Person: Mr. Arvind Harlalka

FOR AND ON BEHALF OF THE ACQUIRER M/s. Invade Agro Limited

Sd/-

Meenal Shrirang Patwardhan (Managing Director)

DIN: 09000788 Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Thane, Maharashtra-400604, India

Place: Mumbai Date: June 06,2025

सार्वजनिक घोषणा (भारतीय दिवाला एवं शोधन अक्षमता बोर्ड के विनियम 6 के अंतर्गत) (कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016) पार्थ नेक्सजेन सर्विसेज प्राइवेट लिमिटेड (पूर्व में एमडीजी कंसल्टेंट्स एंड इंजीनियर्स प्राइवेट लिमिटेड के नाम से जाना जाता था) के लेनदारों के ध्यानार्थ

1.	कॉर्पोरेट देनदार का नाम	प्रासंगिक विवरण पार्थ नेक्सजेन सर्विसेज प्राइवेट लिमिटेड(पूर्व में एमडीजी कंसल्टेंट्स एंड इंजीनियर्स प्राइवेट लिमिटेड के नाम से जाना जाता था)
2.	कॉर्पोरेट के निगमन की तिथि	17.06.2023
3.	प्राधिकरण जिसके तहत कॉर्पोरेट देनदार निगमित/पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट पहचान संख्या / कॉर्पोरेट देनदार की सीमित देयता पहचान संख्या	U74140DL2013PTC253984
5.	कॉर्पोरेट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	पंजीकृत कार्यालय का पताः आधुनिक चौंबर्स, कार्यालय संख्या ३, भूतत् 13/29, ईस्ट पटेल नगर, पश्चिमी दिल्ली, दिल्ली, भारत 110008,कॉर्पोरेट कार्यालयः सी–111 आईथम टॉवर, प्लॉट संख्या ए ४ सेक्टर–62, नोएडा, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश, भारत, 20130
6.	कॉरपोरेट देनदार के संबंध में दिवाला प्रारंभ होने की तिथि	04.06.2025(आईआरपी द्वारा 05.06.2025 को माननीय एनसीएलटी की वेबसाइट से डाउनलोड किया गया)
7.	दिवाला समाधान प्रक्रिया के बंद होने की अनुमानित तिथि	01.12.2025
8.	अंतरिम समाधान पेशेवर के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	श्री पंकज अरोड़ा आईबीबीआई पंजीकरण संख्याः आईबीबीआई / आईपीए–001 / आईपी–पी–01743 / 2019–2020 / 12738
9.	बोर्ड के साथ पंजीकृत अंतरिम समाधान पेशेवर का पता और ई–मेल	पंजीकृत पता :136, शुभम टावर, नीलम चौक, एनआईटी, फरीदाबाद, हरियाणा 121001, ईमेल आईडी :tra.pankaj@gmail.com
10.	अंतरिम समाधान पेशेवर के साथ पत्राचार के लिए उपयोग किया जाने वाला पता और ई–मेल	पताः136, शुभम टावर, नीलम चौक, एनआईटी, फरीदाबाद, हरियाणा 121001, प्रक्रिया विशेष ईमेल आईडीः cirp.parth.mdg@gmail.com
11.	दावे प्रस्तुत करने की अंतिम तिथि	19.06.2025, आदेश प्राप्ति की तिथि से 14वाँ दिन।
12.	अंतरिम समाधान पेशेवर द्वारा सुनिश्चित धारा 21 की उप–धारा (6ए) के खंड (बी) के तहत लेनदारों के वर्ग, यदि कोई हो,	लागू नहीं
13.	.ऋणशोधन अक्षमता पेशेवरों के नाम जिन्हें एक वर्ग में ऋणदाताओं के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए चिह्नित किया गया है।(प्रत्येक वर्ग के लिए तीन नाम)	लागू नहीं
14.	(क) प्रासंगिक प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध हैं:	(क) फॉर्म यहाँ से डाउनलोड किए जा सकते हैं:https://ibbi.gov.in/home/downloads (ख) लाग् नहीं

वित्तीय लेनदारों को अपने दावों को केवल इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ प्रस्तुत करना होगा। अन्य सभी लेनदार व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से प्रमाण के साथ दावे प्रस्तूत कर सकते हैं। प्रविष्टि संख्या 12 के सामने सूचीबद्ध अनुसार एक वर्ग से संबंधित एक वित्तीय लेनदार, फॉर्म सीए में वर्ग के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के सापेक्ष सूचीबद्ध तीन दिवाला पेशेवरों में से अधिकृत प्रतिनिधि की अपनी पसंद का संकेत देगा– लागु नहीं दावे के झूटे या भ्रामक प्रमाण प्रस्तुत करने पर दंड लगाया जाएगा। हस्ता. / –श्री पंकज अरोड़ा अंतरिम समाधान पेशेवर पार्थ नेक्सजेन सर्विसेज प्राइवेट लिमिटेड

(पूर्व में एमडीजी कंसल्टेंट्स एंड इंजीनियर्स प्राइवेट लिमिटेड के नाम से जाना जाता था)

आईबीबीआई / आईपीए-001 / आईपी-पी-01743 / 2019-2020 / 12739

एएफए वैधताः 31-12-2025

सर्विसेज प्राइवेट लिमिटेड(पूर्व में एमडीजी कंसल्टेंट्स एंड इंजीनियर्स प्राइवेट लिमिटेड के नाम से जाना जाता था) की

पार्थ नेक्सजेन सर्विसेज प्राइवेट लिमिटेड(पूर्व में एमडीजी कंसल्टेंट्स एंड इंजीनियर्स प्राइवेट लिमिटेड के नाम से जाना

जाता था)के लेनदारों को सबूत के साथ अपने दावे प्रस्तुत करने के लिए 19.06.2025 को या उससे पहले प्रविष्टि संख्या

कॉर्पोरेट दिवाला समाधान प्रक्रिया शुरू करने का आदेश दिया है।

दिनांकः 06.06.2025

स्थान : फरीदाबाद

10 के सामने उल्लिखित पते पर अंतरिम समाधान पेशेवर को कहा जाता है।

सेव हाउसिंग फाइनेंस लिभिटेड (पूर्व में न्यू हैबिटेट हाउसिंग फाइनेंस एंड डेवलपमेंट लिमिटेड के नाम से विदित) कार्यालय : युनिट नंबर 761, 7वाँ तल, वेगास ऑल, प्लॉट नं. 06, सेक्टर- 14, द्वारका, नई दिल्ली- 110075, ई-मेल : info@newhabitat.in, info@savehfl.in वेब : www.savehfl.in, मोबाइल : +91-9999694526

वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्भाण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत एनबीएफसी/एचएफसी के पास प्रभारित अचल परिसंपत्तियों की बिक्री। सेव हाउसिंग फाइनेंस लिमिटेड (पूर्व में न्यू हैबिटेट हाउसिंग फाइनेंस एंड डेवलपमेंट लिमिटेड के नाम से विदित)

के प्राधिकृत अधिकारी के रूप में अधोहरताक्षरकर्ता ने सरफेसी अधिनियम 2002 की धारा 13(4) के अंतर्गत उल्लिखित संपत्तियों का कब्जा ले लिया है। जनसाधारण को सूचित किया जाता है कि एनबीएफसी / एचएफसी की बकाया की वसूली के लिए नीचे उल्लिखित प्रकरणों के अंतर्गत प्रभ्ज्ञारित संपत्तियों की ई-नीलामी (सरफेसी अधिनियम 2002 के अंतर्गत) ''जैसी है जहां है आधार, जैसी है जो है आधार तथा वहां जो कुछ भी है आधार' पर आयोजित की जाएगी।

	क्र. सं.	ऋणधारक का नाम	संपत्ति का विवरण	आरक्षित मूल्य (रू.) ईएमडी बोली वृद्धि राशि	ई-नीलामी की तिथि और समय	बकाया राशियां, जिनकी वसूली हेतु संपत्ति बेची जा रही है
	1.	1. शाहिद राजा पुत्र मोहम्मद कलाम, 2. रोशन परवीन पत्नी शाहिद राजा	फलैट नंबर 202, एसएफ द्वितीय तल, जिसमें 3 कमरे और 1 हॉल 3 बाथरूम और बालकनी है, जो ब्लॉक—ए में पीछे की तरफ, रकबा 102.19 वर्ग मीटर या (1100 वर्ग फीट) कवर्ड एरिया 102.19 वर्ग मीटर (1100 वर्ग फीट), प्लाट नंबर 3, 4 और 5 पर, खसरा नंबर 1271, शिव होम्स—2, गांव छपरोला, परगना और तहसील दादरी, जिला गौतम बुद्ध नगर (यूपी) में स्थित तथा निम्नानुसार सीमाबद्ध है :— पूर्व— पलैट नं. ए—203, पश्चिम— प्लॉट अन्य का, जत्तर—पलैट नंबर वी—201, दक्षिण— पलैट नंबर ए—201 (भौतिक कब्जे के अधीन)	रु. 17,65,000 / — ईएमडी — रु. 1,76,500 / — रु. 25,000 / —	24 ਯੂਜ, 2025	रु. 36,27,454 /— 4 जून 2025 के अनुसार
•		0.11	100			

ईएमडी और दस्तावेजों की अंतिम तिथि और समय : 23-06-2025 को अप. 4.00 बजे तक **संपत्ति के निरीक्षण की तिथि और समय :** 12–06–2025 को मध्या. 11.00 बजे से अप. 4.00 बजे के बीच। अधिक जानकारी

के लिए प्राधिकृत अधिकारी से इस नंबर पर संपर्क करें– 9999694526, 'नीलामी की शर्तें और नियम इस प्रकार हैं (1) ई-नीलामी एनबीएफसी / एचएफसी द्वारा अनुमोदित सेवा प्रदात्री सी1 इंडिया प्राइवेट लिमिटेड के माध्यम से उनकी वेबसाइट– www.bankeauctions.com पर "ऑन लाइन" आयोजित की जाएगी। संपर्क व्यक्ति का नाम– मिथिलेश कुमार, मोबाइल– 7080804466, ईमेल– delhi@c1india.com, हेल्पलाइन नंबर– 7291981124, 25, 26 (2) इच्छुक खरीदारों / बोलीदाताओं को ईएमडी राशि या तो लाभार्थी सेव हाउसिंग फाइनेंस लिमिटेड, भारतीय स्टेट बैंक, एसएमई शाखा, आसफ अली रोड (62203) के नाम पर अनुरक्षित खाता संख्या 00000036728174634 में आईएफएससी कोड : एसबीआईएन0062203 के माध्यम से एनईएफटी/आरटीजीएस/डीडी/अंतरण के माध्यम से अथवा सेव हाउसिंग फाइनेंस लिमिटेड के पक्ष में किसी भी राष्ट्रीयकृत या अनुसूचित बैंक में तैयार दिल्ली में देय डिमांड ड्राफ्ट के माध्यम से जमा करानी होगी। (3) सफल बोलीदाता बिक्री के उसी दिन बोली राशि का 25% (ईएमडी सहित) अपने पक्ष में बोली की घोषणा हो जाने पर जमा करेगा और बोली राशि का शेष 75% बिक्री की तिथि से 15 दिनों के भीतर जमा करेगा। (4) निर्धारित समय के भीतर सफल बोलीदाता / नीलामी क्रेता द्वारा राशि का भुगतान करने में चूक होने की स्थिति में, बिक्री रद्द कर दी जाएगी और पहले से भुगतान की गई राशि (ईएमडी सहित) जब्त कर ली जाएगी। (5) प्राधिकृत अधिकारी सर्वोच्च प्रस्ताव स्वीकार करने के लिए बाध्य नहीं हैं और उन्हें किसी अथवा सभी प्रस्तावों को स्वीकार या अस्वीकार करने या ई-नीलामी को स्थगित/स्थगित/रद्द करने या किसी भी परिसंपत्ति या उसके हिस्से को किसी भी समय बिना कोई कारण बताए कार्यवाही से वापस लेने का पूर्ण अधिकार और विवेकाधिकार है। (6) ई–नीलामी के अन्य नियम और शर्तें निम्नलिखित वेबसाइटों पर प्रकाशित है : www.bankeauctions.com और www.savehfl.in दिनाँक : 06/06/2025, स्थान : दिल्ली प्राधिकृत अधिकारी, सेव हाउसिंग फाइनेंस लिमिटेड

BHARAT NIDHI LIMITED CIN No. U51396DL1942PLC000644 Regd. Office: 3/8, 2nd Floor, Asaf Ali Road, New Delhi 110002 Phone No. 011-43562982, E-Mail ID:- bharatnidhi1@gmail.com NOTICE is hereby given that the following Shareholders of the Company holding fully paid up equity

shares of Rs. 10/- each of the Company, has reportedly lost their Share Certificates and application has been made to the Company by the second survivor holder to issue duplicate share certificates: Name of the Shareholder Father/ Husband's Name No. of Shares held Folio No. Prafulbhai Amritalal Parikh Late Shri Amrutial Parikh & Parikh Lata Prafulbhai

Any person, who has a claim in respect of the said equity shares, should lodge such claim with the Company at its Registered Office within 15 days from the date of issue of this notice; else the Company will proceed to issue duplicate certificates without further intimation For Bharat Nidhi Limited Place: New Delhi Date: June 5, 2025 Company Secretary

कोटक महिन्द्रा बैंक लिमिटेड ऑनलाइन ई-नीलामी पंजीकृत कार्यालय : 27 बीकेसी, सी-27, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (ई), मुंबई, महाराष्ट्र, पिन कोड 400051 शाखा कार्यालय : 7वां तल, प्लॉट नंबर 7, सेक्टर-125, नोएडा, उत्तर प्रदेश-201313 अचल सम्पत्तियों की बिक्री हेतू बिक्री सूचना

वित्तीय आस्तियों का प्रतिभूतिकरण तथा पुनरनिर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 (5) तथा 8(6) के तहत अचल आस्ति की बिक्री के लिए ई—नीलामी बिक्री सूचना एतदुद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना दी जाती है कि "फोर्ड क्रेडिट इंडिया प्राइवेट लिमिटेड (इसमें आगे "फोर्ड क्रेडिट" कही गई है) द्वारा बैंक के पक्ष में ऋण के समनुदेशन के अनुसरण में प्रत्याभृत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल सम्पत्ति (इसमें आगे प्रतिभूत आस्ति कही गुई है), जिसका भौतिक कब्जा कोटक महिन्द्रा बैंक लिमिटेड (इसमें आगे "बैंक / केएमबीएल / प्रत्याभत लेनदार" कहा गया है) के प्राधिकृत अधिकारी द्वारा 28-08-2024 को लिए जाने के अनुसरण में बैंक ने मैसर्स वी गो मोटर प्राइवेट लिमिटेड, इसके निदेशक श्री विवेक गोयल एवं श्रीमती अंजू गोयल, श्री विवेक गोयल एवं श्रीमती अंजू गोयल द्वारा प्रतिनिधित्वकृत द्वारा केएमबीएल, प्रतिभूत लेनदार को ऋण खाता सं. 04301 में 02–06–2025 तक देय बकाया राशि क. 2,89,36,718.24 / – (रूपए दो करोड़ नवासी लाख छत्तीस हजार सात सौ अठारह तथा पैसे चौबीस मात्र) + वसूली तक भावी ब्याज की वसूली के लिए प्रतिभूत आस्ति सरफासी ऐक्ट के प्रावधानों के तहत ई-नीलामी के माध्यम से "जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां है" आधार पर बेचने का निर्णय किया है।

विस्तृत विवरण

नीलामी की तिथि	14-07-2025
नीलामी का समय	दोपहर 12:00 बजे से 1:00 बजे के बीच 5 मिनट के असीमित विस्तार के साथ
सुरक्षित मूल्य	रु. १,४०,००,००० / – (रुपये एक करोड़ चालीस लाख मात्र)
धरोहर राशि जमा (ईएमडी)	रु. 14,00,000 / — (रूपये चौदह लाख मात्र)
केवाईसी के साथ ईएमडी जमा करने की अंतिम तिथि	11—07—2025 शाम 6:00 बजे तक (आईएसटी)
प्रतिभूत आस्ति का विवरण	सम्पत्ति के सभी अंश एवं खंड : "साउथ प्वाइंट" नामक बहुमंजिला इमारत में निचले भू तल पर दुकान नंबर एलजी–027, जो 3.272 एकड़ (13241.784 वर्ग मीटर) या उसके आसपास के भूखंड पर बनी है, जो सेक्टर–53, गांव वजीराबाद, महरौली गुड़गांव रोड, (डीएलएफ सिटी के नजदीक), तहसील और जिला गुड़गांव, हिरयाणा राज्य में स्थित है, जो विशेष रूप से खसरा संख्या 310/1/2/2, 2393 और 2394 के तहत आती है, जिसका सुपर एरिया 70.307 वर्ग मीटर (757 वर्ग फीट) या लगभग है, जो संलग्न योजना में है और निम्नानुसार परिबद्ध है : उत्तर–एलजी–028; दक्षिण–एलजी–026; पूर्व–पैसेज/एलजी–024; पश्चिम–खुला।
ज्ञात ऋणभार	मई 2025 तक रखरखाव और बिजली बिल के रूप में रु. 1,86,209/— बकाया हैं

कर्जदारों का ध्यान अधिनियम की धारा 13 की उपधारा 8 के प्रावधानों की ओर आकर्षित किया जाता है, जो प्रतिभृत आस्ति छुड़ाने के लिए उपलब्ध समय के संबंध में है। विशेष रूप से कर्जदार और आम जनता कृपया ध्यान दें कि यदि किसी भी कारण से इस नीलामी में नीलामी विफल हो जाती है, तो प्रतिभूत लेनदार निजी संधि के माध्यम से बिक्री के माध्यम से प्रतिभूति हित लागू कर सकता है। बिक्री के लिए रखी गई आस्तियों के बारे में किसी भी स्पष्टीकरण/आवश्यकता के मामले में, बोलीदाता **श्री पंकज राय (मोबाइल नंबर +91 7768003567), श्री सचिन गौतम (मोबाइल नंबर +91 8655750287)** और श्री अक्षित सोलंकी मोबाइल नंबर +91 7302111608) से संपर्क कर सकते हैं। बोलीदाता स्पष्टीकरण के लिए हेल्पलाइन नंबर (+91–9152219751) पर भी संपर्क कर सकते हैं। बिक्री की विस्तृत शर्तों व नियमों के लिए कृपया बैंक की वेबसाइट www.kotak.com पर दिए गए लिंक https://www.kotak.com /en/bank-auctions.html पर तथा / अथवा http://bankauctions.in/ पर पर जाएं। वास्ते कोटक महिन्द्रा बैंक लिमिटेड, प्राधिकृत अधिकारी स्थान : गुरूग्राम, तिथि : 06.06.2025

प्ररूप संख्या आईएनसी-26 (कम्पनी (निगमन) नियम, 2014 के नियम

30 के अनुसरण में} केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली के समझ कंपनी अधिनियम, 2013 की घारा 13 की उपघारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए के मामले में

डीसीएम श्रीराम लिमिटेड

(सीआईएन: L74899DL1989PLC034923) जिसका पंजीकृत कार्यालय: द्वितीय तल, (पश्चिम विंग) वर्ल्डमार्क १, एरोसिटी, दक्षिण पश्चिम, नई दिल्ली-110037 में हैं, के मामले में

....आवेदक कंपनी /याचिकाकर्ता दद्वारा सार्वजनिक सुचना दी जाती है कि यह शवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी प्रधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का मंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य' में स्थानांतरित करने के लिए 3 जून, 2025 को डाक मतपत्र के माध्यम से पास किया गया विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में

बदलाव की पृष्टि करने की मांग की गई है । कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण ने यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उत्तिखित हो, के साथ अपनी आपत्ति क्षेत्रीय नेदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलेक्स, नई दिल्ली-110003 पर पंजीकृत बाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते परभी मेजें।

द्वितीय तल, (पश्चिम विंग) वर्ल्डमार्क 1, एरोसिटी, दक्षिण पश्चिम, नई दिल्ली—110037

प्रावेदक के लिए और आवेदक की ओर से डीसीएम श्रीराम लिमिटेड हस्ता/-दीपक गुप्ता

दिनांक : 05.06.2025 (कंपनी सचिव) स्थानः नई दिल्ली सदस्यता संख्याः F4615

प्ररूप संख्या आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम

30 के अनुसरण में केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए)

आनंतापुर ॥ आरईजैड ट्रांसमिशन लिमिटेड (सीआईएन: U42201DL2025GOI440759) जिसका पंजीकृत कार्यालय: वाई सी सीओ विकें ग स्पेस, तीसरी मंजिल, प्लॉट नंबर 94, द्वारका,

सैक्टर 13 मेट्रों के सामने, रेडिसन ब्लू, एनएसआईटी द्वारका, द्वारका सैक्टर-६, साउथ विस्ट दिल्ली, नई दिल्ली—110075 में हैं, के मामलआवेदक कंपनी /याचिकाकर्ता

एतदद्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य" में स्थानांतरित करने के लिए 23 मई, 2025 को आयोजित असाबारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेगोरेंडम ऑफ एसोसिएशन मेबदलाव की पुष्टि करने की मांग की गई है। कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से घौदह (14) दिनों के मीतर **क्षेत्रीय निदेशक, उत्तरी** क्षेत्र, कारपोरेंट कार्य मंत्रालय, नई दिल्ली के पते बी−2 विंग, दूसरा तल, पंश्तित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई विल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी मेजें। वाई सी सीओ वर्किंग स्पेस, तीसरी मंजिल, प्लॉट नंबर 94, द्वारका, सैक्टर 13 मेट्रो के सामने, रेडिसन ब्लू, एनएसआईटी द्वारका,

नई दिल्ली-110075 आनंतापुर ॥ आरईजैड ट्रांसमिशन लिमिटेड

द्वारका सैक्टर-6, साउथ वेस्ट दिल्ली,

दिनांक: 05.08.2025 उपमा मीना (अतिरिक्त निवेशक) स्थान: नई दिल्ली डीआई एन: 10240282

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS, 2011") AND REGULATION 31(A)(5) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

CHAMBAL BREWERIES AND DISTILLERIES LIMITED

Corporate Identification Number: L99999RJ1985PLC046460

Registered Office: House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota-324005, Kota, Rajasthan, India

Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in

Open Offer for acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) ("Offer Shares") of Chambal Breweries And Distilleries Limited ("Target Company" or "TC") representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by M/s. Invade Agro Limited ("Acquirer") pursuant to and in compliance with Regulation 4 read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 31(A)(5) Of Sebi (Listing Obligation And Disclosure Requirement) Regulations, 2015 as amended from time to time ("Open Offer" or "Offer").

This detailed public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public shareholders (as defined below) of the target company pursuant to and in compliance with Regulations 4 read with 13(4), 14(3), 15(2) and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") along with Regulation 31(A)(5) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, pursuant to the public announcement dated May 30, 2025 ("PA" or "Public Announcement") filed with BSE Limited ("BSE") herein after referred to as the "Stock Exchange", Securities and Exchange Board of India ("SEBI") & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

"Acquirer" means M/s. Invade Agro Limited (represented by its Managing Director – Mrs. Meenal Shrirang Patwardhan)

"Equity Shares" or "Shares" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Rupees Ten Only) each.

"Identified Date" means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

"Offer Period" has the same meaning as ascribed to it in the SEBI SAST Regulations.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in compliance with the SEBI SAST Regulations, other than: (i) the Acquirer, (ii) persons acting in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

"Sellers" means Mr. Bharat Jhamnani, Mr. Parasram Jhamnani, Mr. Vinod Jhamnani,

"Share Purchase Agreement" or "SPA" means the share purchase agreement dated Friday, May 30, 2025, executed between the acquirer and sellers, pursuant to which the Acquirer 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66,21,115 (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) from the Sellers.

"Working Day" means any working day of the SEBI.

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER

i. M/s. Invade Agro Limited ("Acquirer")

- Name (Current name along with name changes in the past): The Company was originally incorporated on May 27, 2022, as a LLP in the name of "Invade Agro LLP" under the provisions of Limited Liability Partnership Act, 2008. Later on Company was converted from LLP to Unlisted Public Limited Company and consequently, the name of Company was changed to "M/s. Invade Agro Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on March 16, 2024, by the Registrar of Companies, Central Registration Centre.
- Nature of Company: M/s. Invade Agro Limited having CIN: U47214MH2024PLC421550 is a unlisted public limited company incorporated under the provisions of the Companies Act, 2013 situated at A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India, having permanent account number AAHCI5873P, and represented by its Manging Director - Mrs. Meenal Shrirang Patwardhan, residing at Azad Nagar, D-2, 503/504, Brahmand CHS, Ghodbunder Road, Thane-400 610, Maharashtra, India.
- Nature of business: The Company engages in the business of trading, import, export, marketing, supplying, retailers, whole-sellers and dealing, online, offline marketing, suppliers, distributors of agro products, chillies, pepper, cloves, turmeric, vegetables, herbs and other food items, cereal products, beverages, tea, coffee, cocoa, seeds, fruits, vegetable, milk products, poultry, animal husbandry and products thereof, dairy, and dairy products, vegetable and edible oils, provisions of all kinds, pickles, chutney, masalas, mixtures, vinegars, ketchups, juices, squashes, jams, jellies, custard powder, powder (edible) drinks, beverages, gelatines, essences, ice creams, milk, preparations, table delicacies and other eatables, table delicacies and other eatables, bakery products and confectionery items such as breads, biscuits, sweets, roti, pizza, papal, cakes, pastries, cookies, wafers, candoles, lemon drops, chocolate, chewing gum, to fees, lozenges, tinned, caned bottled products, milk cream, butter, butter scotch, sauce, ghee, cheese, condensed milk, milk powder, skimmed milk food, baby food, infant foods, milk products and milk preparation, soya milk products and preparation, soyabean based foods, protein foods, dietic products, health foods, cereal products, wheat lakes, poultry products, milk shakes, water ice products, yoghurt, mouth freshner, carbondioxide for beverages.
- Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India.
- Name of Group to which the Acquirer belongs: The Acquire does not belong to any group.
- The Acquirer will form part of the Promoter Group of the Target Company, post the Open Offer.
- Name of shareholders of the Company:

The Shareholders of the Company as on May 30, 2025 are as follows:

SI. No.	Particulars	Shareholding as	on 30-05-2025
51. NU.	rai liculai s	Number of Equity Shares	Percentage Shareholding
(A) Promoters			
1.	Invade Grow Limited	80,14,034	19.44
2.	Meenal Shrirang Patwardhan	6,14,555	1.49
Total Promoters		86,28,589	20.93
(B) Public Shareholders		3,25,80,955	79.07
Total Shareholders (A+B)		4,12,09,544	100

• The Board of Directors of Acquirer comprises the following members:

SI. No.	Name and Designation	DIN	Date of Appointment
1.	Meenal Shrirang Patwardhan (Managing Director)	09000788	16/03/2024
2.	Amey Sanjay Nimkar (Director)	10597462	20/04/2024
3.	Kumar Mahadeorao Masram(Director)	10671243	18/06/2024
4.	Trevor Valentine Dsouza(Director)	07047196	18/02/2025

The key financial information of the Acquirer based on the audited financial statements a for the financial year ended March 31, 2024 and March 31, 2023 are as follows:

(in ₹ except EPS)

Particulars Particulars	Audited Financial Statements for t	the Financial Year Ended March 31
raruculars	2024	2023*
Total Revenue from operations	-	1,50,000
Profit After Tax (PAT) & exceptional items	19,37,413	(24,73,998)
Earnings Per Share (₹)	0.39	-
Net worth / Shareholder's Fund	24,37,410	-

* The financial figures for 2023 reflect the performance of the LLP.

If the Acquirer is a listed entity, Stock Exchanges where its shares are listed: Not applicable.

- Disclosures of relationship / interest, if any, of the Acquirer in the Target Company: As on the date of this DPS, the Acquirer does not have any relationship / interest in the Target Company, save and except the proposed shareholding to be acquired in the Target Company pursuant to SPA. Further, the Acquirer does not hold any Equity Shares of the Target Company and does not belong to any group of the Target Company, however, it has agreed to buy 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company by way of the SPA. Consequent to the acquisition, the Acquirer will form part of the Promoter Group of the Target Company.
- The Net Worth as of March 31, 2025, stands at ₹ 30.96 Crores as certified by Mr. Manish R Bohra (Membership No. 058431), Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102, 1st Floor, Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400069, Maharashtra, India, Phone: (M) 9987030175, Mail: manish.b@mrbassociates.com. This certificate dated May 30, 2025, also confirms that the Acquirer has sufficient resources to meet the full obligations of the Offer.

- It has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended ("SEBI Act") or under any other regulation made under the SEBI Act.
- ➣ It has not been categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011. It has not been declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018.
- > The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011.
- > There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS ➤ The representative of Acquirer is not in the Board of Director of the Target Company.

(B) DETAILS OF SELLERS:

The details of the Sellers as per the SPA are set out below:

					Name of the stock		Details of shares held by	the Sellers				
s		Changes in the name in the past Nature of Entity / Individual	Changes in the Nature of		Changes in the Nature of		Part of	Exchange in India	Pre-	Transaction	Po	st Transaction
N	Name of Sellers		Group (Yes or a	or abroau where		% of fully diluted Equity Share Capital of the Target Company	Number of Equity Shares	% of fully diluted Equity Share Capital of the Target Company				
0.	1. Mr. Bharat Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan, India	Yes (Bharat)	Individual	Yes	Not Applicable	3,29,500 Equity Shares	4.40%	Nil	Nil			
0:	2. Mr. Parasram Jhamnani residing at 627, Main road, Shashtri nagar, Dadabari Kota- 324009, Rajasthan. 📗 N	No change in name	Individual	Yes	Not Applicable	5,63,639 Equity Shares	7.53%	Nil	Nil			
0;	3. Mr. Vinod Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan	No change in name	Individual	Yes	Not Applicable	3,10,700* Equity Shares	4.15%	Nil	Nil			

*Mr. Vinod Jhammani is the beneficial owner of 10,700 equity shares currently held in the name of Ms. Jyoti Jhamnani. These shares are in the process of transmission to Mr. Vinod Jhammani. Upon completion of the transmission process, Mr. Vinod Jhammani will become the registered owner of the said shares.

Following the transmission. Mr. Vinod Jhammani intends to sell these 10.700 equities shares along with the shares already held in his own name.

- Name of the group to which sellers belongs to: The Sellers form part of the promoter group of the Target Company.
- In terms of the SPA, the Sellers has agreed to sell 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) representing 16.08% of Share Capital of the Target Company to the Acquirer. Post completion of the Open Offer, the Sellers ceases to be a shareholder and Promoters of the Target Company.

The Sellers has not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

- (C) DETAILS OF TARGET COMPANY-CHAMBAL BREWERIES AND DISTILLERIES LIMITED ("CBDL")
 - The Target Company was originally incorporated on March 28, 1985, as a Public Limited Company in the name and style of "Pallicid Trades & Finance Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra. Subsequently, the name of the Target Company was changed from "Pallicid Trades & Finance Limited" to "Chambal Breweries and Distilleries Limited" and a fresh Certificate of Incorporation was issued on March 11, 1994, by the Registrar of Companies, Mumbai. The Corporate Identification Number of the Target Company is L99999RJ1985PLC046460.
 - The registered office of the Target Company is presently situated at House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota, Rajasthan-324 005, India, Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in · The Target Company is engaged in the business of -
 - 1. Exporters, Importers, retailers, merchants, buyers, sellers, brokers, buying agents, selling agents, packers, re-packers, commission agents, factors, distributors, stockists, agents, traders and suppliers of all classes and kinds of all or any chemicals (organic and / or inorganic, fire or heavy, their mixtures and formulation) its intermediaties, pesticides and insecticides of all kinds including its formulations, jute goods, jute cuttings, jute rejections, cotton, yarn wool, silk, handicraft, flax, hemp; rayon nylon and other fibrous materials and manmade fibres, textile fabrics, ready-made garments, food grains, foot products vegetable products, iron, steel, cement, paper, paper board, news print, stray board, tea, coffee, manures, fertilizers, electrical goods, sugar, sugarcane, malasses, plant and machinery, vehicles and other automobile pare parts, tractor and other agricultural implements, tyres, tubes, tyre cord sheets, rubber and rubber products, leather products, foot wear, hides, skins, metals and minerals and all other goods made thereof therefrom electricals, chemicals photographical, surgical and scientific equipments, instruments good and materials, cardials, drugs tanings, essence and pharmaceuticals, mineral and other water paints, pigments and varnishes. Compounds dye stuff, organic mineral intermediates, paint and colour grinders, oxygen, hydrogen, nitrogen, carbonic acid, acetylene dissolved or otherwise / and any other gases or any compounds or by products thereof engines, electropes, transformers, gas cylinders containers, compressors, welding machine and other apparatuses and machinery to be used for or in connection with the consumption gases directly or indirectly propertory articles of all kinds and for which generally to carry on business of merchants, traders, export house of any goods commodities and merchandise of any other description whatsoever as are incidental or conducive to the carrying on of all such
 - 2. To carry on the business of financing in all its branches and in any moveable and immovable goods and property of any description and to carry on business as Mortgage Brokers, Financial Agents and to do all sorts of financing and guaranteeing business.
 - As on date of this DPS, the authorized share capital of the Company is ₹ 10,00,00,000 (India Rupees Ten Crores only) divided into 1,00,00,000 (One Crores only) Equity Shares having face value of ₹ 10/- (Indian Rupees Ten only), and the total issued and paid-up share capital of the Company is ₹7,48,87,580 (Indian Rupees Seven Crore Forty Eight Lakhs Eighty Seven Thousand Five Hundred and Eighty only) divided into of 74,88,758 (Seventy Four Lakhs Eighty Eight Thousand Seven Hundred Fifty Eight only) Equity Shares of ₹10/- (Indian Rupees Ten only).
 - Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INE417N01011.
 - The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 512301 on BSE with effect from January 31, 1986. • The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of "frequently traded shares" under Regulation 2(1)(j) of the SEBI SAST Regulations).
 - As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any warrants; (iv) there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts have been issued.

• The present Board of Directors and KMP of Target Company are as follows:

business in India or abroad.

Sr.	Name of Director	DIN/PAN	Designation	Sr.	Name of Director	DIN/PAN	Designation
01.	Mr. Parasram Jhamnani	01266196	Managing Director	04	Ms. Rinku Goyal	10454843	Non-Executive Independent Director
02.	Ms. Amrita Modi	07761166	Non-executive Director	05.	Mr. Vinod Jhamnani	AFHPJ6345G	Chief Financial Officer
03.	Mr. Anmol Jindal	07618593	Non-Executive Independent Director	06	Mr. Lalit Modi	CBPPM2302D	Company Secretary



Continue from previous Page

The key financial information of the Target Company based on the audited financial statements which has been audited by the Target Company's erstwhile Statutory Auditors, M/s. VAG & Company, Chartered Accountants, Kota for the financial year ended March 31, 2022, March 31, 2023 and 2024, and by the Statutory Auditor Lokesh Maheshwari & Associates, Chartered Accountants the latest audited financial results for the financial year ended March 31, 2025 are as follows: (in ₹ except EPS)

and by the otatatory ridditor Editoon Mandonwan a riddoc	by the distinct production manderman a recognition, of the street assets a mander of the mander of t									
Particulars	Audited Financial Results for the Financial year	Audited I	Financial Statements for the Financial Year Ended	March 31						
Particulars	ended March 31, 2025*	2024	2023	2022						
Total Revenue from operations	-	-	-	-						
Profit After Tax (PAT) & exceptional items	(8,32,000)	(2,46,74,726)	(3,73,4,058)	(5,51,903)						
Earnings Per Share (₹)	(0.11)	(3.29)	(0.50)	(0.07)						
Net worth / Shareholder's Fund	1,12,03,000	1,20,35,035	3,67,097,61	4,04,43,819.74						

- 1) Key Financial information for the financial year ended March 31, 2025, has been extracted from the Company's audited financial results as submitted to the Stock Exchanges.
- 2) Extracted from the annual report for the financial year ended March 31, 2024.
- 3) Extracted from the annual report for the financial year ended March 31, 2023. 4) Extracted from the annual report for the financial year ended March 31, 2022.

(D) DETAILS OF THE OFFER

- This Open Offer is a mandatory offer in compliance with Regulations 4 of SEBI SAST Regulations and Regulation 31(A)(5) SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and of other applicable provisions pursuant to the execution of the Share Purchase Agreement for substantial acquisition of shares / voting rights of the Target Company.
- The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) constituting 26.00% of the Equity and Voting Share Capital of the Target Company ("Offer Size") at a price of ₹ 6.00 (Indian Rupees Six Only) per Equity Share ("Offer Price") aggregating to ₹ 1,16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (assuming full acceptance) ("Maximum Consideration"), payable in cash, in accordance with the provisions of Regulation 9(1)(a) of SEBI SAST Regulations, subject to terms and conditions set out in the Public Statement ("PA"), and to be set out in this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF / Letter of Offer") that are proposed to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- To the best of knowledge and belief of the Acquirer, as on the date of this DPS, there are no other statutory approvals required for this Open Offer. However, if any other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other statutory approvals that may become applicable later.
- This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations and is not a competitive bid in terms of Regulation 20 of the SEBI SAST Regulations. Also, there is no differential pricing in this Offer as all the Equity Shares of the Target Company are fully paid-up.
- This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
- The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period.
- In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in Part VI (Statutory and Other Approvals) below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdrawal stating the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
- The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights offer declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.
- (E) As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the approval of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SEBI SAST Regulations.
- As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR"), the Target Company is required to maintain at least 25% public shareholding (i.e. shares of the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

II. BACKGROUND TO THE OFFER

- (A) This Offer being made by the Acquirer, in compliance with Regulations 4 read with SEBI (SAST) Regulations, 2011 and Regulation 31(A)(5) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, to the Public Shareholders of the Target Company, to acquire upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) ("Offer shares"), representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital from the Public Shareholders of the Target Company ("Offer size") at an offer price of Rs. 6.00 (Rupees Six only) per Equity shares ("Offer Price") subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer ("LoF") to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- (B) Further, pursuant to the Share Purchase Agreement dated May 30, 2025 ("SPA") entered between Acquirer and Sellers, to acquire 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66,21,115/- (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) ("Sale Consideration"), from the Sellers, subject to and in accordance with the terms and conditions contained in the SPA
- The acquisition of Sale Shares will be undertaken through an off-market transfer.
- (D) The SPA may be terminated by: (a) mutual agreement between the Acquirer and the Sellers, recorded in writing; (b) the Sellers, if any of the Conditions Precedent (as defined under the SPA) for which the Acquirer is responsible, is not fulfilled within the timelines set out under the SPA; (c) by the Acquirer, upon issue of any order or direction or ruling or circular or notification or similar document by any Governmental Authority (as defined under the SPA) or the Offer; (d) by the Acquirer, if any of the Conditions Precedent (as defined under the SPA) for which the Sellers is responsible, is not fulfilled on or prior to the expiry of the Offer Period; or (e) by the Acquirer, in the case of non-compliance by the Sellers, in the case of non-compliance by the Acquirer, of their respective closing obligations as set out in Schedule 4 of the SPA
- (E) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation 9(1)(a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011.
- (F) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer is published. A copy of the above shall be sent to SEBI, BSE and Manager to the Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.
- The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter in accordance with the provisions of Regulation 31A of the SEBI LODR Regulations.
- (H) As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company by doing reverse merger with the target company in future and does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.

III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Particulars Particulars	Acqu	iirer	Total	
ratticulais	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Shareholding before PA i.e. May 30, 2025	Nil	Nil	Nil	Nil
Shareholding proposed to be acquired through SPA dated May 30, 2025	12,03,839	16.08	12,03,839	16.08
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil
Shares to be acquired in the open offer (assuming full acceptance)*	19,47,077	26.00	19,47,077	26.00
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	31,50,916	42.08	31,50,916	42.08

*Assuming all the Offer Shares are accepted in the Open Offer. The Acquirer reserves the right to alter the quantity or ratio of acquisition of equity shares amongst themselves based on actual shares tendered in the Open Offer.

IV. OFFER PRICE

- (A) The Equity Shares of the Target Company are listed on BSE, under scrip code "512301". The ISIN of Equity Shares of Target Company is INE417N01011.
- (B) The annualized trading turnover in the Equity Shares of the Target Company on BSE based on trading volume during the 12 (twelve) calendar months prior to the month of Public Announcement (May 2024 to April 2025) is as given below:

Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)
BSE	13,19,507	74,88,758	17.62

- (C) Based on the information available on the website of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(j) of the SEBI SAST Regulations).
- (D) The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of:

(a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA.	₹ 5.50
(b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA.	Not applicable*
(c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA.	Not applicable*
(d)	The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	₹ 5.20
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not applicable*
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable.	Not applicable*

- * Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable as the Equity Shares are frequently traded. (3) Not applicable since the acquisition is not an indirect acquisition. In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of 🗆 6.00/- (Rupees Six only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations.
- (E) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations.
- (F) As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulation 18(5) of SEBI SAST Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- (G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders.

 (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares
- have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulations, or pursuant to Regulations. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

- (A) The total funding requirement for the Open Offer (assuming full acceptances) i. e. for the acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten Only) from the Public Shareholders at Offer Price of ₹ 6.00 (Rupees Six only) per Equity Share aggregates to ₹ 1,16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (the "Offer Consideration").
- (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.
- (C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into as escrow agreement dated May 30, 2025 with Axis Bank Limited ("Escrow Agreement") and had opened an escrow account under the name of "M/s. Invade Agro Limited Open Offer Escrow Account" ("Escrow Account").
- (D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations (E) Mr. Manish R. Bohra (Membership No. 058431, Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102,1st Floor Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400 069, Maharashtra, India, (M) 9987030175, Mail: manish.b@mrbassociates.com
- vide Certificate dated May 30, 2025 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.
- (F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations. (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.

- (A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer, other than as may be required by the Sellers under the SPA
- (B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals are required for the consummation of the SPA and the Open Offer. If any other statutory approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations.
- (C) Public Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India ("RBI") which have been obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- (D) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (E) There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations.
- (F) The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer within 10 (ten) Working Days from the date of closure of the Tendering Period of the Open Offer to those Public Shareholders whose Equity Shares are accepted in the Open Offer, pursuant to Regulation

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule
Public Announcement	Friday, 30 May, 2025
Publication of Detailed Public Statement in newspapers	Friday, 06 June, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, 13 June, 2025
Last Date for public announcement of a competing offer	Friday, 27 June, 2025

...Continue from previous Page...

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

Major Activities	Schedule				
Receipt of comments from SEBI on Draft Letter of Offer	Friday, 4 July, 2025				
Identified Date*	Tuesday, 8 July, 2025				
Date by which Letter of Offer will be dispatched to the Public Shareholders	Tuesday, 15 July, 2025				
Last day of revision of Offer Price / Offer Size	Monday, 21 July, 2025				
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Thursday, 17 July, 2025				
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, 21 July, 2025				
Date of commencement of Tendering Period	Tuesday, 22 July, 2025				
Date of closure of Tendering Period	Monday, 4 August, 2025				
Issuance of post offer advertisement	Monday, 11 August, 2025				
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Tuesday, 19 August, 2025				
Last Date of filing the final report to SEBI	Tuesday, 26 August, 2025				

*Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer. Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

- (A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholders holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.
- (B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately
- (C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- (D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.
- (E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current
- The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by BSE in the form of separate window ("Acquisition Window") as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified in the ("SEBI Master Circulars").
- (G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- (H) The Acquirer has appointed Gretex Share Broking Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker") as their broker are as mentioned below:

Name of Buying Broker	Address	Contact Person	Contact No.	Email ID	Website
Gretex Share Broking Limited	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India	Balasaheb Patil	022-69308500	dp@gretexbroking.com	https://gretexbroking.com

- (I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period. (J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.
- (K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.
- (L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST) Regulations, 2011.
- (M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).
- Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder. (0) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
- (P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.
- IX. OTHER INFORMATION
- (A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof. (B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.
- (C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).
- (D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been inde-
- pendently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.

(E) The Acquirer has appointed Adroit Corporate Services Private Limited as the Registrar to the Offer. The details of the Registrar are as mentioned below:

Name: Adroit Corporate Services Private Limited

Address: 18-20, Jaferbhoy Industrial Estate, 1st Floor, Makawana Road, Marol Naka, Andheri (East), Mumbai 400 059 Tel.: 022 42270449

Email Id: haraprasadn@adroitcorporate.com

Investor Grievance Email: info@adroitcorproate.com

Website: www.adroitcorporate.com

Contact Person: Mr. Hara Prasad Nahak SEBI Registration No.: INR000002227

- CIN: U67190MH1994PTC079160
- In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in



Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road,

Dadar (West), Mumbai 400013, Maharashtra, India Tel. No.: 022 69308500; Email: info@gretexgroup.com; Website: www.gretexcorporate.com;

Contact Person: Mr. Arvind Harlalka

FOR AND ON BEHALF OF THE ACQUIRER M/s. Invade Agro Limited **Meenal Shrirang Patwardhan**

(Managing Director)

Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Thane, Maharashtra-400604, India

Place: Mumbai Date: June 06,2025

DIN: 09000788



एऑनक्स डिजिटल टेक्नॉलॉजी लिमिटेड

(पूर्वी अशोक आल्को - केम लिमिटेड म्हणून ज्ञात) मीआयणनः एलह२०९९एमएच१९९२पीएलसी०६९६१५ नोंद. कार्या.: १२/१३, जीवन उद्योग इमारत, २७८, डॉ. डी. एन. रोड, फोर्ट, मुंबई ४०० ००१. दूरध्वनी: ०२२-६६२२१७०० ईमेलः secretarial@aeonx.digital; संकेतस्थळ : www.aeonx.digital टपाल मतदानाची सूचना फक्त इलेक्ट्रॉनिक माध्यमातून मतदानाद्वारे (''रिमोट ई-व्होटींग'') टपाल मतदानामार्फत येथे खाली

मांडलेल्या कामकाजासाठी खोलील विशेष ठरावाच्या स्वरूपात एऑनक्स डिजिटल टेक्नॉलॉजी लिमिटेड (पूर्वी अशोक आल्को-केम म्हणून ज्ञात) (कंपनी) च्या सभासदांची मंजुरी मिळवण्यासाठी कंपनी अधिनिम. २०१३ ('अधिनियम') च्या कलम ११० सहवाचता सधारित कंपन्यांचे (व्यवस्थापन आणि प्रशासन) नियम, २०१४ ('व्यवस्थापन नियम') च्या नियम २० आणि नियम २२ सहवाचता निगम व्यवहार मंत्रालय (एमसीए) ने जारी केलेल्या ८ एप्रिल, २०२० दिनांकित जनरल सर्क्युलर क्र. १४/२०२० सहवाचता १३ एप्रिल, २०२० दिनांकित जनरल सर्क्युलर क्र. १७/२०२० आणि १९ सप्टेंबर, २०२४ दिनांकित ०९/२०२४ आणि सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (सेबी) ने जारी केलेल्या ० ऑक्टोबर, २०२४ दिनांकित सर्क्युलर क्रमांक सेबी/एचओ/सीएफडी/सीएफडी-पीओडी-२/पी/ सीआयआर/ २०२४/१३३. सिक्यरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टींग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंटस्) २०१५ (''लिस्टिंग रेग्यूलेशन्स'') च्या रेग्यूलेशन ४४, इन्स्टिट्यूट ऑफ कंपनी सेक्रेटरीज ऑफ इंडियाने जारी केलेले सर्वसाधारण सभावरील सेक्रेटरीयल स्टॅंडर्ड (''एसएस–२'') आणि वेळोवेळी सुधारित आणि सध्या प्रचलित असलेल्या अधिनियमाच्या अन्य प्रयोज्य तरतुर्दीनुसार एऑनक्स डिजिटल टेक्नॉलॉजी लिमिटेड (पूर्वी अशोक आल्को-केम लिमिटेड म्हणून ज्ञात) ('कंपनी') च्या सभासदांना याद्वारे सूचना देण्यात येत आहे.

पेफरन्शियल तत्त्वावर कर्न्ड्टरेबल वॉरंट जारी करणे:

ठिकाण : मुंबई

दिनांक : ५ जून, २०२५

मतदान सूचना ईमेल केली आहे. शुक्रवार, ३० मे, २०२५ ह्या कट-ऑफ डेट/विनिर्दीष्टीत तारखेस ज्यांची नावे सभासदांची नोंदवहीत/डिपॉझिटरीजच्या नोंदीत असतील त्या सर्व सभासद/लाभार्थींना सूचना पाठवण्यात येत आहे. सभासदांचे मतदान अधिकार शुक्रवार, ३० मे, २०२५ रोजीस भरणा झालेल्य समभाग भांडवलाच्या त्यांच्या हिश्श्याच्या प्रमाणात गणले जातील. उपरोक्त तारखेस जी व्यक्ती सभासद नसेल त्यांनी ही सचना फक्त माहितीसाठी दिल्याचे समजावे.

जनरल सर्क्युलर्सच्या अटींनुसार, टपाल मत पत्रिका आणि आगाऊ टपाल खर्च प्रदान केलेल्या व्यावसायीक उत्तरादाखल पाकीटासहीत टपाल मतदान सूचनेची हार्ड कॉपी सभासदाना ह्या टपाल मतदानासाठी पाठवल्या जाणार नाहीत. सभासदांच्या होकार किंवा नकार याच पत्रव्यवहार फक्त रिमोट ई-व्होटींग सिस्टीम मार्फत घेण्यात येईल

टपाल मतदान सूचना कंपनीची वेबसाईट <u>www.aeonx.digital,</u> स्टॉक एक्सचेंजच्या वेबसाईटस म्हणजेच बीएसई लिमिटेड (बीएसई) च्या_{www.bseindia.com} येथे सीडीएसएलची वेबसाईट <u>www.cdslindia.com</u> वर सुध्दा उपलब्ध असेल.

तुमच्या कंपनीच्या संचालक मंडळाने टपाल मतदान प्रक्रिया सुरळीत व पारदर्शक पध्दतीने पार पाडण्यासात . गपासणी अधिकारी म्हणून श्री. जय मेहता, व्यावसायीक कंपनी सेक्रेटरी, मुंबई यांची नियुक्ती केली आहे कंपनी अधिनियम, २०१३ चे कलम १०८ आणि अधिनियमाच्या अन्य प्रयोज्य तरतुदी सहवाचत व्यवस्थापन नियमांचा नियम २० ला अनुसरून आणि वेळोवेळी सधारित सेबी (लिस्टींग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्यलेशन्स. २०१५ चे रेग्यलेशन ४४ च्या अनुपालनात कंपनीने कंपनीच्या सर्व सभासदांना ई-व्होटींग सुविधा पुरवण्यासाठी सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड (सीडीएसएल) ची सेवा नेमली आहे. सभासदांनी कृपया ध्यानात ठेवावे की, मतदान कालावधी गुरुवार, जून, २०२५ रोजी भाप्रवे स. ९.०० वा. सुरू होईल आणि शुक्रवार, ४ जुलै, २०२५ रोजी भाप्रवे सायं ५.०० वा. संपेल. त्यानंतर मतदानासाठी सीडीएसएल कडून ई-व्होटींग मॉड्युल निष्क्रीय केले जाईल. सभासदांनी कपया ई-व्होटींगसाठी टपाल मतदान सचनेच्या टीपा आणि त्याखाली दिलेले निर्देश वाचावेत

जर तम्हाला सीडीएसएल ई-व्होटींग सिस्टीममवरून ई-व्होटींग संदर्भात कोणत्याही शंका किंवा समस्य असतील तर तुम्ही <u>helpdesk.evoting@cdslindia.com</u> वर एक ई-मेल लिह् शकता किंवा १८००२१०९९११ वर संपर्क साधू शकता.

इलेक्ट्रॉनिक माध्यमातून टपाल मतदानाद्वारे मतदानाचा निकाल कंपनीच्या अध्यक्षांकडून किंवा त्यांच्य गैरहजेरीत त्यांनी प्राधिकृत केलेल्या अन्य कोणत्या व्यक्तींकडून शनिवार, ५ जुलै, २०२५ रोजी किंव त्यापूर्वी कंपनीचे नोंदणीकृत कार्यालय १२/१३, जीवन उद्योग बिल्डिंग, २७८, डी. एन. रोड, फोर्ट, मुंबई-४०० ००९ येथे घोषित केला जाईल. सदर निकाल कंपनीची वेबसाईट म्हणजेच <u>www.aeonx.digital</u> व प्रदर्शित केले जातील त्याशिवाय कंपनीचे शेअर्स जेथे सूचिबध्द आहेत त्या स्टॉक एक्सचेंजना कळवले

प्रंचालक मंडळाच्या आदेशाद्वारे कपाल उपाध्याय कंपनी सचिव आणि अनपालन अधिकारी



प्रादेशिक कार्यालय, नाशिक पी-६३ सातपूर एमआयडीसी, नाशिक-४२२००७

(नियम ८ (१) पहा ताबा सूचना (स्थावर मालमत्तेसाठी)

ज्याअर्थी.

खाली स्वाक्षरी करणारा व्यक्ती सेंट्रल बँक ऑफ इंडियाचा अधिकृत अधिकारी आहे, जो बँकिंग कंपन्या (अधिग्रहण आणि हस्तांतरण) कायदा १९७० अंतर्गत स्थापन झालेल्या कॉर्पोरेट संस्थेचा भाग आहे, ज्याचे मुख्य कार्यालय चंद्रमुखी, नरिमन पॉइंट, मुंबई येथे आणि शाखा कार्यालय **सातपुर** येथे आहे. सिक्युरिटायझेशन अँड रिकन्स्टक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ अंतर्गत आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ३ सह वाचलेल्या कलम १३ (२) आणि १३ (१२) अंतर्गत दिलेल्या अधिकारांचा वापर करून, **१७/०३/२०२५** रोजी कर्जदार मे. सिन्नर पल्व्हरायझिंग, श्रीमती प्रियंका कार्तिक साळुंके (भागीदार), सौ. निर्मला भरत साळुंके (भागीदार), श्री. विश्वास भारत साळुंके (भागीदार) यांनी नोटीसमध्ये नमूद केलेली रक्कम रु. १,०५,६९,६७२/- (रु. एक कोटी पाच लाख एकोणसत्तर हजार सहाशे बहात्तर फक्त) + व्याज आणि शुल्क, ही सूचना मिळाल्याच्या तारखेपासून ६० दिवसांच्या

कर्जदार बँकेची संपूर्ण देणी भरण्यात अयशस्वी ठरल्याने, कर्जदार, जामीनदार आणि सर्वसाधारण जनतेला सूचना देण्यात येते की खाली स्वाक्षरी करणार यांनी **४ जून २०२५ रोजी,** सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम २००२ च्या नियम ८ सह वाचलेल्या, सदर कायद्याच्या कलम १३ (४) अंतर्गत त्याला/तिला दिलेल्या अधिकारांचा वापर करून येथे वर्णन केलेल्या मालमत्तेचा ताबा घेतला आहे.

विशेषतः कर्जदाराला आणि सर्वसाधारण जनतेला याद्वारे मालमत्तेशी व्यवहार करू नये अशी ताकीद देण्यात येत आहे आणि मालमत्तेशी कोणताही व्यवहार केल्यास सेंट्रल बँक ऑफ इंडियाकडून रु. १,०५,६९,६७२/- (रु. एक कोटी पाच लाख **एकोणसत्तर हजार सहाशे बहात्तर फक्त) +** व्याज आणि शुल्क आकारले जाईल. कर्जदारांचे लक्ष सरफेसी कायद्याच्या कलम १३ च्या उपकलम (८) च्या तरतुर्दीकडे आकर्षित केले जाते, उपलब्ध वेळेनुसार, सुरक्षित मालमत्ता परत करण्यासाठी.

: अचल मालमत्तेचे वर्णनः

अचल मालमत्ता : मिळकतीचा सर्व तुकडा आणि पार्सल, बांधीव इमारत प्लॉट नं. बी-५८, गट नं.९१४ ते ९३३ आणि ९३६, स्टाईस, मुसळगाव एमआयडीसी, सिन्नर, नाशिक - ४२२११३. यांसी चतुः सीमा खालीलप्रमाणेः

२४.०० मी. रुंद रस्ता रस्ता पश्चिम प्लॉट नं. बी-५७ प्लॉट नं. बी-५९ उत्तर : प्लॉट नं. बी-५६

दक्षिण जंगम मालमत्ता :

मे. सिन्नर पल्व्हरायझिंग, प्लॉट क्र. बी-५८, गट क्रमांक बी-५८, गट नं.९१४ ते ९३३ आणि ९३६, स्टाईस, मुसळगाव एमआयडीसी, सिन्नर, नाशिक - ४२२११३ या कारखान्यात उभारलेली यंत्रसामग्री खाली दिली आहे: Injection moulding machine model STD with B type105 mm barrier screw shot weight 2880

grams in GPPS Cooling Tower 50 T/R 10 HP Motor

5 HP motor Hopper dryer 100 kg 18 Grinder

दिनांकः ५.०६.२०२५

ठिकाणः नाशिक



स्वैर भाषांतर तफावत आढळल्यास मुळ इंग्रजी मजकूर ग्राह्य

सही/-अधिकृत अधिकारी (सेंट्रल बँक ऑफ इंडिया).

सांकेतिक कब्जा सूचना

नोंदणीकृत कार्यालय: आयसीआयसीआय बँक टॉवर्स, वांद्रे-कृली कॉम्प्लेक्स, वांद्रे (पूर्व), OICICI Home Finance मुंबई- ४०००५१.

कॉपॉरेट कार्यालय: आयसीआयसीआय एचएफसी टॉवर, जेबी नगर, अंधेरी कुर्ला रोड, अंधेरी पूर्व, मुंबई- ४०००५९. **शाखा कार्यालय:** दुसरा मजला, २०३, प्लॉट क्रमांक २, केटी एम्पायर, स्टेट बँक ऑफ इंडियाच्या वर, नवघर, वसई (पश्चिम)– ४०१२०२ **शाखा कार्यालय:** पहिला मजला, दुकान क्रमांक १२९, १३०, १३१, १३२, पूनम सृष्टी, सी, डी, ई, एफ को–ऑपरेटिव्ह हौंसिंग सोसायटी, लतीफ पार्क, एस.के. स्टोअर समोर, मीरा भाईंदर रोड, मीरा रोड (पूर्व), ठाणे- ४०११०७

शाखा कार्यालयः शुभजीवन आर्केड, ऑफिस क्रमांक ए-४०२, चौथा मजला, एस.व्ही. रोड, बोरिवली पश्चिम, मुंबई, महाराष्ट्र- ४०००९२

निम्नस्वाक्षरीकार यांनी आयसीआयसीआय होम फायनान्स कंपनी लिमिटेडचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन, रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस

ॲंन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ आणि कलम १३(१२) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमूद कर्जदारांस सूचनेतील नमूद रकमेची परतफेड सदर सूचना प्राप्तीच्या ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस यद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा कब्जा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम १३(४) अंतर्गत सहवाचता सदर रूल्सच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात थेतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा आयसीआयसीआय होम फायनान्स कंपनी लिमिटेडच्या भाराअधीन राहील.

तारण मत्तेच्या भरण्याकरीता उपलब्ध वेळेच्या संदर्भामध्ये ॲक्टच्या कलम १३ च्या उप-कलम (८) च्या तरत्दींकडे कर्जदारांचे लक्ष वेधन घेतले जात आहे

अ.	कजदार/	ामळकताच वणन/	मागणा सूचनचा	शाखच
क्र.	सह-कर्जदाराचे नाव/ कर्ज खाते क्रमांक	कब्जाची तारीख	तारीख/मागणी सूचनेतील रक्कम (रु.)	नाव
۲.	यासीन नसीर शेख (कर्जदार), नाझीम नासीर शेख (सह-कर्जदार), एनएचएमयूएम००००८८०९७३.	चे ते सर्व भाग आणि विभाग दुकान क्र. ५, तळ मजला, इमारत ५, टाइप सी, साई मुद्रा इमातर, घोडेला होम्स, गाव टेंभोडे, पालघर पश्चिम स क्र. ९५ पालघर महाराष्ट्र- ४०१४०४./ कब्जा तारीख- ०२-जून-२५	१२-०३-२०२५ रु. ७,६५,४३२/-	वसई
۶.	विवेकानंद दुबे (कर्जदार), अरुणा विवेकानंद दुबे (सह-कर्जदार), एलएचव्हीएसआय००००१३१६९३६.	चे ते सर्व भाग आणि विभाग फ्लॅट क्र. २०४, २ऱ्या मजल्यावर, विंग डी, इमारत क्र.१, ड्रीम सिटी म्हणून ओळखल्या जाणाऱ्या प्रकल्पात स्थित, सेक्टर ७ बोईसर पालघर पालघर महाराष्ट्र – ४०१५०१. सीमाबद्ध – उत्तर: बाग, दक्षिण: खुली जागा, पूर्व: खुली जागा, पश्चिम: अंतर्गत रस्ता./ कब्जा तारीख – ०२ –जून – २५	१२-०३-२०२५ ₹. १३,१२,०१३/-	वसई
₹.	विवेकानंद दुबे (कर्जदार), अरुणा विवेकानंद दुबे (सह-कर्जदार), एलएचव्हीएसआय००००१३२२४८३.	फ्लॅट क्र. २०४, २ऱ्या मजल्यावर, विंग डी, इमारत क्र. १, ड्रीम सिटी म्हणून ओळखल्या जाणाऱ्या प्रकल्पात स्थित, सेक्टर ७ बोईसर पालघर पालघर महाराष्ट्र- ४०१५०१. सीमाबद्ध- उत्तर: बाग, दक्षिण: खुली जागा, पूर्व: खुली जागा, पश्चिम: अंतर्गत रस्ता./ कब्जा तारीख- ०२-जून-२५	१२-०३-२०२५ रु. ३,७५,९१५.६२/-	वसई
٧.	राजकुमार मायाशंकर दुवे (कर्जदार), ममता देवी (सह-कर्जदार), एलएचएमएमआर००००१३९९८०६.	फ्लॅट क्रमांक २०५ २रा मजला इमारत क्र. ३ शालिग्राम टाउनशिप गट क्र.१५३ गाव पडघे जिल्हा पालघर महाराष्ट्र– ४०१४०४ या नावाने ओळखल्या जाणाऱ्या प्रकल्पातील मजली इमारत क्रमांक ३ साईरचना अपार्टमेंट.मिळकत शहर- पालघर. सीमीबद्ध- उत्तरः खुला भूखंड, दक्षिण: पडघे रोड, पूर्वः बांधकामाधीन इमारत, पश्चिम: बी विंग/ बांधकामाधीन./ कब्जा तारीख- ०२-जून-२५	१३-०३-२०२५ रु. १२,९८,१७८/-	मीरा रो
ч.	राजकुमार मायाशंकर दुवे (कर्जदार), ममता देवी (सह-कर्जदार), एलएचएमएमआर००००१४००३२१.	प्लॅट क्र. २०५ २रा मजला इमारत क्रमांक ३ शालिग्राम टाउनशिप गट क्र.१५३ गाव पडघे जिल्हा पालघर महाराष्ट्र- ४०१४०४ वा प्रकल्पात साईरचना अपार्टमेंट. मालमत्ता शहर- पालघर. सीमाबद्ध- उत्तरः खुला भूखंड, दक्षिण: पडघे रोड, पूर्व: बांधकामाधीन इमारत, पश्चिम: व विंग/ बांधकामाधीन./कब्जा तारीख ०२-जून- २५	१३-०३-२०२५ रु. ६६,९३९/-	मीरा रो
ξ.	आरती ज्ञानदेव बलकर (कर्जदार), ज्ञानदेव नामदेव बलकर (सह- कर्जदार), एलएचबीओव्ही००००१६०२१८७.	चे ते सर्व भाग आणि विभाग ७व्या मजल्यावरील फ्लॅट क्र. ७०८, विंग एफ मोजमापित २३.४४ ची. मी. कार्पेट एरिया, इमारत क्र. १ ज्याला साई अभ्युद्व कॉम्प्लेक्स म्हणून ओटखले जाते इमारत क्र. १ विंग ई आणि एफ, एस क्र. २६५ निलेमोर गाव, नालासोपारा पश्चिम ता. वसई जिल्हा. पालघर महाराष्ट्र- ४०१२०३. किंट्या तारीख - ०२-जून-२५	२१-०३-२०२५ रु. ३०,७९,४८०/-	मुंबई- बोरिवर
9.	रियाझ अहमदनुर मोहम्मद शेख (कर्जदार), जरीना रियाजअहमद शेख (सह–कर्जदार), एलएचव्हीएसआय००००१३४९१८७.	चे ते सर्व भाग आणि विभाग पॅरामाउंट एन्वलेव्ह फेज २, गाव माहीम, तालुका आणि जिल्हा म्हणून ओळखल्या जाणाऱ्या इमारतीत, विंग बी प्रकार – डी-१, इमारत क्र. १ च्या दुसऱ्या मजल्यावरील फ्लॅट क्र. २०३ मोजमापित क्षेत्रफळ २६.२४ चौ. मीटर (चटई क्षेत्र) पालघर पश्चिम महाराष्ट्र – ४०१४०४./कब्जा तारीख – ०२ –जून -२५	२१-०३-२०२५ रु. ४८,४६७/-	वसई
۷.	रियाझ अहमदनुर मोहम्मद शेख (कर्जदार), जरीना रियाजअहमद शेख (सह-कर्जदार), एलएचव्हीएसआय००००१३४९१८८.	चे ते सर्व भाग आणि विभाग पॅरामाउंट एन्वलेव्ह फेज २, गाव माहीम, तालुका आणि जिल्हा म्हणून ओळखल्या जाणाऱ्या इमारतीत, विंग वी प्रकार – डीएल, इमारत क्रमांक १ च्या दुसऱ्या मजल्यावरील फ्लॅट क्रमांक २०३ मोजमापित २६.२४ चौ. मी. (चटई क्षेत्र) क्षेत्रफळ पालघर पश्चिम महाराष्ट्र – ४०१४०४./ कब्जा तारीख – ०२-जून-२५	२१-०३-२०२५ रु. १०,३७, ५९६/-	वसई

वरील नमूद कर्जदार/हमीदारांस याद्वारे ३० दिवसांत रकमेचा भरणा करण्यास सूचना देण्यात येत आहे, अन्यथा गहाण मिळकती सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम आणि ९ च्या तरतुर्दी अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील.

दिनांक : जून ०६, २०२५, ठिकाण : पालघर प्राधिकृत अधिकारी, आयसीआयसीआय होम फायनान्स कंपनी लिमिटेड DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS, 2011") AND REGULATION 31(A)(5) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

CHAMBAL BREWERIES AND DISTILLERIES LIMITED

Corporate Identification Number: L99999RJ1985PLC046460

Registered Office: House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota-324005, Kota, Rajasthan, India

Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com; Website: www.chambalkota.in

Open Offer for acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00/- each (Indian Rupees Ten) ("Offer Shares") of Chambal Breweries And Distilleries Limited ("Target Company" or "TC") representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by M/s. Invade Agro Limited ("Acquirer") pursuant to and in compliance with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 31(A)(5) Of Sebi (Listing Obligation And Disclosure Requirement) Regulations, 2015 as amended from time to time ("Open Offer" or "Offer").

This detailed public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the public statement ("DPS") is being issued by Gretex Corporate Services Limited, ("the Manager to the Offer"), for and on behalf of the Acquirer to the Offer"), for and on behalf of the Acquirer to the Offer"), for any other control of the Offer ("the Manager to the Offer"), for any other control of the Offer ("the Manager to the Offer"), for any other control of the Offer ("the Manager to the Offer"), for any other control of the Offer ("the Manager to the Offer"), for any other control of the Offer ("the Manager to the O applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2015, pursuant to the public announcement dated May 30, 2025 ("PA" or "Public Announcement") filed with BSE Limited ("BSE") herein after referred to as the "Stock Exchange", Securities and Exchange Board of India ("SEBI") & sent to the registered office of the TC in compliance with Regulations 14(1) & 14(2) of the SEBI SAST Regulations 2011.

For the purpose of this DPS, the following terms shall have the meaning assigned to them below:

"Acquirer" means M/s. Invade Agro Limited (represented by its Managing Director - Mrs. Meenal Shrirang Patwardhan)

"Equity Shares" or "Shares" means the fully paid-up Equity Shares of the Target Company of the face value of ₹ 10/- (Rupees Ten Only) each.

"Identified Date" means the date falling on the 10th (tenth) working day prior to the commencement of the tendering period, for the purpose of determining the Public Shareholders to whom Letter of Offer shall be sent.

"Offer Period" has the same meaning as ascribed to it in the SEBI SAST Regulations.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Public Shareholders" means all the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer in compliance with the Acquirer, (ii) Sellers, (iii) persons acting in concert with the Acquirer, (iv) the parties to any underlying agreement including the current Promoter of the Target Company and persons deemed to be acting in concert with such parties.

"Sellers" means Mr. Bharat Jhamnani, Mr. Parasram Jhamnani, Mr. Vinod Jhamnani,

"Share Purchase Agreement" or "SPA" means the share purchase agreement dated Friday, May 30, 2025, executed between the acquirer and sellers, pursuant to which the Acquirer Phousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66,21,115 (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) from the Sellers.

"Working Day" means any working day of the SEBI.

Terms used but not defined herein shall have the same meaning as ascribed to them in the PA.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER

i. M/s. Invade Agro Limited ("Acquirer") • Name (Current name along with name changes in the past): The Company was originally incorporated on May 27, 2022, as a LLP in the name of "Invade Agro LLP" under the provisions of Limited Liability Partnership Act, 2008. Later on Company was converted from LLP to Unlisted Public Limited Company and consequently, the name of Company was changed to "M/s. Invade Agro Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on March 16, 2024, by the Registrar of Companies, Central Registration Centre.

• Nature of Company: M/s. Invade Agro Limited having CIN: U47214MH2024PLC421550 is a unlisted public limited company incorporated under the provisions of the Companies Act, 2013 situated at A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India, having permanent account number AAHCI5873P, and represented by its Manging Director - Mrs. Meenal Shrirang Patwardhan, residing at Azad Nagar, D-2, 503/504, Brahmand CHS, Ghodbunder Road, Thane-400 610, Maharashtra, India.

- Nature of business: The Company engages in the business of trading, import, export, marketing, suppliers, distributors of agro products, chillies, pepper, cloves, turmeric, vegetables, herbs and other food items, cereal products, beverages, tea, coffee, cocoa, seeds, fruits, vegetable, milk products, poultry, animal husbandry and products, provisions of all kinds, pickles, chutney, masalas, mixtures, vinegars, ketchups, juices, squashes, jams, jellies, custard powder, powder (edible) drinks, beverages, gelatines, essences, ice creams, milk, preparations, table delicacies, fast food, frozen foods and other eatables, bakery products and confectionery items such as breads, biscuits, sweets, roti, pizza, papal, cakes, pastries, cookies, wafers, candoles, lemon drops, chocolate, chewing gum, to fees, lozenges, tinned, caned bottled products, milk preducts, milk preducts, milk products, m milk products and preparation, soyabean based foods, protein foods, dietic products, wheat lakes, poultry products, farm products, milk shakes, water ice products, yoghurt, mouth freshner, carbondioxide for beverages.
- Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Maharashtra-400 604, India.
- Name of Group to which the Acquirer belongs: The Acquire does not belong to any group.
- The Acquirer will form part of the Promoter Group of the Target Company, post the Open Offer.
- Name of shareholders of the Company:

The Shareholders of the Company as on may 50, 2025 are as follows.						
SI. No.	Particulars -	Shareholding as on 30-05-2025				
		Number of Equity Shares	Percentage Shareholding			
(A) Promoters						
1.	Invade Grow Limited	80,14,034	19.44			
2.	Meenal Shrirang Patwardhan	6,14,555	1.49			
Total Promoters		86,28,589	20.93			
(B) Public Shareholders		3,25,80,955	79.07			
Total Shareholders (A+B)		4,12,09,544	100			

The Board of Directors of Acquirer comprises the following members:

SI. No.	Name and Designation	DIN	Date of Appointment
1.	Meenal Shrirang Patwardhan (Managing Director)	09000788	16/03/2024
2.	Amey Sanjay Nimkar (Director)	10597462	20/04/2024
3.	Kumar Mahadeorao Masram(Director)	10671243	18/06/2024
4.	Trevor Valentine Dsouza(Director)	07047196	18/02/2025

The key financial information of the Acquirer based on the audited financial statements a for the financial year ended March 31, 2024 and March 31, 2023 are as follows:

(in ₹ except EPS)

The net of manifestal internation of the required states and the additional of the manifest of the states and the international of the manifest of the states and the international of the states and the				
Particulars	Audited Financial Statements for the Financial Year Ended March 31			
Faruculars	2024	2023*		
Total Revenue from operations	¥	1,50,000		
Profit After Tax (PAT) & exceptional items	19,37,413	(24,73,998)		
Earnings Per Share (₹)	0.39	•		
Net worth / Shareholder's Fund	24,37,410			

* The financial figures for 2023 reflect the performance of the LLP.

. If the Acquirer is a listed entity, Stock Exchanges where its shares are listed: Not applicable.

- Disclosures of relationship / interest, if any, of the Acquirer in the Target Company: As on the date of this DPS, the Acquirer does not have any relationship / interest in the Target Company, save and except the proposed shareholding to be acquired in the Target Company pursuant to SPA. Further, the Acquirer does not hold any Equity Shares of the Target Company and does not belong to any group of the Target Company, however, it has agreed to buy 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company by way of the SPA. Consequent to the acquisition, the Acquirer will form part of the Promoter Group of the Target Company.
- The Net Worth as of March 31, 2025, stands at ₹ 30.96 Crores as certified by Mr. Manish R Bohra (Membership No. 058431), Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102, 1st Floor, Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400069, Maharashtra, India, Phone: (M) 9987030175, Mail: manish.b@mrbassociates.com. This certificate dated May 30, 2025, also confirms that the Acquirer has sufficient resources to meet the full obligations of the Offer.

. The "Acquirer" confirm that :

> It has not been prohibited by SEBI from dealing in securities in terms of directions issued under section 11B of the SEBI Act, 1992 as amended ("SEBI Act") or under any other regulation made under the SEBI Act.

> It has not been categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011. > It has not been declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018.

> The Acquirer undertake that it will not sell the equity shares of the Target Company, if any acquired during the Offer period in terms of regulation 25(4) of the SEBI (SAST) Regulations, 2011. > There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS

> The representative of Acquirer is not in the Board of Director of the Target Company.

(B) DETAILS OF SELLERS:

The details of the Sellers as per the SPA are set out below:

The dutation of the control of the c									
				Name of the stock		Details of shares held by the Sellers			
SI	AN 1998 N	Changes in the	Nature of	Part of Exchange in I		Pre-	Transaction	ansaction Pos	
No.	Name of Sellers	name in the past	Entity / Individual	ntity / Group (Yes) or abroad when	or abroad where listed (if applicable)		% of fully diluted Equity Share Capital of the Target Company	Number of Equity Shares	% of fully diluted Equity Share Capital of the Target Company
01.	Mr. Bharat Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan, India	Yes (Bharat)	Individual	Yes	Not Applicable	3,29,500 Equity Shares	4.40%	Nil	Nil
02.	Mr. Parasram Jhamnani residing at 627, Main road, Shashtri nagar, Dadabari Kota- 324009, Rajasthan.	No change in name	Individual	Yes	Not Applicable	5,63,639 Equity Shares	7.53%	Nil	Nil
03.	Mr. Vinod Jhamnani residing at 627, Shashtri Nagar, Dadabari Kota- 324009, Rajasthan	No change in name	Individual	Yes	Not Applicable	3,10,700* Equity Shares	4.15%	Nil	Nil

*Mr. Vinod Jhammani is the beneficial owner of 10,700 equity shares currently held in the name of Ms. Jyoti Jhammani. These shares are in the process of transmission to Mr. Vinod Jhammani. Upon completion of the transmission process. Mr. Vinod Jhammani will become the registered owner of the said shares.

Following the transmission, Mr. Vinod Jhammani intends to sell these 10,700 equities shares along with the shares already held in his own name. Name of the group to which sellers belongs to: The Sellers form part of the promoter group of the Target Company.

• In terms of the SPA, the Sellers has agreed to sell 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) representing 16.08% of Share Capital of the Target Company to the Acquirer. Post completion of the Open Offer, the Sellers ceases to be a shareholder and Promoters of the Target Company.

The Sellers has not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act. (C) DETAILS OF TARGET COMPANY-CHAMBAL BREWERIES AND DISTILLERIES LIMITED ("CBDL")

- The Target Company was originally incorporated on March 28, 1985, as a Public Limited Company in the name and style of "Pallicid Trades & Finance Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra. Subsequently, the name of the Target Company was changed from "Pallicid Trades & Finance Limited" to "Chambal Breweries and Distilleries Limited" and a fresh Certificate of Incorporation was issued on March 11, 1994, by the Registrar of Companies, Mumbai. The Corporate Identification Number of the Target Company is L99999RJ1985PLC046460.
- The registered office of the Target Company is presently situated at House No. 30, 2nd Floor, DAV School Kei Pass, Talwandi, Kota, Rajasthan-324 005, India, Contact Number: +91 7443500607; Email Address: chambalbreweries@gmail.com: Website: www.chambalkota.in . The Target Company is engaged in the business of -
 - 1. Exporters, Importers, retailers, merchants, buyers, sellers, brokers, buying agents, packers, re-packers, repackers, r fire or heavy, their mixtures and formulation) its intermediaties, pesticides and insecticides of all kinds including its formulations, jute rejections, cotton, yarn wool, silk, handicraft, flax, hemp; rayon nylon and other fibrous materials and manmade fibres, textile fabrics, ready-made garments, food grains, foot products vegetable products, iron, steel, cement, paper, paper board, news print, stray board, hard board, tea, coffee, manures, fertilizers, electrical goods, sugar, sugarcane, malasses, plant and machinery, vehicles and other automobile pare parts, tractor and other agricultural implements, tyres, tubes, tyre cord sheets, rubber and rubber products, leather products, leather products, foot wear, hides, skins, metals and all other goods made thereof therefrom electricals, chemicals photographical, surgical and scientific equipments, instruments good and materials, cardials, drugs tanings, essence and pharmaceuticals, mineral and other water paints, pigments and varnishes. Compounds dye stuff, organic mineral intermediates, paint and colour grinders, oxygen, hydrogen, nitrogen, carbonic acid, acetylene dissolved or otherwise / and any other gases or any compounds or by products thereof engines, electropes, transformers, gas cylinders containers, compressors, welding machine and other apparatuses and machinery to be used for or in connection with the consumption gases directly or indirectly propertory articles of all kinds and for which generally to carry on business of merchandise of any goods commodities and merchandise of any other description whatsoever as are incidental or conducive to the carrying on of all such
- business in India or abroad. 2. To carry on the business of financing in all its branches and in any moveable and immovable goods and property of any description and to carry on business as Mortgage Brokers, Financial Agents and to do all sorts of financing and guaranteeing business.
- As on date of this DPS, the authorized share capital of the Company is ₹ 10,00,00,000 (India Rupees Ten Crores only) divided into 1,00,00,000 (One Crores only) Equity Shares having face value of ₹ 10/- (Indian Rupees Ten only), and the total issued and paid-up share capital of the Company is ₹7,48,87,580 (Indian Rupees Seven Crore Forty Eight Lakhs Eighty Seven Thousand Five Hundred and Eighty only) divided into of 74,88,758 (Seventy Four Lakhs Eighty Eight Thousand Seven Hundred Fifty Eight only).

 Target Company has established its connectivity with both the National Securities Depository Limited and Central Depository Services (India) Limited under the ISIN INE417N01011. The entire issued, subscribed, paid up and voting equity capital of the Target Company is listed at BSE under Scrip Code of 512301 on BSE with effect from January 31, 1986.

- The Equity Shares of the Target Company are frequently traded on BSE (within the meaning of definition of "frequently traded shares" under Regulation 2(1)(j) of the SEBI SAST Regulations).
- As of the date of this DPS, (i) there are no partly paid up Equity Shares; or (ii) it has not issued any convertible securities; (iii) it has not issued any warrants; (iv) there are no locked-in Equity Shares of the Target Company; and (v) there are no shares against which depository receipts have been issued
- . The present Board of Directors and KMP of Target Company are as follows:

Sr.	Name of Director	DIN/PAN	Designation	Sr.	Name of Director	DIN/PAN	Designation
01.	Mr. Parasram Jhamnani	01266196	Managing Director	04	Ms. Rinku Goyal	10454843	Non-Executive Independent Director
02.	Ms. Amrita Modi	07761166	Non-executive Director	05.	Mr. Vinod Jhamnani	AFHPJ6345G	Chief Financial Officer
03.	Mr. Anmol Jindal	07618593	Non-Executive Independent Director	06	Mr. Lalit Modi	CBPPM2302D	Company Secretary

C M Κ

राष्ट्रदूत कोटा, ६ जून, २०२५

The key financial information of the Target Company based on the audited financial statements which has been audited by the Target Company's erstwhile Statutory Auditors, M/s. VAG & Company, Chartered Accountants, Kota for the financial year ended March 31, 2022, March 31, 2023 and 2024. and by the Statutory Auditor Lokesh Maheshwari & Associates, Chartered Accountants the latest audited financial results for the financial year ended March 31, 2025 are as follows

y the Statutory Addition London Manieshwan & Associates, Only the diseast addition infantial results for the infantial year effect water 31, 2023 are as follows.					
Particulars	Audited Financial Results for the Financial year	Audited	March 31		
	ended March 31, 2025*	2024	2023	2022	
Total Revenue from operations	2	a a	¥	¥	
Profit After Tax (PAT) & exceptional items	(8,32,000)	(2,46,74,726)	(3,73,4,058)	(5,51,903)	
Earnings Per Share (₹)	(0.11)	(3.29)	(0.50)	(0.07)	
Net worth / Shareholder's Fund	1.12.03.000	1.20.35.035	3,67,097,61	4.04.43.819.74	

- 1) Key Financial information for the financial year ended March 31, 2025, has been extracted from the Company's audited financial results as submitted to the Stock Exchanges.
- 2) Extracted from the annual report for the financial year ended March 31, 2024.
- 3) Extracted from the annual report for the financial year ended March 31, 2023.
- 4) Extracted from the annual report for the financial year ended March 31, 2022.
- (D) DETAILS OF THE OFFER This Open Offer is a mandatory offer in compliance with Regulations 4 of SEBI SAST Regulations and Regulation and Disclosure Requirement) Regulations, 2015 and of other applicable provisions pursuant to the execution of the Share Purchase Agreement for substantial acquisition of shares / voting rights of the Target Company.
 - The Acquirer has made this Open Offer to the Public Shareholders to acquire up to 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) constituting 26.00% of the Equity and Voting Share Capital of the Target Company ("Offer Size") at a price of ₹ 6.00 (Indian Rupees Six Only) per Equity Share ("Offer Price") aggregating to ₹ 1,16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (assuming full acceptance) ("Maximum Consideration"), payable in cash, in accordance with the provisions of Regulation 9(1)(a) of SEBI SAST Regulations, subject to terms and conditions set out in the Public Announcement ("PA"), and to be set out in this Detailed Public Statement ("DPS") and the Letter of Offer ("LoF / Letter of Offer") that are proposed to
 - be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011. • To the best of knowledge and belief of the Acquirer, as on the date of this DPS, there are no other statutory approvals are required prior to completion of this Open Offer, this Open Offer would be subject to the receipt of such other
 - statutory approvals that may become applicable later. • This Offer is not a conditional Offer and not subject to any minimum level of acceptance in terms of Regulation 19(1) of SEBI SAST Regulations and is not a competitive bid in terms of Regulations. Also, there is no differential pricing in this Offer as all the Equity
 - This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of Equity Shares of the Target Company.
 - The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company as on the date of the PA and this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company
 - during the period commencing from the date of their appointment as Manager to the Offer till the expiry of 15 days from the closure of the Tendering Period. • In terms of Regulation 23 of the SEBI SAST Regulations, in the event, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in Part VI (Statutory and Other Approvals) below or those which become applicable prior to completion of the Open Offer are not received, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI SAST Regulations.
 - The Acquirer have neither acquired nor been allotted any Equity Shares during the 52 weeks period prior to the date of PA. The Acquirer does not intend to delist the Target Company pursuant to this Open Offer.
- The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto and as mentioned in the articles of association of the Company, including all rights to dividend, bonus and rights offer declared thereof, and the Public Shareholders tendering their Equity Shares in this Open Offer shall have obtained all necessary consents required by them to sell the Equity Shares on the foregoing basis.
- (E) As on the date of the DPS, the Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. Target Company's future policy for disposal of its assets, if any, for two years from the completion of Open Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the applicable provisions of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of the SFRI SAST Regulations
- (F) As per Regulation 38 of SEBI LODR Regulations, read with Rule 19A of the Securities Contract (Regulation) Rules, 1957 ("SCRR"), the Target Company is required to maintain at least 25% public shareholding (i.e. shares of the Target Company held by the public as determined in accordance with the SCRR), on a continuous basis for listing. Pursuant to the SPA and Open Offer (assuming full acceptance), the public shareholding in the Target Company will fall below 25% of Equity and Voting Share Capital, the Acquirer will ensure compliance with the minimum public shareholding requirements under Regulation 7(4) of SEBI SAST Regulations read with Rule 19A of SCRR in such manner and timelines prescribed under applicable law.

BACKGROUND TO THE OFFER

- (A) This Offer being made by the Acquirer, in compliance with Regulations 4 read with SEBI (SAST) Regulations, 2011 and Regulation 31(A)(5) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, to the Public Shareholders of the Target Company, to acquire upto 19,47,077 (Nineteen Lakhs Forty Seven Thousand Seventy Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten) ("Offer shares"), representing 26.00% (Twenty Six Percent) of the Equity and Voting Share Capital from the Public Shareholders of the Target Company ("Offer size") at an offer price of Rs. 6.00 (Rupees Six only) per Equity shares ("Offer Price") subject to the terms and conditions mentioned in the PA, this DPS and to be set out in the Letter of Offer ("LoF") to be issued for the Offer in accordance with the SEBI (SAST) Regulations, 2011.
- (B) Further, pursuant to the Share Purchase Agreement dated May 30, 2025 ("SPA") entered between Acquirer and Sellers, to acquire 12,03,839 (Twelve Lakhs Three Thousand Eight Hundred and Thirty Nine Only) Equity Shares of the Target Company constituting 16.08% of the total voting share capital of the target company at the price of ₹ 5.50 (Indian Rupees Five and Paisa Fifty Only) per Equity Shares Aggregating to ₹ 66,21,115/- (Indian Rupees Sixty Six Lakhs Twenty One Thousand One Hundred Fifteen Only) ("Sale Consideration"), from the Sellers, subject to and in accordance with the terms and conditions contained in the SPA
- The acquisition of Sale Shares will be undertaken through an off-market transfer.
- (D) The SPA may be terminated by: (a) mutual agreement between the Acquirer and the Sellers, recorded in writing; (b) the Sellers, if any of the Conditions Precedent (as defined under the SPA) for which the Acquirer is responsible, is not fulfilled within the timelines set out under the SPA; (c) by the Acquirer, upon issue of any order or direction or ruling or circular or notification or similar document by any Governmental Authority (as defined under the SPA) restricting in any manner the completion of the Transaction (as defined under the SPA) or the Offer; (d) by the Acquirer, if any of the Conditions Precedent (as defined under the SPA) for which the Sellers is responsible, is not fulfilled on or prior to the expiry of the Offer Period; or (e) by the Acquirer, in the case of non-compliance by the Acquirer, of their respective closing obligations
- as set out in Schedule 4 of the SPA (E) The offer price is payable in cash by the Acquirer in accordance with the provision of Regulation 9(1)(a) of SEBI (SAST) Regulation, 2011 and subject to terms and condition set out in this DPS and the Letter of Offer that it will be dispatched to the public shareholder in accordance with the provision of SEBI (SAST) Regulation, 2011.
- (F) As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Shareholders of the Target Company and such recommendations shall be published at least two working days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer is published. A copy of the above shall be sent to SEBI, BSE and Manager to the Offer and in case of a competing offer/s to the Manager/s to the Open
- (G) The primary objective of the Acquirer for the above-mentioned acquisition is to take control of the Target Company and be classified as Promoter in accordance with the provisions of Regulation 31A of the SEBI LODR Regulations.
- As on the date of the DPS, the Acquirer intends to continue the existing line of business of the Target Company by doing reverse merger with the target company in future and does not have any plans to make major changes to the existing line of business of the Target Company except in the ordinary course of business or may also diversify into other businesses with prior consent of the shareholders and in accordance with the provisions of Companies Act, 2013, memorandum and articles of association of the Target Company and other applicable laws.
- III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in Target Company and the details of their acquisition are as follows:

Particulars	Acq	uirer	Total		
Particulars	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares	
Shareholding before PA i.e. May 30, 2025	Nil	Nil	Nil	Nil	
Shareholding proposed to be acquired through SPA dated May 30, 2025	12,03,839	16.08	12,03,839	16.08	
Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil	
Shares to be acquired in the open offer (assuming full acceptance)*	19,47,077	26.00	19,47,077	26.00	
Post Offer Shareholding (assuming full acceptance, as on 10th working day after closing of tendering period)	31,50,916	42.08	31,50,916	42.08	

*Assuming all the Offer Shares are accepted in the Open Offer. The Acquirer reserves the right to alter the quantity or ratio of acquisition of equity shares amongst themselves based on actual shares tendered in the Open Offer.

- OFFER PRICE (A) The Equity Shares of the Target Company are listed on BSE, under scrip code "512301". The ISIN of Equity Shares of Target Company is INE417N01011.

,	The annualized trading territorial in the Equity offices of the farget company of Bot based on trading volume during the 12 (twelve) calcidat months prior to the months prior to the months of the both as given below.							
	Name of the Stock Exchange	Total number of Equity Shares traded during the 12 (Twelve) calendar months prior to the month of PA	Total Number of Listed Shares	Annualized Trading Turnover (in terms of % to Total Listed Shares)	l			
	BSE	13.19.507	74.88.758	17.62	1			

(Source: www.bseindia.com)

V. FINANCIAL ARRANGEMENTS

- (C) Based on the information available on the website of BSE, the Equity Shares of the Target Company are frequently traded on BSE (within the meaning of Regulation 2(1)(j) of the SEBI SAST Regulations). (D) The Offer Price has been determined considering the parameters in terms of Regulation 8(2) of the SEBI SAST Regulations, being the highest of:
 - The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Sale Share under the SPA. ₹ 5.50 The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 (fifty-two) weeks immediately preceding the date of the PA. Not applicable* (b) The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer or by any person acting in concert with him, during the 26 (twenty-six) weeks immediately preceding the date of the PA Not applicable* (c) The volume-weighted average market price of such shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the stock exchange where the maximum volume of trading in the shares of the target (d) ₹ 5.20 company are recorded during such period, provided such shares are frequently traded. Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are Not applicable* (e)
 - (f) The per Equity Share value computed under Regulation 8(5) of the SEBI SAST Regulations, if applicable. Not applicable* * Notes: (1) Not applicable as no acquisitions were made by the Acquirer, during the 52 (fifty-two) weeks or 26 (twenty-six) weeks immediately preceding the date of the PA. (2) Not applicable as the Equity Shares are frequently traded. (3) Not applicable since the acquisition is not an indirect acquisition.
- In view of the parameters considered and presented in table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of 0.00/- (Rupees Six only) per fully paid-up Equity Share is justified in terms of Regulation 8(2) of the SEBI SAST Regulations. (E) There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SEBI SAST Regulations.
- As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall, in accordance with Regulations, (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- (G) If there is any revision in the offer price on account of future purchases / competing offers, it will be done up to the period prior to 3 (three) Working Days before the date of commencement of the Tendering Period would be notified to the shareholders.
- (H) If the Acquirer acquires Equity Shares during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition, pursuant to Regulations, or pursuant to Regulations is made under another open offer under the SEBI SAST Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.
- (A) The total funding requirement for the Open Offer (assuming full acceptances) i. e. for the acquisition of upto 19,47,077 (Nineteen Lakhs Forty Seven only) fully paid-up equity shares of face value of ₹ 10.00 each (Indian Rupees Ten Only) from the Public Shareholders at Offer Price of ₹ 6.00 (Rupees Six only) per Equity Share aggregates to ₹ 1,16,82,462/- (Indian Rupees One Crore Sixteen Lakh Eighty Two Thousand Four Hundred Sixty Two Only) (the "Offer Consideration"). (B) The Acquirer has adequate financial resources to meet its obligations under the SEBI SAST Regulations for the purposes of the Open Offer.
- (C) In terms of Regulation 17(1) of the SEBI SAST Regulations, the Acquirer and Manager to the Offer have entered into as escrow agreement and Manager to the Offer have entered into as escrow agreement and Manager to the Offer have entered into as escrow agreement. Escrow Account" ("Escrow Account").
- (D) The Manager to the Offer has been duly authorized by the Acquirer to operate and realize the value of Escrow Account in terms of the SEBI SAST Regulations.
- (E) Mr. Manish R. Bohra (Membership No. 058431, Partner of M/s. M R B & Associates, Chartered Accountants having office at A-102,1st Floor Shraddha Heights Telly Gully Cross Road Andheri (E), Mumbai-400 069, Maharashtra, India, (M) 9987030175, Mail: manish.b@mrbassociates.com vide Certificate dated May 30, 2025 certified that the Acquirer has sufficient resources to meet the fund requirements as required under the Open Offer in accordance with the SEBI SAST Regulations.
- (F) Based on the above and in the light of the Escrow Agreement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirer to fulfill the Acquirer's obligations through verifiable means in relation to the Open Offer in accordance with the SEBI SAST Regulations. (G) In case of any upward revision in the Offer Price or the Offer Size, corresponding increase to the Escrow Amount as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI SAST Regulations, prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS

(A) As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Open Offer, to the best of the knowledge of the Acquirer, other than as may be required by the Sellers under the SPA.

- (B) As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no other statutory or governmental approvals required for the consummation of the SPA and the Open Offer. If any other statutory approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused, in terms of Regulations. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company, in accordance with Regulation 23(2) of SEBI SAST Regulations.
- (C) Public Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their Equity Shares in this Open Offer shall be required to submit all the applicable approvals of the Reserve Bank of India ("RBI") which have been obtained at the time of acquisition of Equity Shares of the Target Company, if any. In the event such RBI approvals are not submitted, the Acquirer reserves the sole right to reject the Equity Shares tendered by such Public Shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- (D) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (E) There are no conditions stipulated in the SPA between the Acquirer and the Sellers, the meeting of which would be outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23(1)(c) of the SEBI SAST Regulations.
- The Acquirer shall complete all procedures relating to payment of consideration under this Open Offer, pursuant to Regulation 18(10) of SEBI SAST Regulations.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER

customary for valuation of shares of such companies

Major Activities	Schedule
Public Announcement	Friday, 30 May, 2025
Publication of Detailed Public Statement in newspapers	Friday, 06 June, 2025
Last Date of Filing of Draft Letter of Offer with SEBI	Friday, 13 June, 2025
Last Date for public announcement of a competing offer	Friday, 27 June, 2025

निवासी सेक्टर-23 प्रताप नगर हाल

मानसून वृक्षारोपण का उचित समय, एक पेड़ लगाकर ना करें इतिश्री, अधिक से अधिक संख्या में लगाए पेड़: मदन राठौड़

जयपर.। भाजपा प्रदेश अध्यक्ष मदन राठौड़ ने विश्व पर्यावरण दिवस के अवसर पर भाजपा प्रदेश कार्यालय परिसर में अशोक के वृक्ष लगाकर प्रदेशवासियों को पर्यावरण संरक्षण का संदेश दिया। इस अवसर पर उन्होंने अधिक से अधिक वृक्षारोपण करने का आव्हान किया तथा प्रधानमंत्री नरेंद्र मोदी के स्वच्छता अभियान एवं मख्यमंत्री भजनलाल शर्मा द्वारा संचालित वर्षा जल संरक्षण अभियान से जुड़ने की अपील की।

राठौड़ ने कहा कि मानसन के आगमन के साथ ही पेड़ लगाने का सर्वाधिक उपयुक्त समय आ गया है। उन्होंने कहा, एक पेड़ लगाकर इतिश्री K न करें, बल्कि व्यापक स्तर पर वृक्षारोपण करें। ऐसे स्थानों का चयन करें जहां पेड़ों की कटाई की आवश्यकता न पड़े। उन्होंने यह भी कहा कि मानसून के दौरान पौधारोपण में अपेक्षाकत कम श्रम और समय लगता है, जिससे अधिक पौधों का रोपण संभव है। भाजपा प्रदेश अध्यक्ष मदन राठौड़ ने आमजन से आव्हान किया कि वे ऐसे पौधे लगाएं जो न केवल पर्यावरण को लाभ दें बल्कि मानसून को भी आकर्षित करें। राठौड़ ने यह भी बताया कि कुछ स्थानों पर ऐसे पेड़ लगे हैं जो वातावरण में कार्बन डाइऑक्साइड छोड़ते हैं, अत: ऐसे पेड़ों के उन्मूलन की दिशा में भी कार्य किया जा रहा है।



भाजपा प्रदेश कार्यालय परिसर में अशोक के वक्ष लगाकर प्रदेशवासियों को पर्यावरण संरक्षण का संदेश दिया।

आवश्यक है। टांकों, बावडी, तालाबों प्रकार का अवरोध न आने दें।

वाले मार्ग में अतिक्रमण न करने और खंडेलवाल सहित स्थानीय कार्यकर्ता वर्षा जल को अधिकतम संरक्षित करने उपस्थित रहे।

भाजपा प्रदेश अध्यक्ष मदन राठौड की अपील की। स्वयं राठौड़ ने आमेर ने जल संरक्षण की आवश्यकता पर बल रोड जलमहल के सामने पुराने काले देते हुए कहा कि, मानसून काल में वर्षा हुनुमान मंदिर परिसर में स्थित बावड़ी जल को संरक्षित करना अत्यंत की साफ-सफाई कर जल स्त्रोतों के स्वच्छता अभियान का शुभारंभ किया। और खेतों में जल पहुंचाने वाले मार्गों इस दौरान भाजपा महामंत्री श्रवण सिंह को स्वच्छ रखें और उनमें किसी भी बगडी, विधायक बाल मुकंदाचार्य, भाजपा नेता रवि नैय्यर, जिलाध्यक्ष उन्होंने वर्षा जल तालाब तक जाने अमित गोयल, पूर्व महापौर ज्योति

इस अवसर पर भाजपा प्रदेश अध्यक्ष मदन राठौड़ ने बताया कि भाजपा द्वारा गंगा एवं यमना जैसी नदियों की स्वच्छता के लिए कई परियोजनाएं संचालित की जा रही हैं। उन्होंने जनता से अनरोध किया कि वे नदी, तालाब में शव अथवा अन्य अपशिष्ट पदार्थ न डालें और जल स्त्रोतों की पवित्रता बनाए रखें। राठौड़ ने कहा कि भाजपा न केवल राजनीतिक संगठन है, बल्कि सामाजिक व पर्यावरणीय उत्तरदायित्व को भी पर्ण

विश्व पर्यावरण दिवस पर भाजपा प्रदेश अध्यक्ष मदन राठौड़ का वृक्षारोपण व जल संरक्षण का किया आव्हान

भाजपा प्रदेश अध्यक्ष मदन राठौड़ ने आमजन से आव्हान किया कि वे ऐसे पौधे लगाएं जो न केवल पर्यावरण को लाभ दें बल्कि मानसून को भी आकर्षित कर

निष्ठा से निभा रही है। उन्होंने सभी कार्यकर्ताओं और नागरिकों से पर्यावरण संरक्षण, जल सरंक्षण और स्वच्छता अभियानों से जुड़ने का आठाह किया। भाजपा कार्यालय में आयोजित कार्यक्रम के दौरान भाजपा महामंत्री श्रवण सिंह बगड़ी, प्रदेश मंत्री आईदान सिंह भाटी, नागौर जिला प्रभारी अशोक सैनी, उद्यान समिति अध्यक्ष नगर निगम हेरिटेज पूनम शर्मा, भाजपा प्रदेश कार्यालय सह प्रभारी रजनीश चनाना सहित भाजपा कार्यकर्ता उपस्थित रहे।

जयपुर। जयपुर कमिश्नरेट की स्पेशल फ्लैट से चल रही थी जिला स्पेशल टीम (सीएसटी)और खाईवाली, दिबश एसओजी ने आईपीएल फाइनल मैच पर देकर पुलिस ने सट्टे लगाने वालों पर संयुक्त कार्रवाई पकडा करते हुए रामनगरिया थाना इलाके में स्थित अपार्टमेंट के एक फ्लैट पर

पुलिस उपायुक्त (अपराध) कुंदन कंवरिया ने बताया कि सीएसटी और एसओजी ने आईपीएल फाइनल मैच पर सट्टे लगाने वालों पर संयुक्त कार्रवाई में क्रिकेट मैच की खाईवाली करते मिले पूछताछ कर रही है। करते हुए रामनगरिया थाना इलाके में सटोरिए मनीष मूलचंदानी (36)

सटोरिए को गिरफ्तार किया। पलिस ने

आरोपी के कब्जे से करोड़ों के हिसाब

सहित सट्टा उपकरण जब्त किए हैं।

फिलहाल आरोपित से पूछताछ की जा

की है। जहां आईपीएल क्रिकेट का फाइनल मैच आरसीबी और किंग्स इलेवन पंजाब के बीच था। जयपुर क्राइम ब्रांच और एसओजी की टीम को इलाके में स्थित अपार्टमेंट के फर्स्ट फ्लोर के

रामनगरिया को गिरफ्तार किया गया। पुलिस ने आरोपी के कब्जे से करोड़ों रुपए का सट्टा हिसाब-किताब, 2 मोबाइल, 1 टेबलेट, 1 एलईडी मय सेटअप बॉक्स, 1 मोबाइल चार्जर बरामद किया। पछताछ में आरोपी से सामने आया कि वह आईपीएल मैच पर हार-जीत पर सट्टे की खाईवाली का काम करता है। पहले भी कई क्रिकेट मैच पर सट्टा लगावा चुका है। सट्टा फ्लैट नंबर-101 में क्रिकेट सट्टे की खिलाने के लिए भावेश बचयानी से खाईवाली की सूचना मिली। इस पर आईडी ले रखी है। पुलिस फिलहाल पुलिस टीम ने फ्लैट पर दबिश दी। फ्लैट गिरफ्तार सटोरिए मनीष मूलचंदानी से

महिला बस परिचालक का बैग चोरी

जयपर। टांसपोर्ट नगर थाना इलाके में किसी ने एक महिला बस परिचालक का बैग चोरी कर लिया। बैग में टिफिन, 27 हजार 335 रुपए और डयटी सम्बंधी दस्तावेज रखे थे। पुलिस के अनुसार चांदपुर कठूमर अलवर निवासी सीमा चौधरी ने मामला दर्ज करवाया कि उसकी ड्यूटी जेसीटीएसएल की बस में रूट नम्बर तीन थी। 3 जुन की सुबह उसने अपना बैग बस की कंडक्टर सीट पर बांध दिया और वह टिकट काटने लगी। टिकट काटने के बाद जब वापस वह सीट पर लौटी तो उसका बैग गायब था। इस पर पीडिता ने पुलिस को सूचना दी। पुलिस ने मामला दर्ज कर जांच शुरू

शासन सचिव कृषि एवं उद्यानिकी का अजमेर दौरा 🖔

उद्यानिकी श्री राजन विशाल ने अजमेर में कृषि विभाग के अधिकारियों के साथ कृषि विज्ञान केन्द्र, कृषि अनुसंधान उप केन्द्र , राजस्थान राज्य बीज निगम, आब्जर्वेशन एवं निष्कर्षों का अवलोकन ग्राहय परीक्षण केन्द्र , लैब, राजहंस करने के उपरांत गेहूं, तथा दलहनी नर्सरी तथा केन्द्रीय बीजीय मसाला अनसंधान केंद्र तबीजी में निरीक्षण किया और अनुसंधान को प्रयोगशाला से खेत तक ले जाने पर जोर दिया। उन्होंने कृषि विज्ञान केंद्र आयोजित निरीक्षण कर परिसर में निर्माणाधीन गतिविधियों का अवलोकन कर कहा कार्यालय भवन का निर्माण 30 जन कि प्रशिक्षणों में किसानो की डुप्लीकेशन का केवीके. आत्मा एवं कृषि विभाग में चयन के दौरान ध्यान विपणन बोर्ड को निर्देशित किया।

जयपुर,। शासन सचिव कृषि एवं रखा जाए एवं साथ ही किसानों को वेदर एडवाइजरी संदेश, वाटसअप ग्रप पर देने के निर्देश दिये।

सेन्टर पर लिये गये परीक्षणों के फसलों की क्लाईमेट रेजिलेन्ट किस्मे विकसित करने के लिये निदेशक, कृषि अनुसंधान उपकेन्द्र को निर्देशित किया। राजस्थान राज्य बीज निगम ईकाई का 2025 तक पूर्ण कराने के संबंध में उपस्थित सहायक अभियंता , कृषि

TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER	
Major Activities	Schedule
Receipt of comments from SEBI on Draft Letter of Offer	Friday, 4 July, 2025
Identified Date*	Tuesday, 8 July, 2025
Date by which Letter of Offer will be dispatched to the Public Shareholders	Tuesday, 15 July, 2025
Last day of revision of Offer Price / Offer Size	Monday, 21 July, 2025
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Thursday, 17 July, 2025
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Monday, 21 July, 2025
Date of commencement of Tendering Period	Tuesday, 22 July, 2025
Date of closure of Tendering Period	Monday, 4 August, 2025
Issuance of post offer advertisement	Monday, 11 August, 2025
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unacquired Offer Shares	Tuesday, 19 August, 2025
Last Date of filing the final report to SEBI	Tuesday, 26 August, 2025

*Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer. Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF

- (A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 21, 2020, Public shareholder holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public shareholders holding Equity share in physical formats will be eligible to tender their Equity Share in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.
- (B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the Registrar to the Offer sawill be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- (C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- (D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way. (E) The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the registrar to the offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current
- (F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by BSE in the form of separate window "Acquisition Window") as provided under the SEBI SAST Regulations and relevant SEBI circulars issued from time to time in this regard. The detailed procedure

for tendering and settlement of shares under the revised mechanism is specified in the ("SEBI Master Circulars"). (G) BSE Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

(H) The Acquirer has appointed Gretex Share Broking Limited ("Buying Broker") as their broker for the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name of Buying Broker Address Contact Person Contact No. **Email ID** Website A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India Gretex Share Broking Limited Balasaheb Patil 022-69308500 dp@gretexbroking.com https://gretexbroking.com

(1) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period. (J) A separate acquisition window will be provided by BSE Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.

(K) The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.

(L) In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and tender the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buying Broker as defined above and the shares through the Buy Regulations, 2011.

(M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One). (N) Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

(0) The Equity Shareholders will have to ensure that they keep a Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer. (P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.

(A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made thereof. (B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed Gretex Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer. (C) In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).

(D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer or the Manager to the Open Offer. The Acquirer and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.

(E) The Acquirer has appointed Adroit Corporate Services Private Limited as the Registrar to the Offer. The details of the Registrar are as mentioned below:

Name: Adroit Corporate Services Private Limited

Address: 18-20, Jaferbhoy Industrial Estate, 1st Floor, Makawana Road, Marol Naka, Andheri (East), Mumbai 400 059 Tel.: 022 42270449

Email Id: haraprasadn@adroitcorporate.com

Investor Grievance Email: info@adroitcorproate.com Website: www.adroitcorporate.com

Contact Person: Mr. Hara Prasad Nahak SEBI Registration No.: INR000002227

- CIN: U67190MH1994PTC079160 (F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.
- (G) This Detailed Public Statement would also be available at SEBI's website i.e. www.sebi.gov.in

THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER



GRETEX CORPORATE SERVICES LIMITED (CIN No.: L74999MH2008PLC288128)

Office No. 13, 1st Floor, Bansilal Mansion, A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India

Tel. No.: 022 69308500; Email: info@gretexgroup.com; Website: www.gretexcorporate.com; Contact Person: Mr. Arvind Harlalka

FOR AND ON BEHALF OF THE ACQUIRER M/s. Invade Agro Limited

Sd/-Meenal Shrirang Patwardhan

(Managing Director)

DIN: 09000788 Address: A-1110, Plot No. D-1, Centrum Business Square, Wagle Industrial Estate, Thane, Wagle I. E., Thane, Maharashtra-400604, India

Place: Mumbai

Date: June 06.2025

 \oplus

ĸ